

February 12, 2026

To,

Manager-CRD, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	Equity	Scrip Code: 532705 ISIN No.: INE199G01027
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Listing Manager, National Stock Exchange of India Ltd., 'Exchange Plaza', Bandra Kurla Complex, Dalal Street, Bandra (E), Mumbai-400 051	Equity	Symbol: JAGRAN ISIN No.: INE199G01027
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Dear Sir / Madam,

**Sub: Intimation to Stock Exchange – Investor Presentation in connection with the Unaudited Standalone and Consolidated Financial Results for quarter and nine-months ended December 31, 2025.**

Pursuant to the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of Investor Presentation in connection with the Unaudited Standalone and Consolidated Financial Results for quarter and nine-months ended December 31, 2025.

The said information will also be uploaded on the corporate website of the Company ([www.jplcorp.in](http://www.jplcorp.in)), and also on the websites of the stock exchanges of viz., National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)) and BSE Limited ([www.bseindia.com](http://www.bseindia.com)).

Kindly take the above information on your record.

Thanking You,

**For Jagran Prakashan Limited**

**(Amit Jaiswal)**

**Chief Financial Officer, Company Secretary and Compliance Officer**

**ICSI Membership No.: F5863**

**Encl.: as above**

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Jagran Prakashan Limited

Q3FY26  
Result Presentation



# Safe Harbor



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# Group Key Highlights



## PRINT

- Advertisement Revenue witnessed moderation due to early start of festive season this year spreading through Q2 & Q3. However, for the nine-months it grew by 5% on a y-o-y basis
- Multiple initiatives undertaken to drive circulation growth; the results are anticipated to be visible going forward

## RADIO

- Radio City's Market share was 18% in Q3FY26
- 37% of the total clients on the Radio platform advertised on Radio City
- 14% Revenue Garnered from Created Business - Properties, Proactive pitches, Digital, Sponsorships & Special days

## DIGITAL

- JNM was amongst top 15 in India in news/ information category
- Registered a reach of ~51 Million Total Unique Visitors in the News/Information category\*
- Investment in various digital platforms to support future growth

## OUTDOOR & EVENTS

- Strong growth in Revenues on the back of increase in share of contribution from asset-based businesses in outdoor and activation in Event Businesses
- Outdoor and Event registered strong growth in operating revenue of 9% on YoY basis
- Segment can become meaningful value creator in due course of time

**Net Cash of more than Rs. 1,000 Crores at group level**

\*Source: Comscore MMX Multi-Platform: Nov'25

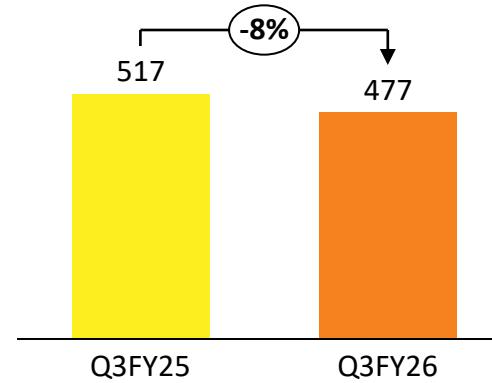
# Business Performance



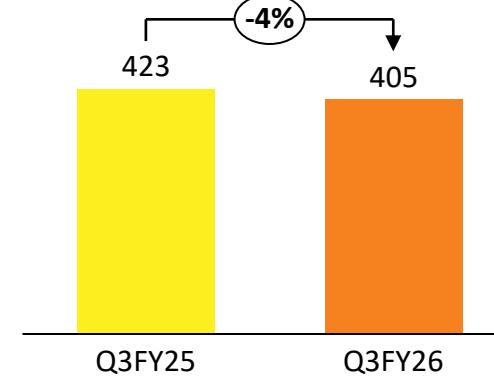
# Resilient Performance



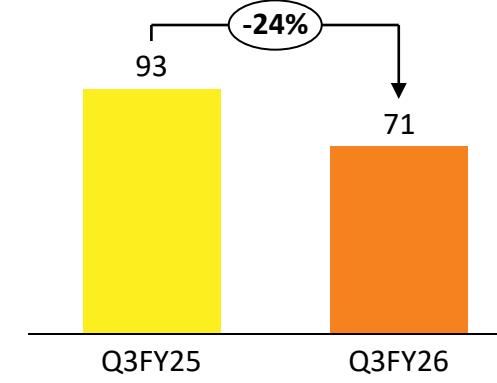
## OPERATING REVENUE



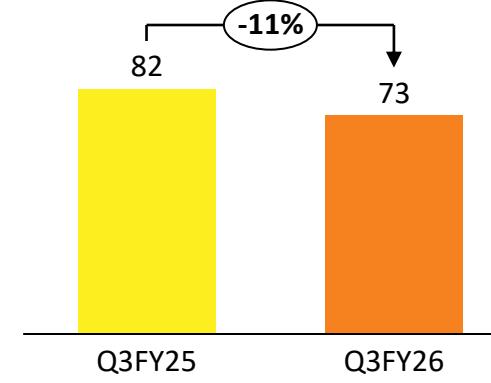
## OPERATING EXPENSES



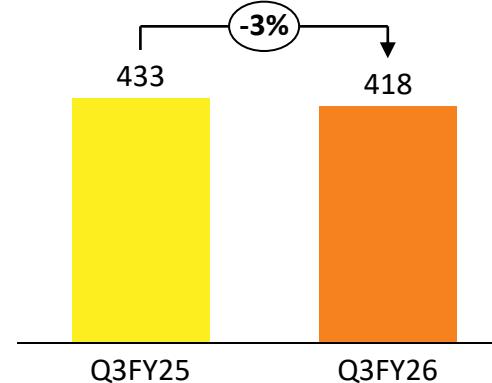
## OPERATING PROFIT



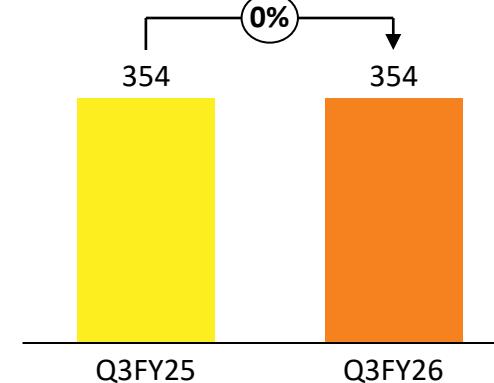
## PROFIT BEFORE TAX



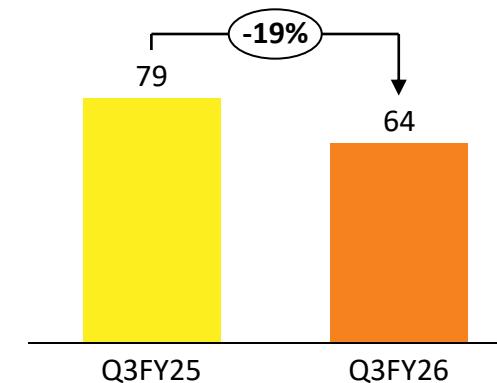
## OPERATING REVENUE



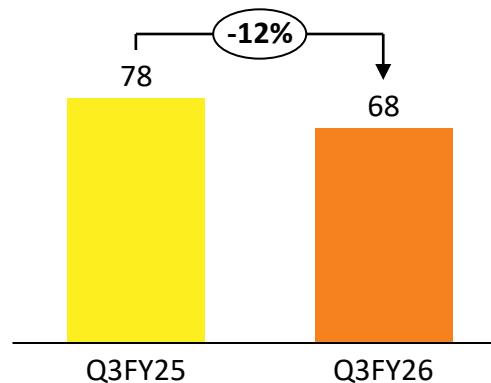
## OPERATING EXPENSES



## OPERATING PROFIT



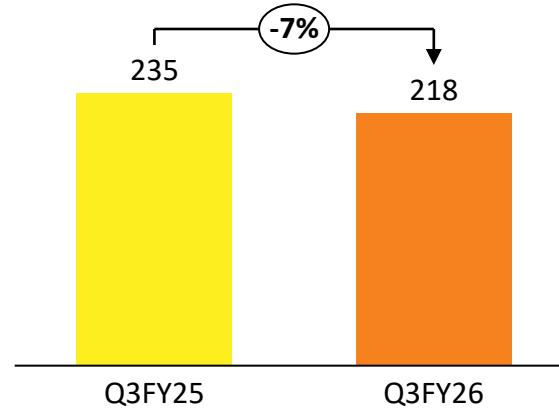
## PROFIT BEFORE TAX



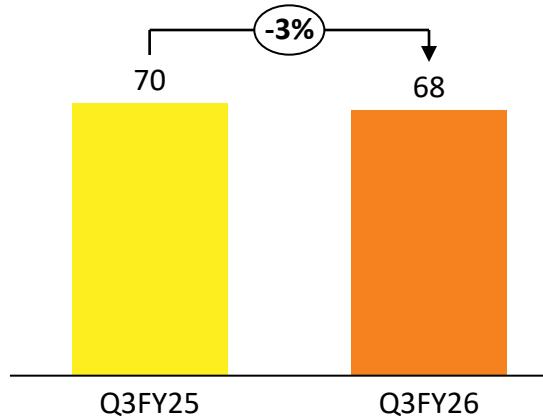
# Dainik Jagran – Operating Highlights



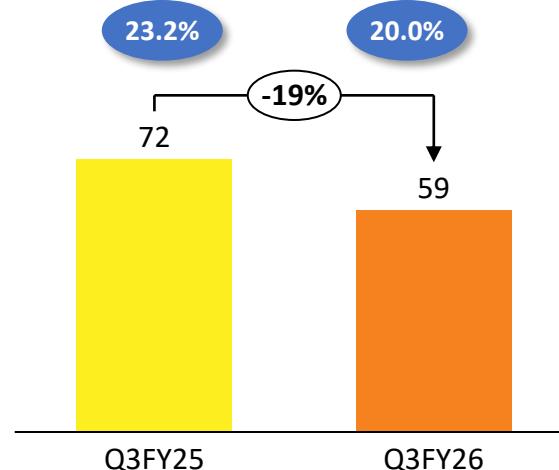
## ADVERTISEMENT REVENUE



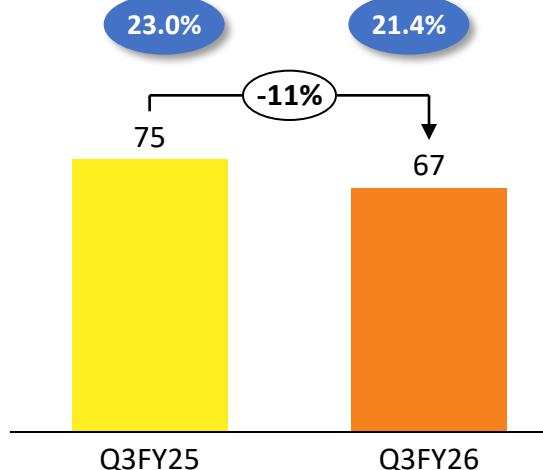
## CIRCULATION REVENUE



## OPERATING PROFIT



## PROFIT BEFORE TAX



Leadership position remains intact

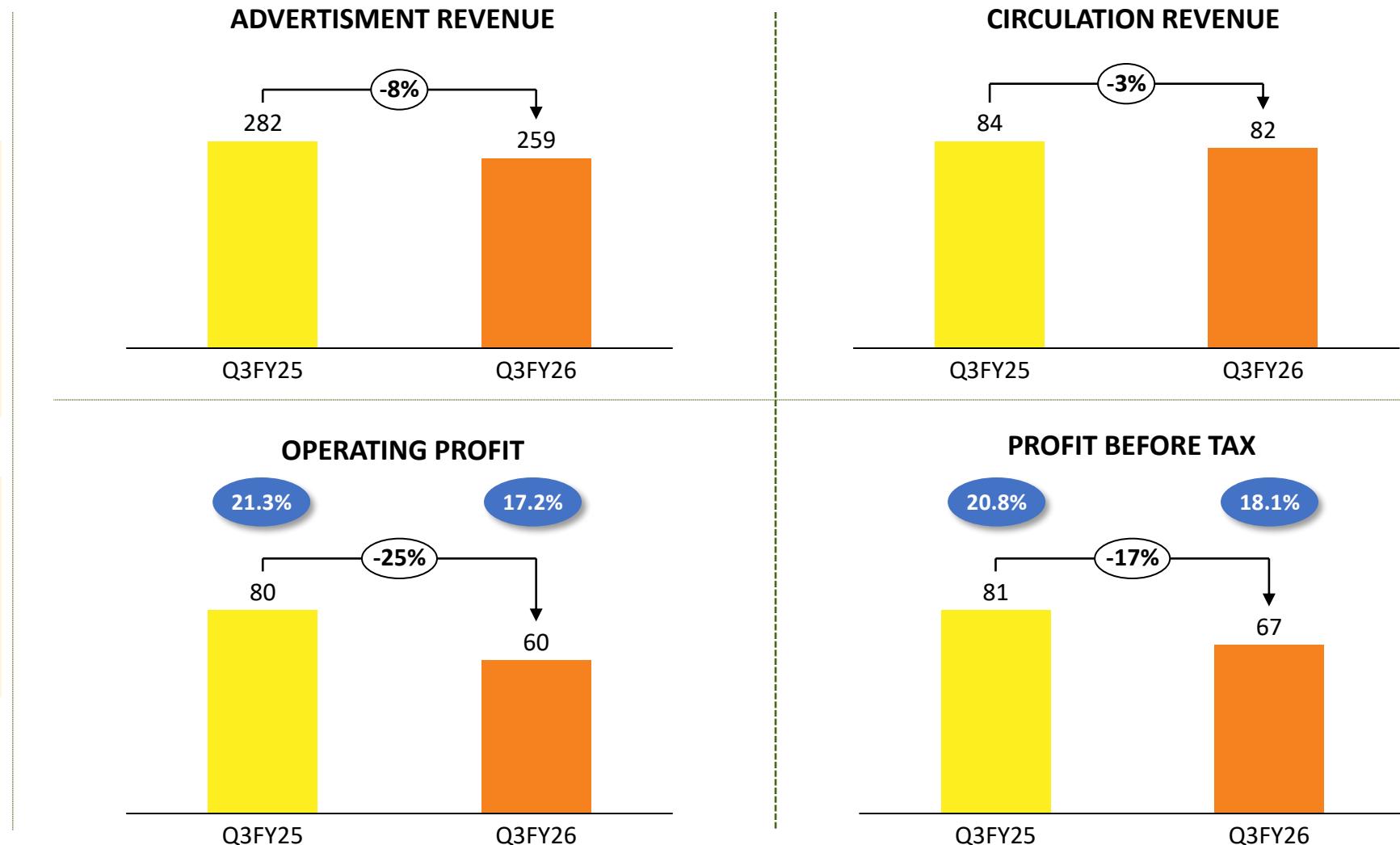
Circulation is expected to recover, on the back of initiatives that have taken to stabilize the business

Advertisement Revenue witnessed moderation due to early start of festive season this year spreading through Q2 & Q3. However, for the nine-months it grew by 5% on a y-o-y basis

# Print Business Performance



Advertisement Revenue witnessed moderation due to early start of festive season this year spreading through Q2 & Q3. However, for the nine months it grew by 5% on a y-o-y basis



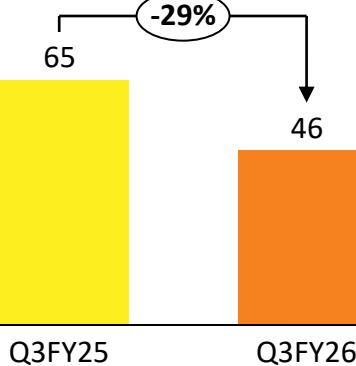
# MBL: Operating Performance

**Radio City's Market share\***  
was 18% in Q3FY26

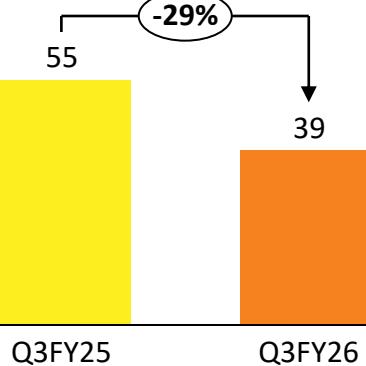
37% of the total clients on  
the Radio platform  
advertised on Radio City

27% of New clients on Radio  
platform advertised on Radio  
City

## OPERATING REVENUE

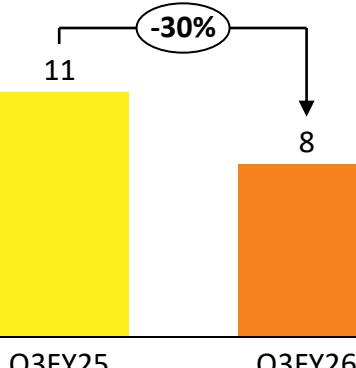


## OPERATING EXPENSES

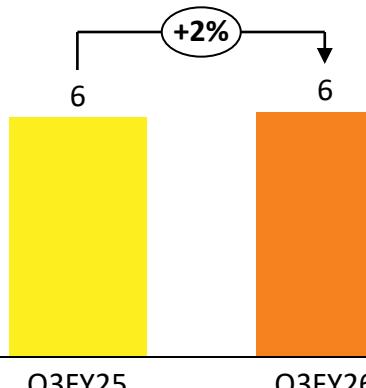


**14% of Revenue generated  
from a variety of offerings:**  
Proactive proposals, Digital  
initiatives, Sponsorships, and  
Special events

## OPERATING PROFIT



## PROFIT BEFORE TAX\*\*



Company is taking suitable  
measures towards  
**rationalising the cost  
structure and increasing the  
revenues**

# Group Digital Business Performance<sup>#</sup>

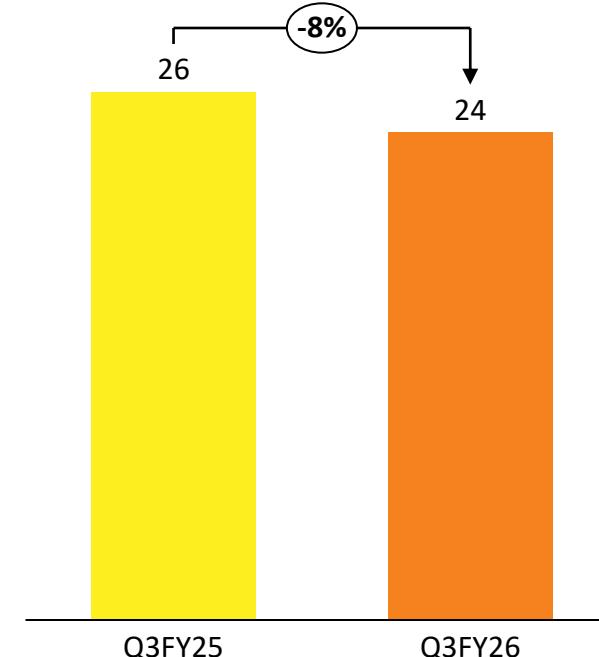


JNM in the News/Information category reached out to ~51 Mn **Unique Users\***

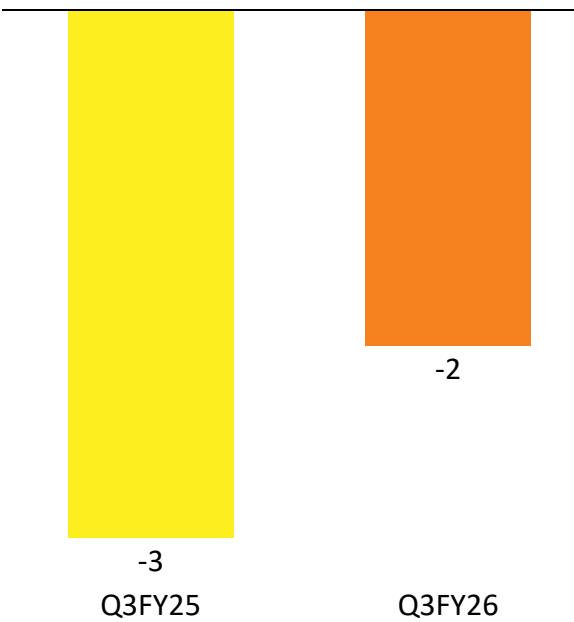
JNM was amongst top 15 in news/ information category

Operational metrics remain strong - Expecting revenue growth to align with the expanding user base

## REVENUE



## OPERATING PROFIT

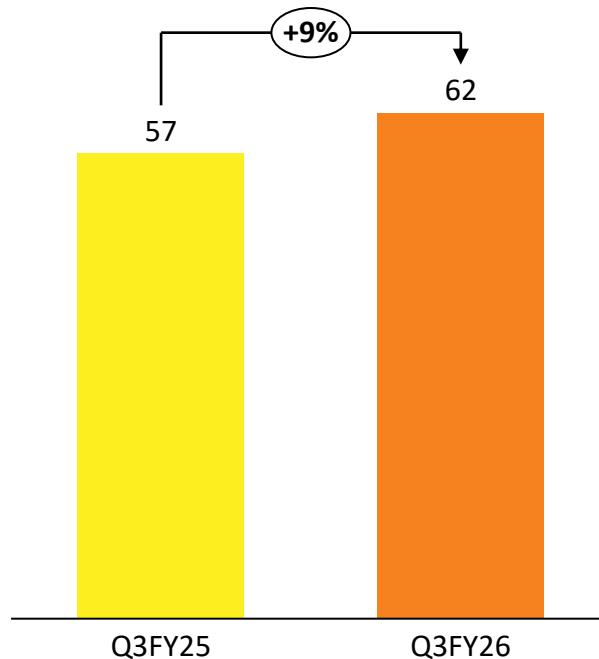


Company's Collaboration with Google, Meta, JIO & Amazon has enhanced our content discovery, distribution, and syndication capabilities

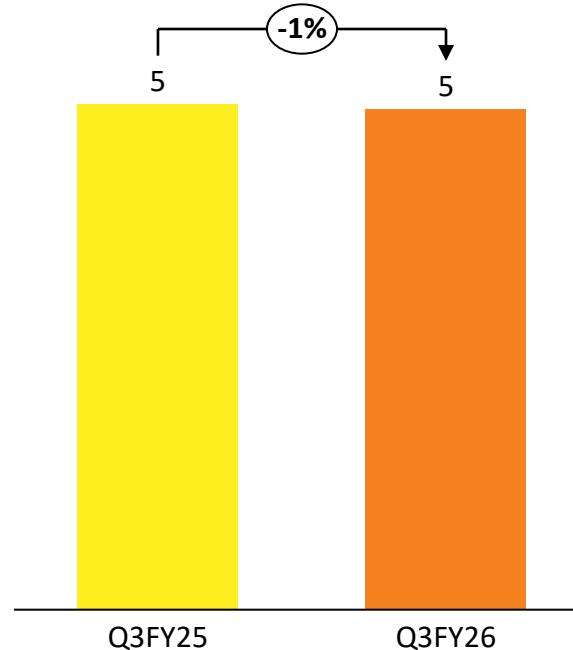
Investments in digital business are aligned with the company's long-term vision and are critical to unlocking future value

# Outdoor and Events Business Performance

## OPERATING REVENUE



## OPERATING PROFIT

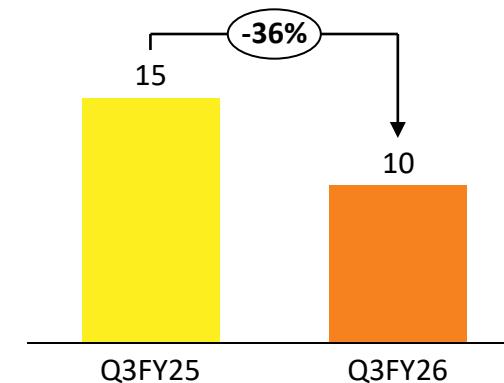


Revenue Growth was driven by increased contribution from **asset-based businesses in Outdoor and Activation segments within the segment**

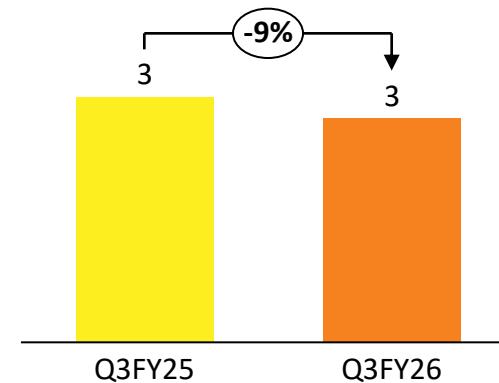
Majority of the revenues from Event business is contributed by **long term clients**

# Mid-Day Operating Performance

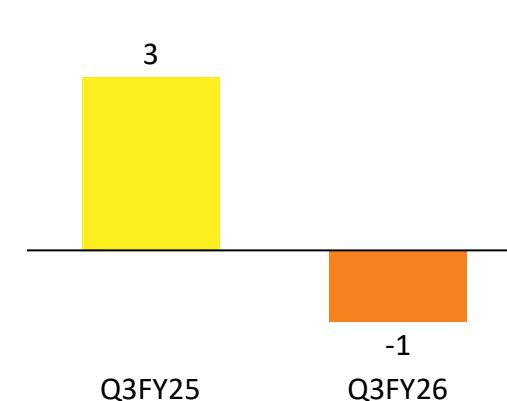
## ADVERTISEMENT REVENUE



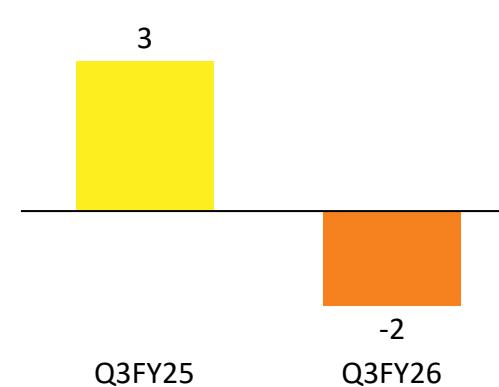
## CIRCULATION REVENUE



## OPERATING PROFIT



## PROFIT BEFORE TAX



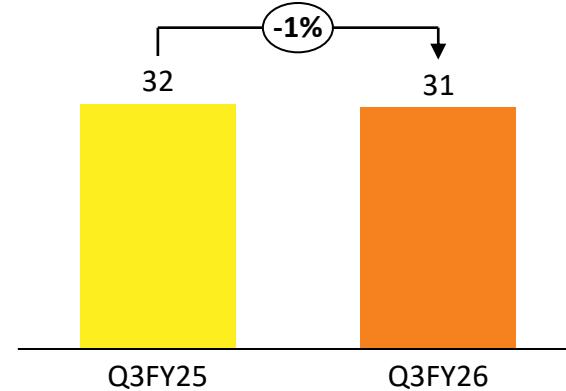
**Continued efforts on innovative marketing** – Relaunched the newspaper in new look & design since Jan'26 & strong emphasis on digital content and its monetization

**The Company will prioritize cost discipline for sustainable profitability going forward**

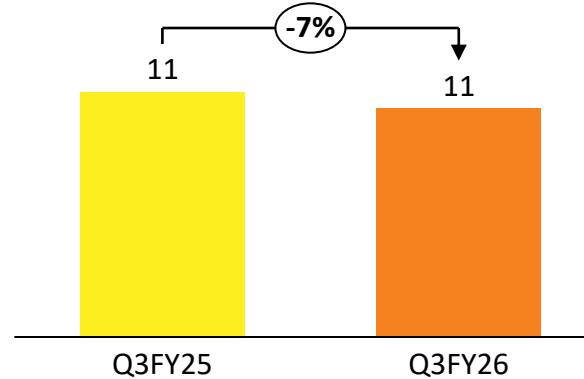
# Other Publications<sup>^</sup> Operating Performance



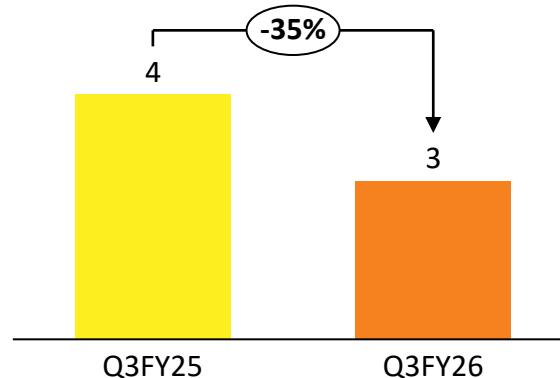
**ADVERTISMENT REVENUE**



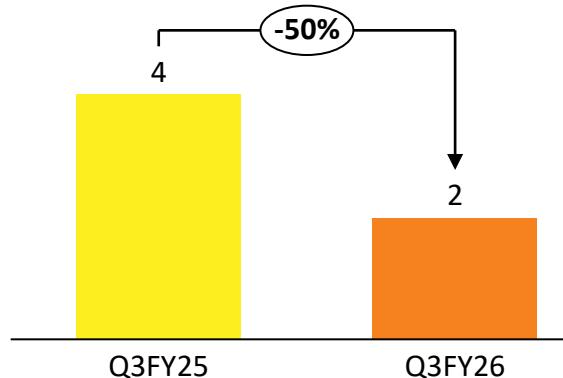
**CIRCULATION REVENUE**



**OPERATING PROFIT**



**PROFIT BEFORE TAX**

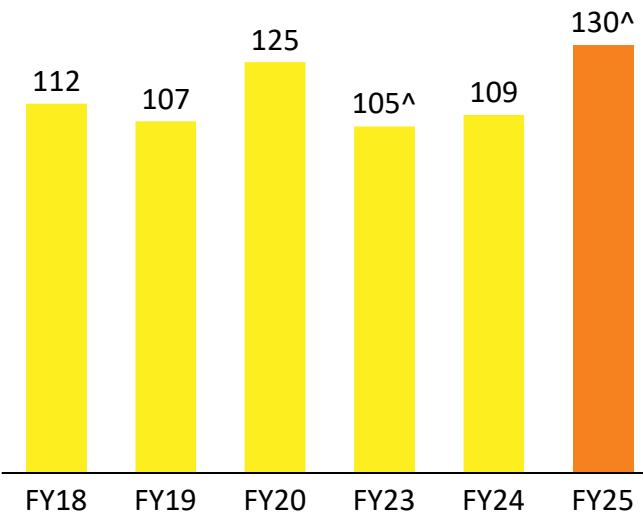


# Financial Performance

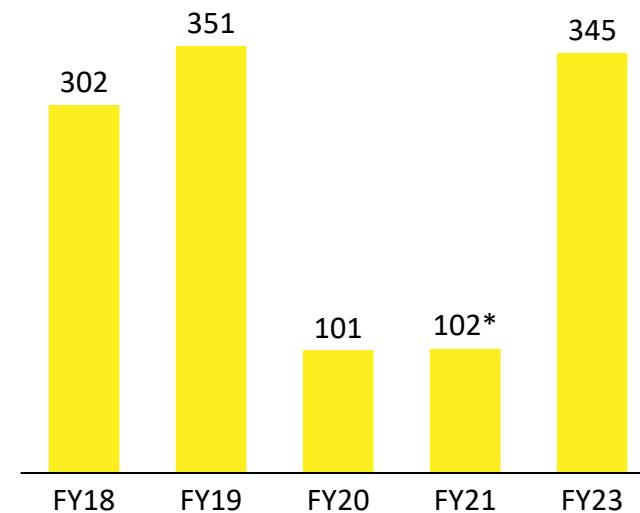


# Distribution to Shareholders

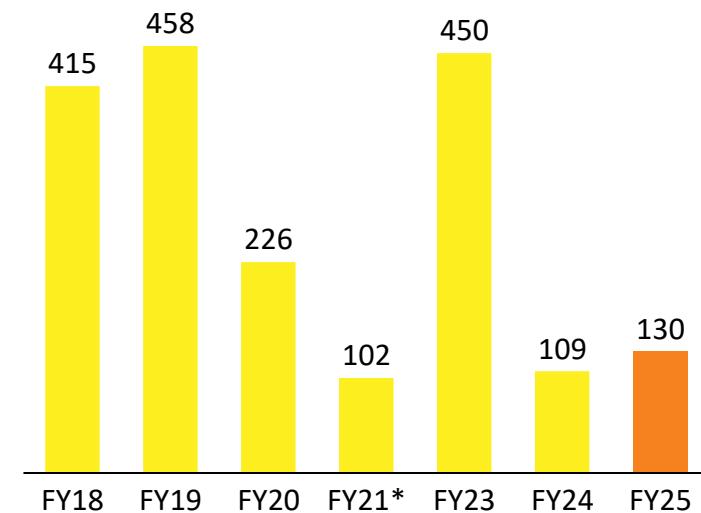
**Dividend**



**Buyback**



**Total Distribution to Shareholders**



**Distribution of ~ Rs. 680 crores as dividend**



**Distribution of ~ Rs. 1,200 crores through buyback of shares**



**Distribution of ~ Rs. 1,900 crores in form of dividend and buyback**

# Mid-day Financial Performance

Particulars (Rs. in Crs)	Q3FY26	Q2FY26	Q3FY25
<b><u>Operating Revenue</u></b>	<b>12.83</b>	<b>16.46</b>	<b>18.58</b>
Advertisement	9.81	13.35	15.30
Circulation	2.54	2.57	2.78
Other Operating Income	0.48	0.54	0.50
Expenses	14.16	14.70	15.36
<b><u>Operating Profit</u></b>	<b>-1.33</b>	<b>1.76</b>	<b>3.22</b>
<b><u>Operating Profit Margin</u></b>	<b>-10.33%</b>	<b>10.71%</b>	<b>17.34%</b>
Other Income	0.73	0.66	0.67
Depreciation	0.88	0.88	0.98
Interest	0.19	0.23	0.27
<b><u>Profit Before Tax</u></b>	<b>-1.67</b>	<b>1.31</b>	<b>2.64</b>
Tax	-0.09	-0.16	0.19
<b><u>Profit After Tax</u></b>	<b>-1.58</b>	<b>1.47</b>	<b>2.45</b>
<b><u>Net Profit Margin</u></b>	<b>-11.68%</b>	<b>8.56%</b>	<b>12.71%</b>

# MBL Financial Performance



Particulars (Rs. in Cr)	Q3FY26	Q2FY26	Q3FY25
<b>Operating Revenue</b>	<b>46.48</b>	<b>37.84</b>	<b>65.38</b>
Expenses	38.87	43.33	54.55
<b>Operating Profit</b>	<b>7.61</b>	<b>-5.49</b>	<b>10.83</b>
<b>Operating Profit Margin</b>	<b>16.37%</b>	<b>-14.51%</b>	<b>16.57%</b>
Other Income	8.34	6.84	6.74
Depreciation and Amortisation	6.81	7.05	2.86
Interest	3.05	3.06	2.86
<b>Profit Before Tax</b>	<b>6.09</b>	<b>-8.76</b>	<b>5.94</b>
Tax	2.41	-1.88	2.34
<b>Profit After Tax</b>	<b>3.68</b>	<b>-6.88</b>	<b>3.60</b>
<b>Net Profit Margin</b>	<b>6.72%</b>	<b>-15.39%</b>	<b>4.99%</b>

# Operating Margin Break-up

Particulars (Rs. in Crs)	Q3FY26	Q2FY26	Q3FY25
<b>Dainik Jagran*</b>			
Operating Revenue	293.29	299.29	311.62
Operating Profit	58.71	68.87	72.26
Operating Margin	20.02%	23.01%	23.19%
<b>Other Publications*</b>			
Operating Revenue	55.21	58.79	61.99
Operating Profit	1.32	3.84	7.30
Operating Margin	2.39%	6.53%	11.77%
<b>Radio**</b>			
Operating Revenue	46.48	37.84	65.38
Operating Profit	7.61	-5.49	10.83
Operating Margin	16.37%	-14.51%	16.57%
<b>Digital (Print)</b>			
Operating Revenue	21.93	21.69	30.27
Operating Profit	-1.87	-2.90	0.55
Operating Margin	-8.51%	-13.39%	1.80%
<b>Outdoor and Event</b>			
Operating Revenue	61.71	52.40	56.76
Operating Profit	4.84	2.05	4.89
Operating Margin	7.84%	3.92%	8.62%

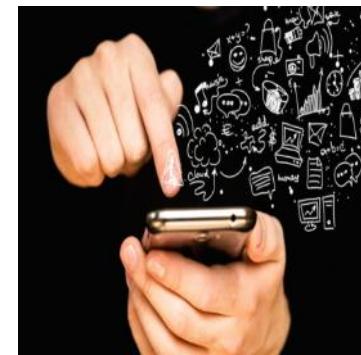
\* Excludes Digital.

\*\* Includes Radio Digital revenue

# Consolidated Profitability Statement



Particulars (Rs. in Cr)	Q3FY26	Q3FY25	YoY	Q2FY26	QoQ	9MFY26	9MFY25	YoY
<b>Operating Revenues</b>	<b>476.71</b>	<b>516.50</b>	<b>-8%</b>	<b>467.36</b>	<b>2%</b>	<b>1,404.13</b>	<b>1,407.13</b>	<b>0%</b>
Advertisement Revenue *	325.68	368.07		326.69		963.94	976.86	
Circulation Revenue	81.57	84.39		81.00		247.42	252.57	
Other Operating Income	69.46	64.04		59.67		192.77	177.70	
License Fees	4.88	5.16		4.76		14.54	15.22	
Raw Material	106.00	117.92		107.31		319.18	310.28	
Manpower Cost #	116.98	111.81		110.38		337.19	330.00	
Net impairment losses on financial assets	8.03	9.30		6.36		20.36	20.82	
Other Expenses	169.39	178.85		171.97		511.05	504.31	
<b>Operating Profit</b>	<b>71.43</b>	<b>93.46</b>	<b>-24%</b>	<b>66.58</b>	<b>7%</b>	<b>201.80</b>	<b>226.51</b>	<b>-11%</b>
<b>Operating Profit Margin</b>	<b>14.98%</b>	<b>18.09%</b>		<b>14.25%</b>		<b>14.37%</b>	<b>16.10%</b>	
Other Income	27.79	21.13		30.60		109.84	71.31	
Depreciation / Amortization	20.50	27.24		20.65		60.77	79.90	
Interest	5.50	5.26		5.50		16.40	16.09	
Share of Profits / (Losses) of Associates	0.12	0.08		0.11		0.36	0.24	
<b>Profit Before Tax</b>	<b>73.34</b>	<b>82.17</b>	<b>-11%</b>	<b>71.14</b>	<b>3%</b>	<b>234.84</b>	<b>202.07</b>	<b>16%</b>
Tax	18.17	19.46		14.20		55.98	56.68	
<b>Profit After Tax</b>	<b>55.17</b>	<b>62.72</b>	<b>-12%</b>	<b>56.94</b>	<b>-3%</b>	<b>178.87</b>	<b>145.40</b>	<b>23%</b>
<b>PAT Margin</b>	<b>11.57%</b>	<b>12.14%</b>		<b>12.18%</b>		<b>12.74%</b>	<b>10.33%</b>	
Other comprehensive income, net of income tax	3.34	0.02		0.65		3.99	-0.05	
<b>Total comprehensive income for the period</b>	<b>58.51</b>	<b>62.73</b>	<b>-7%</b>	<b>57.58</b>	<b>2%</b>	<b>182.85</b>	<b>145.35</b>	<b>26%</b>
Owners of the Company	57.35	62.60		59.11		183.70	146.69	
Non-controlling interest	1.15	0.13		-1.53		-0.85	-1.34	



# Group Introduction



# Group Introduction

# Value Proposition



## PRINT



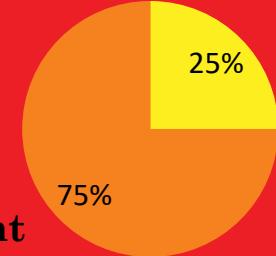
## RADIO



## DIGITAL



## Non-Print



### *Undisputed LEADER:*

- ✓ Dainik Jagran leads the IRS 2019 Q4 rankings with a total readership of 6.9 Crs.\*
- ✓ Dainik Jagran is ahead of the No.2 newspaper by a significant margin of 1.6 crores readers, a lead of 30%\*

### *Strong GROWTH Potential:*

- ✓ Radio business has retained its market share in listenership and revenue
- ✓ Integration of Radio offerings with Digital offerings is expected to result in meaningful revenues

### *FASTESt growing media:*

- ✓ Registered a reach of ~51 Million Users in the News/Information category\*\*
- ✓ New properties launched like GujaratiJagran.com and Jagran Prime

### *RIGHT mix of stability and scalability:*

- ✓ Better outlook supported by lowering of newsprint costs
- ✓ Outdoor & Events business witnessing growth and margin expansion



Print



Digital



Activation



OOH



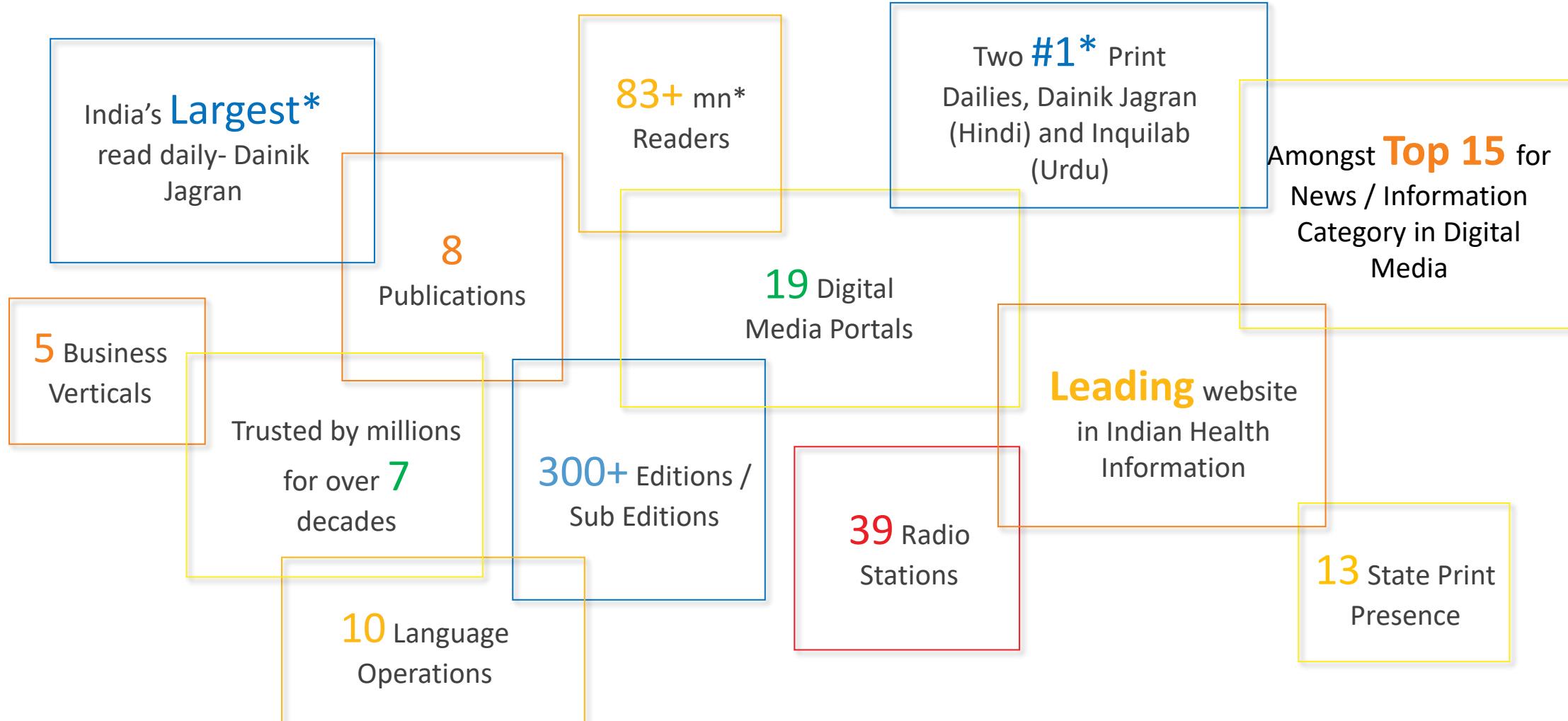
RAG RAG MEIN  
DAUDE CITY.



Radio

Jagran Prakashan Limited holds  
**74.05%**  
of Music Broadcast Limited  
(RadioCity)

# Multi Media Conglomerate – Width, Depth and Heritage



\* IRS 2019 Q4

Other Source: Internal Data, Comscore MMX Multi-Platform: Nov'25

iNext renamed as Dainik Jagran iNext

# Brand Strength – Stability, Consistency and Trust



## PRINT BUSINESS



Premium Women's Magazine



## DIGITAL BUSINESS



## RADIO BUSINESS

RAG RAG MEIN  
DAUDE CITY.



# Awards & Certifications



Recognising Group's leadership position in different businesses, various distinguished bodies have bestowed 27 Awards during the quarter

Brand	Award	No. of Awards
Dainik Jagran Inext	e4m MAVERICK Award	2
	<b>Dainik Jagran Inext Total</b>	<b>2</b>
Midday	Laadli Media & Advertising Awards for Gender Sensitivity 2025	1
	Mumbai Marathi Patrakar Sangh photography contest	1
	Center of Indian Trade union Photo contest	1
	<b>Midday Total</b>	<b>3</b>
Jagran Solutions	e4m Red Carpet Experiential Marketing Awards	1
	<b>Jagran Solutions Total</b>	<b>1</b>
Jagran New Media	e4m Digione Awards 2024	7
	afaqs Brand Storyz Awards 2025	7
	e4m Redcarpet Awards 2025	3
	e4m ICMA Awards 2025	2
	Inkspell ICL Awards 2025	1
	<b>Jagran New Media Total</b>	<b>20</b>
Jagran Production	PrintWeek 2025 "Newspaper Printer of the Year"	1
	<b>Jagran Production Team Total</b>	<b>1</b>
<b>JPL Total</b>		<b>27</b>

# Contact Us



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