



HINDUSTAN TIN WORKS LIMITED

Registered & Corporate Office : 426, DLF Tower-A, Jasola, New Delhi - 110025

CIN : L27109DL1958PLC003006

Phone : 011-4999 8888, Fax : 011-4999 8822

E-Mail : info@hindustantin.co.in

Website : <http://www.hindustantin.biz>

To,

Dated: 12th November, 2025

The BSE Limited
25th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001.

**SUB: SUBMISSION OF UNAUDITED FINANCIAL RESULTS OF THE COMPANY
FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2025 AS PER
THE LISTING REGULATIONS.**

Dear Sir,

Please find enclosed herewith copy of the unaudited financial results of the Company for the quarter and six months ended 30th September, 2025, along with Limited Review Report, in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations).

This is for your information and record.

Thanking you,

Yours faithfully,
For Hindustan Tin Works Limited

Rajat Pathak
EVP (Finance) & Company Secretary

Place: Sonepat (Haryana)
M No.:10336
Address: 426, DLF Tower – A, Jasola
New Delhi - 110025



FSSC 22000



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HINDUSTAN TIN WORKS LIMITED

REGD.OFFICE : 426, DLF TOWER A, JASOLA, NEW DELHI- 110025

SCRIP CODE : 530315

PART-I (Rs. in Lakhs)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2025

S.N.	PARTICULARS	QUARTER ENDED			SIX MONTHS ENDED	YEAR ENDED
		30.09.2025 Unaudited	30.06.2025 Unaudited	30.09.2024 Unaudited	30.09.2025 Unaudited	30.09.2024 Unaudited
I	Revenue From Operations	11,691.89	11,937.32	10,968.51	23,629.21	21,657.35
II	Other income	97.10	68.64	98.60	165.74	249.34
III	Total Income (I + II)	11,788.99	12,005.96	11,067.11	23,794.95	21,906.69
IV	Expenses					
	a. Cost of materials consumed	8,953.80	8,722.15	8,091.42	17,675.95	15,610.76
	b. Purchases of stock-in-trade	9.32	17.81	98.45	27.13	138.97
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	(11.28)	425.59	158.37	414.31	836.51
	d. Employee benefits expense	1,149.83	1,072.81	1,076.14	2,222.64	2,030.78
	e. Finance Costs	283.74	210.19	157.57	493.93	364.16
	f. Depreciation and amortisation expense	262.96	204.43	205.98	467.39	406.92
	g. Other expenses	906.74	949.85	723.30	1,856.59	1,734.46
	Total expenses (IV)	11,555.11	11,602.83	10,511.23	23,157.94	21,122.56
V	Profit/(Loss) before exceptional items and tax (III - IV)	233.88	403.13	555.88	637.01	784.13
VI	Exceptional Items	-	-	-	-	-
VII	Profit/(Loss) before tax (V-VI)	233.88	403.13	555.88	637.01	784.13
VIII	Tax expense					
	(1) Current Tax	38.09	70.29	133.86	108.38	201.05
	(2) Adjustment of Tax for earlier year	-	-	-	-	(37.46)
	(3) Deferred Tax	22.30	57.23	9.23	79.53	6.12
	Total (1 to 3)	60.39	127.52	143.09	187.91	207.17
IX	Profit for the period from continuing operations (VII - VIII)	173.49	275.61	412.79	449.10	576.96
X	Other Comprehensive Income (net of Tax)	2.13	(12.95)	(36.40)	(10.82)	(50.54)
XI	Total Comprehensive Income after Tax (IX+X)	175.62	262.66	376.39	438.28	526.42
XII	Paid-up Equity Share Capital (Face value Rs. 10 per share)	1,039.97	1,039.97	1,039.97	1,039.97	1,039.97
XIII	Reserve excluding Revaluation Reserve					20,489.47
XIV	Earnings Per Share (EPS) (of Rs. 10 each) - Not annualised					
	Basic and Diluted (in Rs.)	1.69	2.53	3.62	4.21	5.06
						11.19

NOTES:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 12th November, 2025.
- Limited Review as required under Listing Regulations, 2015 has been carried out by the Statutory Auditors.
- The financial results of the Company have been prepared in accordance with the Companies (Indian Accounting Standards) rules, 2015 (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013, read with the relevant Rules issued thereunder and other accounting principles generally accepted in India.
- Previous Quarters and half year's corresponding figures have been regrouped / rearranged wherever found necessary.
- The Company operations comprise two segments i) Primary Segment- Business Segment and ii) Secondary Segment- Geographical Segment:




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ISO 9001 : 2015 - Cert No: 17107



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REPORTING OF UNAUDITED SEGMENT INFORMATION

Segment Wise Revenue, Results and Assets and Liabilities for the quarter and six months ended 30th September, 2025

(Rs. in Lakhs)

S. No.	Particulars	QUARTER ENDED			SIX MONTHS ENDED		YEAR ENDED 31.03.2025 Audited
		30.09.2025 Unaudited	30.06.2025 Unaudited	30.09.2024 Unaudited	30.09.2025 Unaudited	30.09.2024 Unaudited	
1	Segment Revenue Primary Segment (Business) a. Manufacturing b. Trading c. Unallocated	11,681.74 10.15 97.10	11,917.84 19.48 68.64	10,865.16 103.35 98.60	23,599.58 29.63 165.74	21,514.34 143.01 249.34	40,440.59 188.20 499.33
	Total (Net sales/Income From Operations)	11,788.99	12,005.96	11,067.11	23,794.95	21,906.69	41,128.12
2	Segment Results Profit before Interest & Tax a. Manufacturing b. Trading c. Unallocated	452.94 (32.42) 97.10	561.76 (17.08) 68.64	669.22 (54.37) 98.60	1,014.70 (49.50) 165.74	1,041.83 (142.88) 249.34	2135.30 (342.10) 499.33
	Total	517.62	613.32	713.45	1,130.94	1,148.29	2,292.53
	Less: (i) Interest (ii) Un-allocable expenditure net off unallocable income	283.74	210.19	157.57	493.93	364.16	675.10
	Total Profit before Tax	233.88	403.13	555.88	637.01	784.13	1,617.43
3	Segment Assets Primary Segment a. Manufacturing b. Trading c. Unallocated	33,185.84 3,081.65 977.44	33,702.06 3,142.72 978.94	22,290.36 4,910.24 5,709.43	33,185.84 3,081.65 977.44	22,290.36 4,910.24 5,709.43	23,771.92 4,549.53 5,799.11
	Total	37,244.93	37,823.72	32,910.03	37,244.93	32,910.03	34,120.56
4	Segment Liabilities Primary Segment a. Manufacturing b. Trading c. Unallocated	15,025.34 8.93 326.14	15,731.21 16.77 283.65	9,176.32 29.90 2,812.17	15,025.34 8.93 326.14	9,176.32 29.90 2,812.17	9,302.07 10.91 3,278.14
	Total	15,360.41	16,031.63	12,018.39	15,360.41	12,018.39	12,591.12
1	Segment Revenue Secondary Segment (Geographical) a. Domestic b. Export (Manufacturing) c. Unallocated	10,042.34 1,649.55 97.10	9,728.60 2,208.72 68.64	8,863.18 2,105.33 98.60	19,770.94 3,858.27 165.74	17,582.72 4,074.63 249.34	30,952.19 9,676.60 499.33
	Total Segment Liabilities	11,788.99	12,005.96	11,067.11	23,794.95	21,906.69	41,128.12
2	Segment Results Profit before Interest & Tax a. Domestic b. Export (Manufacturing) c. Unallocated	258.39 162.13 97.10	304.36 240.32 68.64	404.71 210.14 98.60	562.75 402.45 165.74	446.01 452.94 249.34	739.60 1,053.60 499.33
	Total	517.62	613.32	713.45	1,130.94	1,148.29	2,292.53
	Less: (i) Interest (ii) Un-allocable expenditure net off unallocable income	283.74	210.19	157.57	493.93	364.16	675.10
	Total Profit before Tax	233.88	403.13	555.88	637.01	784.13	1,617.43
3	Segment Assets Secondary Segment a. Domestic b. Export (Manufacturing) c. Unallocated	26,896.52 9,370.97 977.44	28,524.38 8,320.40 978.94	23,124.61 4,075.99 5,709.43	26,896.52 9,370.97 977.44	23,124.61 4,075.99 5,709.43	23,051.01 5,270.44 5,799.11
	Total	37,244.93	37,823.72	32,910.03	37,244.93	32,910.03	34,120.56
4	Segment Liabilities Secondary Segment a. Domestic b. Export (Manufacturing) c. Unallocated	10,891.20 4,143.07 326.14	11,768.73 3,979.25 283.65	7,003.38 2,202.84 2,812.17	10,891.20 4,143.07 326.14	7,003.38 2,202.84 2,812.17	6,938.74 2,374.24 3,278.14
	Total	15,360.41	16,031.63	12,018.39	15,360.41	12,018.39	12,591.12

Place: Sonepat (Haryana)
Dated: 12th November 2025



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Sanjay Bhatia
Managing Director



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EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2025							SCRIP CODE : 530315
Particulars	QUARTER ENDED			SIX MONTHS ENDED		YEAR ENDED	(Rs. in Lakhs)
	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025	
Particulars	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
TOTAL INCOME FROM OPERATIONS	11,691.89	11,937.32	10,968.51	23,629.21	21,657.35	40,628.79	
NET PROFIT/ (LOSS) FOR THE PERIOD (BEFORE TAX, EXCEPTIONAL AND/ OR EXTRAORDINARY ITEMS)	233.88	403.13	555.88	637.01	784.13	1,617.43	
NET PROFIT/ (LOSS) FOR THE PERIOD BEFORE TAX (AFTER EXCEPTIONAL AND/ OR EXTRAORDINARY ITEMS)	233.88	403.13	555.88	637.01	784.13	1,617.43	
NET PROFIT / (LOSS) FOR THE PERIOD AFTER TAX (AFTER EXCEPTIONAL AND/ OR EXTRAORDINARY ITEMS)	173.49	275.61	412.79	449.10	576.96	1,227.66	
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD [COMPRISING PROFIT/ (LOSS) FOR THE PERIOD (AFTER TAX) AND OTHER COMPREHENSIVE INCOME (AFTER TAX)]	175.62	262.66	376.39	438.28	526.42	1,164.22	
PAID UP EQUITY SHARE CAPITAL	1,039.97	1,039.97	1,039.97	1,039.97	1,039.97	1,039.97	1,039.97
RESERVES EXCLUDING REVALUATION RESERVES							20,489.47
EARNINGS PER SHARE (OF RS. 10/- EACH) (FOR CONTINUING AND DISCONTINUED OPERATIONS) (BEFORE EXTRAORDINARY ITEMS) (In Rs.)							
BASIC	1.69	2.53	3.62	4.21	5.06	11.19	
DILUTED	1.69	2.53	3.62	4.21	5.06	11.19	

NOTES :

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 12th November 2025.
2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange website i.e. www.bseindia.com and on Company's website i.e. www.hindustantin.biz.
3. The financial results of the Company have been prepared in accordance with the Companies (Indian Accounting Standards) rules, 2015 (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013, read with the relevant Rules issued thereunder and other accounting principles generally accepted in India.

Place: Sonepat (Haryana)
Dated: 12th November, 2025



Sanjay Bhatia
Managing Director



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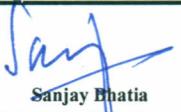
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Statement of Assets and Liabilities		As at 30.09.2025 Unaudited	As at 31.03.2025 Audited
Particulars	Rs. in Lakhs	Rs. in Lakhs	
ASSETS			
Non Current Assets			
Property, Plant and Equipment	15,359.06	10,137.27	
Right-of-use assets	24.98	1.88	
Capital Work-in-progress	287.46	4,161.83	
Other Intangible Assets	9.00	1.39	
Financial Assets			
(i) Investments	505.99	505.99	
(ii) Other Financial Assets	103.52	101.50	
Other Non- Current Assets	105.70	472.57	
Sub-total-Non Current Assets	16,395.71	15,382.43	
Current Assets			
Inventories	6,535.23	6,161.91	
Financial Assets			
Investment			
Trade receivables	11,793.11	10,812.03	
Cash and cash equivalents (C& CE)	284.57	15.45	
Bank Balance other than C & CE	241.61	85.85	
Loans	425.00	425.00	
Other Financial Assets	17.00	16.55	
Current tax assets (Net)	2.42	9.46	
Other current assets	1550.28	1,211.88	
Sub-total- Current Assets	20,849.22	18,738.13	
TOTAL ASSETS	37,244.93	34,120.56	
EQUITY AND LIABILITIES			
EQUITY			
Equity Share Capital	1,039.97	1,039.97	
Other Equity	20,844.55	20,489.47	
Total Equity	21,884.52	21,529.44	
Liabilities			
Non-Current Liabilities			
Financial Liabilities			
Borrowings	4,053.45	4,281.52	
Lease Liabilities	16.94	-	
Deferred Tax Liabilities (Net)	265.17	189.28	
Other Non Current Liabilities	150.50	143.18	
Sub-total-Non Current Liabilities	4,486.06	4,613.98	
Current Liabilities			
Financial Liabilities			
Borrowings	5,004.57	3,368.06	
Lease Liabilities	8.66	2.21	
Trade Payables			
Micro Enterprises and small Enterprises	383.72	228.24	
enterprises and small enterprises	4,379.75	3,024.41	
Other Financial Liabilities	760.59	947.49	
Other Current Liabilities	142.37	209.79	
Provisions	194.69	196.94	
Current Tax Liabilities (Net)			
Sub-total-Current Liabilities	10,874.35	7,977.14	
TOTAL EQUITY AND LIABILITIES	37,244.93	34,120.56	

Place: Sonepat (Haryana)
Dated: 12th November, 2025




Sanjay Bhatia
Managing Director
(DIN:00080533)



ISO 9001 : 2015 - Cert No: 17107



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Hindustan Tin Works Limited CIN: L27109DL1958PLC003006		Statement of cash flows for Six months ended September 30, 2025	
Particulars		Six Months Ended	
		30.09.2025	30.09.2024
		INR (in Lakhs) (Unaudited)	INR (in Lakhs) (Unaudited)
Operating activities			
Profit before tax		637.01	784.14
<i>Adjustments to reconcile profit before tax to net cash flows:</i>			
Depreciation of property, plant and equipment		461.39	400.58
Depreciation of right-of-use-assets		4.58	4.39
Amortisation of intangible assets		1.42	1.95
(Profit) / Loss on disposal of property, plant and equipment		29.01	(12.80)
Provision for doubtful debts		38.64	85.99
Balances written off including excise and sales tax		-	39.84
Excess liabilities or provisions written back		(3.00)	(53.16)
Prepaid Expenses			
Remeasurement Gain/(Loss)		(24.70)	(20.12)
Finance income		493.93	364.16
Finance costs			
		1,638.28	1,594.97
Working capital adjustments:			
(Increase)/Decrease in trade, other financial assets and other assets		(1,354.45)	(1,453.44)
(Increase)/Decrease in inventories		(373.31)	1,264.30
Increase/(Decrease) in trade and other payables		1,401.81	1,591.94
Decrease in provisions		(2.24)	46.45
		1,310.09	3,044.22
Income tax paid		(101.35)	(231.21)
Net cash flow from operating activities		1,208.74	2,813.01
Investing activities			
Proceeds from sale of property, plant and equipment		22.14	88.64
Purchase of fixed assets including CWIP and capital advances		(1,659.43)	(1,887.58)
Proceeds from / (Investments in) fixed deposits with original maturities more than 3 months		(155.76)	43.62
Security Deposits Realized			
Loans (given)/proceeds received (net)		22.83	20.99
Interest received (finance income)			
Net cash flows used in investing activities		(1,770.22)	(1,734.33)
Financing activities			
Proceeds from long-term borrowings		362.51	1400.50
Repayment of long-term borrowings		(796.56)	(639.61)
Payment of Lease Liabilities		(5.38)	(6.65)
Security Deposits Received			
Proceeds from / (repayment) of short-term borrowings		1,842.49	(1,467.89)
Dividends paid		(83.20)	(124.80)
Interest paid		(489.26)	(376.58)
Net cash flows from/(used in) financing activities		830.60	(1,215.03)
Net increase in cash and cash equivalents		269.12	(136.34)
Cash and cash equivalents at the beginning of the year		15.45	148.26
Effect of exchange rate fluctuation			
Cash and cash equivalents at year end		284.57	11.92
Components of cash and cash equivalents			
Cash on hand		5.12	11.34
Balances with banks in current accounts		279.45	0.58
Deposits with original maturity of more than 3 months but less than 12 months*			
Total		284.57	11.92

The above Statement of Cash Flow has been prepared under the indirect Method as set out in INDAS - 7 "Statement of Cash Flow"
The accompanying notes form an integral part of the Standalone financial statements.



Place: Sonepat (Haryana)
Date: 12th November 2025

Sanjay Bhatia
Managing Director



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ISO 9001 : 2015 - Cert No: 17107

LIMITED REVIEW REPORT

To
The Board of Directors,2
Hindustan Tin Works Limited
426, DLF Tower-A, Jasola
New Delhi- 110025

Dear Madam/Sir(s),

Re: Limited Review Report of the Unaudited Financial Results for the quarter ended 30th September 2025.

- We have reviewed the accompanying statement of Unaudited Financial Results of **M/s. Hindustan Tin Works Limited** for the quarter ended 30th September, 2025 and year to date from April 01, 2025 to September 30, 2025 ("the statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, ('the Regulation') as amended read with SEBI circular no. CIR/CFD/CMD1/ 80 /2019 dated 19th July, 2019 ('the Circular').
- This Statement which is the responsibility of the Company's Management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind-AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
- We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with applicable Indian Accounting Standards specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mukesh Raj & Co
Chartered Accountants
Firm Reg. No. 016693N



Monika
Monika Goel
Partner
Membership No. 094072

Place: Sonepat (Haryana)
Date: 12th November 2025
UDIN: 25094072BMUIWY1210