



NACL Industries Limited

Ref: NACL/SE/2024-25

March 12, 2025

1) BSE Limited

Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai - 400001

CODE: 524709

2) National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor, Plot No.C/1
Block G, Bandra- Kurla Complex,
Bandra(E), Mumbai - 400051

Symbol: NACLIND

Dear Sir,

Sub: Preferential Issue of Warrants under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

In furtherance of the Issue of Equity Shares and Warrants convertible into Equity on a Preferential Basis, as approved by the Shareholders through Special Resolutions at the Extraordinary General Meeting held on January 9, 2025, and pursuant to the in-principle approval granted by BSE Limited and NSE Limited (vide letter no. LOD/PREF/PR/FIP/1863/2024-25 and NSE/LIST/46068 dated February 25, 2025), we wish to inform you that the proposed allottee, Mrs. K. Lakshmi Raju, falling under the Promoter Group category, has expressed her inability to subscribe to the 68,96,550 Warrants proposed to be allotted on a preferential basis due to unanticipated circumstances.

Accordingly, the total size of the preferential issue has been reduced from the aggregate of 17,24,137 equity shares of face value Re. 1 each and 68,96,550 warrants convertible into equity shares of face value Re. 1 each to 17,24,137 equity shares of face value Re. 1 each only.

Kindly take the same into records.

Thanking you,

for **NACL Industries Limited**

Satish Kumar Subudhi

Vice President – Legal & Company Secretary

