

CA IP Vineeta Maheshwari

Resolution Professional in the matter of CIRP of

M/s Majestic Research Services and Solutions Limited

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IBBI Registration No.: IBBI/IPA-001/IP-P00185 /2017-18/10364

Date: 12/03/2025

To,

BSE Limited

Department of Corporate Services

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai - 400 001

Scrip Code – 539229

Symbol – MRSS

Sub: Outcome of the 15th Committee of Creditors Meeting (“COC”) of Majestic Research Services and Solutions Limited (“Corporate Debtor” or “MRSSL”) which is currently undergoing Corporate Insolvency Resolution Process (“CIRP”)

Ref: Disclosure under Regulation 30(2) read with sub-clause 16(g) of Para A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Dear Sir,

With reference to the captioned matter, this is to inform you that the Fifteenth Meeting of the CoC of Majestic Research Services and Solutions Limited was successfully convened on Monday, 24th February 2025, wherein various matters were discussed as per the requirement of the Insolvency and Bankruptcy Code, 2016 by the CoC of the Corporate Debtor.

The e-voting for below mentioned resolutions was started on 27th February 2025, Thursday, 02:00 P.M. to 10th March, 2025, Monday, 02:00 P.M., in accordance with Regulation 26 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (CIRP Regulations), wherein, the following key (material) decisions were taken.

1. The resolutions approved by the requisite majority via e-voting of 15th Committee of Creditors Meeting (“COC”) :

- Approval of CoC for ratification of expenses incurred by legal counsel Mano Rajani in terms of travel expenses, drafting and filing of all additional affidavits in the matter of Interlocutory Application for the approval of Resolution Plan.
- Approval of CoC for approval and ratification of appointment of CA. Jay Mehta for completion of Statutory Audit for the financial year 2021-22, 2022-23 and 2023-24 in the matter of M/s Majestic Research Services and Solutions Limited (In CIRP).
- Approval of CoC for approval and ratification of CS Anisha Jhunjhunwala for the pending ROC compliances.
- The expenses incurred during the CIRP period were approved and ratified.

Kindly take the same on record.

Thanking you.

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Resolution professional in the matter of

CIRP of M/s. Majestic Research Services and Solutions Limited.

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AFA valid upto 31.12.2025