

HISAR METAL INDUSTRIES LIMITED

Regd. Off & Works: Near Industrial Development Colony, Hisar-125005 (HRY)

Phone: 01662-220067,220367,220738 Fax 01662-220265

Email :info@hisarmetal.com, Web www.hisarmetal.com

CIN No: L74899HR1990PLC030937

November 12, 2025

Corporate Relationship Department
Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Scrip Code: 590018
(Category: Permitted for Trade)

Corporate Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C-1, G Block
Bandra Kurla Complex, Bandra East
Mumbai – 400051
Scrip Code: HISARMETAL

Sub: Outcome of Board Meeting held on 12th November, 2025

Dear Sir / Madam

The Board of Directors at their meeting held today, i.e. November 12, 2025, has inter alia :

1. Approved the unaudited financial results for the quarter and half year ended on September 30, 2025.

The standalone Unaudited Financial Results for the Quarter and half year ended 30th September, 2025 and Limited Review Report submitted by the Statutory Auditors of the Company on the said results are enclosed herewith.


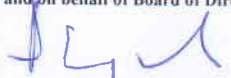
The Board Meeting commenced at 10.00 a.m. and concluded at 11.40 a.m.

This is for your kind information and records.

Thanking You,

Yours faithfully,
For **Hisar Metal Industries Limited**

(Vishesh Kumar Chugh)
Company Secretary & Compliance Officer

Statement of Unaudited Financial Results for the Quarter and Half Year ended September 30, 2025							
S. No	Particulars	(Rs. in lakhs except as stated)					
		Quarter ended			Half Year Ended		Year ended
		30.09.2025 (Unaudited)	30.06.2025 (Unaudited)	30.09.2024 (Unaudited)	30.09.2025 (Unaudited)	30.09.2024 (Unaudited)	31.03.2025 (Audited)
1	INCOME						
	a) Revenue from operations	5970	6210	6493	12180	12851	24483
	b) Other Income	17	23	20	40	17	73
	Total Income	5987	6233	6513	12220	12868	24556
2	Expenses						
	a. Cost of materials consumed	4713	4803	4794	9516	9989	18739
	b. Purchases of stock-in-trade		-				-
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	-41	214	250	173	77	0
	d. Employee benefits expense	214	207	232	421	462	917
	e. Finance cost	191	168	158	359	358	867
	f. Depreciation and amortization expense	68	67	68	135	138	273
	g. Other expenses	728	718	861	1446	1579	3333
	Total expenses	5873	6177	6363	12050	12603	24129
3	Profit / (Loss) from ordinary activities before Exceptional Items and Tax	114	56	150	170	265	427
4	Exceptional items	-	-	-			
5	Profit / (Loss) from ordinary activities before tax	114	56	150	170	265	427
6	Tax expense						
	Current tax	29	14	38	43	67	106
	Previous Year Tax		-				-1
	Deferred Tax		-				4
7	Net Profit / Loss for the period	85	42	112	127	198	318
8	Other comprehensive income, net of tax						
	a) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
	b) Items that will be reclassified to profit or loss		-				
	Total other comprehensive income, net of tax	0	0	0	0		
9	Total Comprehensive income (7+8)	85	42	112	127	198	318
10	Paid up equity share capital (Face value of Rs.10/- each)	540	540	540	540	540	540
11	Other Equity (excluding Revaluation Reserves)						5741
12	Earnings per share (of Rs. 10/- each)(not annualised)						
	Basic/Diluted	1.57	0.78	2.07	2.35	3.67	5.89
Notes:							
1)	The above-mentioned results for the quarter and six months ended on September 30, 2025 as reviewed and recommended by the Audit Committee have been approved by the Board of Directors at their respective meetings held on November 12, 2025. Limited Review has been carried out by the Statutory Auditors of the company.						
2)	The above unaudited financial results of the company have been prepared in accordance with Indian Accounting Standards (IND-AS) as prescribed u/s 133 of the Companies Act 2013 read with Companies (Indian Accounting Standards) Rules 2015, as amended from time to time.						
3)	The Company is operating in single segment hence segment wise reporting is not applicable on the Company.						
4)	The corresponding figures for the previous periods have been regrouped/reclassified, wherever necessary, to make them comparable.						
5)	Provision for Deferred Tax will be made at year end						
							For and on behalf of Board of Directors  (Abhiram Tayal) Managing Director DIN 0008145
	Place : Hisar (Haryana) Date : November 12, 2025						

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Statement of Assets and Liabilities

(Rs. In lakhs)

Particulars	As at 30.09.2025 (UnAudited)	As at 31.03.2025 (Audited)
ASSETS		
1 Non-current assets		
a) Property, plant and equipment	2771	2904
b) Capital work-in-progress	402	323
c) Intangible assets	4	3
d) Financial assets (Investment)	148	148
a) Loans and Deposits		
b) Other Financial Assets		
e) Other non-current financial assets	129	129
f) Deferred Taxation Assets		
g) Other non-current assets		
Total Non-Current assets	3454	3507
2 Current assets		
a) Inventories	5,432	6,376
b) Financial assets		
i) Investment		
ii) Trade receivables	4731	5497
iii) Cash and cash equivalents	24	19
iv) Bank balances other than (iii) above	425	367
v) Loan and Deposits		
vi) Other financial assets		
c) Other current assets	771	788
Total Current Assets	11383	13047
Total - ASSETS	14837	16554
EQUITY AND LIABILITIES		
1 Equity		
a) Equity Share Capital	540	540
b) Other Equity	5869	5741
Sub-total -Equity	6409	6281
2 Liabilities		
Non-Current liabilities		
a) Financial Liabilities		
i) Borrowings	2202	2091
ii) Other financial liabilities		
b) Provisions	187	202
c) Deferred tax liabilities (Net)	174	174
d) Other non current liabilities		25
Total Non-current liabilities	2563	2492
Current liabilities		
a) Financial Liabilities		
i) Borrowings	4640	4946
ii) Trade payables		
Total Outstanding due to Micro and small enterprises	58	47
Total Outstanding due other than Micro and small enterprises	588	2186
iii) Other financial liabilities	579	548
b) Other current liabilities		
c) Provisions	0	54
Total Current liabilities	5865	7781
Total - EQUITY AND LIABILITIES	14837	16554

For and on behalf of Board of Directors

Place : Hisar

Date : 12th November 2025

(Abhiram Tayal)

Managing Director

DIN 00081453



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CASH FLOW STATEMENT FOR THE SIX MONTHS ENDED 30TH SEPTEMBER 2025

(Rs. in Lakhs)

Particulars	For the Period Ended September 30th, 2025	For the Year Ended March 31st, 2025
Cash flow from operating activities		
Profit before taxation	170.33	427.26
Adjusted for :		
Depreciation	134.61	273.24
Interest Income from Investment	(12.00)	(88.52)
Finance Costs (Net)	358.85	866.45
(Profit)/Loss Sale of Assets		(9.84)
Misc Balance Written off	-	-
Operating profit before working capital changes	651.79	1,468.59
Operating profit before following adjustments :		
(Increase)/Decrease in inventories	944.19	312.80
(Increase)/Decrease in trade receivables	765.18	(488.85)
Increase/(Decrease) in Other Current Assets	(7.58)	994.01
Increase/(Decrease) in trade payables	(1,587.52)	158.43
Increase/(Decrease) in Short term borrowings	(305.41)	(1,137.37)
(Increase)/Decrease in Other financial Liabilities	30.78	173.05
(Increase)/Decrease in Other Non Current Liabilities	(24.77)	
Cash used in operations	466.66	1,480.65
Income tax paid	(18.44)	(159.46)
Net cash flow from/(used in) operating activities (A)	448.22	1,321.19
Cash flow from investing activities		
Capital Expenditure	(80.64)	(655.92)
Other Financial Assets		(7.83)
Interest from Investment	12.00	88.52
Proceeds from Sale of Fixed Assets		13.07
Movement in other non-current assets		-
Net cash from/(used in) investing activities (B)	(68.64)	(562.16)
Cash flow from financing activities		
Short term borrowing received from others	-	-
Long term borrowing taken (including current maturities)	111.12	110.67
Payment of dividend	(54.00)	(54.00)
Long Term Provisions	(14.58)	3.01
Interest paid	(358.85)	(866.45)
Net cash from/(used in) financing activities (C)	(316.31)	(806.76)
Net changes in cash and cash equivalents (A+B+C)	63.27	(47.73)
Cash and cash equivalents - opening balance	386.05	433.78
Cash and cash equivalents - closing balance	449.31	386.05
Place: HISAR Date: 12-11-2025	 For and on behalf of the Board of Directors (Abhiram Tayal) Managing Director DIN: 00081453	



LIMITED REVIEW REPORT ON THE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED ON SEPTEMBER 30, 2025

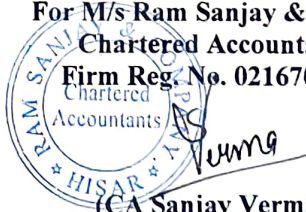
To
The Board of Directors
M/s Hisar Metal Industries Limited

We have reviewed the accompanying statement of unaudited financial results of **M/s Hisar Metal Industries Limited** for the quarter and six months ended on 30th September 2025 which are included in the accompanying 'Statement of Unaudited Financial Results for the Quarter and Six months ended on 30th September, 2025'. The Statement has been prepared by the company's management pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 as amended. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors on its Meeting held on November 12, 2025. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information performed by the Independent Auditor of the entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable Indian Accounting Standards i.e. Ind AS, prescribed under Section 133 of Companies Act, 2013 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Hisar
Date: 12.11.2025

For M/s Ram Sanjay & Co.
Chartered Accountants
Firm Reg. No. 021670N

(CA Sanjay Verma)
(Partner)
Membership No. 089499
UDIN: 25089499BMLADE7249



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