

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Scrip code- 541353

Dear Sir/Madam,

Sub:- Press Release on the Unaudited financial results for the half year ended September 30, 2025

In accordance with the regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, regarding the submission of the Unaudited Financial Results (Standalone and Consolidated) for the half year ended September 30, 2025, we enclose herewith a copy of press release issued by company in this regard.

The same is also being uploaded on the company's website at <https://innovators.in>

Kindly take the same on records.

Thanking you,

For Innovators Façade Systems Limited

Radheshyam Sharma
Chairman & Managing Director
DIN: 00340865

Date: 12th November, 2025
Place: Thane



INNOVATORS FAÇADE SYSTEMS LIMITED

Financial Highlights (H1-2026)

- Innovators Façade Systems Limited has reported **Revenue of INR 8,360.22 lakhs** in H1-2026 against **INR 11,405.07 lakhs in H1-2025 a decline of 26.70%** (reasons for decline are outlined on page no.4 of this press release)
- EBITDA Margins (Standalone) grew from **15.79% in H1-2025 to 16.75% in H1-2026**
- Company has received new work orders of approx. value of **INR 20,370 lakhs in H1-2026.**
- The current order book position has reached its all time high in the Company's History, total amounting to approx. **INR 44,836 lakhs as on 30.09.2025.**
- Reasons outlining the decline in revenue and net margins for the H1-2025 are discussed in later section of this press release.

Updates on Material Events after Half Year Ended on 30.09.2025 :

After the Half year ended on 30.09.2025, the Company had received new work orders of approx. value of **INR 31,080 lakhs**. After these, the order book position of the Company has reached to **INR 74,393 lakhs as on 31.10.2025** which marks a significant improvement in Order Bookings.

Note : Details of receipt of these orders were already disclosed by the Company in separate filings with the stock exchange at the time of occurring of events in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Financial Highlights (H1-2026)

Standalone (In Lakhs)

Particulars	H1 -2026	H1 - 2025	H2-2025
Revenue	8,360.22	11,405.07	10,732.28
EBITDA	1,400.39	1,801.13	1,755.22
EBITDA (% of Revenue)	16.75%	15.79%	16.35%
Profit Before Tax	701.93	1,064.14	1,052.89
Profit Before Tax (% of Revenue)	8.40%	9.33%	9.81%

Revenue has decreased to **INR 8,360.22 lakhs** in H1-2026 from **11,405.07 lakhs** in H1-2025 and **10,732.28 lakhs** in H2-2025

EBITDA has increased to **16.75%** in H1-2026 from **15.79%** in H1-2025 and **16.35%** in H2-2025

PBT has decreased to **8.40%** in H1-2026 from **9.33%** in H1-2025 and **9.81%** in H2-2025

PAT has decreased to **6.07%** in H1-2026 from **7.14%** in H1-2025 and **7.12%** in H2-2025

Consolidated (In Lakhs)

Particulars	H1 -2026	H1 - 2025	H2-2025
Revenue	8,360.22	11,405.07	10,732.28
EBITDA	1,416.95	1,821.14	1,758.44
EBITDA (% of Revenue)	16.95%	15.97%	16.38%
Profit Before Tax	718.50	1,084.15	1,056.11
Profit Before Tax (% of Revenue)	8.59%	9.51%	9.84%

Revenue has decreased to **8,360.22 lakhs** in H1-2026 from **11,405.07 lakhs** in H1-2025 and **10,732.28 lakhs** in H2-2025

EBITDA has increased to **16.95%** in H1-2026 from **15.97%** in H1-2025 and **16.38%** in H2-2025

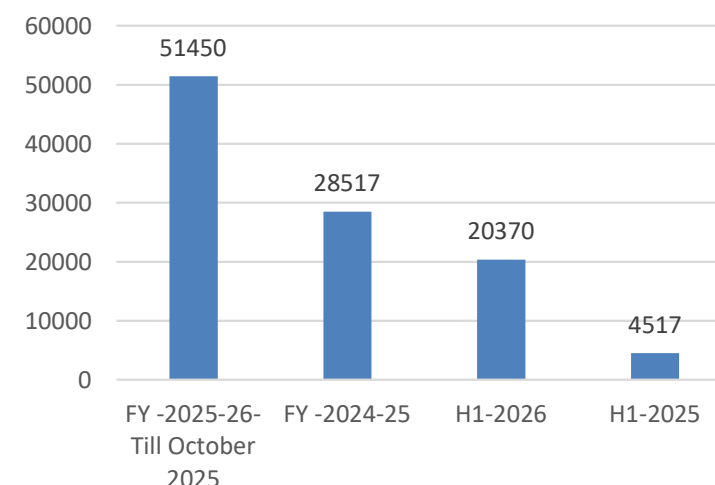
PBT has decreased to **8.59%** in H1-2026 from **9.51%** in H1-2025 and **9.84%** in H2-2025

PAT has decreased to **6.27%** in H1-2026 from **7.31%** in H1-2025 and **7.15%** in H2-2025

Financial Highlights (H1-2026)

- ❑ Company has received new work orders of approx. value of **INR 20,370** lakhs in H1-2026 as compared to **INR 4,517** lakhs in H1-2025.
- ❑ After the Half year ended on 30.09.2025, the Company had received new work orders of approx. value of **INR 31,080 lakhs**. Total new work orders received are amounting to **INR 51,450** lakhs from 1st April, 2025 to 31st October, 2025
- ❑ Also, the Company is in process of bidding of various new prestigious projects marking a significant improvement in Order bookings as compared H1-2025 and H2-2025.
- ❑ The current order book position has reached its all time high in the Company's History, total amounting to approx. **INR 44,836** lakhs as on 30.09.2025 and approx. **INR 74,393** lakhs as on 31.10.2025.

Order Bookings (INR in lakhs)



Details of New Work Orders received by the Company after the Half year Ended on 30.09.2025 :

Projects / Client Name	Project Location	Work Order Value (INR in Lakhs Excluding Taxes)	Date of intimation in terms of SEBI LODR Regulation 30
Commercial Tower & New Arrival Lobby of Four Seasons Hotel	Mumbai	8,700	06-10-2025
Birla Niyara – Aditya Birla Real Estate Limited	Mumbai	14,619	30-10-2025
Baner 94_97 – K Raheja Corp	Pune	7,761	30-10-2025
Total		31,080	

Note : Details of receipt of these orders were already disclosed by the Company in separate filings with the stock exchange at the time of occurring of events in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Financial Highlights (H1-2026)

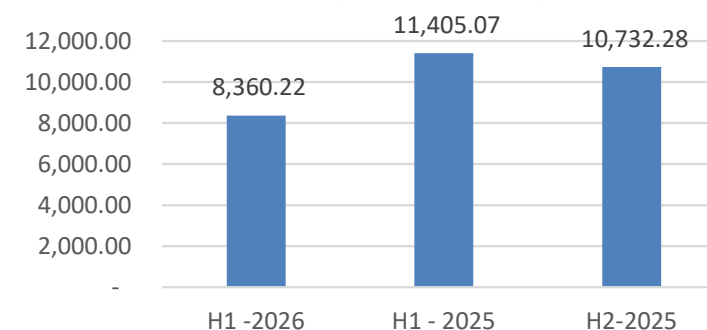
- ❑ The Revenue in H1-2026 has declined by 26.70% as compared to H1-2025 and H2-2025, because of delay in mobilization and execution of few ongoing projects. The reasons for delay in these projects were mainly :

- Due to delay in project design approval from clients,
- Delay in readiness of project site of clients; and
- Delay in site mobilization after design approvals

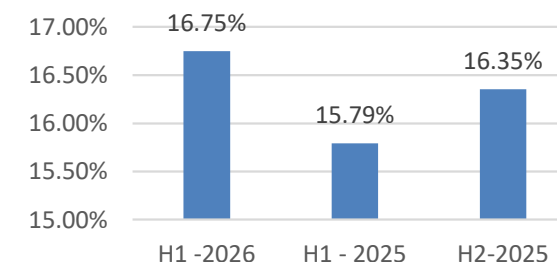
However, in view of management, this position is expected to improve in H2-2026 and further in FY 2026-27 period.

- ❑ EBITDA Margins in H1-2026 has improved as compared to H1-2025 and H2-2025.
- ❑ The decrease in Profit Before Tax and Profit After Tax in H1-2026 as compared to H1-2025 and H2-2025 is on account of decrease in Revenue during the reporting period for the reasons as mentioned above.

Revenue (INR in lakhs)



EBITDA (% of Revenue)



We see a significant scale up and further advancing our leadership in the emerging façade industry of India. Our strength lies in our robust and end to end façade solution integrated with strong design, manufacture and execution capabilities.

About Innovators : Founded in 1999 with a desire to build a world-class organisation dedicated to design, engineer, supply, fabricate and install world-class façade systems. Today, Innovators operate in sector as diverse as Façade and Fenestration solutions. Innovators has some prestigious sky rises to its credits. It stands apart as the establishment that specializes in providing simplified façade solutions for innovative architecture.

Over the past years, Innovators has become a nationally recognized brand that delivers building enveloping solutions of international standards in a manner that creates value beyond business targets for our Clients, Consultants, Vendors, and Society.

We revel in continuously challenging ourselves and work with new and advanced materials, complex geometry, novel structural and mechanical systems designed and fabricated in a mega state-of-the art facility in India. We are equipped with more than two decades of experience in engineering, fabrication, assembly, erection and installation of customized systems across India.

Renowned architects, builders and Façade consultants from the Industry rely upon our Façade and Fenestration systems right from the very concept to the development stage for their projects. Our reputation for delivering the most innovative and efficient lab tested systems and of highest quality within agreed deadlines and budget allocations is a matter of true pride for us.

For more info please visit www.innovators.in

Forward-Looking Statement

Certain statements in this document may be forward looking statements. Such forward looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, technological risks and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Innovators façade Systems Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligations to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For further information please contact : cs@innovators.in

For Investors query : investors@innovators.in

