



UNISON METALS LTD.

Regd. Office Works : Plot No. 5015, Ph. IV, Ramol Char Rasta, G.I.D.C. Vatva, Ahmedabad-382 445.
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E-mail : unisonmetals@gmail.com Website : www.unisongroup.net, CIN No. L52100GJ1990PLC013964

Date: July 12, 2025

To,
The Manager (Listing Department)
BSE Limited,
1st Floor, New Trading Ring,
P.J. Tower, Dalal Street, Fort
Mumbai – 400 001.

Reference: ISIN - INE099D01018; Scrip Code- 538610; Symbol- UNISON

Dear Sir/Madam,

Sub: Outcome of the Meeting of the Board of Directors of Unison Metals Limited pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015 – Allotment of Equity Shares.

With reference to captioned subject and in furtherance of Rights Issue of the Company, this is to inform that in terms of the Letter of Offer dated April 24, 2025 and in accordance with the Basis of Allotment finalized in consultation with BSE Limited (BSE) (Designated Stock Exchange), and the Registrar to the Issue, the Rights Issue Committee and Board of Directors of the Company has, at its meeting held on today, i.e., July 12, 2025, approved the allotment of 13,601,287 Rights Equity Shares of face value of ₹10/- each at a price of ₹25/- per Rights Equity Share .

The details of allotment as followed:

Particular	Number of shares	Amount in Rs.
Equity Shares of issued at Rs. 25 per share (including premium of Rs. 15 per share)	13,601,287	340,032,175

The Board will voluntarily appoint a SEBI-registered Credit Rating Agency as the Monitoring Agency for overseeing the utilization of funds to be raised through the ongoing Rights Issue, in line with the SEBI (ICDR) Regulations, 2018.

The meeting commenced at 10:00.M. and concluded at 11: 00 A.M.

You are requested to please take the same in your record.

Thanking You,
Yours Faithfully,

For, Unison Metals Limited

Tirth U. Mehta
Director
DIN: 02176397