

SEC/SE/081/2025-26
Chennai, November 12, 2025

To National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai – 400051 NSE Symbol - DATAPATTNS	To BSE Limited 25 th Floor, P.J. Towers, Dalal Street, Mumbai – 400 001 Company Code: 543428
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Sub: Outcome of the Meeting of Board of Directors of the company held on November 12, 2025

Dear Sir/ Madam,

Further to our letter No. SEC/SE/078/2025-26 dated November 05, 2025 intimating the date of Board meeting of the company, we wish to inform that the Board of Directors (“the Board”) at its meeting held on Wednesday, November 12, 2025 has *inter-alia*, considered and approved the Unaudited Financial Results for quarter and half year ended September 30, 2025. The above said Unaudited Financial Results along with the Limited Review Report of the Statutory Auditors thereon are enclosed herewith.

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, we would like to inform that the Meeting of the Board of Directors of the Company commenced at 2.00 p.m. IST and concluded at 4.30 p.m. IST.

We request you to take the above record and oblige.

Thanking You.

For **Data Patterns (India) Limited**

Prakash R
Company Secretary and Compliance Officer
Membership No. F13620

Encl: As above

DATA PATTERNS (INDIA) LIMITED
Plot H9, Fourth Main Road, SIPCOT IT Park, Siruseri
Off Rajiv Gandhi Salai (OMR) Chennai - 603 103
Tel: +91 44 4741 4000 | Fax: +91 44 4741 4444
Website: www.datapatternsindia.com
Email: datapatterns@datapatterns.co.in
CIN: L72200TN1998PLC061236

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF DATA PATTERNS (INDIA) LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Data Patterns (India) Limited** ("the Company"), for the quarter and half year ended September 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Deloitte Haskins & Sells**
Chartered Accountants
Firm's Registration No. 008072S

ANANTHI
AMARNATH Digitally signed by
ANANTHI AMARNATH
Date: 2025.11.12
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Ananthi Amarnath
Partner

Membership No. 209252
UDIN: 25209252BMTCOK6629

DATA PATTERNS

DATA PATTERNS (INDIA) LIMITED

CIN:L72200TN1998PLC061236

Registered Office: Plot H9, Fourth Main Road, SIPCOT IT Park, Siruseri, Chennai 603103, Tamil Nadu, India.

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED 30 SEPTEMBER 2025

(All figures are in INR Crores unless specifically stated otherwise)

S.No	Particulars	Quarter Ended			Half-year ended		Year Ended
		30 September 2025	30 June 2025	30 September 2024	30 September 2025	30 September 2024	31 March 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from Operations	307.46	99.33	91.02	406.79	195.10	708.35
II	Other income	5.94	10.55	12.04	16.49	24.35	46.34
III	Total Income (I+II)	313.40	109.88	103.06	423.28	219.45	754.69
IV	Expenses:						
	Cost of materials consumed	123.46	57.16	49.59	180.62	91.10	351.27
	Changes in inventories of work in progress and finished goods	65.57	(37.06)	(27.71)	28.51	(40.38)	(75.17)
	Employee benefits expenses	37.88	36.38	26.60	74.26	55.35	114.06
	Finance cost	2.41	3.19	2.83	5.60	5.78	12.08
	Depreciation and amortization expenses	5.65	5.49	3.48	11.14	6.57	13.92
	Other expenses	12.07	10.77	8.24	22.84	17.55	43.19
	Total Expenses (IV)	247.04	75.93	63.03	322.97	135.97	459.35
V	Profit before tax (III-IV)	66.36	33.95	40.03	100.31	83.48	295.34
VI	Tax expense (including deferred tax)	17.17	8.45	9.75	25.62	20.41	73.53
VII	Profit for the period/year (V-VI)	49.19	25.50	30.28	74.69	63.07	221.81
VIII	Other Comprehensive Income (net of tax)	(0.98)	0.13	(0.52)	(0.85)	(1.27)	(1.92)
IX	Total Comprehensive Income for the period/year (VII+VIII)	48.21	25.63	29.76	73.84	61.80	219.89
X	Paid up equity share capital (Face value of Rs 2 each)	11.20	11.20	11.20	11.20	11.20	11.20
XI	Other Equity						1,497.02
XII	Earnings per equity share (EPS) of face value of Rs 2 each* (Basic and Diluted)	8.79	4.55	5.41	13.34	11.27	39.62

*EPS is not annualised for the quarter ended 30 September 2025, 30 June 2025 and 30 September 2024 and for the half-year ended on 30 September 2025 and 30 September 2024

Notes:

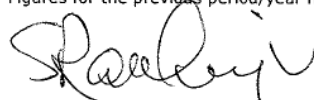
- The financial results have been reviewed and recommended by the Audit Committee and Board of Directors at their meeting held on 12 November 2025. The financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India read with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Statutory Auditors of the Company have expressed an unmodified conclusion on the aforesaid results.



- 2 The Company operates only in one business segment i.e. manufacture, sale and service of defence electronics, and hence does not have any reportable segment as per Indian Accounting Standard 108 "operating segments".
- 3 During the financial year 2022-23, the Company allotted Equity shares through Qualified Institutional Placement (QIP) process to the Qualified Institutional Buyers. These equity shares were allotted on 13 March 2023 and will rank pari-passu with the existing equity shares.
The details of utilization of proceeds from QIP, net of QIP expenses (inclusive of GST) are as follows:

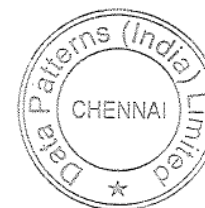
Objects of the issue	Amount to be utilised as per prospectus	Utilisation upto 30 September 2025	Unutilised amount as on 30 September 2025
Funding Working Capital Requirements	168.00	168.00	-
Investment in Product Development	167.24	119.19	48.05
Prepayment or Repayment of Borrowings	25.00	25.00	-
Funding capital expenditure towards setting up an EMI-EMC Testing Facility	15.23	13.63	1.60
Funding acquisition of land (including building)	7.75	7.75	-
General corporate purposes	104.52	104.52	-
Total	487.74	438.09	49.65

- 4 The Company does not have any subsidiary/associate/joint ventures as on 30 September 2025.
- 5 Figures for the previous period/year have been regrouped/rearranged wherever necessary.



Srinivasagopalan Rangarajan
Chairman and Managing Director

Place: Chennai
Date: 12 November 2025



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CIN:L72200TN1998PLC061236

Registered Office: Plot H9, Fourth Main Road, SIPCOT IT Park, Siruseri, Chennai 603103, Tamil Nadu, India.

STATEMENT OF ASSETS AND LIABILITIES

(All figures are in INR Crores unless specifically stated otherwise)

	As at 30 Sept 2025 Unaudited	As at 31 March 2025 Audited
Assets		
Non-current Assets		
Property, plant and equipment	148.40	141.06
Right of use assets	29.30	29.93
Capital work in progress	13.19	12.79
Other Intangible assets	72.13	76.26
Intangible assets under development	51.40	36.28
Other financial assets	91.92	90.47
Other non-current assets	1.90	0.95
Total Non-current Assets	408.24	387.74
Current Assets		
Inventories	268.15	318.51
Financial assets		
Investment	252.09	326.55
Trade receivables	667.81	596.40
Cash and cash equivalents	23.97	37.66
Bank balances other than above	49.37	88.74
Other financial assets	20.77	2.08
Income tax assets (net)	32.15	23.45
Other current assets	29.81	57.97
Total Current Assets	1344.12	1451.36
Total Assets	1752.36	1839.10
Equity and Liabilities		
Equity		
Share capital	11.20	11.20
Other Equity	1526.63	1497.02
Total Equity	1537.83	1508.22
Liabilities		
Non-current Liabilities		
Financial liabilities		
Lease liabilities	4.59	5.14
Provisions	14.79	12.25
Deferred tax liability (net)	23.22	22.45
Other non current liabilities	8.67	14.32
Total Non-current Liabilities	51.27	54.16
Current Liabilities		
Financial liabilities		
Lease liabilities	1.22	1.03
Trade payables		
Total outstanding dues of micro enterprises and small enterprises; and	1.49	11.26
Total outstanding dues of creditors other than micro enterprises and small enterprises	65.17	72.54
Other financial liabilities	0.91	7.38
Other current liabilities	88.92	179.38
Provisions	5.55	5.13
Total Current Liabilities	163.26	276.72
Total Liabilities	214.53	330.88
Total Equity and Liabilities	1752.36	1839.10



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CASH FLOW STATEMENT FOR THE HALF-YEAR ENDED 30 SEPTEMBER 2025

(All figures are in INR Crores unless specifically stated otherwise)

	Half-year ended 30 Sept 2025	Half-year ended 30 Sept 2024
A. Cash flows from operating activities		
Net Profit before tax	100.31	83.48
Adjustments for:		
Depreciation and amortization expense	11.14	6.57
Finance cost	5.60	5.78
Liquidated damages (LD) Written Off	0.11	0.12
Profit on sale of investments	(16.24)	(1.76)
Fair value gain on re-measurement of investment valued through FVTPL	7.86	(10.01)
Unrealized Forex Gain or Loss (net)	0.14	0.14
Interest Income from banks deposits	(5.15)	(12.35)
Operating profit before working capital changes	103.77	71.97
Adjustments for working capital changes		
Decrease /(Increase) in inventories	50.84	(64.72)
(Increase)/Decrease in trade receivables	(71.04)	54.57
(Increase)/Decrease in other financial assets	(13.65)	1.21
Decrease/ (Increase) in other current assets	25.61	(39.87)
Decrease in trade payables	(17.78)	(16.30)
Increase in other financial liabilities	-	8.03
Decrease in other current and non current liabilities	(96.11)	(9.37)
Increase in provisions	1.82	1.06
Cash generated from Operations	(16.54)	6.58
Income taxes paid (net)	(33.26)	(34.61)
Net cash used in from operating activities (A)	(49.80)	(28.03)
B. Cash flows from investing activities		
Purchase of property, plant and equipment, Capital work in Progress, net including adjustment of capital advance and creditors	(21.67)	(19.98)
Purchase of intangible assess and intangible under development	(15.29)	(27.22)
Interest income	3.09	12.35
Purchase of investments	(61.75)	(137.49)
Proceeds from sale of investments	144.58	47.07
Investment in fixed deposit (net)	37.49	120.87
Net cash from/(used) in investing activities (B)	86.45	(4.40)
C. Cash flows from financing activities		
Interest paid	(5.33)	(5.49)
Dividend paid	(44.23)	(36.39)
Payment of lease liabilities	(0.78)	(0.90)
Net cash used in from financing activities (C)	(50.34)	(42.78)
Net decrease in cash and cash equivalents (A+B+C)	(13.69)	(75.21)
Cash and cash equivalent at the beginning of the year	37.66	88.14
Cash and cash equivalent at the end of the year	23.97	12.93
Components of cash and cash equivalents		
Cash on hand	0.00	0.08
Balances with banks	23.97	12.85
Cash and cash equivalent at the end of the year	23.97	12.93

