



**M Lakhamshi
Industries Limited**

505, Churchgate Chambers, 5 New Marine Lines,
Mumbai – 400 020. India.

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Email: info@m.lakhamshi.com | www.m.lakhamshi.com

CIN : L51900MH1985PLC034994

Government Recognised Export House

Date: 12th May, 2025

**To,
The Manager
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001**

**Company Symbol: MLINDLTD
Scrip Code: 512153**

SUBJECT: NON-APPLICABILITY OF ANNUAL SECRETARIAL COMPLIANCE REPORT FOR THE YEAR ENDED 31ST MARCH, 2025 UNDER REGULATION 24A OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) (AMENDMENT) REGULATIONS, 2018

Dear Sir/Ma'am,

We would like to clarify that M Lakhamshi Industries Limited (“Company”) is claiming exemption under Regulation 15(2) of the chapter IV of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 as the Paid-up Equity share capital of the Company is less than Rs. 10 Crores i.e. INR 5,96,56,870/- (Rupees Five Crore Ninety - Six Lakh Fifty - Six Lakh Eight Hundred Seventy Only) and the Net worth is less than Rs. 25 Crores i.e., INR 7,68,96,000/- (Rupees Seven Crore Sixty- Eight Lakh Ninety - Six Thousand Only) as on 31st March,2024.

In view of aforesaid and in terms of SEBI Circular no. LIST/COMP/10/2019-20 dated 08/02/2019 and BSE Circular dated 09/05/2019 and 14/05/2019 titled Format for Annual Secretarial Audit Report and Annual Secretarial Compliance Report for Listed entities and their Material Subsidiaries, the provisions of Regulation 24A regarding submission of Annual Secretarial Compliance Report are not applicable to our Company and hence we should be exempted from submitting the said Compliance Report.

In view of the above, our Company is exempted under Regulation 15(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and consequently the company is also exempted to submit the Annual Secretarial Compliance Report for the financial year ended on 31.03.2025 to the stock Exchange.

This is for your information and record.

Yours Faithfully,

**For on and behalf of
M Lakhamshi Industries Limited**

**Mallika Sanjiv Sawla
Director & CFO
DIN: 01943285**