

May 12, 2023

BSE Limited
Scrip Code: 500440

**National Stock Exchange of India
Limited**
Scrip Code: HINDALCO

**Banque Internationale A Luxembourg
Societe Anonyme**

Sub:

- a. Fund raising by issuance of Debt Securities by Hindalco Industries Limited (*'the Company'*)

Ref:

- a. SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended from time to time.
b. ISIN: INE038A01020

As required under Clause 3.1(b) of Chapter XII the SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended from time to time ("SEBI Operational Circular"), pertaining to fund raising by issuance of Debt Securities by Large Corporates we are providing herewith details in the format as prescribed in Annexure XII-B2 of the SEBI Operational Circular for the financial year ended March 31, 2023.

Sincerely,

for **Hindalco Industries Limited**

Geetika Anand
Company Secretary & Compliance Officer

Hindalco Industries Limited

6th & 7th Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai – 400030, India
T: +91 22 66626666/62610555 | F: +91 22 62610400/62610500 | W: www.hindalco.com
Registered Office : Ahura Centre, 1st Floor, B wing, Mahakali Caves Road, Andheri (East), Mumbai – 400093, India
Corporate ID No: L27020MH1958PLC011238

Annual Disclosure to be made by an entity identified as Large Corporate

1. Name of the Company : Hindalco Industries Limited
2. CIN : L27020MH1958PLC011238
3. Report filed for FY : 2022-23 (T)

4. Details of the current block (all figures in Rs. Crore) :

Sr. No.	Particulars	Details
1.	3-year block period (specify financial years)	FY 2022-23 (T) FY 2023-24 (T+1) FY 2024-25 (T+2)
2.	Incremental borrowing done in FY 2022-23 (a)	Nil
3.	Mandatory borrowing to be done through debt securities in FY 2022-23 (b) = (25% of a)	Nil
4.	Actual borrowing done through debt securities in FY 2022-23 (c)	Rs. 700 Crores
5.	Shortfall in the borrowing through debt securities, if any, for FY 2021-22 carried forward to FY 2022-23. (d)	Rs. 625 Crores
6.	Quantum of (d), which has been met from (c) (e)	Rs. 625 Crores
7.	Shortfall, if any, in the mandatory borrowing through debt securities for FY 2022-23 {after adjusting for any shortfall in borrowing for FY 2021-22, which was carried forward to FY 2022-23} (f) = (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"}	Nil

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. crore): Nil

[#](d) and (e) are the same as mentioned at sr. nos. 5 and 6 in the table given at point no. 4 of this annexure.

for Hindalco Industries Limited

for Hindalco Industries Limited

Geetika Anand
Company Secretary
022- 66626666

Praveen Maheshwari
Chief Financial Officer
022- 66626666

Hindalco Industries Limited

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