



The Indian Hume Pipe Co. Ltd.

Registered Office : Construction House, 5, Walchand Hirachand Road, Ballard Estate, Mumbai - 400 001, INDIA
Tel. : +91-22-2261 8091, +91-22-4074 8181 • Fax : +91-22-22656863 • E-mail : info@indianhumpipe.com • Visit us at : www.indianhumpipe.com
CIN: L51500MH1926PLC001255

HP/SEC/

12th February, 2026

1. BSE Ltd.
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort, Mumbai - 400 001

2. National Stock Exchange of India Ltd.
Exchange Plaza, 5th floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

BSE Scrip Code: 504741

Symbol – INDIANHUME; Series EQ

Dear Sirs,

Sub : Regulation 30 of SEBI (LODR) Regulations, 2015 – Press Release

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Press Release on the Unaudited Quarterly Financial Results for the 3rd quarter and nine months ended 31st December, 2025.

Kindly take the same on record.

Thanking you,



Yours faithfully,
For The Indian Hume Pipe Company Limited,

Niraj R. Oza
Vice President - Company Secretary & Legal
ACS-20646



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PRESS RELEASE

The Highlights of Company's performance for the quarter and nine months ended 31st December, 2025 is as tabulated below:

INR in Crores

| Particulars | Quarter ended | | | | Nine months ended | | | |
|---|-------------------|----------------|-------------------|----------------|-------------------|----------------|-------------------|----------------|
| | December 31, 2025 | | December 31, 2024 | | December 31, 2025 | | December 31, 2024 | |
| Revenue from operations | 282.06 | 100.00% | 380.62 | 100.00% | 954.27 | 100.00% | 1099.13 | 100.00% |
| Other Income | 10.48 | 3.72% | 2.15 | 0.56% | 33.90 | 3.55% | 5.82 | 0.53% |
| Total Revenue | 292.54 | 103.72% | 382.77 | 100.56% | 988.17 | 103.55% | 1104.95 | 100.53% |
| EBITDA | 32.61 | 11.56% | 39.44 | 10.36% | 141.30 | 14.81% | 135.99 | 12.37% |
| Less: Depreciation & Finance Cost | 16.82 | 5.96% | 19.89 | 5.22% | 50.43 | 5.29% | 56.57 | 5.14% |
| Profit before tax and before exceptional items | 15.78 | 5.60% | 19.55 | 5.14% | 90.87 | 9.52% | 79.42 | 7.23% |
| Exceptional Items | 64.34 | 22.81% | - | - | 64.34 | 6.74% | - | - |
| Profit before tax and after exceptional items | 80.12 | 28.41% | 19.55 | 5.14% | 155.21 | 16.26% | 79.42 | 7.23% |
| Less: Tax Expenses | 18.61 | 6.60% | 5.18 | 1.36% | 37.08 | 3.89% | 20.66 | 1.88% |
| Net Profit | 61.51 | 21.81% | 14.37 | 3.78% | 118.13 | 12.38% | 58.76 | 5.35% |

During the current financial year, the Company's revenue suffered a headwind due to elongation of billing cycle in Jal Jeevan Mission and Bhagiratha Projects. This has resulted in reduction in Revenue from Operations in the 3rd quarter of the current year as well as nine months ended December 31, 2025. Considering the provision made in the Union Budget for financial year 2026-27 for Jal Jeevan Mission, situation is expected to be eased out in next financial year.

Continued strong demand for the Company's manufacturing products, sale value of manufacturing products during the nine months ended December 31, 2025 recorded a growth of 56% compared to corresponding period of previous year. This has also improved EBITDA margin % for Q3 and Nine months ended December 31, 2025.

Under continued monetisation programme, during current quarter, the Company has sold its freehold surplus land admeasuring 15310.80 sq. metres situated at Azamabad Industrial Area, Hyderabad, Telangana for a consideration of INR 173.96 crores, netting gain of INR 64.33 crores shown as "Exceptional Items".

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The residential projects being developed by Dosti Realty Ltd. and Kalpataru Ltd. on the Company's surplus land at Hadapsar and Sinhagad Road, Pune has have received good response and till 6th February, 2026, the Company has received cash flows of INR 164.26 crores from both the projects.

Further the Company's long-term and short-term credit rating has improved. The long-term credit rating was upgraded to A stable from A – stable and short-term credit rating was upgraded to A 1 from A 2+

Progress on Real Estate Segment

A. Dosti Greenscapes – Pune (Hadapsar)

The Company is monetizing its land at Hadapsar, Pune (admeasuring 5,19,729 sq.ft. approx.) through joint development with Dosti Realty Ltd. on revenue sharing basis in ratio of 38% to the Company and 62% to Dosti Realty Ltd.

a) Total Potential

The entire project consists of 12 residential towers and 1 commercial tower with total RERA carpet area of 10,95,288.67 sq. ft. (approx.)

b) Project snapshot (Partial RERA approval)

| Phases Launched | No. of towers | No. of units | Total RERA carpet area (Sq. ft.) |
|-----------------|---------------|--------------|----------------------------------|
| Phase I | 3 | 335 | 2,29,323.79 |
| Phase II | 3 | 258 | 2,68,432.42 |
| Phase III | 2 | 334 | 2,28,366.23 |
| Phase IV | 1 | 98 | 50,598.01 |
| Total | 9 | 1,025 | 7,76,720.45 |

Remaining 4 towers will be launched according to launch planning by M/s. Dosti Realty Ltd.

c) Sale of units

| As on | No. of units booked | Agreement value of units booked (INR in Cr.) | Share of Company (38%) (INR in Cr.) | Advance received (INR in Cr.) |
|------------|---------------------|--|-------------------------------------|-------------------------------|
| 06.02.2026 | 646 | 521.33 | 198.11 | 134.16 |

B. Kalpataru Blossoms – Pune (Vadgaon)

The Company is monetizing its land at Vadgaon, Pune (admeasuring 6,73,826 sq.ft. approx.) through Joint development with Kalpataru Ltd. on revenue sharing basis in ratio of 32.50% to the Company and 67.50% to Kalpataru Ltd.

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The project is subdivided into Plot A (Land area of 2,24,967.60 Sq.ft. approx.) and Plot B (Land area of 4,48,858.80 Sq.ft. approx.).

At present Plot A has been taken for development and Plot B will be taken in due course.

a) Plot A Potential

The Plot A consists of 3 residential towers with a portion of commercial units with total RERA Carpet area of 5,65,086 Sq. ft. (approx.)

Presently plan sanctions for Plot A have been obtained partially. Remaining plan sanctions for Plot A has already been submitted to Pune Municipal Corporation (PMC) by M/s. Kalpataru Ltd.

b) Project snapshot of Plot A (Partial RERA approval)

| Plot A | No. of towers | No. of units | Total RERA carpet area (Sq. ft.) |
|--------------|---------------|--------------|----------------------------------|
| Tower 1 | 1 | 14 | 26,512.00 |
| Tower 2 | 1 | 117 | 1,46,315.00 |
| Tower 3 | 1 | 115 | 99,347.00 |
| Commercial | | 7 | 12,041.00 |
| Total | 3 | 253 | 2,84,215.00 |

c) Sale of Units

| Plot A As on | No. of units booked | Agreement value of units booked (INR in Cr.) | Share of Company (32.5%) (INR in Cr.) | Advance received (INR in Cr.) |
|--------------|---------------------|--|---------------------------------------|-------------------------------|
| 06.02.2026 | 128 | 239.74 | 77.91 | 30.10 |

Order Book

The estimated balance value of the work as at 31st January, 2026 is INR 3549.07 Crores as against INR 3894.22 Crores as at 6th February, 2025.

The Company is L1 in one project having value of INR 625.94 Crores as at 31st January, 2026.

For THE INDIAN HUME PIPE CO. LTD.,



Raj R Doshi

RAJAS R DOSHI

CHAIRMAN & MANAGING DIRECTOR

Place: Mumbai

Date : February 12, 2026

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