



**DECCAN GOLD  
MINES LIMITED**

( CIN : L51900MH1984PLC034662 )

**Corporate Office & Correspondence Address**

No.77, 16th Cross, Sector-IV, HSR Layout, Bengaluru-560 102. Tel . : +91 80 47762900 Fax : +91 80 47762901 Email : info@deccangoldmines.com Website : www.deccangoldmines.com

March 12, 2025

To,  
**Corporate Relationship Department**  
**BSE Limited**  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai - 400 001

**Scrip Code: 512068**

Dear Sirs,

**Sub.: Allotment of Securities -Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1. With reference to the captioned subject and pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that on Wednesday, March 12, 2025, the Board of Directors of the Company, by way of circulation, inter-alia considered and approved allotment of 17,70,028 fully paid-up Equity Shares at an Issue Price of Rs.53.47/- upon conversion of 17,70,028 Equity Warrants (EWs) issued on September 15, 2023 on preferential basis for cash consideration to non-promoters.
2. This investment of Rs. 7.09 crore (approx.) further consolidates the funding for the Altyn Tor Gold Project of our subsidiary company in Kyrgyzstan.
3. Disclosures pursuant to the Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No.SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are attached as **Annexure A**.

Request you to take the above intimation on record and acknowledge.

Yours truly,  
For **Deccan Gold Mines Limited**

**Subramaniam Sundaram**  
**Company Secretary & Compliance Officer**  
**Membership No.: A12110**



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## Annexure A

Sl. No	Particulars	Details				
a.	Types of securities proposed to be issued	Equity Shares upon conversion of Equity Warrants for cash consideration				
b.	Type of Issuance	Preferential Allotment				
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Type of Securities proposed to be issued / issued	Number of Securities allotted	Issue Price per security (in Rs.)	Total Amount (in Rs.)	
		Equity Shares	17,70,028	53.47/-	9,46,43,397.16*	
		*total consideration received of which 25% was received at the time of allotment of equity warrants on 15/09/2023 & the remaining 75% consideration received on 12/03/2025 from the allottee prior to opting for conversion of EWs into Equity Shares				
d.	Names of the investors	Med Edu Care Marketing Management, Dubai, UAE (held through / represented by Dr. Phani Bhushan Potu, Proprietor)				
e.	Number of Investors	1 (One)				
f.	Issue Price	Rs.53.47/- per equity share				
g.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of securities				
h.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable				

### Registered Office

501, Akruti Trade Center, Road No. 7, MIDC, Andheri (East), Mumbai - 400 093, Maharashtra. Tel . : +91 022 6260 6800 Fax : +91 022 6260 6800