

February 12, 2026

To,

Manager-CRD, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	Equity	Scrip Code: 532705
		ISIN No.: INE199G01027

Listing Manager, National Stock Exchange of India Ltd., 'Exchange Plaza', Bandra Kurla Complex, Dalal Street, Bandra (E), Mumbai-400 051	Equity	Symbol: JAGRAN
		ISIN No.: INE199G01027

Dear Sir / Madam,

Sub: Intimation to Stock Exchange – Investor Presentation in connection with the Unaudited Standalone and Consolidated Financial Results for quarter and nine-months ended December 31, 2025.

Pursuant to the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of Investor Presentation in connection with the Unaudited Standalone and Consolidated Financial Results for quarter and nine-months ended December 31, 2025.

The said information will also be uploaded on the corporate website of the Company (www.jplcorp.in), and also on the websites of the stock exchanges of viz., National Stock Exchange of India Limited (www.nseindia.com) and BSE Limited (www.bseindia.com).

Kindly take the above information on your record.

Thanking You,

For Jagran Prakashan Limited

(Amit Jaiswal)

Chief Financial Officer, Company Secretary and Compliance Officer

ICSI Membership No.: F5863

Encl.: as above



Jagran Prakashan Limited

Q3FY26
Result Presentation

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Group Key Highlights

PRINT

- Advertisement Revenue witnessed moderation due to early start of festive season this year spreading through Q2 & Q3. However, for the nine-months it grew by 5% on a y-o-y basis
- Multiple initiatives undertaken to drive circulation growth; the results are anticipated to be visible going forward

RADIO

- Radio City's Market share was 18% in Q3FY26
- 37% of the total clients on the Radio platform advertised on Radio City
- 14% Revenue Garnered from Created Business - Properties, Proactive pitches, Digital, Sponsorships & Special days

DIGITAL

- JNM was amongst top 15 in India in news/ information category
- Registered a reach of ~51 Million Total Unique Visitors in the News/Information category*
- Investment in various digital platforms to support future growth

OUTDOOR & EVENTS

- Strong growth in Revenues on the back of increase in share of contribution from asset-based businesses in outdoor and activation in Event Businesses
- Outdoor and Event registered strong growth in operating revenue of 9% on YoY basis
- Segment can become meaningful value creator in due course of time

Net Cash of more than Rs. 1,000 Crores at group level

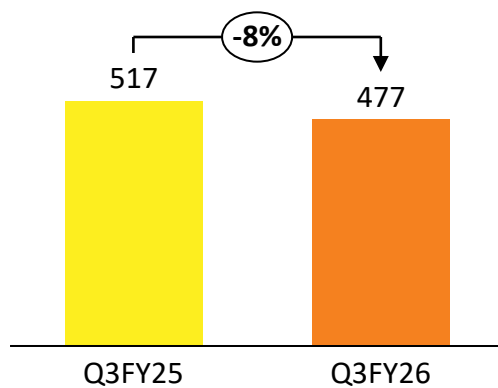
Business Performance



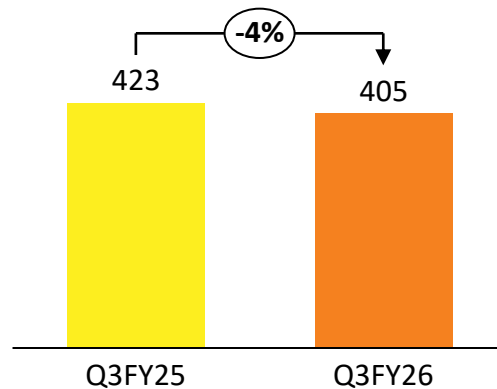
Resilient Performance

CONSOLIDATED

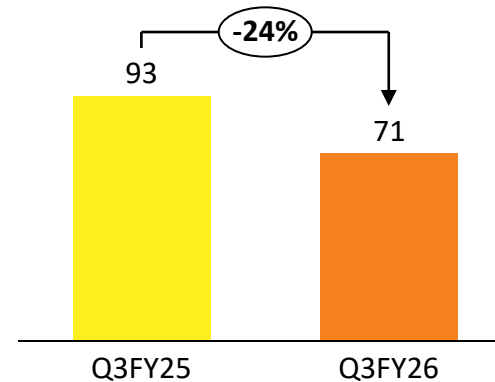
OPERATING REVENUE



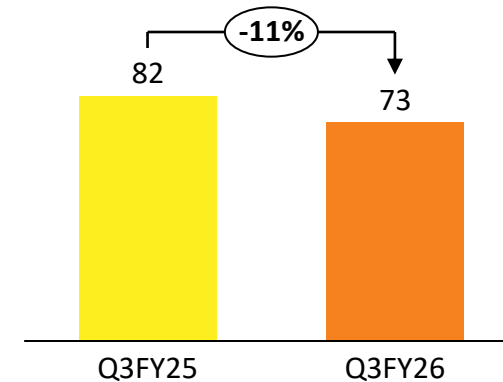
OPERATING EXPENSES



OPERATING PROFIT

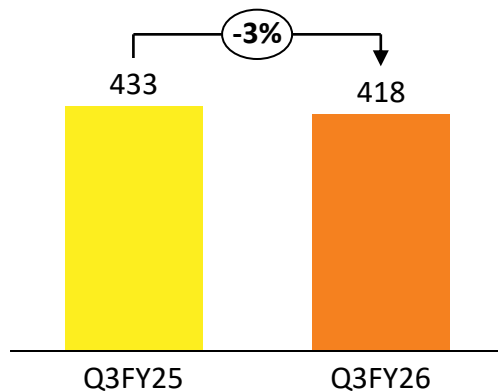


PROFIT BEFORE TAX

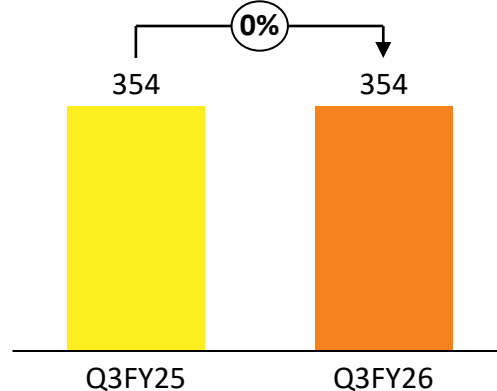


STANDALONE

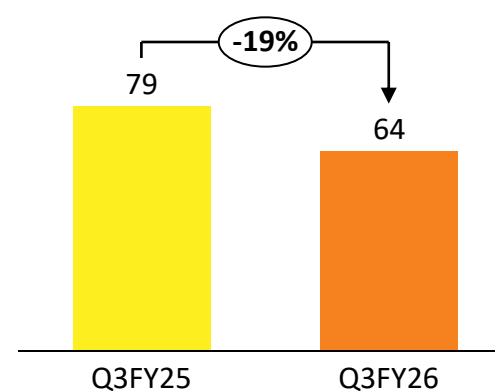
OPERATING REVENUE



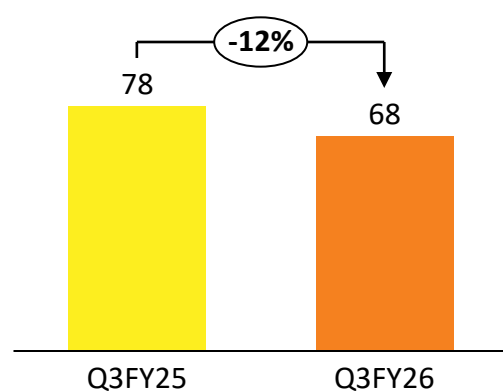
OPERATING EXPENSES



OPERATING PROFIT

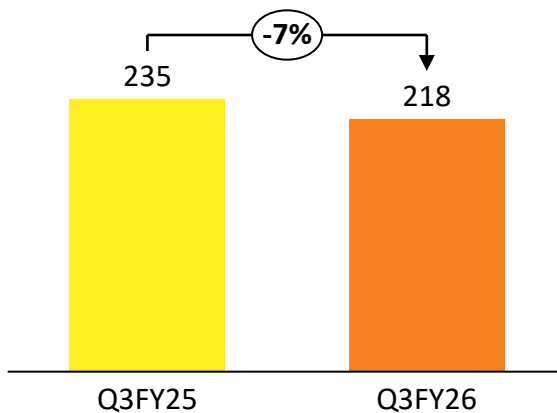


PROFIT BEFORE TAX

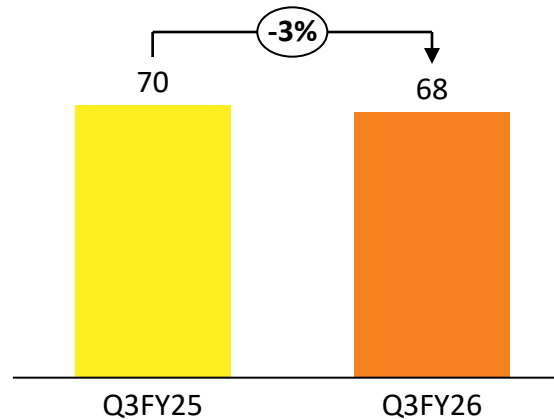


Dainik Jagran – Operating Highlights

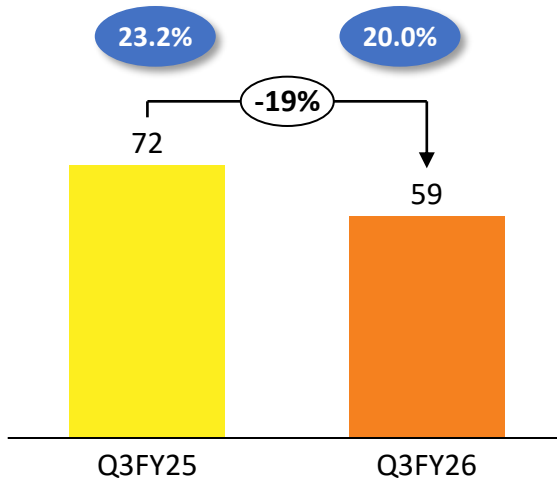
ADVERTISEMENT REVENUE



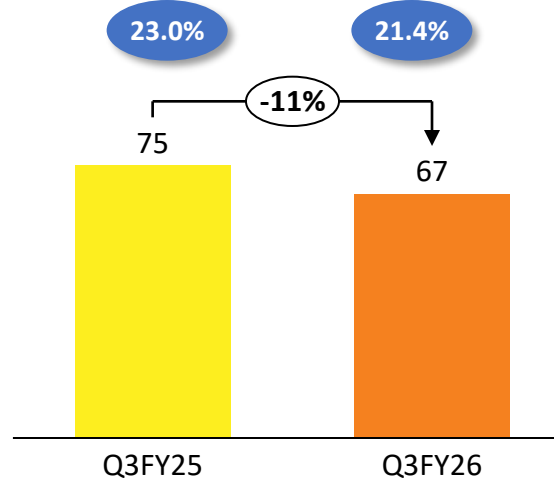
CIRCULATION REVENUE



OPERATING PROFIT



PROFIT BEFORE TAX



Leadership position remains intact

Circulation is expected to recover, on the back of initiatives that have taken to stabilize the business

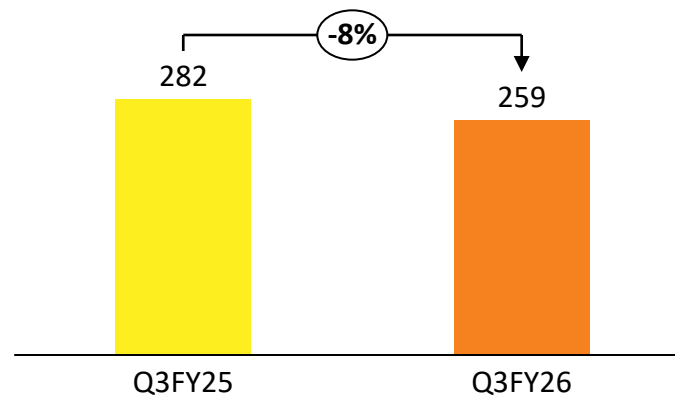
Advertisement Revenue witnessed moderation due to early start of festive season this year spreading through Q2 & Q3. However, for the nine-months it grew by 5% on a y-o-y basis

Print Business Performance

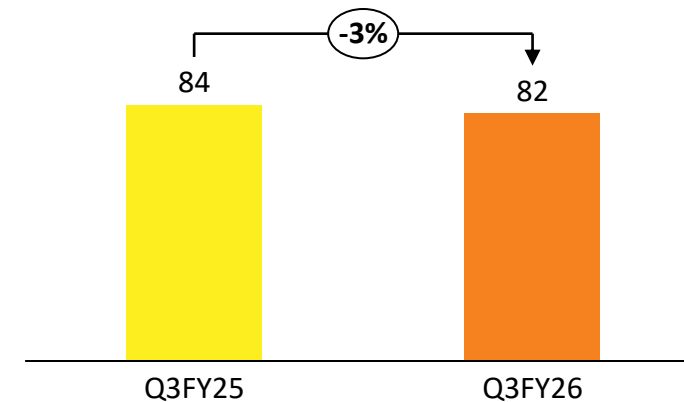
Advertisement Revenue witnessed moderation due to early start of festive season this year spreading through Q2 & Q3. However, for the nine months it grew by 5% on a y-o-y basis

The company has taken multiple initiatives to drive circulation growth; the results are anticipated to be visible going forward

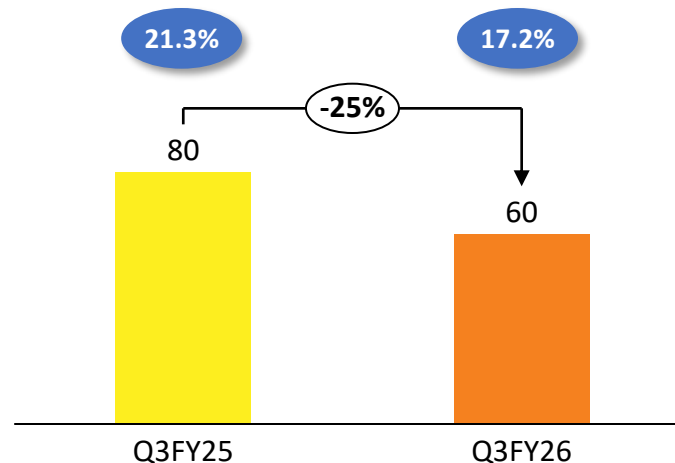
ADVERTISEMENT REVENUE



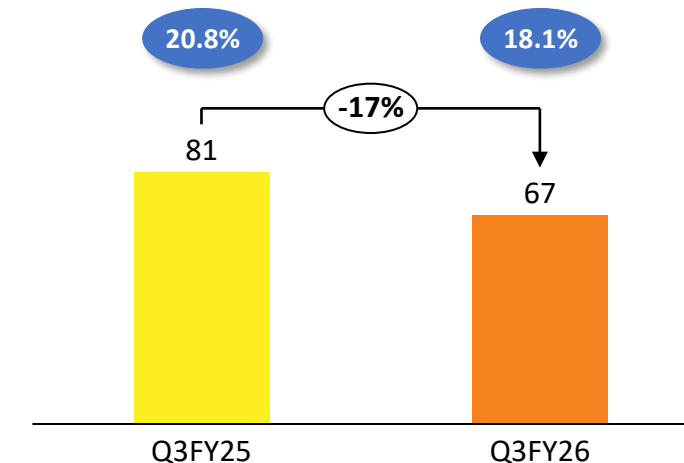
CIRCULATION REVENUE



OPERATING PROFIT



PROFIT BEFORE TAX



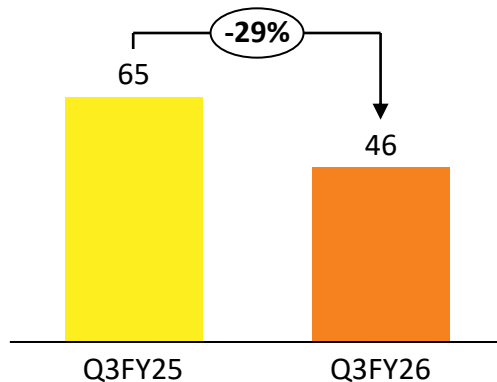
MBL: Operating Performance

Radio City's Market share*
was 18% in Q3FY26

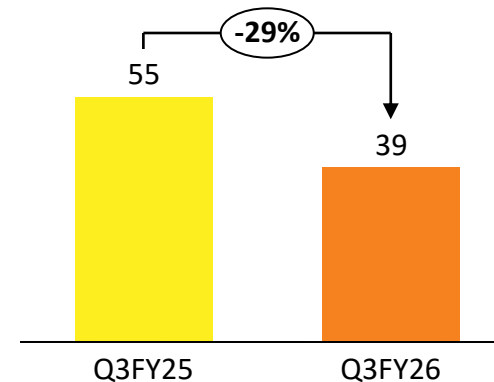
37% of the total clients on
the Radio platform
advertised on Radio City

27% of New clients on Radio
platform advertised on Radio
City

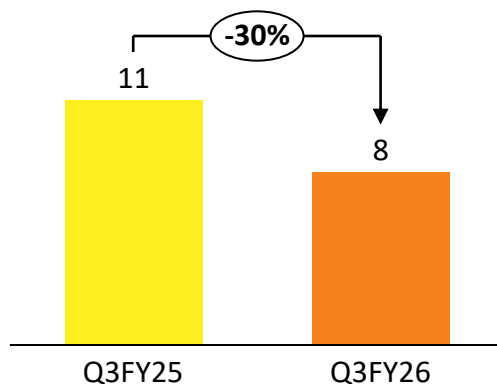
OPERATING REVENUE



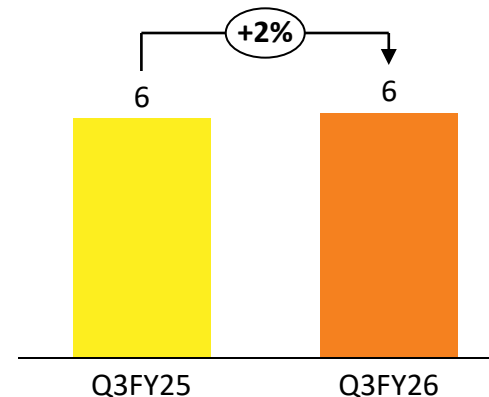
OPERATING EXPENSES



OPERATING PROFIT



PROFIT BEFORE TAX**



14% of Revenue generated
from a variety of offerings:
Proactive proposals, Digital
initiatives, Sponsorships, and
Special events

Company is taking suitable
measures towards
**rationalising the cost
structure and increasing the
revenues**

** Adjusted for interest on NCRPS in Q3FY25 & Q3FY26

* Source: Aircheck 15 Markets

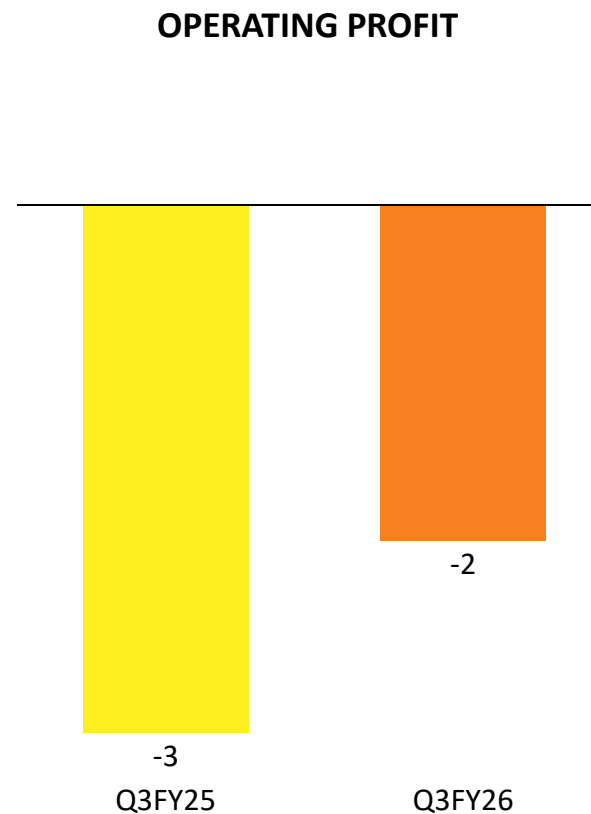
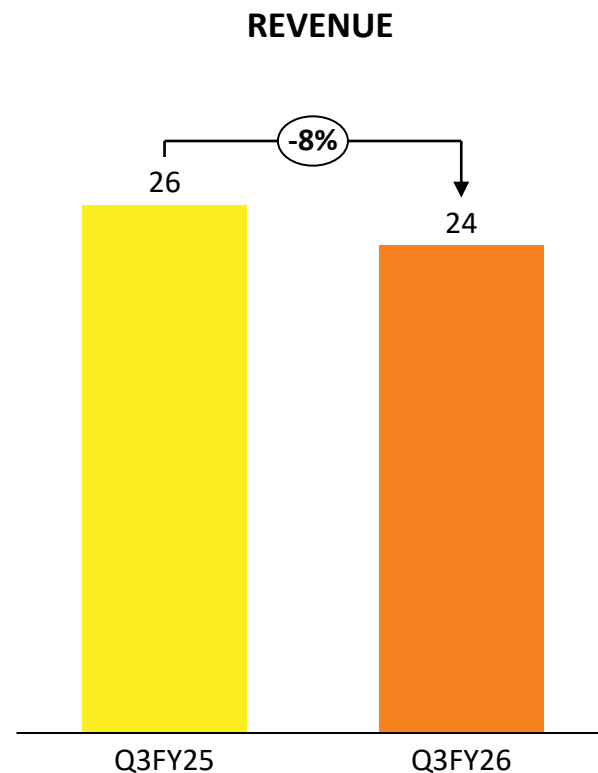
Group Digital Business Performance[#]



JNM in the News/Information category reached out to **~51 Mn Unique Users***

JNM was amongst top 15 in news/ information category

Operational metrics remain strong - Expecting revenue growth to align with the expanding user base

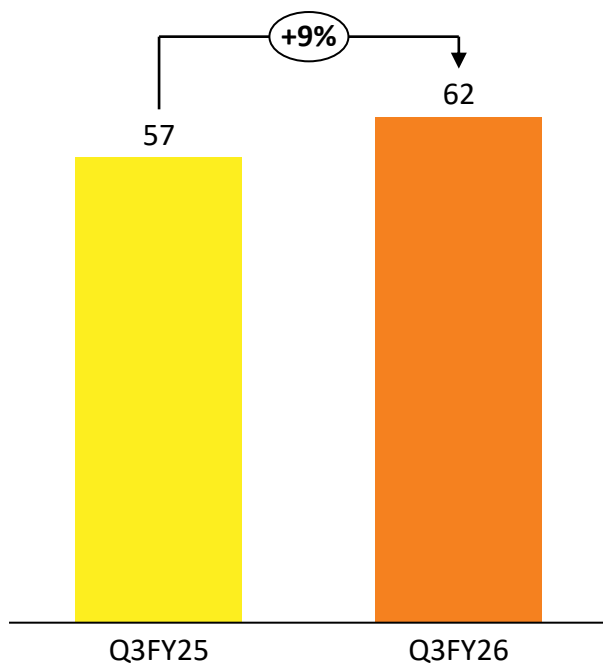


Company's Collaboration with Google, Meta, JIO & Amazon has enhanced our content discovery, distribution, and syndication capabilities

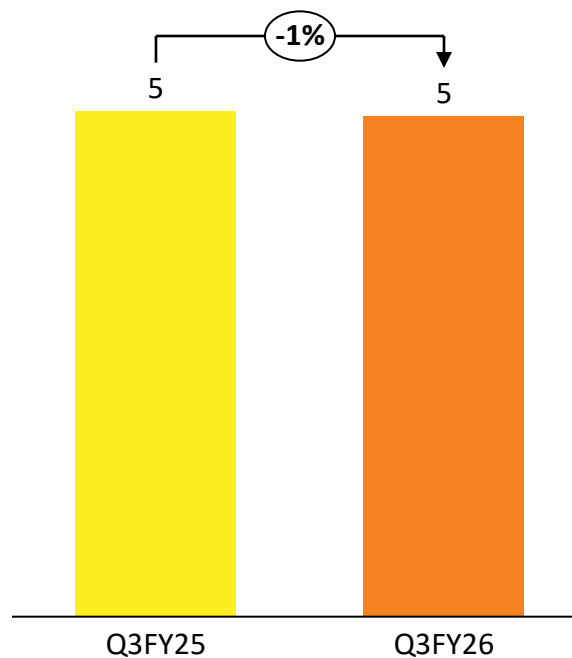
Investments in digital business are aligned with the company's long-term vision and are critical to unlocking future value

Outdoor and Events Business Performance

OPERATING REVENUE



OPERATING PROFIT

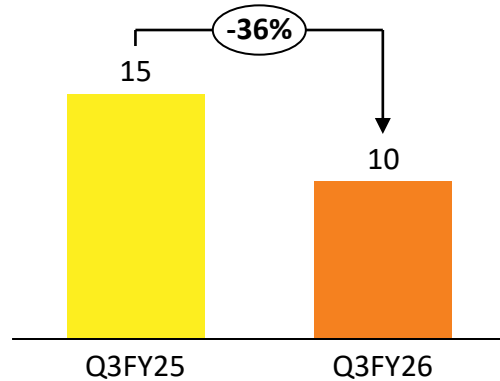


Revenue Growth was driven by increased contribution from **asset-based businesses in Outdoor and Activation segments within the segment**

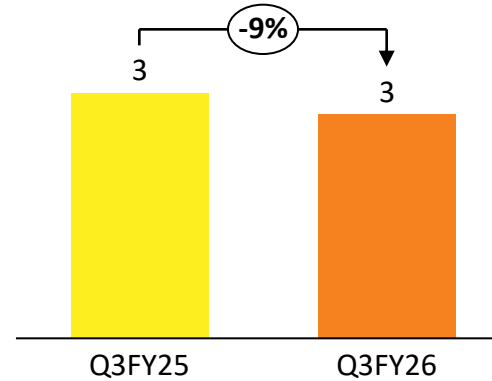
Majority of the revenues from Event business is contributed by **long term clients**

Mid-Day Operating Performance

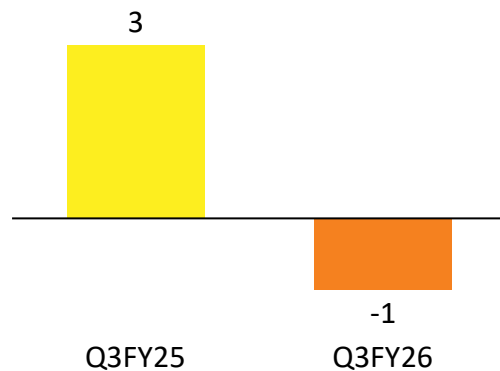
ADVERTISEMENT REVENUE



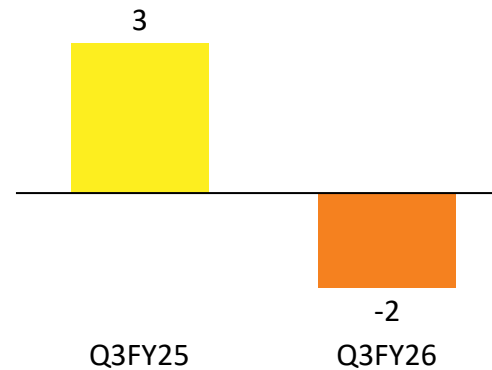
CIRCULATION REVENUE



OPERATING PROFIT



PROFIT BEFORE TAX

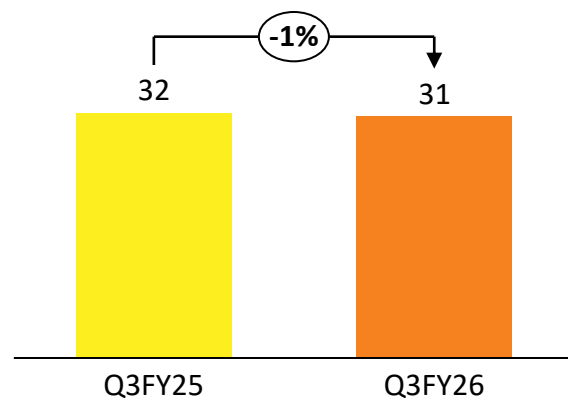


Continued efforts on innovative marketing – Relaunched the newspaper in new look & design since Jan'26 & strong emphasis on digital content and its monetization

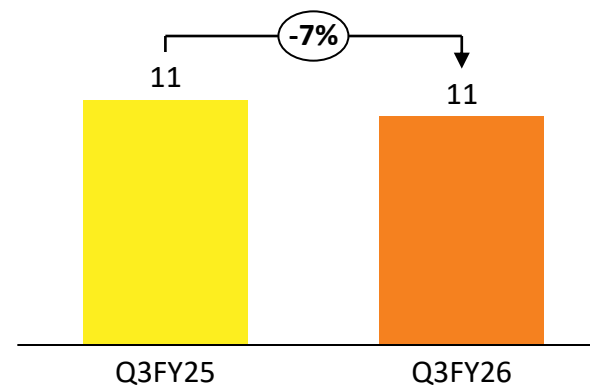
The Company will prioritize cost discipline for sustainable profitability going forward

Other Publications^ Operating Performance

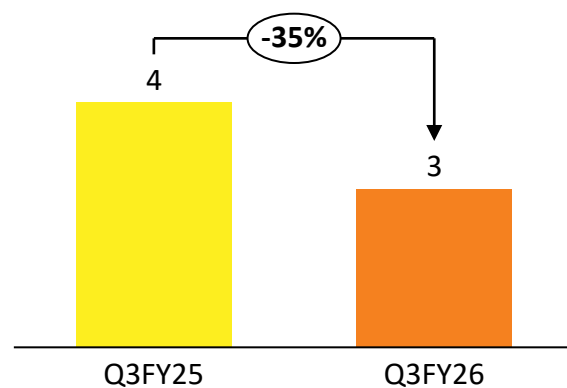
ADVERTISEMENT REVENUE



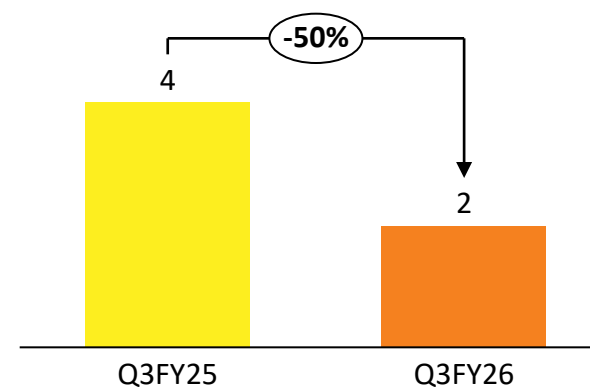
CIRCULATION REVENUE



OPERATING PROFIT



PROFIT BEFORE TAX

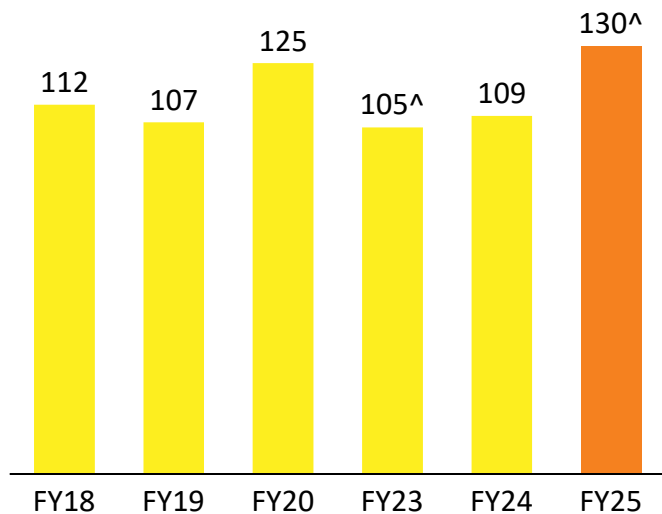


Financial Performance

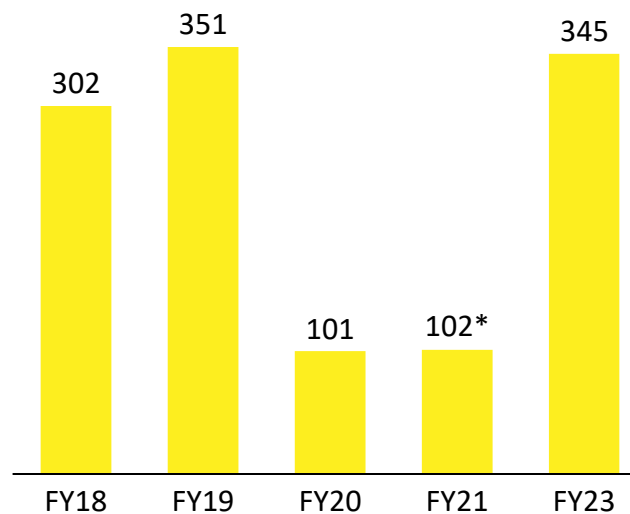


Distribution to Shareholders

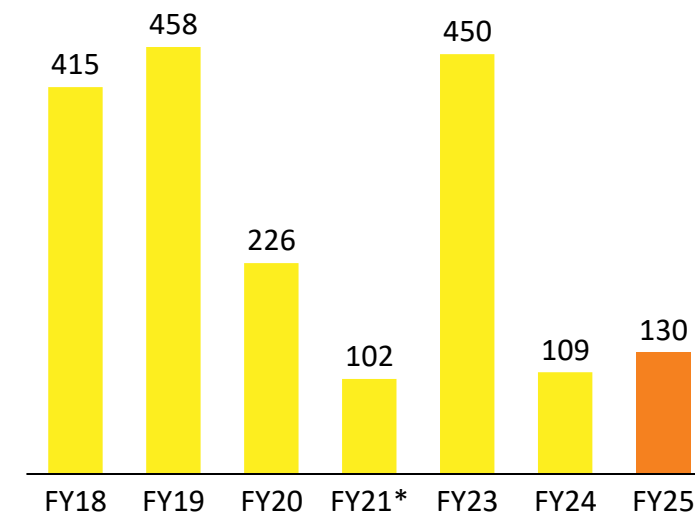
Dividend



Buyback



Total Distribution to Shareholders



Distribution of ~ Rs. 680 crores as dividend

Distribution of ~ Rs. 1,200 crores through buyback of shares

Distribution of ~ Rs. 1,900 crores in form of dividend and buyback

Mid-day Financial Performance

Particulars (Rs. in Crs)	Q3FY26	Q2FY26	Q3FY25
<u>Operating Revenue</u>	12.83	16.46	18.58
Advertisement	9.81	13.35	15.30
Circulation	2.54	2.57	2.78
Other Operating Income	0.48	0.54	0.50
Expenses	14.16	14.70	15.36
<u>Operating Profit</u>	-1.33	1.76	3.22
<u>Operating Profit Margin</u>	-10.33%	10.71%	17.34%
Other Income	0.73	0.66	0.67
Depreciation	0.88	0.88	0.98
Interest	0.19	0.23	0.27
<u>Profit Before Tax</u>	-1.67	1.31	2.64
Tax	-0.09	-0.16	0.19
<u>Profit After Tax</u>	-1.58	1.47	2.45
<u>Net Profit Margin</u>	-11.68%	8.56%	12.71%

MBL Financial Performance



Particulars (Rs. in Cr)	Q3FY26	Q2FY26	Q3FY25
Operating Revenue	46.48	37.84	65.38
Expenses	38.87	43.33	54.55
Operating Profit	7.61	-5.49	10.83
Operating Profit Margin	16.37%	-14.51%	16.57%
Other Income	8.34	6.84	6.74
Depreciation and Amortisation	6.81	7.05	2.86
Interest	3.05	3.06	2.86
Profit Before Tax	6.09	-8.76	5.94
Tax	2.41	-1.88	2.34
Profit After Tax	3.68	-6.88	3.60
Net Profit Margin	6.72%	-15.39%	4.99%

Operating Margin Break-up

Particulars (Rs. in Crs)	Q3FY26	Q2FY26	Q3FY25
Dainik Jagran*			
Operating Revenue	293.29	299.29	311.62
Operating Profit	58.71	68.87	72.26
Operating Margin	20.02%	23.01%	23.19%
Other Publications*			
Operating Revenue	55.21	58.79	61.99
Operating Profit	1.32	3.84	7.30
Operating Margin	2.39%	6.53%	11.77%
Radio**			
Operating Revenue	46.48	37.84	65.38
Operating Profit	7.61	-5.49	10.83
Operating Margin	16.37%	-14.51%	16.57%
Digital (Print)			
Operating Revenue	21.93	21.69	30.27
Operating Profit	-1.87	-2.90	0.55
Operating Margin	-8.51%	-13.39%	1.80%
Outdoor and Event			
Operating Revenue	61.71	52.40	56.76
Operating Profit	4.84	2.05	4.89
Operating Margin	7.84%	3.92%	8.62%

* Excludes Digital.

** Includes Radio Digital revenue

Consolidated Profitability Statement



Particulars (Rs. in Cr)	Q3FY26	Q3FY25	YoY	Q2FY26	QoQ	9MFY26	9MFY25	YoY
Operating Revenues	476.71	516.50	-8%	467.36	2%	1,404.13	1,407.13	0%
Advertisement Revenue *	325.68	368.07		326.69		963.94	976.86	
Circulation Revenue	81.57	84.39		81.00		247.42	252.57	
Other Operating Income	69.46	64.04		59.67		192.77	177.70	
License Fees	4.88	5.16		4.76		14.54	15.22	
Raw Material	106.00	117.92		107.31		319.18	310.28	
Manpower Cost #	116.98	111.81		110.38		337.19	330.00	
Net impairment losses on financial assets	8.03	9.30		6.36		20.36	20.82	
Other Expenses	169.39	178.85		171.97		511.05	504.31	
Operating Profit	71.43	93.46	-24%	66.58	7%	201.80	226.51	-11%
Operating Profit Margin	14.98%	18.09%		14.25%		14.37%	16.10%	
Other Income	27.79	21.13		30.60		109.84	71.31	
Depreciation / Amortization	20.50	27.24		20.65		60.77	79.90	
Interest	5.50	5.26		5.50		16.40	16.09	
Share of Profits / (Losses) of Associates	0.12	0.08		0.11		0.36	0.24	
Profit Before Tax	73.34	82.17	-11%	71.14	3%	234.84	202.07	16%
Tax	18.17	19.46		14.20		55.98	56.68	
Profit After Tax	55.17	62.72	-12%	56.94	-3%	178.87	145.40	23%
PAT Margin	11.57%	12.14%		12.18%		12.74%	10.33%	
Other comprehensive income, net of income tax	3.34	0.02		0.65		3.99	-0.05	
Total comprehensive income for the period	58.51	62.73	-7%	57.58	2%	182.85	145.35	26%
Owners of the Company	57.35	62.60		59.11		183.70	146.69	
Non-controlling interest	1.15	0.13		-1.53		-0.85	-1.34	

- * Represents advertisement revenue from print, radio and digital
- # Includes Rs. 6.89 crores due to provisions made for giving effect of new labour code



Group Introduction



Group Introduction

Value Proposition

PRINT



Undisputed LEADER:

- ✓ Dainik Jagran leads the IRS 2019 Q4 rankings with a total readership of 6.9 Crs.*
- ✓ Dainik Jagran is ahead of the No.2 newspaper by a significant margin of 1.6 crores readers, a lead of 30%*

RADIO



Strong GROWTH Potential:

- ✓ Radio business has retained its market share in listenership and revenue
- ✓ Integration of Radio offerings with Digital offerings is expected to result in meaningful revenues

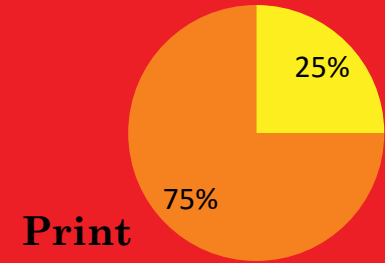
DIGITAL



FASTEST growing media:

- ✓ Registered a reach of ~51 Million Users in the News/Information category**
- ✓ New properties launched like GujaratiJagran.com and Jagran Prime

Non-Print



Print

RIGHT mix of stability and scalability:

- ✓ Better outlook supported by lowering of newsprint costs
- ✓ Outdoor & Events business witnessing growth and margin expansion



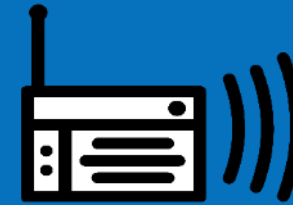
RAG RAG MEIN
DAUDE CITY.



Print



Digital



Radio



Activation



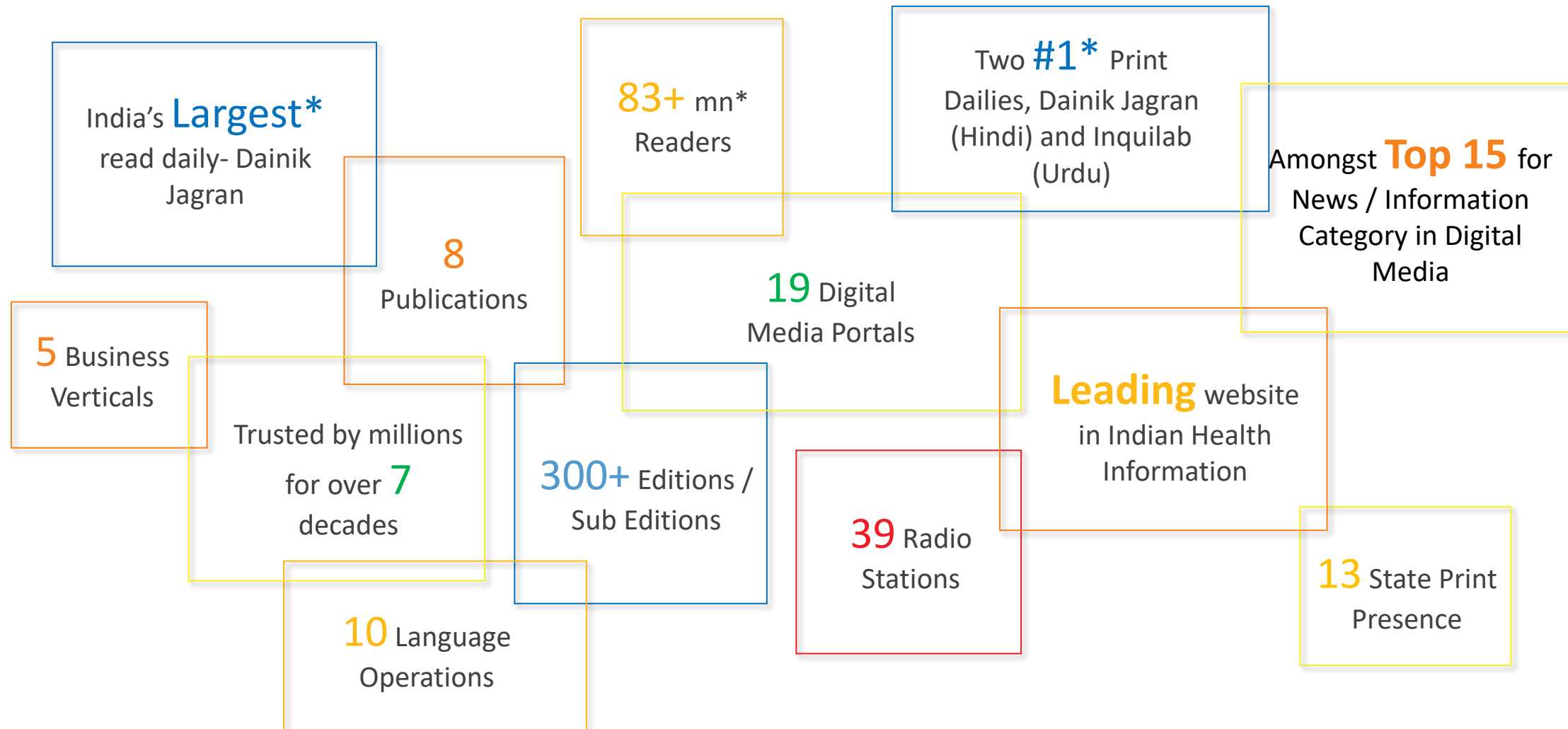
OOH

Jagran Prakashan Limited holds

74.05%

of Music Broadcast Limited
(RadioCity)

Multi Media Conglomerate – Width, Depth and Heritage



* IRS 2019 Q4

Other Source: Internal Data, Comscore MMX Multi-Platform: Nov'25

INext renamed as Dainik Jagran iNext

Brand Strength – Stability, Consistency and Trust



PRINT BUSINESS



DIGITAL BUSINESS



RADIO BUSINESS



Awards & Certifications



Recognising Group's leadership position in different businesses, various distinguished bodies have bestowed 27 Awards during the quarter

Brand	Award	No. of Awards
Dainik Jagran Inext	e4m MAVERICK Award	2
	Dainik Jagran Inext Total	2
Midday	Laadli Media & Advertising Awards for Gender Sensitivity 2025	1
	Mumbai Marathi Patrakar Sangh photography contest	1
	Center of Indian Trade union Photo contest	1
	Midday Total	3
Jagran Solutions	e4m Red Carpet Experiential Marketing Awards	1
	Jagran Solutions Total	1
Jagran New Media	e4m Digione Awards 2024	7
	afaqs Brand Storyz Awards 2025	7
	e4m Redcarpet Awards 2025	3
	e4m ICMA Awards 2025	2
	Inkspell ICL Awards 2025	1
	Jagran New Media Total	20
Jagran Production	PrintWeek 2025 "Newspaper Printer of the Year"	1
	Jagran Production Team Total	1
JPL Total		27

Contact Us



Jagran Prakashan Ltd.

CIN: L22219UP1975PLC004147

Mr. Amit Jaiswal

amitjaiswal@jagran.com

www.jplcorp.in

Strategic Growth Advisors Pvt. Ltd.

CIN: U74140MH2010PTC204285

Mr. Jigar Kavaiya / Mr. Umang Shah

Email: jigar.kavaiya@sgapl.net / umang.shah@sgapl.net

Contact: +91 99206 02034 / +91 82918 32313

www.sgapl.net