

ADS/BSE/2025-26/11/05  
12<sup>th</sup> November, 2025

To,  
The General Manager  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street Mumbai, Maharashtra – 400 001

**Sub- Outcome of the Board Meeting for the quarter ended June 30, 2023 - SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 Company Code -- 523031**

Dear Sir,

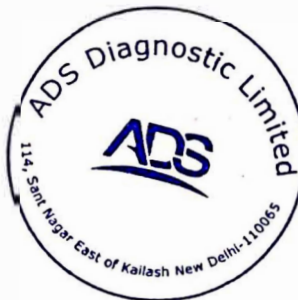
Pursuant to the provisions of Regulation 33 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), we wish to inform you that the Board of Directors (the 'Board') of ADS Diagnostic Limited ('the Company') at its meeting held today i.e. Wednesday, November, 2025 considered and approved the Unaudited Standalone Financial Results of the Company for the quarter and Half Year Ended 30<sup>th</sup> September, 2025.

The Board Meeting commenced at 11:30 a.m. and concluded at 16:20 p.m

Thanking You  
Yours Faithfully



N.L. Gayari  
CFO & Company Secretary



**ADS DIAGNOSTIC LIMITED**

114, SANT NAGAR, EAST OF KAILASH, NEW DELHI - 110066

TEL.: 011-41622193, 41620434, FAX: 011-41665880, ☎: 07290037520, E-mail: [adsmedical@rediffmail.com](mailto:adsmedical@rediffmail.com)  
CIN: L85110DL1984PLC018486, Udyam Registration Number (MSME) - NYAMAPL06-0007361

## STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2025


(Rs. in Lakhs except Shares and EPS)

PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1 Income from Operations</b>						
a) Revenue from Operations (Net)	1,465.89	426.68	592.77	1,892.56	1,007.41	1,599.96
b) Other Operating Income	(6.88)	13.36	2.56	6.49	7.93	13.16
<b>Total Income (a+b)</b>	<b>1,459.01</b>	<b>440.04</b>	<b>595.33</b>	<b>1,899.05</b>	<b>1,015.34</b>	<b>1,613.12</b>
<b>2 Expenses</b>						
a) Cost of materials Consumed	941.72	222.18	343.66	1,163.90	560.73	699.89
b) Employee benefits expense	85.25	68.38	73.67	153.63	133.43	283.38
c) Depreciation and amortisation expense	2.83	2.84	4.02	5.67	7.96	15.30
d) Finance costs	17.99	11.91	12.15	29.90	15.83	30.03
e) Other expenses	329.63	114.69	100.10	444.32	226.25	476.41
<b>Total expenses (a+b+c+d+e)</b>	<b>1,377.41</b>	<b>420.00</b>	<b>533.60</b>	<b>1,797.41</b>	<b>944.21</b>	<b>1,505.01</b>
<b>3 Profit / (loss) before Tax and Exceptional Items (1-2)</b>	<b>81.60</b>	<b>20.04</b>	<b>61.73</b>	<b>101.64</b>	<b>71.13</b>	<b>108.11</b>
a) Exceptional Item	-	-	-	-	-	-
<b>4 Profit / (loss) before Tax</b>	<b>81.60</b>	<b>20.04</b>	<b>61.73</b>	<b>101.64</b>	<b>71.13</b>	<b>108.11</b>
<b>5 Tax expenses</b>						
a) Current Income Tax	20.77	5.27	15.01	26.04	17.90	29.11
b) Income Tax - Earlier Years	-	-	-	-	-	2.93
c) Deferred tax charge	-	-	(0.45)	-	(0.97)	(4.44)
<b>Total Tax Expenses (a+b+c)</b>	<b>20.77</b>	<b>5.27</b>	<b>14.57</b>	<b>26.04</b>	<b>16.94</b>	<b>27.60</b>
<b>6 Net Profit &amp; Loss after Tax for the period (4-5)</b>	<b>60.83</b>	<b>14.77</b>	<b>47.16</b>	<b>75.60</b>	<b>54.20</b>	<b>80.51</b>
<b>7 Other Comprehensive Income, Net on Income Tax</b>						
a) i) Items that will not be reclassified to profit or loss	-	-	-	-	-	4.46
ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	(1.14)
b) i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
<b>Total other comprehensive income, net of income tax</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3.32</b>
<b>8 Total comprehensive income after tax (6+7)</b>	<b>60.83</b>	<b>14.77</b>	<b>47.16</b>	<b>75.60</b>	<b>54.20</b>	<b>83.83</b>
<b>9 Paid-up Equity Share Capital (Face Value of Rs 10/- each)</b>	<b>219.28</b>	<b>219.28</b>	<b>219.28</b>	<b>219.28</b>	<b>219.28</b>	<b>219.28</b>
<b>10 Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year</b>	<b>434.43</b>	<b>434.43</b>	<b>376.92</b>	<b>434.43</b>	<b>376.92</b>	<b>376.92</b>
<b>11 Earnings Per Share (EPS) (Rs.) (not annualised)</b>						
a) Basic EPS	2.77	0.67	2.15	3.45	2.47	3.67
b) Diluted EPS	2.77	0.67	2.15	3.45	2.47	3.67

### Notes

- The above Unaudited Financial Results were reviewed by the Audit Committee and approved by Board of Directors at their respective meetings held on 12th November, 2025
- The Company is engaged in the business of "Trading of diagnostic medical consumables & electronic consumables, servicing of medical equipments & machines" and, therefore, has only one reportable segment in accordance with Ind AS 108 "Operating Segments".
- Figures for the previous period have been recast / regrouped / rearranged, wherever necessary, to conform to the current period's classification.
- The above results have been prepared in compliance with the recognition and measurement principles of the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) Amendment Rules, 2016 prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and relevant amendment rules thereafter.
- These Results are also updated on the company's website URL: <http://www.adsdiagnosticltd.com>

For A D S DIAGNOSTIC LIMITED



Dr. Gautam Sehgal  
Managing Director  
DIN 00034243



Place : New Delhi  
Date : 12th November 2025

**ADS DIAGNOSTIC LIMITED**

114, SANT NAGAR, EAST OF KAILASH, NEW DELHI -110065

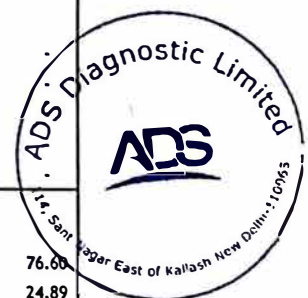
TEL.: 011-41622193, 41620434, FAX.: 011-41665880, ☎ : 07290037529, E-mail: [adsmedical@rediffmail.com](mailto:adsmedical@rediffmail.com)

CIN:- L85110DL1984PLC018486, Udyam Registration Number (MSME) - UDYAM-DL-08-0007361

**A D S DIAGNOSTIC LIMITED**  
**CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025**

(Figures in Lakh)

	For the Half Year ended Sep 30, 2025	For the Half Year ended Sep 30, 2024
<b>(A) CASH FLOW FROM OPERATING ACTIVITIES</b>		
Profit/(Loss) before extraordinary items and tax	101.64	71.14
Add Back :		
(a) Depreciation	5.67	7.96
(b) Interest & Finance Charges	29.90	15.83
(c) Bad debts written off	-	0.01
	137.20	94.94
Deduct :		
(a) Interest Income	5.95	3.50
(b) Interest Income on Financial assets	-	-
(c) Profit on sale of assets	-	-
	5.95	3.50
Operating Profit /(Loss) before Working Capital Changes	131.25	91.44
Adjusted for		
(a) Change in Inventories	(92.11)	(24.52)
(b) Change in Trade Receivables	(871.04)	72.67
(c) Change in Other non current assets	-	(4.33)
(d) Change in Other current assets	65.04	71.56
(e) Change in Trade & other Payables	385.45	201.76
(f) Change in Other Current Liabilities	(13.75)	(64.94)
(g) Change in short term provisions	153.00	2.01
	(373.42)	254.21
Cash Generated from Operations	(242.17)	345.65
Less : Taxes Paid (net of refund)	91.37	49.93
Less : Dividend Paid (including Dividend Distribution Tax)	21.93	-
<b>CASH INFLOW / (OUTFLOW) FROM OPERATING ACTIVITIES</b>	<b>(355.47)</b>	<b>295.72</b>
<b>(B) CASH FLOW FROM INVESTING ACTIVITIES</b>		
Inflow :		
(a) Interest Income	5.95	3.50
(b) Decrease in Long Term Loan & Advances	-	-
(b) Sale of Fixed Assets	-	-
	5.95	3.50
Outflow :		
(a) Purchase of Fixed Assets (including Capital work in progress)	-	14.53
(b) Increase in Long Term Loan & Advances	-	-
(c) Increase in Other Non Current financial Assets	-	-
	-	14.53
<b>CASH INFLOW/(OUTFLOW) FROM INVESTING ACTIVITIES</b>	<b>5.95</b>	<b>(11.03)</b>
<b>(C) CASH FLOW FROM FINANCING ACTIVITIES</b>		
Inflow :		
(a) Secured Loan from Bank (incl current maturities)	34.71	
(b) Unsecured loans	360.62	
(c) Increase in Other Current financial liabilities	90.35	
(d) Decrease in Other Non Current financial Assets	32.98	
(e) Decrease in Other Current financial Assets	-	
	518.66	
Outflow :		
(a) Repayment of Secured Loan from Bank (incl current maturities)	-	76.60
(b) Repayment of Unsecured loans	-	24.89
(c) Interest Paid	29.90	15.83
(d) Increase in Other Non Current financial Assets	-	-
(e) Increase in Other Current financial Assets	22.62	20.44
(f) Decrease in Other Current financial liabilities	-	29.74
	52.53	167.50
<b>CASH INFLOW/(OUTFLOW) FROM FINANCING ACTIVITIES</b>	<b>466.13</b>	<b>(167.50)</b>
<b>NET INCREASE/ (DECREASE) IN CASH AND CASH EQUIVALENTS "A+B+C"</b>	<b>116.61</b>	<b>117.19</b>
<b>CASH AND CASH EQUIVALENTS AS AT THE BEGINNING OF THE YEAR</b>	<b>214.33</b>	<b>97.14</b>
<b>CASH AND CASH EQUIVALENTS AS AT THE END OF THE YEAR</b>	<b>330.94</b>	<b>214.33</b>
<b>NET INCREASE/ (DECREASE) IN CASH AND CASH EQUIVALENTS</b>	<b>116.61</b>	<b>117.19</b>



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**A D S DIAGNOSTIC LIMITED**  
**Balance Sheet as on 30 SEPTEMBER 2025**

(Figures in Lakh)

Particulars	As on 30 Sep 2025	As on 31 March 2025
<b>Assets</b>		
<b>1 Non Current assets</b>		
(a) Property, Plant and Equipment	20.82	26.48
(b) Financial Assets		
(i) Investments	4.37	4.37
(ii) Other Financial Assets	-	32.98
(e) Deferred Tax Assets (Net)	12.85	12.85
(f) Other non current Assets	5.00	5.00
	43.03	81.68
<b>2 Current Assets</b>		
(a) Inventories	991.11	898.99
(b) Financial Assets		
(i) Trade Receivables	1,301.12	430.07
(i) Cash and Cash equivalents	330.94	128.54
(ii) Other Financial assets	116.45	93.82
(c) Current Tax assets (Net)	-	4.94
(d) Other Current Assets	211.54	276.57
	2,951.14	1,832.95
<b>Total</b>	2,994.17	1,914.62
<b>EQUITY AND LIABILITIES</b>		
<b>1 Equity</b>		
(a) Equity Share Capital	224.51	224.51
(b) Other Equity	488.10	434.43
	712.60	658.93
<b>2 Non Current Liabilities</b>		
(a) Financial Liabilities		
(i) Borrowings	-	-
	-	-
<b>3 Current Liabilities</b>		
(a) Financial Liabilities		
(i) Borrowings	626.11	230.78
(ia) Lease Liabilities	-	-
(ii) Trade and other payables		
(a) Total outstanding dues of Micro Enterprises and Small Enterprises	-	-
(b) Total outstanding dues of creditors other than Micro Enterprises and Small Enterprises	1,117.96	732.51
(iii) Other Financial Liabilities	154.38	64.03
(b) Other Current Liabilities	140.24	153.99
(c) Short Term Provisions	227.38	74.38
(d) Current Tax Liabilities (Net)	15.50	-
	2,281.57	1,255.69
<b>Total</b>	2,994.17	1,914.62



**INDEPENDENT AUDITOR'S REVIEW REPORT ON THE INTERIM UNAUDITED FINANCIAL RESULTS**

To Board of Directors of  
**A D S Diagnostic Limited**  
114, Sant Nagar, East of Kailash,  
New Delhi - 110065  
(CIN: L85110DL1984PLC018486)

We have reviewed the accompanying statement of unaudited financial results of **M/s. A D S Diagnostic Limited** (the "Company") for the quarter and Half year ended on 30<sup>th</sup> September, 2025 (the "Statement") being submitted by the Company pursuant to requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This statement which is the responsibility of the Company's Management has been approved by the Board of Directors has been prepared according to the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**FOR V. N. PUROHIT & CO.**  
**Chartered Accountants**  
Firm Regn. 304040E

Om Prakash  
Prakash Pareek  
Pareek

Digitally signed by Om  
Prakash Pareek  
Date: 2025.11.12  
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**O. P. Pareek**  
Partner  
Membership No. 014238  
**UDIN: 25014238BMJMJM8939**

New Delhi, the 12<sup>th</sup> day of November, 2025