



YOGI LIMITED

Created. Crafted. Perfected.

B/404, The Capital, G-Block, Bandra Kurla Complex, Behind ICICI Bank, Bandra (East), Mumbai - 400 051.
Tel.: 022-49428888 | E-mail: info@yogiltd.com | CIN : L70100MH1992PLC069958

To,

BSE Limited,

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai - 400 001

Scrip code: 511702

Subject: Intimation for Execution of Optionally Convertible Debentures Subscription Agreement.

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In continuation of the outcome of the Board Meeting held on 19th February 2025, 08th May, 2025 and pursuant to the approval of the Members of the Company vide Postal Ballot dated 04th April 2025, we wish to inform the Company has executed the Optionally Convertible Debentures Subscription Agreement in relation to the proposed subscription of 5,000 Optionally Convertible Debentures (OCDs) having a face value of Rs. 1,00,000/- each, aggregating to Rs. 50,00,00,000/- (Rupees Fifty Crores only), in one or more tranches entered between M/s. Farewell Real Estates Private Limited and the Company.

Kindly take the same on record.

FOR YOGI LIMITED

GHANSHYAM
NANJIBHAI
PATEL

Digitally signed by
GHANSHYAM
NANJIBHAI PATEL
Date: 2025.05.12
15:46:28 +05'30'



(Ghanshyam Nanjibhai Patel)

Managing Director

DIN: 0664725

Date: 12th May, 2025

Place: Mumbai