



12th August 2019

To,

BSE Limited, Listing Department, 14th Floor, P.J. Tower, Dalal Street, Mumbai 400 001 Scrip Code: 533144	National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra-Kurla Complex, Bandra-East, Mumbai 400 051 Scrip Code: COX&KINGS
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Dear Sir,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015

As per the RBI Circular dated June 7, 2019, Cox & Kings Ltd. lenders have signed the Inter-Creditor Agreement (ICA) with State Bank of India (SBI) as the Lead Banker. As on date, 70% of the lenders have signed the ICA and the Company is perusing with the balance lenders with respect to ICA signing.

Cox & Kings Ltd has now achieved standstill for 180 days as per the ICA. According to the RBI circular, the Resolution Plan of Company is to be implemented within 180 days. The Company is confident of implementing its Resolution Plan well within the stated period of 180 days based on its various asset monetisation initiatives.

As per the RBI framework, Resolution Plan has to be agreed to by 60% by numbers of Lenders and 75% of the Lenders by value of debt.

The Company is working on monetisation plans and has appointed Merchant Bankers for the same.

This is for your information and records.

Thanking You,

Yours faithfully,

For Cox & Kings Limited

Ras I Jan
Company Secretary