

Kaya Limited

August 12, 2025

To,
BSE Limited (“BSE”)
Market Operations Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
BSE Scrip Code: 539276

National Stock Exchange of India Limited (“NSE”)
'Exchange Plaza', 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra(E), Mumbai 400051
NSE Symbol: KAYA

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) – Allotment of Equity Shares on preferential basis

Dear Sir/Madam,

We wish to inform you that pursuant to the approval accorded by the Board of Directors of the Company (the “Board”), at its meeting held on June 26, 2025 and the special resolution passed by the members of the Company on July 22, 2025 and the in-principle approval received from BSE and NSE on July 31, 2025, the Board of Directors, at its meeting held today i.e. August 12, 2025, allotted 20,90,068 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 358.84/- per equity share (including a premium of Rs. 348.84 per equity share), to Axana Estates LLP, aggregating to Rs. 75,00,00,001/- on a preferential basis in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (‘ICDR Regulations’).

Consequent to the aforesaid allotment of Equity Shares, the paid-up Equity Share Capital of the Company stands increased to Rs. 15,18,76,090/- comprising of 1,51,87,609 Equity Shares of the face value of Rs. 10/- each.

The meeting of the Board of Directors of the Company commenced at 4:30 p.m. and concluded at 4:37 p.m.

The above is for your information and dissemination to the members.

For **Kaya Limited**,

Nitika Dalmia
Company Secretary &
Compliance Officer

Registered Office: Kaya Limited, Marks, 23/C, Mahal Industries Estate, Mahakali Caves Road, Near Paper Box Lane, Andheri (E), Mumbai 400 093. Tel.:91-22-66195000. Website: www.kaya.in

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