

LEENA CONSULTANCY LIMITED

(CIN: L74140MH1983PLC031034)

Regd. Off: Rahejas, Corner of Main Avenue & V. P. Road, Santacruz – West, Mumbai – 400 054

Phone No.: 022 – 6695 1111 Fax No.: 022 – 6694 2922

Website: www.leenaconsultancy.in Email: leenaconsultancy@yahoo.co.in

12th August, 2019

BSE Ltd.,
Corporate Relations Department
1st Floor, New Trading Ring,
Rotunga Building, P. J. Tower,
MUMBAI – 400 001
Fax : 22723121/1233/2039

BSE Scrip Code - 509046

Dear Sirs,

Sub. : Outcome of the Board Meeting held on 12th August, 2019

Ref.: Regulation 30, 31A & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In continuation of our letter dated 3rd August, 2019, we wish to inform you that the Board of Directors of the Company at its meeting held today has inter-alia approved the Un-audited (Reviewed) Financial Results of the Company for the quarter ended June 30, 2019 as recommended by the Audit Committee held earlier on the same day.

The Un-Audited (Reviewed) Financial Results of the Company for the quarter ended June 30, 2019 prepared in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') together with Limited Review Report are enclosed herewith.

The Results are also being uploaded on the Company's website at www.leenaconsultancy.in.

We wish to further inform you that the Company has received request letters dated 07.08.2019 from all the promoters/promoter group entities for declassifying their said persons/entities from the "Promoter and Promoters Group" category to "Public" Category and also a letter received from Mr. Kirtikumar Ramanlal Shah dated 07.08.2019 to reclassify their status from "Public" category to "Promoter and Promoter Group" category pursuant to Acquisition of entire shareholding of the Current Promoter and Promoter group as per Share Purchase Agreement after Open Offer made to the public shareholder of the Company under Regulation 3(1) and 4 of SEBI (SAST) Regulations, 2011 as amended and appointment on the Board of the Company as Additional Executive Director w.e.f. 02.08.2019.

②

LEENA CONSULTANCY LIMITED

(CIN: L74140MH1983PLC031034)

Regd. Off: Rahejas, Corner of Main Avenue & V. P. Road, Santacruz – West, Mumbai – 400 054

Phone No.: 022 – 6695 1111 Fax No.: 022 – 6694 2922

Website: www.leenaconsultancy.in Email: leenaconsultancy@yahoo.co.in

: 2 :

The Board of Directors at their Meeting held today took note of the aforesaid letters and have given their consent to seek Shareholders approval at the General Meeting and to make application to the Stock Exchange to re-classify / de-classify their status as Promoter.

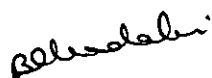
We would like to inform you that the said Meeting commenced at 4:00 p.m. and concluded at 5.00 p.m.

We are enclosing herewith copies of the same for your information and record.

Kindly take the aforesaid on record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For **LEENA CONSULTANCY LIMITED**



BHAIRAVI KADAKIA
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl.: As above

LEENA CONSULTANCY LIMITED

CIN No: L74140MH1983PLC031034

Rahejas, Corner of Main Avenue & V. P. Road, Santacruz (West), Mumbai – 400 054.

Phone : 6695 1111 Fax : 6694 2922 Email: leenaconsultancy@yahoo.co.in

Website: www.leenaconsultancy.in

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER **ENDED 30TH JUNE, 2019**

Part I

(Amount: ₹ in Lakhs)

Particulars	3 months ended (30/06/2019)	Preceding 3 months ended (31/03/2019)	Corresponding 3 months ended in the previous yr (30/06/2018)	Year to Date figures for the current period ended (31/03/2019)
	Unaudited	Audited	Unaudited	Audited
1. Revenue from Operations				
(a) Net Sales/Income from Operations.	—	—	—	—
(b) Other Operating Income	0.41	0.49	0.51	2.03
2. Other Income	—	—	—	—
3 Total Income	0.41	0.49	0.51	2.03
4. Expenses				
a. Cost of Materials consumed	—	—	—	—
b. Purchase of stock-in-trade	—	—	—	—
c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	—	—	—	—
d. Employee benefits expense	—	—	—	—
e. Finance costs	—	—	—	—
f. Depreciation	—	—	—	—
g. Other expenses	5.87	2.31	3.34	7.04
Total expenses	5.87	2.31	3.34	7.04
5. Profit (+) /Loss before Tax (3 - 4)	(5.46)	(1.82)	(2.83)	(5.01)
6. Tax expense	—	—	—	—
7. Net Profit (+)/Loss (-) for the period (5 – 6)	(5.46)	(1.82)	(2.83)	(5.01)
8. Other Comprehensive Income				
Items that will not be reclassified to profit/(loss)				
Effect [gain/(loss)] of measuring equity Instruments at fair value through OCI	(0.03)	0.03	(0.02)	(0.06)
9. Total Comprehensive Income for the period (7 + 8)	(5.49)	(1.79)	(2.85)	(5.07)
10. Paid-up equity share capital (Face Value Rs. 10/-)	24.00	24.00	24.00	24.00
11. Reserves i.e. Other equity	—	—	—	0.83
12. Earnings Per Share (Basic, diluted and not annualised)	(2.28)	(0.76)	(1.18)	(2.09)

LEENA CONSULTANCY LIMITED

CIN No: L74140MH1983PLC031034

Rahejas, Corner of Main Avenue & V. P. Road, Santacruz (West), Mumbai – 400 054.

Phone : 6695 1111 Fax : 6694 2922 Email: leenaconsultancy@yahoo.co.in

Website: www.leenaconsultancy.in

Notes:

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 12, 2019.
2. These result have been prepared in accordance with the Indian Accounting standards (Ind AS) prescribed under section 133 of the companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
3. Figures for the quarter ended March 31, 2019 are the balancing figures between audited figures of the full financial year and the published year to date unaudited figures upto the third quarter of the year ended March 31, 2019.
4. The Company has single business segment, therefore, in the context of Ind AS- 108, disclosure of segment Information is not applicable.
5. The figures for the corresponding periods have been reclassified and/or regrouped, wherever necessary to confirm to the figures of the current period.

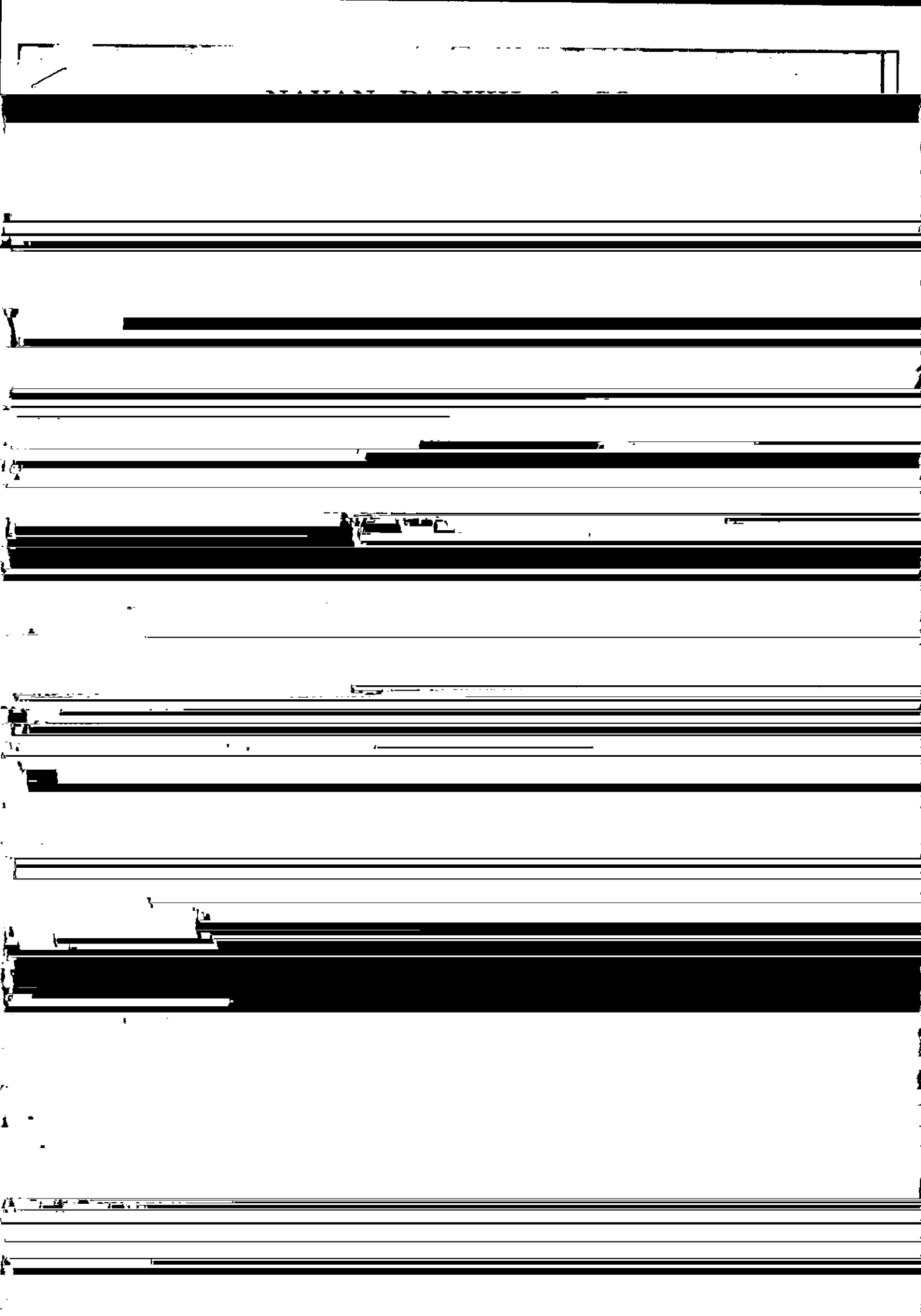
FOR LEENA CONSULTANCY LIMITED



KIRTIKUMAR R. SHAH
ADDITIONAL DIRECTOR

Mumbai

Dated: August 12, 2019



KIRTIKUMAR RAMANLAL SHAH

Resd. Add: C-301, Lumbini Palace, Tejpal Road, Vile Parle (East), Mumbai - 400 057

Email Address : kirti351@gmail.com

Date : 07.08.2019

To,
The Board of Directors/Company Secretary
Leena Consultancy Limited
Rahejas, Corner of Main Avenue & V. P. Road,
Santacruz - West,
Mumbai - 400 054

Dear Sir/Madam,

Sub : Re-classification of 1,79,400 equity shares of Face Value of Rs. 10/- each held by me, Mr. Kirtikumar R. Shah vide DP/Cl. ID : IN300360/ 20470642 from Public category to Promoter category of Leena Consultancy Limited (the "Company")

Ref : Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

A. Background :

I have entered into Share Purchase Agreement ("SPA") with Promoters/Promoters Group of Leena Consultancy Limited (Target Company) on 06.06.2019 to acquire their entire shareholding of 1,79,400 equity share of Face value of Rs. 10/- each aggregating to 74.75% of the total paid-up capital of the Company and which was intimated to the BSE Limited on 06.06.2019 by M/s. Mark Corporate Advisors, Manager to the Offer. The offer Price of Rs. 13/- each was in compliance with Regulation 8 of Regulations ("Offer Price") aggregating to total consideration amount of Rs. 23,32,200/-

Pursuant to execution of SPA, I have triggered the Open Offer to the Public Shareholders to acquire 60,600 equity shares of Face Value of Rs. 10/- each of the Company aggregating to 25.25% of the Equity Capital of the Target Company on 06.06.2019. Subsequently, I have updated to the Stock Exchange at every stage of Open Offer and filed printed copy of Letter of Offer on 24th July, 2019. Acquisition of total 1,79,400 equity shares got completed on 29.07.2019. Accordingly, on 1st August, 2019, our Manager to the Offer has filed Pre-Offer Advertisement with the BSE Limited.

The Open Offer had been given pursuant to and in compliance with 3(1) and 4 of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers), Regulations, 2011 and subsequent amendments thereto which required the Public Announcement in terms of Regulation 13 of the said Regulations.

The details of selling promoters / promoters group shareholders are as under :

KIRTIKUMAR RAMANLAL SHAH

Resd. Add: C-301, Lumbini Palace, Tejpal Road, Vile Parle (East), Mumbai - 400 057

Email Address : kirti351@gmail.com

: 2 :

Sr. No.	Name of Promoter/Promoter Group	Part of Promoter Group	No. of Shares held pre-acquisition	% of total share capital	No. of shares held post Acquisition	% of total share capital
1	Ameeta Grihnrman Private Limited	YES	100	0.04	NIL	NIL
2	Prerana Builders Private Limited	YES	100	0.04	NIL	NIL
3	Bellvne Constructions Private Limited	YES	100	0.04	NIL	NIL
4	Shiraz Realtors Private Limited	YES	30000	12.50	NIL	NIL
5	Lavina Contractors And Developers Private Lim	YES	30000	12.50	NIL	NIL
6	Villa Capri Developers Private Limited	YES	30000	12.50	NIL	NIL
7	Bloomingdale Trading Company Private Limited	YES	30000	12.50	NIL	NIL
8	Manali Investment And Finance Private Ltd	YES	23000	9.58	NIL	NIL
9	Gstaad Trading Company Private Limited	YES	35600	14.83	NIL	NIL
10	Rajan B Raheja	YES	300	0.13	NIL	NIL
11	Akshay Rajan Raheja	YES	100	0.04	NIL	NIL
12	Viren Rajan Raheja	YES	100	0.04	NIL	NIL

B. Present status :

On 2nd August, 2019 I have been appointed as Additional Executive Directors of the Company for a period of 5 years effective from 02.08.2019 to 01.08.2024 subject to approval of the Members in the ensuing Annual General Meeting scheduled to be held on 20th August, 2019 at 11.00 a.m. at the Registered Office of the Company. My shareholding in the Company as on the date becoming a Director was 1,79,400 equity shares of Face Value of Rs. 10/- each.

C. Request for Re-classification :

In view of the above explanation, I request you to re-classify my status from "Public" category to "Promoter and Promoter Group" category, as I satisfy the following conditions as stipulated:

- I hold more than 10% of the total voting power in the listed entity;
- I exercise control over the affairs of the listed entity directly or indirectly;
- I am not a 'wilful defaulters' as defined by Reserve Bank of India or a 'fugitive economic offender' as per the Fugitive Economic Offenders Act, 2018;

KIRTIKUMAR RAMANLAL SHAH

Resd. Add: C-301, Lumbini Palace, Tejpal Road, Vile Parle (East), Mumbai - 400 057

Email Address : kirti351@gmail.com

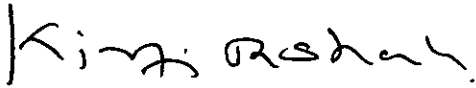
: 3 :

I also under take to abide by the conditions listed in Regulation 31A(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") post such re-classification being approved by the Members of the Company and BSE Limited.

I am enclosing the necessary supporting documents as required under Regulation 31A of the SEBI LODR for your consideration and approval.

Thanking You,

Yours Faithfully,



Kirtikumar R. Shah

Encl : As Above

BELLVNE CONSTRUCTIONS PRIVATE LIMITED

CIN: U45202MH1982PTC027408

REGD. OFF: RAHEJAS, CORNER OF MAIN AVENUE & V. P. ROAD, SANTACRUZ (WEST), MUMBAI – 400 054.

Phone: 022- 6695 1111 Fax: 022 – 6694 2922 email: corporate@rraheja.com

Date : 7th August, 2019

To,
The Board of Directors/Company Secretary
Leena Consultancy Limited
Rahejas, Corner of Main Avenue & V. P. Road,
Santacruz – West,
Mumbai – 400 054

Dear Sir/Madam,

Sub : Declassification of Bellvne Constructions Private Limited (and other "Promoter Group" entities) as "Promoter" of Leena Consultancy Limited (the "Company") subsequent to sale of our entire shareholding of 100 equity shares of Face Value of Rs. 10/- each pursuant to SPA executed with the Acquirer.

Ref : Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

We, Bellvne Constructions Private Limited ("BCPL") hereby confirm and undertake that, as on the date of this letter, we hold NIL shares in the share capital of the Company pursuant to Share Purchase Agreement ("SPA") entered with Mr. Kirtikumar Ramanlal Shah ("Acquirer"), , together with other Promoters/Promoter Group entities dated 6 June 2019 to sell 1,79,400 equity share of Face value of Rs. 10 each aggregating to 74.75% of total paid-up capital of the Company, out of which 100 equity share of Face value of Rs. 10 each aggregating to 0.04% of total paid-up capital of the Company was held by BCPL.

We hereby request you to declassify M/s. Bellvne Constructions Private Limited and other Promoter Group entities, as a promoter of the Company and confirm that :

- i. We do not together hold more than 10% of the total voting power in the listed entity;
- ii. We do not exercise control over the affairs of the listed entity directly or indirectly;
- iii. We do not have any special rights with respect to the listed entity through formal or informal arrangements including through any shareholder agreements;
- iv. We shall not be represented on the Board of Directors (including by way of a nominee director) of the listed entity for a period of 3 years from the date of re-classification;
- v. We shall not act as key managerial persons in the listed entity for a period of 3 years from the date of re-classification;
- vi. We are not notified as 'wilful defaulters' as defined by Reserve Bank of India;

We are enclosing the necessary supporting documents as required under Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") for your consideration and approval.

BELLVNE CONSTRUCTIONS PRIVATE LIMITED

CIN: U45202MH1982PTC027408

REGD. OFF: RAHEJAS, CORNER OF MAIN AVENUE & V. P. ROAD, SANTACRUZ (WEST), MUMBAI – 400 054.

Phone: 022- 6695 1111 Fax: 022 – 6694 2922 email: corporate@rraheja.com

Thanking You,

Yours Faithfully,

For and on behalf of Bellvne Constructions Private Limited

DP ID and Client ID No. IN300450/10758102

VR



Director / Authorised Signatory

Encl : As Above

AMEETA GRIHNIRMAN PRIVATE LIMITED

CIN: U45205MH1982PTC027403

REGD. OFF: RAHEJAS, CORNER OF MAIN AVENUE & V. P. ROAD, SANTACRUZ (WEST), MUMBAI – 400 054.

Phone: 022- 6695 1111 Fax: 022 – 6694 2922 email: corporate@rraheja.com

Date : 7th August, 2019

To,

The Board of Directors/Company Secretary

Leena Consultancy Limited

Rahejas, Corner of Main Avenue & V. P. Road,

Santacruz – West,

Mumbai – 400 054

Dear Sir/Madam,

Sub : Declassification of Ameeta Grihnirman Private Limited (and other "Promoter Group" entities) as "Promoter" of Leena Consultancy Limited (the "Company") subsequent to sale of our entire shareholding of 100 equity shares of Face Value of Rs. 10/- each pursuant to SPA executed with the Acquirer.

Ref : Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

We, Ameeta Grihnirman Private Limited ("AGPL") hereby confirm and undertake that, as on the date of this letter, we hold NIL shares in the share capital of the Company pursuant to Share Purchase Agreement ("SPA") entered with Mr. Kirtikumar Ramanlal Shah ("Acquirer"), , together with other Promoters/Promoter Group entities dated 6 June 2019 to sell 1,79,400 equity share of Face value of Rs. 10 each aggregating to 74.75% of total paid-up capital of the Company, out of which 100 equity share of Face value of Rs. 10 each aggregating to 0.04% of total paid-up capital of the Company was held by AGPL.

We hereby request you to declassify M/s. Ameeta Grihnirman Private Limited and other Promoter Group entities, as a promoter of the Company and confirm that :

- i. We do not together hold more than 10% of the total voting power in the listed entity;
- ii. We do not exercise control over the affairs of the listed entity directly or indirectly;
- iii. We do not have any special rights with respect to the listed entity through formal or informal arrangements including through any shareholder agreements;
- iv. We shall not be represented on the Board of Directors (including by way of a nominee director) of the listed entity for a period of 3 years from the date of re-classification;
- v. We shall not act as key managerial persons in the listed entity for a period of 3 years from the date of re-classification;
- vi. We are not notified as 'wilful defaulters' as defined by Reserve Bank of India;

We are enclosing the necessary supporting documents as required under Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") for your consideration and approval.

AMEETA GRIHNIRMAN PRIVATE LIMITED

CIN: U45205MH1982PTC027403

REGD. OFF: RAHEJAS, CORNER OF MAIN AVENUE & V. P. ROAD, SANTACRUZ (WEST), MUMBAI – 400 054.

Phone: 022- 6695 1111 Fax: 022 – 6694 2922 email: corporate@rraheja.com


Thanking You,

Yours Faithfully,

For and on behalf of Ameeta Grihnirman Private Limited

DP ID and Client ID No. IN300450/10750060

VR


Director / Authorised Signatory

Encl : As Above

MANALI INVESTMENT & FINANCE PRIVATE LIMITED

(CIN: U67120MH1986PTC040463)

REGD. OFF: RAHEJAS, CORNER OF MAIN AVENUE & V. P. ROAD, SANTACRUZ (WEST), MUMBAI – 400 054.

Tel. No.: 022 – 6695 1111 Fax. No.: 022 – 6694 2922 email: corporate@rraheja.com

Date : 7th August, 2019

To,

The Board of Directors/Company Secretary

Leena Consultancy Limited

Rahejas, Corner of Main Avenue & V. P. Road,

Santacruz – West,

Mumbai – 400 054

Dear Sir/Madam,

Sub : Declassification of Manali Investment and Finance Private Limited (and other "Promoter Group" entities) as "Promoter" of Leena Consultancy Limited (the "Company") subsequent to sale of our entire shareholding of 23,000 equity shares of Face Value of Rs. 10/- each pursuant to SPA executed with the Acquirer.

Ref : Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

We, Manali Investment and Finance Private Limited ("MIFPL") hereby confirm and undertake that, as on the date of this letter, we hold NIL shares in the share capital of the Company pursuant to Share Purchase Agreement ("SPA") entered with Mr. Kirtikumar Ramanlal Shah ("Acquirer"), together with other Promoters/Promoter Group entities dated 6 June 2019 to sell 1,79,400 equity share of Face value of Rs. 10 each aggregating to 74.75% of total paid-up capital of the Company, out of which 23,000 equity share of Face value of Rs. 10 each aggregating to 9.58% of total paid-up capital of the Company was held by MIFPL.

We hereby request you to declassify M/s. Manali Investment and Finance Private Limited and other Promoter Group entities, as a promoter of the Company and confirm that :

- i. We do not together hold more than 10% of the total voting power in the listed entity;
- ii. We do not exercise control over the affairs of the listed entity directly or indirectly;
- iii. We do not have any special rights with respect to the listed entity through formal or informal arrangements including through any shareholder agreements;
- iv. We shall not be represented on the Board of Directors (including by way of a nominee director) of the listed entity for a period of 3 years from the date of re-classification;
- v. We shall not act as key managerial persons in the listed entity for a period of 3 years from the date of re-classification;
- vi. We are not notified as 'wilful defaulters' as defined by Reserve Bank of India;

We are enclosing the necessary supporting documents as required under Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") for your consideration and approval.

MANALI INVESTMENT & FINANCE PRIVATE LIMITED

(CIN: U67120MH1986PTC040463)

REGD. OFF: RAHEJAS, CORNER OF MAIN AVENUE & V. P. ROAD, SANTACRUZ (WEST), MUMBAI – 400 054.

Tel. No.: 022 – 6695 1111 Fax. No.: 022 – 6694 2922 email: corporate@rraheja.com

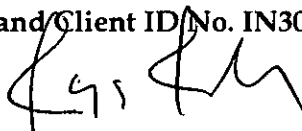
: 2 :

Thanking You,

Yours Faithfully,

For and on behalf of Manali Investment And Finance Private Limited

DP ID and Client ID No. IN302806/10096579



RR

Director / Authorised Signatory

Encl : As Above

BLOOMINGDALE TRADING COMPANY PRIVATE LIMITED

CIN: U51900MH1986PTC040474

REGD. OFF: RAHEJAS, CORNER OF MAIN AVENUE & V. P. ROAD, SANTACRUZ (WEST), MUMBAI – 400 054.

Phone: 022- 6695 1111 Fax: 022 – 6694 2922 email: corporate@rraheja.com

Date : 7th August, 2019

To,
The Board of Directors/Company Secretary
Leena Consultancy Limited
Rahejas, Corner of Main Avenue & V. P. Road,
Santacruz – West,
Mumbai – 400 054

Dear Sir/Madam,

Sub : Declassification of Bloomingdale Trading Company Private Limited (and other "Promoter Group" entities) as "Promoter" of Leena Consultancy Limited (the "Company") subsequent to sale of our entire shareholding of 30,000 equity shares of Face Value of Rs. 10/- each pursuant to SPA executed with the Acquirer.

Ref : Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

We, Bloomingdale Trading Company Private Limited ("BTCPL") hereby confirm and undertake that, as on the date of this letter, we hold NIL shares in the share capital of the Company pursuant to Share Purchase Agreement ("SPA") entered with Mr. Kirtikumar Ramanlal Shah ("Acquirer"), , together with other Promoters/Promoter Group entities dated 6 June 2019 to sell 1,79,400 equity share of Face value of Rs. 10 each aggregating to 74.75% of total paid-up capital of the Company, out of which 30,000 equity share of Face value of Rs. 10 each aggregating to 12.50% of total paid-up capital of the Company was held by BTCPL.

We hereby request you to declassify M/s. Bloomingdale Trading Company Private Limited and other Promoter Group entities, as a promoter of the Company and confirm that :

- i. We do not together hold more than 10% of the total voting power in the listed entity;
- ii. We do not exercise control over the affairs of the listed entity directly or indirectly;
- iii. We do not have any special rights with respect to the listed entity through formal or informal arrangements including through any shareholder agreements;
- iv. We shall not be represented on the Board of Directors (including by way of a nominee director) of the listed entity for a period of 3 years from the date of re-classification;
- v. We shall not act as key managerial persons in the listed entity for a period of 3 years from the date of re-classification;
- vi. We are not notified as 'wilful defaulters' as defined by Reserve Bank of India;

We are enclosing the necessary supporting documents as required under Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") for your consideration and approval.

BLOOMINGDALE TRADING COMPANY PRIVATE LIMITED

CIN: U51900MH1986PTC040474

REGD. OFF: RAHEJAS, CORNER OF MAIN AVENUE & V. P. ROAD, SANTACRUZ (WEST), MUMBAI – 400 054.

Phone: 022- 6695 1111 Fax: 022 – 6694 2922 email: corporate@rraheja.com

: 2 :

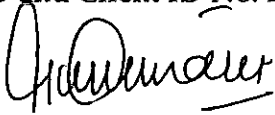
Thanking You,

Yours Faithfully,

For and on behalf of Bloomingdale Trading Company Private Limited

DP ID and Client ID No. IN300450/ 14228515

sm)



Director / Authorised Signatory

Encl : As Above

VILLA-CAPRI DEVELOPERS PRIVATE LIMITED

CIN: U67120MH1987PTC042595

Regd. office: Rahejas, Corner of Main Avenue & V. P. Road, Santacruz (West), Mumbai-400 054.

Phone: 022- 6695 1111 Fax: 022 – 6694 2922 email: corporate@rraheja.com

Date : 7th August, 2019

To,
The Board of Directors/Company Secretary
Leena Consultancy Limited
Rahejas, Corner of Main Avenue & V. P. Road,
Santacruz – West,
Mumbai – 400 054

Dear Sir/Madam,

Sub : Declassification of Villa-Capri Developers Private Limited (and other "Promoter Group" entities) as "Promoter" of Leena Consultancy Limited (the "Company") subsequent to sale of our entire shareholding of 30,000 equity shares of Face Value of Rs. 10/- each pursuant to SPA executed with the Acquirer.

Ref : Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR").

We, Villa-Capri Developers Private Limited ("VCDPL") hereby confirm and undertake that, as on the date of this letter, we hold NIL shares in the share capital of the Company pursuant to Share Purchase Agreement ("SPA") entered with Mr. Kirtikumar Ramanlal Shah ("Acquirer"), , together with other Promoters/Promoter Group entities dated 6 June 2019 to sell 1,79,400 equity share of Face value of Rs. 10 each aggregating to 74.75% of total paid-up capital of the Company, out of which 30,000 equity share of Face value of Rs. 10 each aggregating to 12.50% of total paid-up capital of the Company was held by VCDPL.

We hereby request you to declassify M/s. Villa-Capri Developers Private Limited and other Promoter Group entities, as a promoter of the Company and confirm that :

- i. We do not together hold more than 10% of the total voting power in the listed entity;
- ii. We do not exercise control over the affairs of the listed entity directly or indirectly;
- iii. We do not have any special rights with respect to the listed entity through formal or informal arrangements including through any shareholder agreements;
- iv. We shall not be represented on the Board of Directors (including by way of a nominee director) of the listed entity for a period of 3 years from the date of re-classification;
- v. We shall not act as key managerial persons in the listed entity for a period of 3 years from the date of re-classification;
- vi. We are not notified as 'wilful defaulters' as defined by Reserve Bank of India;

We are enclosing the necessary supporting documents as required under Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") for your consideration and approval.

VILLA-CAPRI DEVELOPERS PRIVATE LIMITED

CIN: U67120MH1987PTC042595

Regd. office: Rahejas, Corner of Main Avenue & V. P. Road, Santacruz (West), Mumbai-400 054.

Phone: 022- 6695 1111 Fax: 022 – 6694 2922 email: corporate@rraheja.com

: 2 :

Thanking You,

Yours Faithfully,

For and on behalf of Villa-Capri Developers Private Limited

DP ID and Client ID No. IN300450/ 14228453

VK



Director / Authorised Signatory

Encl : As Above

GSTAAD TRADING COMPANY PRIVATE LIMITED

CIN: U51900MH1986PTC040462

Regd. office: Rahejas, Corner of Main Avenue & V. P. Road, Santacruz (West), Mumbai-400 054.

Phone: 022- 6695 1111 Fax: 022 – 6694 2922 email: corporate@rraheja.com

Date : 7th August, 2019

To,
The Board of Directors/Company Secretary
Leena Consultancy Limited
Rahejas, Corner of Main Avenue & V. P. Road,
Santacruz – West,
Mumbai – 400 054

Dear Sir/Madam,

Sub : Declassification of Gstaad Trading Company Private Limited (and other "Promoter Group" entities) as "Promoter" of Leena Consultancy Limited (the "Company") subsequent to sale of our entire shareholding of 35,600 equity shares of Face Value of Rs. 10/- each pursuant to SPA executed with the Acquirer.

Ref : Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

We, Gstaad Trading Company Private Limited ("GTCPL") hereby confirm and undertake that, as on the date of this letter, we hold NIL shares in the share capital of the Company pursuant to Share Purchase Agreement ("SPA") entered with Mr. Kirtikumar Ramanlal Shah ("Acquirer"), , together with other Promoters/Promoter Group entities dated 6 June 2019 to sell 1,79,400 equity share of Face value of Rs. 10 each aggregating to 74.75% of total paid-up capital of the Company, out of which 35,600 equity share of Face value of Rs. 10 each aggregating to 14.83% of total paid-up capital of the Company was held by GTCPL.

We hereby request you to declassify M/s. Gstaad Trading Company Private Limited and other Promoter Group entities, as a promoter of the Company and confirm that :

- i. We do not together hold more than 10% of the total voting power in the listed entity;
- ii. We do not exercise control over the affairs of the listed entity directly or indirectly;
- iii. We do not have any special rights with respect to the listed entity through formal or informal arrangements including through any shareholder agreements;
- iv. We shall not be represented on the Board of Directors (including by way of a nominee director) of the listed entity for a period of 3 years from the date of re-classification;
- v. We shall not act as key managerial persons in the listed entity for a period of 3 years from the date of re-classification;
- vi. We are not notified as 'wilful defaulters' as defined by Reserve Bank of India;

We are enclosing the necessary supporting documents as required under Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") for your consideration and approval.

GSTAAD TRADING COMPANY PRIVATE LIMITED

CIN: U51900MH1986PTC040462

Regd. office: Rahejas, Corner of Main Avenue & V. P. Road, Santacruz (West), Mumbai-400 054.

Phone: 022- 6695 1111 Fax: 022 – 6694 2922 email: corporate@rraheja.com

: 2 :


Thanking You,

Yours Faithfully,

For and on behalf of Gstaad Trading Company Private Limited

DP ID and Client ID No. IN302806 / 10096595

AU



Director / Authorised Signatory

Encl : As Above

LAVINA CONTRACTORS & DEVELOPERS PRIVATE LIMITED

CIN: U65990MH1986PTC041757

Regd. office: Rahejas, Corner of Main Avenue & V P Road, Santacruz (West), Mumbai-400 054.

Phone: 022- 6695 1111 Fax: 022 – 6694 2922 email: corporate@rraheja.com

Date : 7th August, 2019

To,
The Board of Directors/Company Secretary
Leena Consultancy Limited
Rahejas, Corner of Main Avenue & V. P. Road,
Santacruz - West,
Mumbai - 400 054

Dear Sir/Madam,

Sub : Declassification of Lavina Contractors And Developers Private Limited (and other "Promoter Group" entities) as "Promoter" of Leena Consultancy Limited (the "Company") subsequent to sale of our entire shareholding of 30,000 equity shares of Face Value of Rs. 10/- each pursuant to SPA executed with the Acquirer.

Ref : Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

We, Lavina Contractors And Developers Private Limited ("LCADPL") hereby confirm and undertake that, as on the date of this letter, we hold NIL shares in the share capital of the Company pursuant to Share Purchase Agreement ("SPA") entered with Mr. Kirtikumar Ramanlal Shah ("Acquirer"), , together with other Promoters/Promoter Group entities dated 6 June 2019 to sell 1,79,400 equity share of Face value of Rs. 10 each aggregating to 74.75% of total paid-up capital of the Company, out of which 30,000 equity share of Face value of Rs. 10 each aggregating to 12.50% of total paid-up capital of the Company was held by LCADPL.

We hereby request you to declassify M/s. Lavina Contractors And Developers Private Limited and other Promoter Group entities, as a promoter of the Company and confirm that :

- i. We do not together hold more than 10% of the total voting power in the listed entity;
- ii. We do not exercise control over the affairs of the listed entity directly or indirectly;
- iii. We do not have any special rights with respect to the listed entity through formal or informal arrangements including through any shareholder agreements;
- iv. We shall not be represented on the Board of Directors (including by way of a nominee director) of the listed entity for a period of 3 years from the date of re-classification;
- v. We shall not act as key managerial persons in the listed entity for a period of 3 years from the date of re-classification;
- vi. We are not notified as 'wilful defaulters' as defined by Reserve Bank of India;

We are enclosing the necessary supporting documents as required under Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") for your consideration and approval.



LAVINA CONTRACTORS & DEVELOPERS PRIVATE LIMITED
CIN: U65990MH1986PTC041757

Regd. office: Rahejas, Corner of Main Avenue & V P Road, Santacruz (West), Mumbai-400 054.
Phone: 022- 6695 1111 Fax: 022 – 6694 2922 email: corporate@rraheja.com

: 2 :

Thanking You,

Yours Faithfully,

For and on behalf of Lavina Contractors And Developers Private Limited
DP ID and Client ID No. IN300450/14228404

JA



Director / Authorised Signatory

Encl : As Above

SHIRAZ REALTORS PRIVATE LIMITED

CIN: U67120MH1987PTC042594

Regd. Office: Rahejas, Corner of Main Avenue & V. P. Road, Santacruz (West), Mumbai-400 054.
Phone: 022- 6695 1111 Fax: 022 – 6694 2922 email: corporate@rraheja.com

Date : 7th August, 2019

To,
The Board of Directors/Company Secretary
Leena Consultancy Limited
Rahejas, Corner of Main Avenue & V. P. Road,
Santacruz – West,
Mumbai – 400 054

Dear Sir/Madam,

Sub : Declassification of Shiraz Realtors Private Limited (and other "Promoter Group" entities) as "Promoter" of Leena Consultancy Limited (the "Company") subsequent to sale of our entire shareholding of 30,000 equity shares of Face Value of Rs. 10/- each pursuant to SPA executed with the Acquirer.

Ref : Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

We, Shiraz Realtors Private Limited ("SRPL") hereby confirm and undertake that, as on the date of this letter, we hold NIL shares in the share capital of the Company pursuant to Share Purchase Agreement ("SPA") entered with Mr. Kirtikumar Ramanlal Shah ("Acquirer"), , together with other Promoters/Promoter Group entities dated 6 June 2019 to sell 1,79,400 equity share of Face value of Rs. 10 each aggregating to 74.75% of total paid-up capital of the Company, out of which 30,000 equity share of Face value of Rs. 10 each aggregating to 12.50% of total paid-up capital of the Company was held by SRPL.

We hereby request you to declassify M/s. Shiraz Realtors Private Limited and other Promoter Group entities, as a promoter of the Company and confirm that :

- i. We do not together hold more than 10% of the total voting power in the listed entity;
- ii. We do not exercise control over the affairs of the listed entity directly or indirectly;
- iii. We do not have any special rights with respect to the listed entity through formal or informal arrangements including through any shareholder agreements;
- iv. We shall not be represented on the Board of Directors (including by way of a nominee director) of the listed entity for a period of 3 years from the date of re-classification;
- v. We shall not act as key managerial persons in the listed entity for a period of 3 years from the date of re-classification;
- vi. We are not notified as 'wilful defaulters' as defined by Reserve Bank of India;

We are enclosing the necessary supporting documents as required under Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") for your consideration and approval.

LA3

SHIRAZ REALTORS PRIVATE LIMITED

CIN: U67120MH1987PTC042594

Regd. Office: Rahejas, Corner of Main Avenue & V. P. Road, Santacruz (West), Mumbai-400 054.

Phone: 022- 6695 1111 Fax: 022 - 6694 2922 email: corporate@rraheja.com

: 2 :

Thanking You,

Yours Faithfully,

For and on behalf of Shiraz Realtors Private Limited

DP ID and Client ID No. IN300450/14064659

VA



Director / Authorised Signatory

Encl : As Above

PRERANA BUILDERS PRIVATE LIMITED

CIN: U45200MH1982PTC027357

REGD. OFFICE: Rahejas, Corner of Main Avenue & V. P. Road, Santacruz(West), Mumbai-400 054.
Phone: 022- 6695 1111 Fax: 022 – 6694 2922 email: corporate@rraheja.com

Date : 7th August, 2019

To,
The Board of Directors/Company Secretary
~~Leena Consultancy Limited~~

Rahejas, Corner of Main Avenue & V. P. Road,
Santacruz – West,
Mumbai – 400 054

Dear Sir/Madam,

Sub : Declassification of Prerana Builders Private Limited (and other "Promoter Group" entities) as "Promoter" of Leena Consultancy Limited (the "Company") subsequent to sale of our entire shareholding of 100 equity shares of Face Value of Rs. 10/- each pursuant to SPA executed with the Acquirer.

Ref : Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

We, Prerana Builders Private Limited ("PBPL") hereby confirm and undertake that, as on the date of this letter, we hold NIL shares in the share capital of the Company pursuant to Share Purchase Agreement ("SPA") entered with Mr. Kirtikumar Ramanlal Shah ("Acquirer"), , together with other Promoters/Promoter Group entities dated 6 June 2019 to sell 1,79,400 equity share of Face value of Rs. 10 each aggregating to 74.75% of total paid-up capital of the

Company, out of which 100 equity share of Face value of Rs. 10 each aggregating to 0.04% of total paid-up capital of the Company was held by PBPL.

We hereby request you to declassify M/s. Prerana Builders Private Limited and other Promoter Group entities, as a promoter of the Company and confirm that :

- i. We do not together hold more than 10% of the total voting power in the listed entity;
- ii. We do not exercise control over the affairs of the listed entity directly or indirectly;
- iii. We do not have any special rights with respect to the listed entity through formal or informal arrangements including through any shareholder agreements;
- iv. We shall not be represented on the Board of Directors (including by way of a nominee director) of the listed entity for a period of 3 years from the date of re-classification;
- v. We shall not act as key managerial persons in the listed entity for a period of 3 years from the date of re-classification;
- vi. We are not notified as 'wilful defaulters' as defined by Reserve Bank of India;

We are enclosing the necessary supporting documents as required under Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") for your consideration and approval.

PRERANA BUILDERS PRIVATE LIMITED

CIN: U45200MH1982PTC027357

REGD. OFFICE: Rahejas, Corner of Main Avenue & V. P. Road, Santacruz(West), Mumbai-400 054.

Phone: 022- 6695 1111 Fax: 022 – 6694 2922 email: corporate@rraheja.com

Thanking You,

Yours Faithfully,

For and on behalf of Prerana Builders Private Limited

DP ID and Client ID No. IN300450/10750094

VK 

Director / Authorised Signatory

Encl : As Above

Rajan Raheja

Rahejas 87/1, G.B. Marg, Juhu, Mumbai – 400 049

Date : 7th August, 2019

To,
The Board of Directors/Company Secretary
Leena Consultancy Limited
Rahejas, Corner of Main Avenue & V. P. Road,
Santacruz – West,
Mumbai – 400 054

Dear Sir/Madam,

Sub : Declassification of Mr. Rajan Raheja (and other "Promoter Group" entities) as "Promoter" of Leena Consultancy Limited (the "Company") subsequent to sale of my entire shareholding of 300 equity shares of Face Value of Rs. 10/- each pursuant to SPA executed with the Acquirer.

Ref : Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

I, Rajan B. Raheja hereby confirm and undertake that, as on the date of this letter, I hold NIL shares in the share capital of the Company pursuant to Share Purchase Agreement ("SPA") entered with Mr. Kirtikumar Ramanlal Shah ("Acquirer"), , together with other Promoters/Promoter Group entities dated 6 June 2019 to sell 1,79,400 equity share of Face value of Rs. 10 each aggregating to 74.75% of total paid-up capital of the Company, out of which 300 equity share of Face value of Rs. 10 each aggregating to 0.13% of total paid-up capital of the Company was held by me.

I, hereby request you to declassify me and other Promoter Group entities, as a promoter of the Company and confirm that :

- i. I do not together hold more than 10% of the total voting power in the listed entity;
- ii. I do not exercise control over the affairs of the listed entity directly or indirectly;
- iii. I do not have any special rights with respect to the listed entity through formal or informal arrangements including through any shareholder agreements;
- iv. I shall not be represented on the Board of Directors (including by way of a nominee director) of the listed entity for a period of 3 years from the date of re-classification;
- v. I shall not act as key managerial persons in the listed entity for a period of 3 years from the date of re-classification;
- vi. I am not notified as 'wilful defaulters' as defined by Reserve Bank of India;

Rajan Raheja

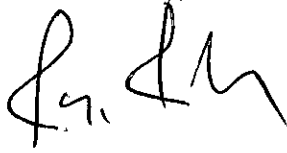
Rahejas 87/1, G.B. Marg, Juhu, Mumbai – 400 049

: 2 :

I am enclosing the necessary supporting documents as required under Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") for your consideration and approval.

Thanking You,

Yours Faithfully,



RR

DP ID and Client ID No. IN300450/10341411 & 14484917
Rajan B. Raheja

Encl : As Above

Viren Raheja

Rahejas, 87/1, G. B. Marg, Juhu, Mumbai - 400 049

Date : 7th August, 2019

To,
The Board of Directors/Company Secretary
Leena Consultancy Limited
Rahejas, Corner of Main Avenue & V. P. Road,
Santacruz - West,
Mumbai - 400 054

Dear Sir/Madam,

Sub : Declassification of Mr. Viren Rajan Raheja (and other "Promoter Group" entities) as "Promoter" of Leena Consultancy Limited (the "Company") subsequent to sale of my entire shareholding of 100 equity shares of Face Value of Rs. 10/- each pursuant to SPA executed with the Acquirer.

Ref : Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

I, Viren Rajan Raheja hereby confirm and undertake that, as on the date of this letter, I hold NIL shares in the share capital of the Company pursuant to Share Purchase Agreement ("SPA") entered with Mr. Kirtikumar Ramanlal Shah ("Acquirer"), , together with other Promoters/Promoter Group entities dated 6 June 2019 to sell 1,79,400 equity share of Face value of Rs. 10 each aggregating to 74.75% of total paid-up capital of the Company, out of which 100 equity share of Face value of Rs. 10 each aggregating to 0.04% of total paid-up capital of the Company was held by me.

I, hereby request you to declassify me and other Promoter Group entities, as a promoter of the Company and confirm that :

- i. I do not together hold more than 10% of the total voting power in the listed entity;
- ii. I do not exercise control over the affairs of the listed entity directly or indirectly;
- iii. I do not have any special rights with respect to the listed entity through formal or informal arrangements including through any shareholder agreements;
- iv. I shall not be represented on the Board of Directors (including by way of a nominee director) of the listed entity for a period of 3 years from the date of re-classification;
- v. I shall not act as key managerial persons in the listed entity for a period of 3 years from the date of re-classification;
- vi. I am not notified as 'wilful defaulters' as defined by Reserve Bank of India;

Viren Raheja

Rahejas, 87/1, G. B. Marg, Juhu, Mumbai - 400 049

: 2 :

I am enclosing the necessary supporting documents as required under Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") for your consideration and approval.

Thanking You,

Yours Faithfully,

VR



DP ID and Client ID No. IN300450/13644317
Viren Rajan Raheja

Encl : As Above

Akshay Raheja

Rahejas, 87/1, G. B. Marg, Juhu, Mumbai - 400 049

Date : 7th August, 2019

To,
The Board of Directors/Company Secretary
Leena Consultancy Limited
Rahejas, Corner of Main Avenue & V. P. Road,
Santacruz - West,
Mumbai - 400 054

Dear Sir/Madam,

Sub : Declassification of Mr. Akshay Rajan Raheja (and other "Promoter Group" entities) as "Promoter" of Leena Consultancy Limited (the "Company") subsequent to sale of my entire shareholding of 100 equity shares of Face Value of Rs. 10/- each pursuant to SPA executed with the Acquirer.

Ref : Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

I, Akshay Rajan Raheja hereby confirm and undertake that, as on the date of this letter, I hold NIL shares in the share capital of the Company pursuant to Share Purchase Agreement ("SPA") entered with Mr. Kirtikumar Ramanlal Shah ("Acquirer"), together with other Promoters/Promoter Group entities dated 6 June 2019 to sell 1,79,400 equity share of Face value of Rs. 10 each aggregating to 74.75% of total paid-up capital of the Company, out of which 100 equity share of Face value of Rs. 10 each aggregating to 0.04% of total paid-up capital of the Company was held by me.

I, hereby request you to declassify me and other Promoter Group entities, as a promoter of the Company and confirm that :

- i. I do not together hold more than 10% of the total voting power in the listed entity;
- ii. I do not exercise control over the affairs of the listed entity directly or indirectly;
- iii. I do not have any special rights with respect to the listed entity through formal or informal arrangements including through any shareholder agreements;
- iv. I shall not be represented on the Board of Directors (including by way of a nominee director) of the listed entity for a period of 3 years from the date of re-classification;
- v. I shall not act as key managerial persons in the listed entity for a period of 3 years from the date of re-classification;
- vi. I am not notified as 'wilful defaulters' as defined by Reserve Bank of India;

Akshay Raheja

Rahejas, 87/1, G. B. Marg, Juhu, Mumbai - 400 049

: 2 :

I am enclosing the necessary supporting documents as required under Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") for your consideration and approval.

Thanking You,

Yours Faithfully,

VR



DP ID and Client ID No. IN300450/13643035
Akshay Rajan Raheja

Encl : As Above