

S. M. GOLD LIMITED

CIN: L74999GJ2017PLC098438

Registered Office: Shop No. 1 to 3, 2nd Floor, 24 caret Building, Opp. ROK Regency Hotel, Law Garden, C G Road, Ahmedabad-380009

Website: www.smgoldltd.com

E-mail: compliancesmgold@gmail.com

Contact: +91 9428980017

Date: 12-06-2025

**To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai — 400 001**

Dear Sir/Madam,

Sub: Intimation of Listing Approval received for Issue of 32,00,000 Equity shares of Rs. 10.00/- each issued on a Preferential basis by S. M. GOLD LIMITED (“the Company”) under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Ref: S. M. Gold Limited (Script Code: 542034)

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, BSE Limited (‘BSE’) has issued Listing approval letter vide Ref: LOD/PREF/KD/FIP/157/2025-26 dated June 12, 2025 for the issue of 32,00,000 Equity shares.

The listing approval letter received from the Stock Exchange i.e. BSE Limited is enclosed herewith.

Thanking you,

Yours faithfully,

For S.M. Gold Limited

Pulkitkumar Sureshbhai Shah

Managing Director

DIN: 07878190

LOD/PREF/MV/FIP/339/2025-26

June 12, 2025

The Company Secretary,
S. M. Gold Ltd
Shop No. 1 to 3, 2nd Floor, 24 Caret Building,
Opp. Rock Regency Hotel, Law Garden,
C G Road, Ahmedabad, Gujarat, 380009

Re: Listing of 32,00,000 equity shares of Rs. 10/- each issued at a premium of Rs. 11/- bearing distinctive numbers from 10037513 to 13237512 issued to Non promoters on preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

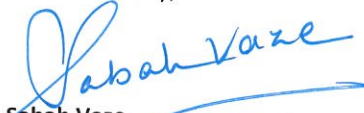
Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,


Sabah Vaze
Assistant Vice President


Mayuri Visaria
Deputy Manager