

12th February, 2026

BSE Limited,
 Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai - 400 001

BSE Code: 540153

National Stock Exchange of India Limited,
 Exchange Plaza, Bandra-Kurla Complex,
 Bandra (E),
 Mumbai - 400 051

NSE Code: ENDURANCE

Sub.: Press Release

Ref.: 1. Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and

2. Letter informing outcome of the Board meeting held on 12th February, 2026.

Dear Sir / Madam,

Further to the above-referred letter, we are enclosing herewith, a press release giving highlights of the unaudited financial results, both standalone and consolidated, for the quarter and nine months ended 31st December, 2025.

You are requested to take note of the above.

Thanking you,

Yours faithfully,
 For **Endurance Technologies Limited**

Sunil Lalai
Company Secretary, Compliance Officer and Head - Legal
Membership No.: A8078

Encl.: As above



Press Release

12th February, 2026, Mumbai, India

Endurance Technologies Ltd results for quarter and nine months ended 31st December, 2025

The Board of Directors of Endurance Technologies Limited today approved the unaudited financial results for the quarter and nine months ended 31st December, 2025. The financial highlights are as follows:

Consolidated Financial Highlights - (INR crore)

Particulars	Q3 FY 25-26	Q3 FY 24-25	% Change
Consolidated Total Income Incl Other Income	3,646	2,881	26.5%
EBITDA	514	394	30.4%
EBITDA %	14.1%	13.7%	
PBT (before exceptional items)	322	247	30.4%
Exceptional Items	(21)	-	
PBT (after exceptional items)	301	247	21.9%
PAT	222	184	20.2%
PAT %	6.1%	6.4%	

9M FY 25-26	9M FY 24-25	% Change
10,604	8,680	22.2%
1,492	1,211	23.2%
14.1%	14.0%	
927	780	18.8%
(21)	-	
906	780	16.2%
675	591	14.2%
6.4%	6.8%	

Standalone Financial Highlights – (INR crore)

Particulars	Q3 FY 25-26	Q3 FY 24-25	% Change
Standalone Total Income Incl Other Income	2,678	2,192	22.2%
EBITDA	339	287	18.0%
EBITDA %	12.7%	13.1%	
PBT (before exceptional items)	250	213	17.3%
Exceptional Items	(21)	-	
PBT (after exceptional items)	229	213	7.6%
PAT	171	157	8.8%
PAT %	6.4%	7.2%	

9M FY 25-26	9M FY 24-25	% Change
7,721	6,643	16.2%
981	892	10.0%
12.7%	13.4%	
724	674	7.4%
(21)	-	
704	674	4.3%
524	505	3.9%
6.8%	7.6%	

Performance Highlights [Nine Months ended December 2025]:

- Consolidated Total Income including Other Income increased by 22.2% on a YOY basis.
- 73% of Consolidated Total Income including Other Income came from Indian operations (including Maxwell) and the balance came from European operations.
- Consolidated EBITDA Margin was 14.1% vs. 14.0% last year.
- Standalone Total Income including Other Income for the period grew by 16.2% YOY.
- INR 21 Crore impact of the new Labour Codes was recorded as an exceptional item in the standalone books.
- Standalone PAT, after considering the exceptional item and tax thereon, stood at INR 524 Crore and was 3.9% higher than the corresponding period of last year.
- Consolidated PAT at INR 675 Crore was 14.2% higher than last year.
- Aftermarket sales from Indian operations stood at INR 394 Crore vs. INR 353 Crore in the corresponding period of last year.






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- Consolidated Basic and Diluted EPS for the period stood at INR 48.01 per share (not annualised) compared to INR 42.03 per share (not annualised) in the corresponding period of last year. Per share impact of new Labour codes related provisions was Rs. 1.12.

Commenting on the Company's performance and recent developments, Mr. Anurang Jain, Managing Director of the Company said:

"Two-wheeler sales volumes for Indian OEMs grew 18.2% YOY in Q3FY26; while passenger vehicle volumes recorded a 19.2% YOY growth. Endurance standalone Total Income grew ahead of market at 22.2%. Market growth was on account of improved affordability following the GST rationalisation, which continues to aid demand growth even after the festive season. An average end-user has become increasingly discerning, with preference for safer and more premium offerings. Consequently, OEMs are expanding feature content across both ICE and electric platforms.

We are well positioned to benefit from this shift through our strong presence in safety-critical categories such as disc brake systems and ABS, and in premium products such as Inverted Front Forks and Assist and Slip Clutches. Alongside our established leadership in two-wheelers, we are focused on expanding our presence in four-wheeler programmes and non-automotive applications, and a large part of our new orders won this year are for these applications.

In Europe, new car registrations during the quarter grew at 4.6% YOY, while our revenue growth in Euro terms was at 21%. The acquisition of Stöferle, which was consummated at the start of this financial year, has not only helped us to grow our business but also to diversify our customer base and strengthen our machining capabilities. Efforts are underway to identify more such inorganic opportunities, both in India and Europe.

In our Indian operations, significant efforts are underway to cross key growth milestones in FY27. These target milestones include full utilisation of our newly commissioned Bidkin plant, start of commercial production at our new facilities at Mindewadi near Pune, Shendra, Chennai, G45 Waluj and also expansions in Sanand and ABS facilities."

About Endurance Technologies Limited:

Endurance is one of the leading automotive component manufacturers, offering a diverse range of technology-driven products with operations in India and Europe (Italy and Germany). In India, the company predominantly caters to two- and three-wheeler OEMs, with products including aluminium castings, suspensions, transmissions, braking, and battery management systems. In Europe, it supplies aluminium castings to four-wheeler OEMs and also serves the aftermarket for two-wheeler components.

As a complete solutions provider, Endurance offers end-to-end services by partnering with its customers from concept through to end-user delivery and also caters to the replacement market. Of the company's 34 plants, 20 are in India, five in Germany, and nine in Italy. Endurance is also equipped with an in-house tool room, a 29-acre proving ground, five DSIR-approved R&D facilities in India, and two technical centres in Italy.

The company is listed on the NSE (ENDURANCE) and the BSE (540153) under its CIN L34102MH1999PLC123296. For more details and information, please refer to the company's website, www.endurancegroup.com.

