SoftSol
Taking IT to the next level

SOFTSOL INDIA LIMITED
CIN: L72200TG1990PLC011771
Regd Office: Plot No. 4, Software Units Layout, Madhapur,
Hyderabad - 500081, Telangana, India
Tel: +91 40 42568500, Fax: +91 40 42568600
Email: cs@softsol.com, Website: www.softsolindia.com

April 11, 2023

The Principal Officer
The Department of Corporate Services
The BSE Limited, 25th Floor, P. J. Towers,
Dalal Street, Mumbai-400 001

Dear Sir/Madam

Sub: Buyback of Equity Shares by SoftSol India Limited - Completion of extinguishment / destruction of 20,58,824 equity shares bought back in the Buyback Offer opened on March 03, 2023 and closed on March 17, 2023.

Ref: Scrip Code No.532344 - SOFTSOL INDIA LIMITED

Pursuant to the Public Announcement dated December 23, 2022 (the "Public Announcement") and the Letter of Offer dated February 23, 2023 (the "Letter of Offer"), the Tendering Period for the Buyback opened on March 03, 2023 and closed on March 17, 2023.

Pursuant to Regulation 24 (iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "SEBI Buyback Regulations"), the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished/destroyed:

Equity Share Capital before the said extinguishment (Number of Equity Shares)	Number of Equity Shares extinguished / destroyed	Equity Share Capital after the extinguishment (Number of Equity Shares)
1,68,22,513	**20,58,824**	**1,47,63,689**

The terms used but not defined in this letter shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

Pursuant to Regulation 11(iv) of the SEBI Buyback Regulations, we also enclose copies of certificates dated April 11, 2023 from the Merchant Banker, Auditors and SoftSol India Limited relating to the above extinguishment of 20,58,824 Equity Shares. We are also enclosing herewith the copy of the extinguishment confirmation letter dated April 11, 2023 received from CDSL.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Advertisement published and submitted for your records on March 25, 2023 and have been reproduced in Annexure A for ease of reference.

Thanking you,

Yours sincerely,
For SoftSol India Limited

BHASKAR RAO MADALA
Digitally signed by BHASKAR RAO MADALA
Date: 2023.04.12 15:23:44 +05'30'

Bhaskara Rao Madala (DIN: 00474589)
Whole-time Director

Encl. as mentioned

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Annexure A

The shareholding pattern of the Company, pre and post Buyback, is as under:

Particulars	Pre-Buyback (As on the date of the Public Announcement) (In INR)	Post completion of the Buyback (In INR) #
Authorised share capital: 5,00,00,000 Equity Shares of face value of INR 10/-	50,00,00,000	50,00,00,000
Issued, subscribed and fully paid up share capital: ***Pre-Buyback***: 1,68,22,513 Equity Shares of INR 10/- fully paid up	16,82,25,130	
Post-Buyback: 1,47,63,689 Equity Shares of INR 10/- fully paid up		14,76,36,890

For SoftSol India Limited

BHASKAR RAO MADALA
Digitally signed by BHASKAR RAO MADALA
Date: 2023.04.12 15:24:06 +05'30'

Bhaskara Rao Madala (DIN: 00474589)
Whole-time Director

Central Depository Services (India) Limited

CDSL/OPS/IPO-CA/2023-24/CA-516150.001 April 11 , 2023

The Company Secretary,
Softsol India Limited
Plot No. 4
Infocity, Madhapur,
Hyderabad - 500 033

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited.** The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
516150.001	Debit ISIN INE002B01016	Softsol India Limited Equity Shares	10-Apr-2023	1	2058824

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Vinifer T Kodia
Asst. Vice President – Operations

c.c Kfin Technologies Limited

Digitally signed by VINIFER TEHMTON KODIA
Date: 2023.04.11 11:14:12 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi Marg, Lower Parel (East), Mumbai - 400013.
Phone: 91 - 22-2302-3333 ● Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443
Website : www.cdslindia.com

PAVULURI & Co.
CHARTERED ACCOUNTANTS
Plot No.48, Flat No.301,
MICASA, Phase - I, Kavuri Hills,
Hyderabad - 500 033.
Ph : 040-2970 2638 / 2639 / 2640
Email : mail@pavuluriandco.com

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES
SOFTSOL INDIA LIMITED ("the Company")

Buy Back of 20,58,824 equity shares of face value of INR 10/- at a price of INR 170/- aggregating to an amount of INR 35,00,00,000/- by SoftSol India Limited through Tender Offer using Stock Exchange Acquisition Window Mechanism which opened on March 03, 2023 and closed on March 17, 2023. The following are the details of the equity shares extinguished.

This certificate is being issued in compliance with the requirements of Regulation 11 of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, ("Buyback Regulations") as amended from time to time.

Pursuant to the Public Announcement dated December 22, 2022 (published on December 23, 2022) and Letter of Offer dated February 23, 2023, the tendering period for the Buyback of fully paid-up Equity shares of the Company having face value of INR 10/- (Indian Rupee Ten Only) each (the "Equity Shares") from its eligible shareholders as on the record date i.e. January 13, 2023, commenced from March 03, 2023 and closed on March 17, 2023 (both days inclusive), on a proportionate basis by the way of the tender offer route as prescribed under the Buyback Regulations, through the stock exchange mechanism.

We certify that the Company has extinguished 20,58,824 equity shares during the month of April 2023, in electronic form, the details of which are given below:-

Sl.No.	Date of Extinguishment	CDSL Reference Number	No. of Equity Shares Extinguished
1	April 10, 2023	CDSL/OPS/IPO-CA/2023-24/CA-516150.001 dated April 11, 2023	20,58,824

The Company has not bought back shares in physical form, as no shares have been offered for sale. Therefore, regulation 11(i) to 11(iv) of the SEBI (Buyback of Securities) Regulations, 2018 is not applicable.

The consideration on buyback of above shares has been paid to the Broker as part of the settlement procedures prevailing in accordance with availing the acquisition window facility of BSE Limited.

Consequent upon extinguishment of 20,58,824 equity shares, the revised paid up equity share capital of the Company as on April 11, 2023 stands reduced to INR 14,76,36,890.00 comprising of 1,47,63,689 equity shares of INR.10/- each fully paid up.

For Pavuluri & Co
Chartered Accountants
Firm Registration No.012194S
N. Rajesh
CA N Rajesh
Partner – Membership No.223169
UDIN: 23223169BGVJQR1919

PAVULURI & CO. Firm Reg.No: 012194S Hyderabad Chartered Accountants

Place: Hyderabad
Date: April 11, 2023

[redacted]

akasam®

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES

SOFTSOL INDIA LIMITED ("the Company")

Buy Back of 20,58,824 equity shares of face value of INR 10/- at a price of INR 170/- aggregating to an amount of INR 35,00,00,000/- by SoftSol India Limited through Tender Offer using Stock Exchange Acquisition Window Mechanism which opened on March 03, 2023 and closed on March 17, 2023. The following are the details of the equity shares extinguished.

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The Company has not [illegible] shares in physical form, as no shares have been offered for sale [illegible]

[illegible]

Place: Hyderabad
Date: April 11, 2023

[illegible]