

THE INDIAN LINK CHAIN MANUFACTURERS LIMITED

REGD OFFICE : OFFICE NO. 2, CHANDRA NIWAS HIRACHAND DESAI ROAD
GHATKOPAR WEST, OPP. GHATKOPAR NEW POST OFFICE MUMBAI-400086 PHONE
:- 91-22-22661013 EMAIL : inlinch@hotmail.com CIN No.: L47211MH1956PLC009882

Date: 12th September, 2025

To,
The BSE Limited
Corporate Service Department,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001.

Scrip Code: 504746

ISIN: INE359D01024

Sub: Allotment of Equity Shares under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Companies Act, 2013 and the Rules made thereunder, and other applicable laws, each as amended ("Preferential Issue").

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Dear Sir/Madam,

In furtherance to the approval of Board of Directors of the Company dated 13th May 2025, shareholders' approval dated 9th June 2025 and in-principle approval received from BSE dated 2nd September, 2025 with respect to the approval of issue and allotment of equity shares through preferential issue, we wish to inform that the Board of Directors of the Company has today, i.e. 12th September, 2025, approved the allotment of 19,75,000 (Nineteen Lakh Seventy-Five thousand only) equity shares of face value of ₹ 10/- each fully paid-up at a price of ₹ 71 per equity share (including premium of ₹ 61 per equity share), aggregating to ₹ 14,02,25,000 (Fourteen Crores Two Lakhs Twenty-Five Thousand only), to the below mentioned allottees in the non-promoter category:

Sr. No.	Name of the Allottee	No. of equity shares allotted	Total Amount
1	Rajendra Chodankar	10,00,000	7,10,00,000
2	Leena Sachin Shetty	2,00,000	1,42,00,000
3	Sachin Shetty	50,000	35,50,000
4	Ankur Bansal	1,00,000	71,00,000
5	Kalpana Jain	1,00,000	71,00,000
6	Vivek Gaur	1,00,000	71,00,000
7	Cheeni Estate LLP	1,00,000	71,00,000
8	TINI Estate LLP	50,000	35,50,000
9	Vishal Raiyani	50,000	35,50,000

THE INDIAN LINK CHAIN MANUFACTURERS LIMITED

REGD OFFICE : OFFICE NO. 2, CHANDRA NIWAS HIRACHAND DESAI ROAD
GHATKOPAR WEST, OPP. GHATKOPAR NEW POST OFFICE MUMBAI-400086 PHONE
:- 91-22-22661013 EMAIL : inlinch@hotmail.com CIN No.: L47211MH1956PLC009882

10	Manish Hetram Bansal	50,000	35,50,000
11	Singhvi Heritage LLP	50,000	35,50,000
12	Ingenius Investment Advisors LLP	1,25,000	88,75,000
	Total	19,75,000	14,02,25,000

These shares shall rank pari-passu, in all respects, with the existing equity shares of the Company.

The Company has received in-principle approval from the BSE Limited for issue of the aforesaid equity shares on preferential basis. The application for listing and trading approval of the Stock Exchange for the equity shares allotted as above will be made in due course.

Further, the Board has formed an Allotment Committee of the Board for issue and allotment of equity shares and convertible warrants through Preferential Issue.

Post allotment, the issued and paid-up equity share capital of the Company stands increased from ₹ 50,00,000/- comprising of 5,00,000 equity shares of ₹ 10/- each fully paid up to ₹ 2,47,50,000 comprising of 24,75,000 equity shares of ₹ 10/- each fully paid-up.

The meeting of the Board of Directors of the Company commenced at 10.40 a.m. and concluded at 11.00 p.m.

We request you to disseminate the above information on your website as you may deem appropriate.

Thanking you,

Yours Faithfully,

For Indian Link Chain Manufacturers Limited

Vishal Thakkar
Managing Director
DIN: 09798551