

February 12, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 520086

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai –400 051

Symbol: SICALLOG

Series: BE

Sub: Outcome of the meeting of the board of directors of Sical Logistics Limited ("Company") held on February 12, 2026

Dear Sir/Madam,

This is further to our:

1. Outcome of the meeting of the board of directors of the Company ("Board") dated January 23, 2026, wherein the offer and issuance of equity shares of face value of Rs.10 each of the Company, as decided by the Board, by way of a rights issue to the eligible equity shareholders, for an amount not exceeding Rs. 11,000 lakhs ("Rights Issue"), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws, was approved;
2. Intimation of meeting of the Board dated February 04, 2026 addressed to BSE Limited and National Stock Exchange of India Limited (collectively, the "Stock Exchanges"), *inter alia*, to consider, discuss and decide various matters in connection with the Rights Issue, including the specific terms of the Rights Issue, such as the determination of the Rights Issue price and related payment mechanism, rights entitlement ratio, the record date, timing of the Rights Issue and other related matters; and
3. Intimation dated February 10, 2026 regarding postponement and rescheduling of meeting of the Board.

Pursuant to above and the receipt of in-principal approval from the Stock Exchanges vide their letter(s) dated February 11, 2026, we wish to inform you that the Board, at its meeting held today, i.e., February 12, 2026 (commenced at 11:00 a.m. and concluded at 07:00 p.m.), *inter alia*, has approved the following in relation to the Rights Issue:

a) Instrument:

Fully paid- up equity shares of face value of Rs. 10/- each.

b) Total number of rights equity shares and issue size:

1,44,99,796 (one crore forty-four lakh ninety-nine thousand seven hundred ninety-six) fully paid-up equity shares of face value of Rs.10 each, for an aggregate amount not exceeding Rs.92,79,86,944/- (Rupees nine two crore seventy-nine lakh eighty- six thousand nine hundred forty-four only)*

**Assuming full subscription.*

SICAL LOGISTICS LIMITED

CIN: L51909TN1955PLC002431

Registered Office: South India House 73 Armenian Street, Chennai - 600 001 India

Tel.: + 91 44 66157071, + 91 44 66157072 | Email : info@sical.in Web : www.sical.in

c) Rights Entitlements Ratio:

2 (two) rights equity shares for every 9 (nine) equity shares held on the record date.

The fractional entitlement of eligible equity shareholders shall not be considered for computation of the rights entitlement. However, the eligible public equity shareholders whose fractional entitlements are being ignored, will be given preference in allotment of one additional rights equity share each if they apply for additional rights equity shares over and above their rights entitlement, if any.

d) ISIN for rights entitlements:

The ISIN for rights entitlements will be intimated in due course of time.

e) Rights Issue Price:

Rs.64 (Rupees sixty-four only) per rights equity share {including a premium of Rs.54 (Rupees fifty-four only) per rights equity share).

f) Record Date:

Wednesday, February 18, 2026, to determine the shareholders who will be eligible to receive the rights entitlements.

g) Payments Schedule:

The full amount of the rights equity shares (including a premium of Rs. 54 (Rupees fifty-four only) per rights equity share) will be payable on application i.e., along with the application form.

h) Rights Issue Opening Date:

Thursday, February 26, 2026

i) Rights Issue Closing Date:

Tuesday, March 10, 2026

All other terms and conditions of the Rights Issue are detailed in the letter of offer to be filed by the Company.

The details as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Securities and Exchange Board of India master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as **Annexure I**.

We request you to take the above on record pursuant to compliance under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The information will also be hosted on the website of the Company at <https://sical.in/>

Thanking you,

Yours faithfully,

For Sical Logistics Limited

(Vaishali Jain)
Company Secretary and Compliance Officer
ICSI Membership No. A58607



Encl. as above

Annexure I

Details with respect to issuance of securities, as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Securities and Exchange Board of India master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

S. No.	Details of event(s) that need to be provided	Information of such event(s)
(a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Fully paid-up equity shares
(b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Rights Issue
(c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1,44,99,796 (one crore forty-four lakh ninety-nine thousand seven hundred ninety-six) fully paid-up equity shares of face value of Rs.10 each, for an aggregate amount not exceeding Rs.92,79,86,944/- (Rupees nine two crore seventy-nine lakh eighty-six thousand nine hundred forty-four only)* <i>*Assuming full subscription.</i>
(d)	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
(e)	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
(f)	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
(g)	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
(h)	Any cancellation or termination of proposal for issuance of securities including reasons thereof:	Not Applicable