

SEPL/SE/FEB/25-26**12th February 2026**

**The General Manager,
Corporate Relations/Listing
Department
BSE Limited
Floor 25, P.J. Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 501423**

**The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra – Kurla Complex,
Bandra (E),
Mumbai – 400 051
Scrip Code: SHAILY**

Sub: Q3FY26 - Result Presentation**Ref: Regulation 30 of the SEBI Listing Regulations, 2015**

Dear Sir,

In continuation to our letter dated 05th February 2026, regarding intimation of Earnings Call of the Company scheduled on Friday, 13th February 2026 at 04:00 p.m., to discuss the operational & financial performance of the Company for the quarter and nine months ended on 31st December 2025, kindly find enclosed herewith Q3FY26 Result Presentation of the Company.

A copy of the same is also available on our website <https://shaily.com/investors/compliances-policies/earnings-call>

Thanking You.

Yours truly,
For Shaily Engineering Plastics Limited

**Harish Punwani
Company Secretary & Compliance Officer
M. No. A 50950**

Encl: a/a



Shaily Engineering Plastics Ltd.

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Key Performance Highlights

Appointment of COO (Healthcare)

Mr. Joe Kam is to be appointed as the **Chief Operating Officer (Healthcare)** of Shaily Engineering Plastics, effective 1st March 2026

- Over 2 decades of international experience in manufacturing and operations across highly-regulated and process-driven industries
- Prior to joining Shaily, he held senior leadership positions at SHL Medical, most recently as Senior Manufacturing Director responsible for 9 manufacturing sites in Taiwan and USA and at Flextronics as Plant Manager and Senior Project Manager
- Holds an Executive MBA from The Chinese University of Hong Kong and advanced academic qualifications in Automation Systems and Engineering Management

At Shaily, Joe will lead the global healthcare operations platform with a clear focus on driving operational excellence, strengthening quality and compliance frameworks, accelerating automation and building high-performing teams to support the company's next phase of growth.

Healthcare

- 2 new customers were onboarded in the fast-growing GLP-1 segment
- Signed 2 new contracts with global companies for the manufacture and supply of pen injectors

Industrial

- Supply of Power Tool components from a new customer
- Components for LED lighting applications

Consumer

- A new product mandate from an existing home furnishing customer

Setting up of a Facility in Abu Dhabi for manufacturing Medical Devices

- **Investment:** AED 130–150 million
- **Capacity:** ~75 million pen injectors p.a.
- **Operational timeline:** Q4 FY28



- Building **scalable capacity** in a fast-growing drug-delivery segment
- Enhances **proximity to international customers**



- Strategic expansion to support **global GLP-1 opportunity**
- Expands global manufacturing footprint

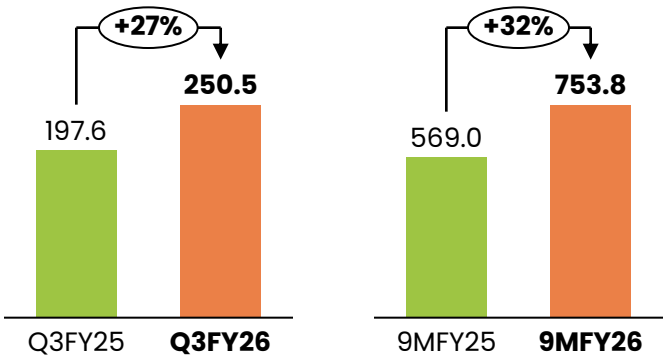


In discussions with Abu Dhabi Investment Office (ADIO) for **potential financial support**

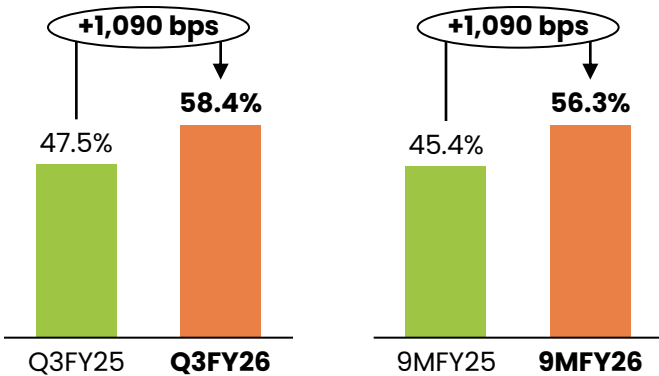
Key Financial Highlights – Q3 & 9M FY26 (Consolidated*)



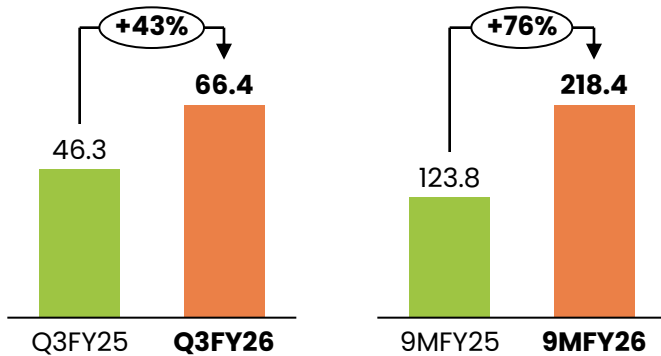
Revenues



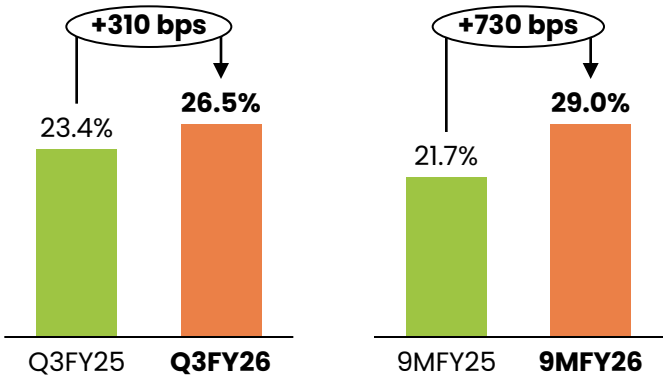
Gross Profit Margin



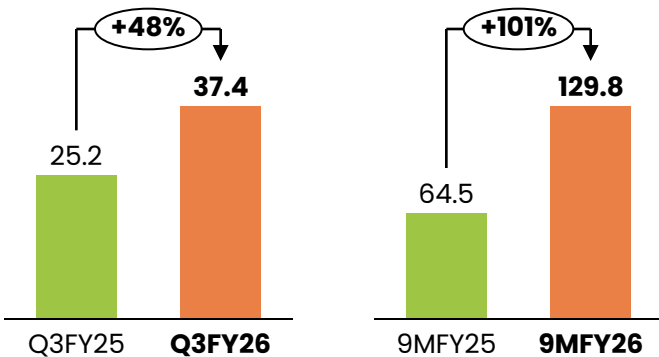
EBITDA



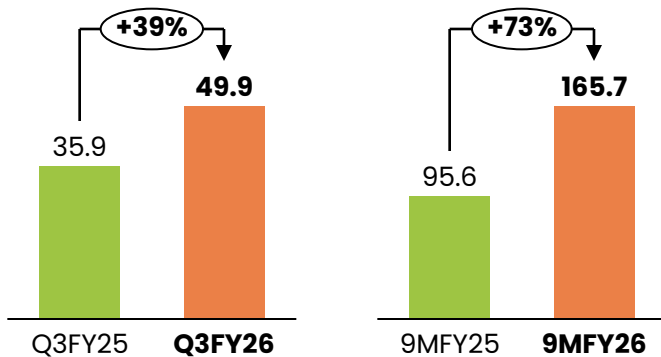
EBITDA Margins



Profit After Tax



Cash PAT#

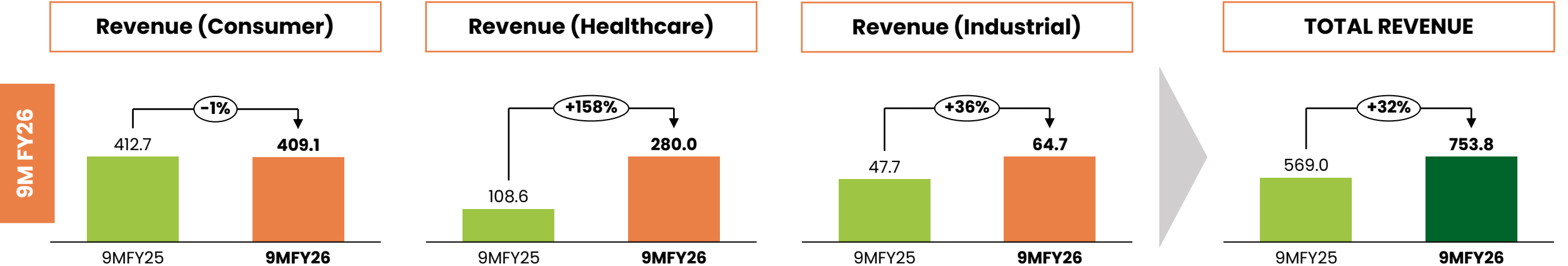
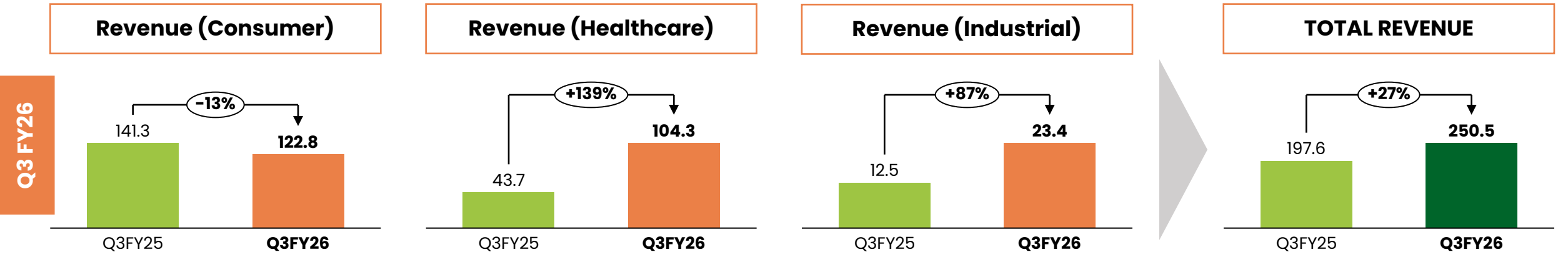


(Rs. Cr.)

#Cash PAT includes PAT & Depreciation

* Includes the UK & UAE Subsidiary Business

Segment Wise Revenue Breakup

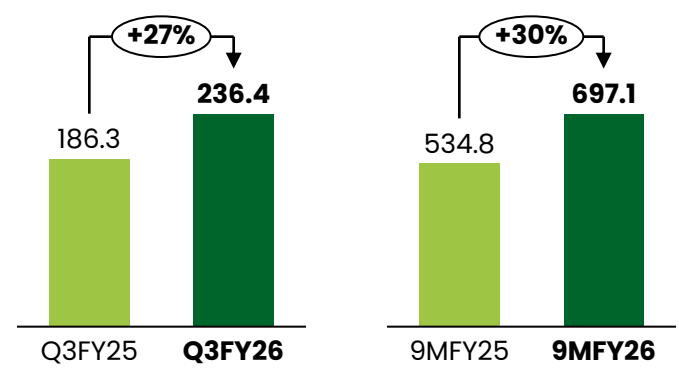


Improved traction in the healthcare segment has been the key driver for the overall growth of the business

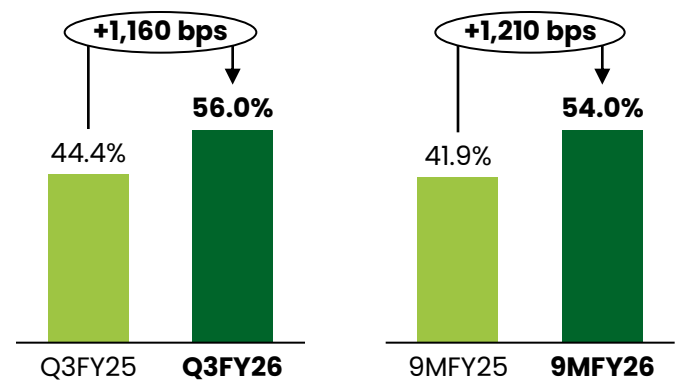
Key Financial Highlights – Q3 & 9M FY26 (Standalone)



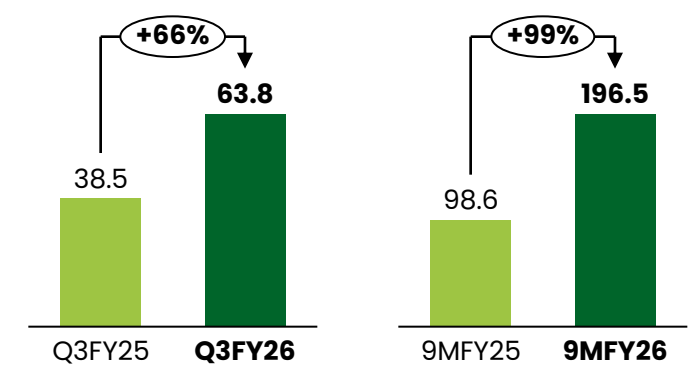
Revenues



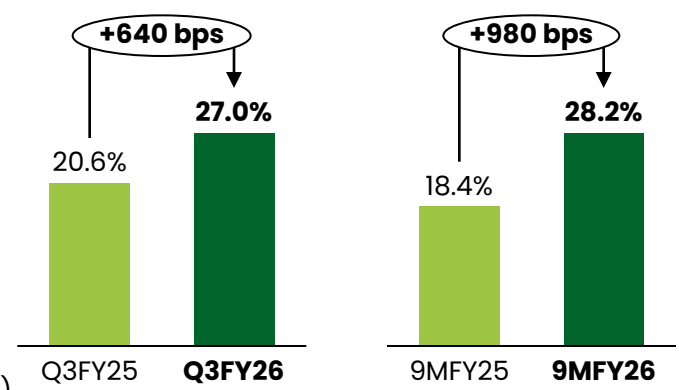
Gross Profit Margin



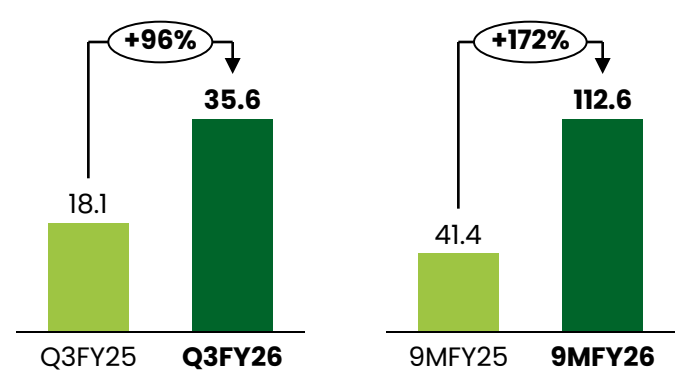
EBITDA



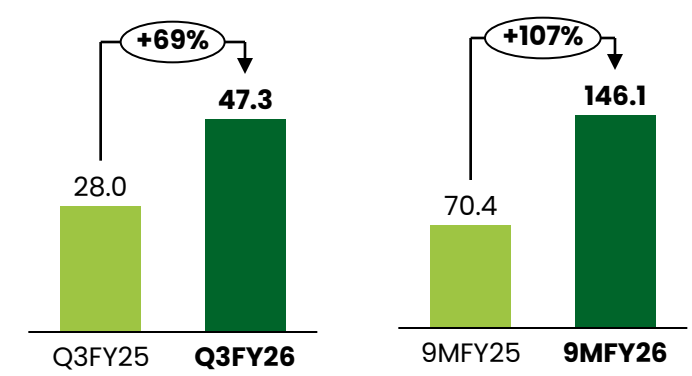
EBITDA Margins



Profit After Tax



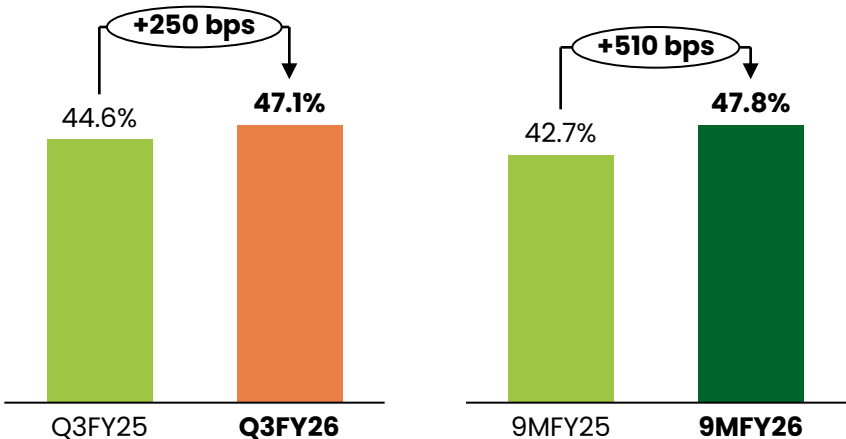
Cash PAT#



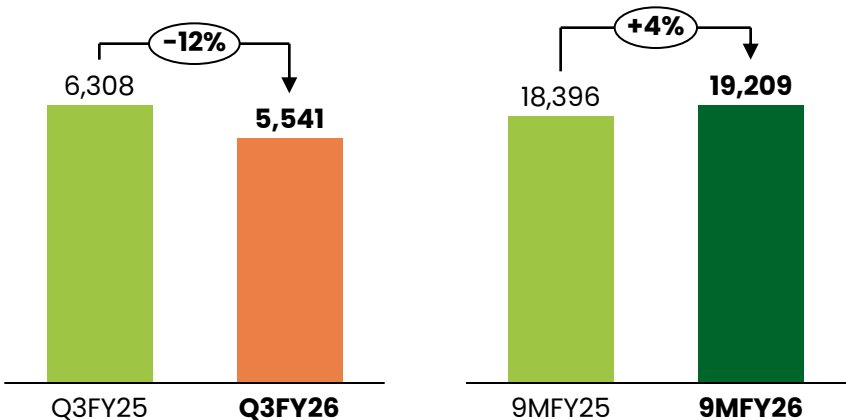
(Rs. Cr.)

#Cash PAT includes PAT & Depreciation

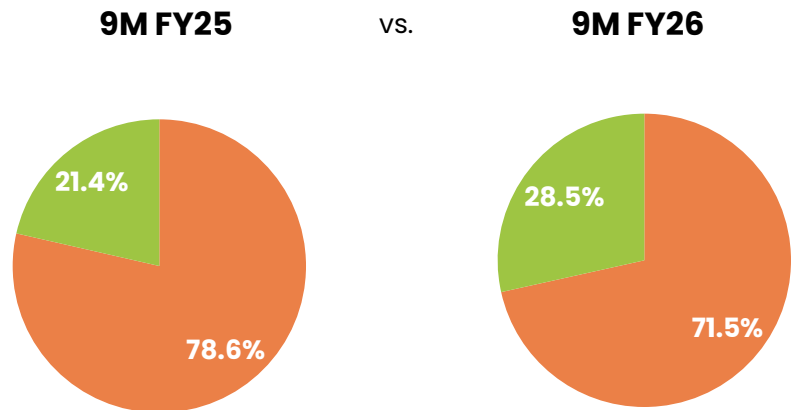
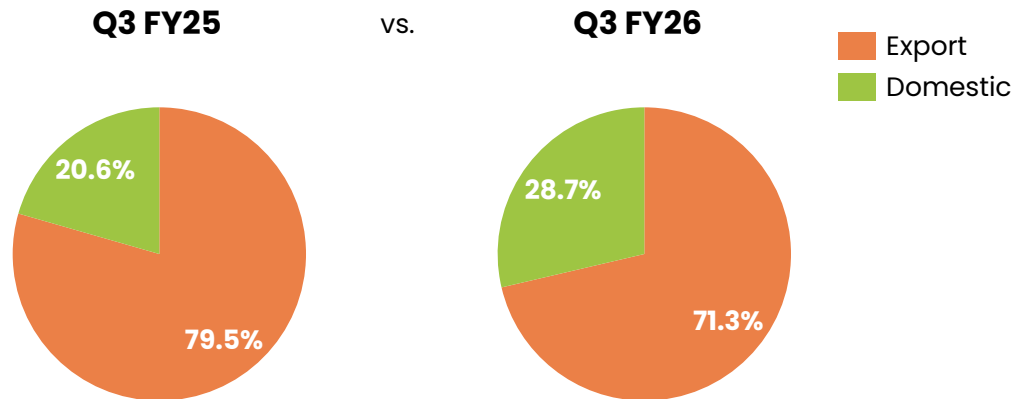
Machine Utilization Across Plants (%)



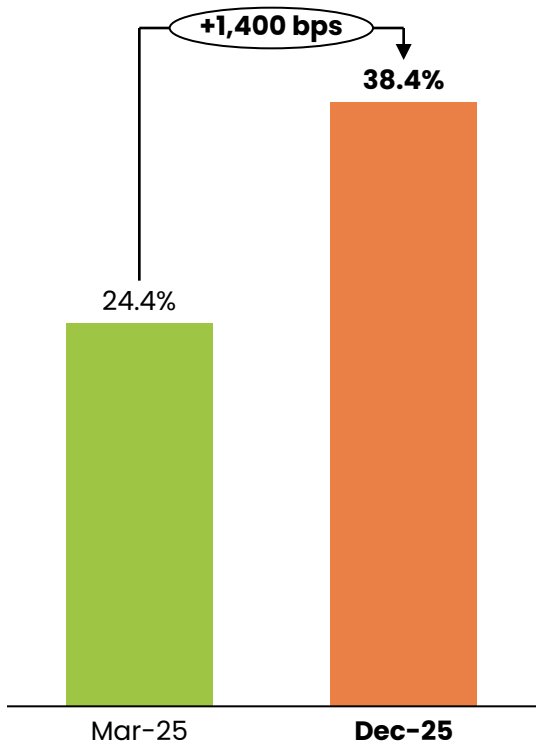
Volume of Polymers Processed (MT)



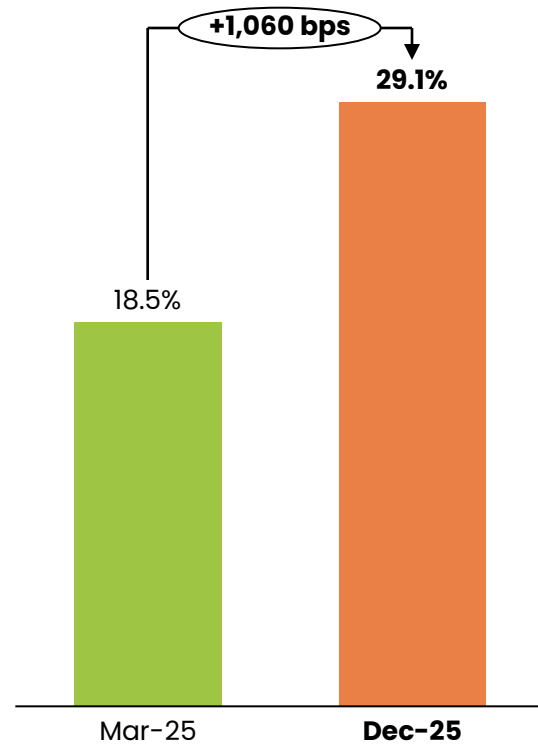
Revenue Analysis – Domestic vs. Exports



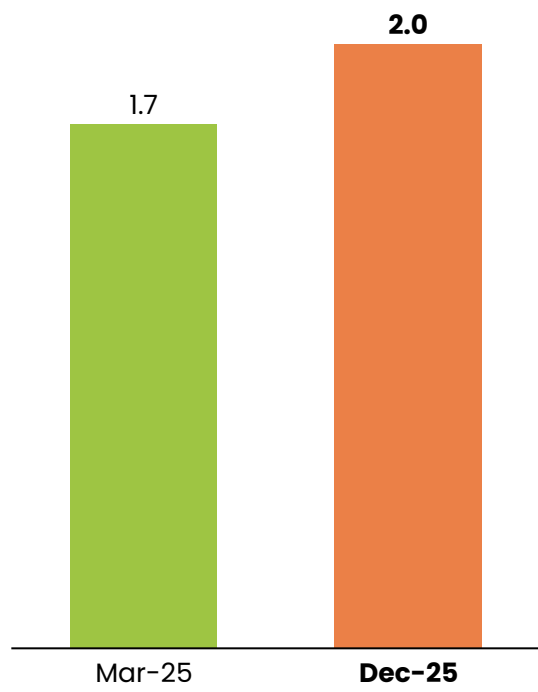
RoCE



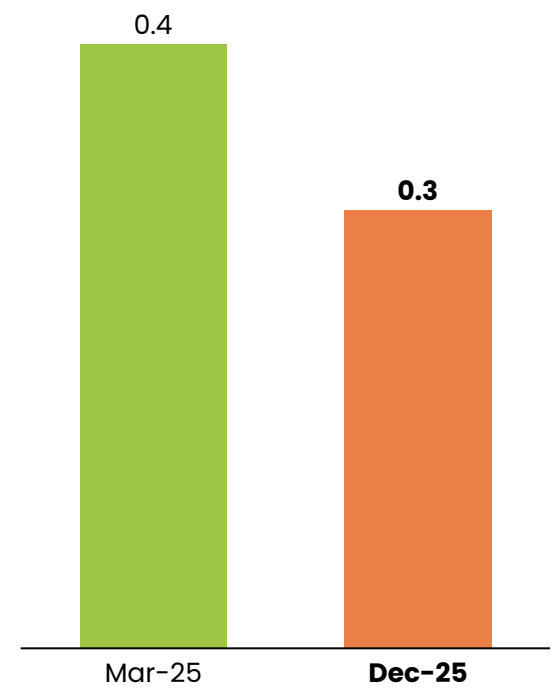
RoE



Fixed Asset Turnover



Total Debt / Equity



Profit & Loss Statement



Consolidated							Standalone					
Particulars (Rs. Crs.)	Q3 FY26	Q3 FY25	YoY %	9M FY26	9M FY25	YoY %	Q3 FY26	Q3 FY25	YoY %	9M FY26	9M FY25	YoY %
Revenue	250.5	197.6	27%	753.8	569.0	32%	236.4	186.3	27%	697.1	534.8	30%
Raw Material	104.1	103.7		329.1	310.6		104.0	103.7		320.7	310.6	
Employee Expenses	28.2	19.6		79.4	57.2		22.9	17.6		64.0	53.1	
Other Expenses*	51.4	28.4		131.0	79.6		45.6	27.0		120.2	75.5	
Other Income	-0.3	0.4		4.1	2.2		-0.1	0.4		4.2	2.9	
EBITDA	66.4	46.3	43%	218.4	123.8	76%	63.8	38.5	66%	196.5	98.6	99%
EBITDA Margin	26.5%	23.4%	310 bps	29.0%	21.7%	720 bps	27.0%	20.6%	630 bps	28.2%	18.4%	980 bps
Depreciation	12.5	10.7		36.0	31.1		11.7	9.9		33.4	29.1	
Finance Cost	4.4	4.1		12.2	13.0		4.4	4.1		12.2	13.0	
PBT	49.5	31.5	57%	170.3	79.7	114%	47.8	24.4	95%	150.9	56.5	167%
PBT Margin	19.8%	15.9%		22.6%	14.0%		20.2%	13.1%		21.6%	10.6%	
Tax	12.1	6.3		40.5	15.1		12.1	6.3		38.3	15.1	
PAT	37.4	25.2	48%	129.8	64.5	101%	35.6	18.1	96%	112.6	41.4	172%
PAT Margin	14.9%	12.8%	220 bps	17.2%	11.3%	590 bps	15.1%	9.7%	530 bps	16.2%	7.7%	840 bps
Cash PAT^	49.9	35.9	39%	165.7	95.6	73%	47.3	28.0	69%	146.1	70.4	107%
Cash PAT Margin	19.9%	18.1%		22.0%	16.8%		20.0%	15.0%		21.0%	13.2%	

* Other Expenses include Power & Fuel costs ^ Cash PAT = PAT + Depreciation

Balance Sheet



Particulars (Rs. Crs.)	Sept-25	Mar-25
Non-Current assets		
Property, Plant and Equipments	513.9	459.1
Capital Work in Process	20.9	17.4
Intangible assets	40.6	42.1
Investments	0.0	0.0
Intangible assets under development	1.6	0.3
Financial Assets		
Loans	0.5	0.5
Other Non-Current Assets	29.3	23.9
Income tax assets	7.1	3.8
Total Non-Current Assets	613.9	547.0
Current Assets		
Inventories	151.7	137.8
Financial Assets		
Trade Receivables	212.1	171.7
Cash and Cash Equivalents	25.3	23.1
Loans	0.4	0.3
Other Current Assets	51.2	52.6
Current tax assets (Net)	0.0	0.0
Total Current Assets	440.7	385.6
Total Assets	1,054.6	932.6

Particulars (Rs. Crs.)	Sept-25	Mar-25
Equity		
Equity Share Capital	9.2	9.2
Other Equity	626.3	538.5
Total Equity	635.5	547.7
Non-Current Liabilities		
Financial Liabilities		
Long-term borrowings	33.2	40.1
Deferred tax liabilities (net)	26.8	23.6
Other long-term liabilities	0.1	0.2
Long-term provisions	4.0	3.9
Total Non-Current Liabilities	64.1	67.8
Current Liabilities		
Short-term borrowings	155.9	147.6
Trade payables	97.2	99.0
Other financial liabilities	20.9	12.5
Other current liabilities	70.8	44.0
Short-term provisions	2.4	7.1
Current tax liabilities (net)	7.9	6.9
Total Current Liabilities	355.1	317.1
Total Equity and Liabilities	1,054.6	932.6

Balance Sheet



Particulars (Rs. Crs.)	Sept-25	Mar-25
Non-Current assets		
Property, Plant and Equipments	512.1	457.6
Capital Work in Process	20.9	17.4
Intangible assets	17.6	19.5
Investments	11.5	11.3
Intangible assets under development	1.6	0.3
Financial Assets		
Loans	0.5	0.5
Other Non-Current Assets	29.3	23.9
Income tax assets	1.3	1.5
Total Non-Current Assets	594.9	532.0
Current Assets		
Inventories	151.7	137.8
Financial Assets		
Trade Receivables	172.5	148.1
Cash and Cash Equivalents	5.1	8.5
Loans	0.4	0.3
Other Current Assets	46.4	44.0
Current tax assets (Net)	0.0	0.0
Total Current Assets	376.1	338.7
Total Assets	971.0	870.6

Particulars (Rs. Crs.)	Sept-25	Mar-25
Equity		
Equity Share Capital	9.2	9.2
Other Equity	555.4	487.0
Total Equity	564.6	496.2
Non-Current Liabilities		
Financial Liabilities		
Long-term borrowings	33.2	40.1
Deferred tax liabilities (net)	24.5	22.6
Other long-term liabilities	0.1	0.2
Long-term provisions	4.0	3.9
Total Non-Current Liabilities	61.8	66.8
Current Liabilities		
Short-term borrowings	155.9	147.6
Trade payables	91.9	97.9
Other financial liabilities	20.9	12.5
Other current liabilities	70.6	38.0
Short-term provisions	2.4	7.1
Current tax liabilities (net)	2.9	4.4
Total Current Liabilities	344.6	307.6
Total Equity and Liabilities	971.0	870.6

Cash Flow Statement



Consolidated

Standalone

Particulars (Rs. Cr.)	H1 FY26	H1 FY25
Profit Before Tax	120.8	48.2
Adjustments	31.4	28.4
Operating profit before working capital changes	152.1	76.6
Changes in working capital	-24.9	-6.7
Cash generated from operations	127.3	69.9
Direct taxes paid (net of refund)	-28.8	-3.6
Net Cash from Operating Activities	98.4	66.3
Net Cash from Investing Activities	-89.6	-32.2
Net Cash from Financing Activities	-6.7	-45.9
Net Change in cash and cash equivalents	2.2	-11.8
Add: Cash & Cash equivalents at the beginning of the period	19.1	22.2
Closing Cash Balance	21.2	10.4

H1 FY26	H1 FY25
103.1	32.1
24.3	23.8
127.5	55.9
-11.0	9.5
116.4	65.4
-25.6	-3.6
90.9	61.8
-87.5	-19.2
-6.7	-45.9
-3.4	-3.3
4.4	4.4
1.0	1.2

Enriching Lives Through Plastics

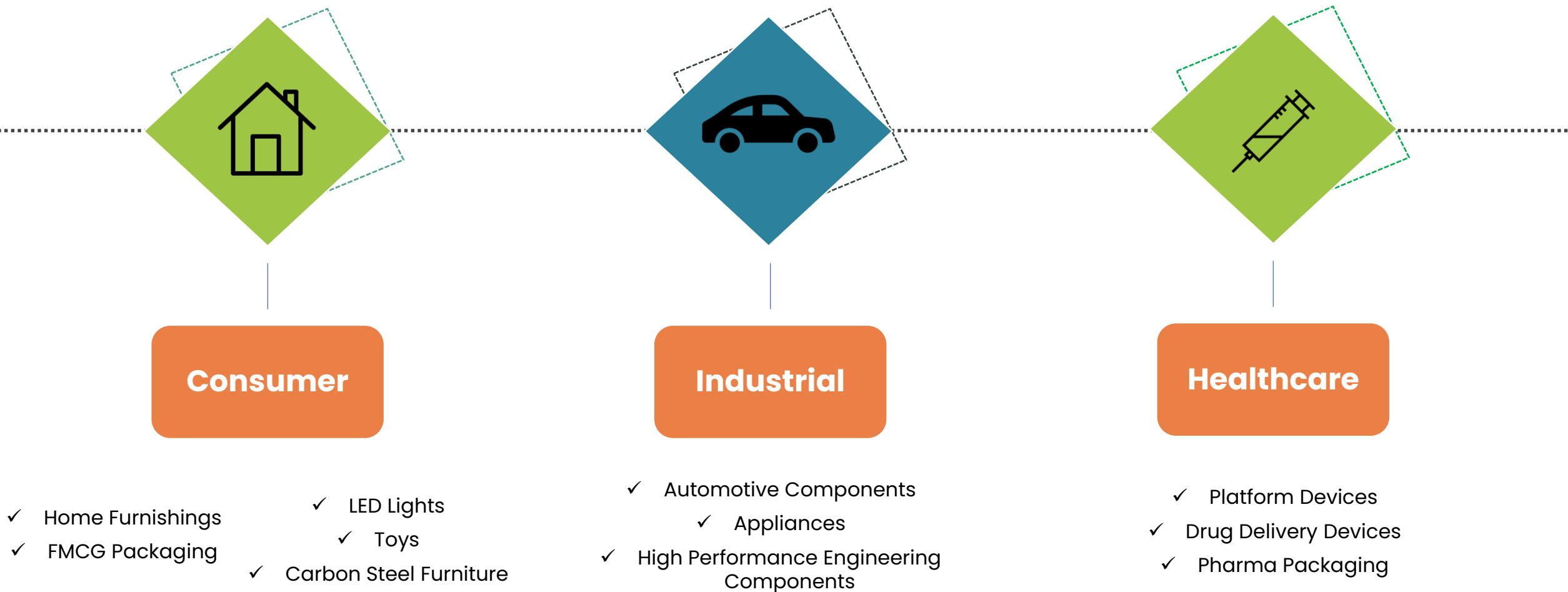


Shaily Engineering Plastics Limited is India's largest exporter of plastics components. Established in 1987, the Company provides end-to-end solutions in plastic products and services, whilst delivering superior quality and value to all stakeholders.

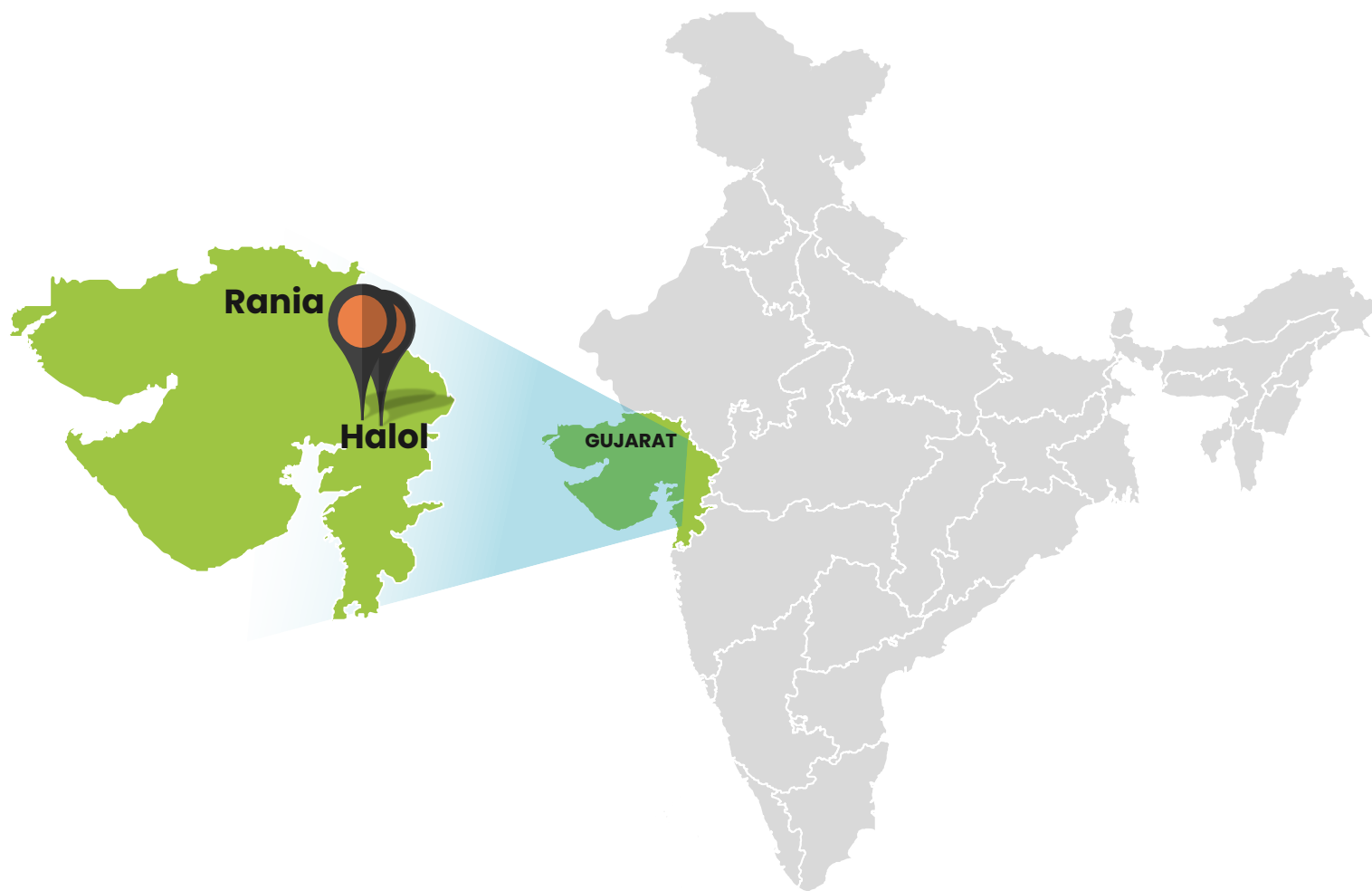
The Company employs over 2,000+ employees and have over 200+ injection molding machines, with precise, high speed automated and robotic production lines.

Revenue* Rs. 787 Crores FY 25	7 Facilities in Gujarat 6 for Plastic 1 for Steel Furniture	Long-standing global relationships with marquee clients
200+ Injection moulding machines	Over 2,000 employees across 7 plants	De-risked Business Model





7 Facilities with over 200 molding machines ranging from 35 tons to 1,000 tons



Rania

- ❖ Export Oriented Unit
- ❖ Pharma (Dedicated ISO Class 8 clean room manufacturing facility)
- ❖ Others

Halol (GIDC)

- ❖ Automotive & Engineering

Halol

- ❖ Carbon Steel
- ❖ Plastic

Executive Chairman

Mr. Mahendra Sanghvi

Whole Time Director

Ms. Tilottama Sanghvi

Managing Director

Mr. Amit Sanghvi

Executive Director

Mr. Laxman Sanghvi

Independent Director

Dr. Shailesh Ayyangar

Independent Director

Mr. Ranjit Singh

Independent Director

Mr. Samaresh Parida

Independent Director

Mrs. Sangeeta Singh

LONG TERM BANK FACILITIES

Rs. 239.62 Crs.

CARE A+ ; Outlook: Stable

Rating Action: Reaffirmed

SHORT TERM BANK FACILITIES

Rs. 35 Crs.

CARE A1

Rating Action: Reaffirmed



Long and established track record in the plastic injection molding business along with experienced Promoters



Growth in Total operating income on the back of increased volumes & higher exports



Sustainable healthy operating margin along with strengthening leverage and debt coverage indicators



New business confirmations from existing clients along with addition of marquee clients across diversified industries



Sustainable healthy operating margin along with strengthening leverage and debt coverage indicators

Historical Profit & Loss Statement



	Consolidated			Standalone		
Particulars (Rs. Crs.)	FY25	FY24	FY23	FY25	FY24	FY23
Revenue	786.8	643.9	607.1	738.1	616.0	599.7
Raw Material	415.8	370.1	386.5	415.7	370.1	386.5
Employee Expenses	80.4	57.3	47.9	72.8	55.9	47.2
Other Expenses*	114.5	99.5	80.8	106.0	95.2	79.4
Other Income	2.3	6.5	4.5	7.4	6.5	4.5
EBITDA	178.4	123.4	96.4	151.0	101.3	91.1
EBITDA Margin	22.7%	19.2%	15.9%	20.5%	16.4%	15.2%
Depreciation	42.2	35.7	33.3	39.4	34.7	33.2
Finance Cost	16.9	17.9	17.9	16.9	17.9	17.9
PBT	119.3	69.8	45.2	94.7	48.7	40.1
PBT Margin	15.2%	10.8%	7.4%	12.8%	7.9%	6.7%
Tax	26.2	12.6	10.1	23.7	12.6	10.1
PAT	93.1	57.3	35.1	70.9	36.1	30.0
PAT Margin	11.8%	8.9%	5.8%	9.6%	5.9%	5.0%
Cash PAT^	135.3	93.0	68.5	110.3	70.8	63.2
Cash PAT Margin	17.2%	14.4%	11.3%	14.9%	11.5%	10.5%

* Other Expenses include Power & Fuel costs ^ Cash PAT = PAT + Depreciation

Historical Balance Sheet

Particulars (Rs. Crs.)	Mar-25	Mar-24	Mar-23
Non-Current assets			
Property, Plant and Equipments	459.1	435.4	347.9
Capital Work in Process	17.4	15.3	49.0
Intangible assets	42.1	38.0	19.0
Investments	-	0.0	0.0
Intangible assets under development	0.3	5.1	19.3
Financial Assets			
Loans	0.5	0.5	0.5
Other Non-Current Assets	23.9	18.3	17.2
Income tax assets	3.8	2.7	2.1
Total Non-Current Assets	547.0	515.3	455.0
Current Assets			
Inventories	137.8	83.6	73.0
Financial Assets			
Trade Receivables	171.7	117.4	91.9
Cash and Cash Equivalents	23.1	26.4	23.0
Loans	0.3	6.4	5.7
Other Current Assets	52.6	33.5	44.1
Current tax assets (Net)	-	0.0	0.0
Total Current Assets	385.6	267.2	237.7
Total Assets	932.6	782.5	692.7

Particulars (Rs. Crs.)	Mar-25	Mar-24	Mar-23
Equity			
Equity Share Capital	9.2	9.2	9.2
Other Equity	538.5	450.0	392.2
Total Equity	547.7	459.2	401.4
Non-Current Liabilities			
Financial Liabilities			
Long-term borrowings	40.1	69.8	62.5
Deferred tax liabilities (net)	23.6	20.8	17.0
Other long-term liabilities	0.2	1.2	1.2
Long-term provisions	3.9	2.2	2.3
Total Non-Current Liabilities	67.8	94.1	83.1
Current Liabilities			
Short-term borrowings	147.6	138.5	124.3
Trade payables	99.0	68.7	53.4
Other financial liabilities	12.5	10.3	9.3
Other current liabilities	44.0	10.4	20.0
Short-term provisions	7.1	1.3	1.2
Current tax liabilities (net)	6.9	0.0	0.0
Total Current Liabilities	317.1	229.2	208.2
Total Equity and Liabilities	932.6	782.5	692.7

Historical Balance Sheet



Particulars (Rs. Crs.)	Mar-25	Mar-24	Mar-23
Non-Current assets			
Property, Plant and Equipments	457.6	434.9	348.6
Capital Work in Process	17.4	15.3	49.0
Intangible assets	19.5	17.8	13.8
Investments	11.3	20.6	15.4
Intangible assets under development	0.3	2.1	5.7
Financial Assets			
Loans	0.5	0.5	0.5
Other Non-Current Assets	23.9	18.3	17.2
Income tax assets	1.5	2.3	2.1
Total Non-Current Assets	532.0	511.8	452.3
Current Assets			
Inventories	137.8	83.6	73.0
Financial Assets			
Trade Receivables	148.1	111.7	88.8
Cash and Cash Equivalents	8.5	8.6	17.7
Loans	0.3	6.4	13.7
Other Current Assets	44.0	29.9	39.2
Current tax assets (Net)	-	0.0	0.0
Total Current Assets	338.7	240.3	232.4
Total Assets	870.6	752.1	684.6

Particulars (Rs. Crs.)	Mar-25	Mar-24	Mar-23
Equity			
Equity Share Capital	9.2	9.2	9.2
Other Equity	487.0	422.3	386.5
Total Equity	496.2	431.5	395.6
Non-Current Liabilities			
Financial Liabilities			
Long-term borrowings	40.1	69.8	62.5
Deferred tax liabilities (net)	22.6	20.4	16.9
Other long-term liabilities	0.2	1.2	1.2
Long-term provisions	3.9	2.2	2.3
Total Non-Current Liabilities	66.8	93.6	82.9
Current Liabilities			
Short-term borrowings	147.6	138.5	123.2
Trade payables	97.9	67.2	51.7
Other financial liabilities	12.5	10.3	10.4
Other current liabilities	38.0	9.7	19.5
Short-term provisions	7.1	1.3	1.2
Current tax liabilities (net)	4.4	0.0	0.0
Total Current Liabilities	307.6	227.0	206.1
Total Equity and Liabilities	870.6	752.1	684.6

Cash Flow Statement

	Consolidated			Standalone		
Particulars (Rs. Crs.)	FY25	FY24	FY23	FY25	FY24	FY23
Profit Before Tax	119.3	69.8	45.2	94.7	48.7	40.1
Adjustments	56.6	58.2	51.4	46.6	56.2	50.4
Operating profit before working capital changes	175.9	128.0	96.6	141.3	104.8	90.5
Changes in working capital	-48.3	-27.0	-0.6	-30.5	-21.6	0.2
Cash generated from operations	127.6	101.0	96.0	110.7	83.3	90.7
Direct taxes paid (net of refund)	-17.5	-8.8	-6.0	-15.1	-8.8	-6.0
Net Cash from Operating Activities	110.1	92.3	90.0	95.6	74.5	84.7
Net Cash from Investing Activities	-71.3	-99.0	-100.9	-53.7	-92.4	-93.3
Net Cash from Financing Activities	-41.9	9.8	-5.1	-41.9	4.6	-5.1
Net Change in cash and cash equivalents	-3.1	3.1	-16.0	0.0	-13.3	-13.7
Add: Cash & Cash equivalents at the beginning of the period	22.2	19.1	35.1	4.4	17.7	31.4
Closing Cash Balance	19.1	22.2	19.1	4.4	4.4	17.7



Company :

Investor Relations Advisors :

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