

Details of the acquisition as follows

Before the acquisition under consideration, holding of acquirer along with PACs of

ANNEXURE - 1

- a) Shares carrying voting rights
- b) Shares in the nature of non-disposal undertaking
- c) Voting rights (VR) of Target Company (TC)
- d) Warrants/convertible securities that entitles the acquirer to receive shares carrying voting rights in the category)
- e) Total (a+b+c+d)

Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Details of acquisition of the acquirer and Persons Acting in Concert (PAC) with the acquirer

- a) Shares carrying voting rights
- b) VRs acquired otherwise than by equity shares
- c) Warrants/convertible securities (where the shares of TC are listed)

MAWANA SUGARS LTD
RENU
+
ASHU AGARWAL

NO

NSE

Details of the acquisition as follows

Before the acquisition under consideration, holding of acquirer along with PACs:

- a) Shares carrying voting rights
- b) Shares in the nature of non-disposal undertaking/ others)
- c) Voting rights (VR) otherwise than by equity shares
- d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)
- e) Total (a+b+c+d)

Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
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1955000	4.998%	4.998%
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1955000	4.998%	4.998%
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Part-A- Details of the Acquisition

Name of the Target Company

Name(s) of the acquirer and PAC) with the acquirer

20000	0.05%	0.05%
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Whether the acquirer belongs to

Name(s) of the Stock Exchange are Listed

Renu

category) acquired

- d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)
- e) Total (a+b+c+/-d)

20000

0.05%

0.05%

After the acquisition, holding of acquirer along with PACs of:

- e) a) Shares carrying voting rights
- b) VRs otherwise than by equity shares

1975000

5.049%

5.049%

After the acquisition, holding of acquirer along with PACs that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each

- a) category) after acquisition
- b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)
- c) Total (a+b+c+d)

1975000

5.049%

5.049%

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)

open market

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity

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Mode of issue, etc. etc.)

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any

11.05-2021

Salient features of the instrument that entitles the acquirer to receive shares in shares, etc

Equity share capital / total voting capital of the TC before the said acquisition

4.998%

Equity share capital/ total voting capital of the TC after the said acquisition

5.049%

Equity share capital / total voting capital of the TC after the said acquisition

5.049%

Equity share capital / total voting capital of the TC after the said acquisition

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Total dilute equity share capital / total voting capital of the TC after the said acquisition

Part-B***

Part-B***

Name of the Target Company:

Name of the Target Company:

Name(s) of the acquirer and
Persons Acting in Concert
(PAC) with the acquirer

Whether the acquirer
belongs to Promoter/
Promoter group

PAN of the acquirer
and/ or PACs

RENU

NO

ACSPR6623E

ASHU AGARWAL

NO

CDBPA2179L

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Signature of the acquirer / Authorised Signatory

Place: M. NAGAR (U.P.)

Date: 12.5.2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.