

Date: 13<sup>th</sup> January, 2019.

To,  
The Manager,  
Listing Department  
Bombay Stock Exchange Limited,  
Floor 25, PJ Towers,  
Dalal Street,  
Mumbai - 400 001

Name of Scrip: Krishna Ventures Limited

Scrip Code: 504392

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended 31<sup>st</sup> December, 2019

Please find enclosed herewith Reconciliation of Share Capital Audit Report under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended 31<sup>st</sup> December, 2019.

Kindly consider the same for your necessary records.

Thanking you.

Yours faithfully,  
For Krishna Ventures Limited

  
Amita Raut  
Company Secretary



Encl: As above

Date: 10/01/2020

To,  
The Board of Directors,  
**M/S KRISHNA VENTURES LIMITED**  
Corporate Centre, 7<sup>th</sup> Floor,  
Opp. Hotel Vits, Andheri – Kurla Road,  
Andheri (East), Mumbai – 400059

**Re.: Reconciliation of Share Capital Audit**

Dear Sir,

We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books, records, documents and register maintained by **KRISHNA VENTURES LIMITED** (hereinafter referred to as "the Company"), and its Registrars and Share Transfer Agents, Universal Capital Securities Private Limited, Mumbai for the purpose of issuing this certificate in accordance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 read with their circular D&CC/FITTC/CIR-16 2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 both issued by the Securities and Exchange Board of India (SEBI).

In our opinion and to the best of our information and according to the explanations given to us and based on such verification and examination as considered necessary, the Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> December, 2019 is enclosed herewith.

Thanking you,  
**FOR SARVAIYA & CO.**

  
**DHARMESH SARVAIYA**  
Proprietor



**ANNEXURE TO SHARE CAPITAL AUDIT REPORT OF KRISHNA VENTURES LIMITED**

1. For Quarter Ended : 31<sup>st</sup> December, 2019
2. ISIN : INE537L01010
3. Face Value : Rs. 10/- per Equity Share
4. Name of the Company : Krishna Ventures Limited
5. Registered office Address : 7<sup>th</sup> Floor, Corporate Centre,  
Opp. Hotel Vits, Andheri Kurla Road,  
Andheri (East), Mumbai - 400059.
6. Correspondence Address : 7<sup>th</sup> Floor, Corporate Centre,  
Opp. Hotel Vits, Andheri Kurla Road,  
Andheri (East), Mumbai - 400059.
7. Telephone & Fax No. : 022-61898000
8. E-mail Address : [corporate@krishnaventures.com](mailto:corporate@krishnaventures.com)
9. Names of the Stock Exchanges where the company's securities are listed:  
  
Bombay Stock Exchange Limited [BSE]
10. Issued Capital : Rs. 10,80,00,000/-
11. ~~Listed Capital~~ [Exchange-wise] [As per company records] :  
  
BSE : 1,08,00,000 equity shares of Rs.10/- each.
12. Held Dematerialized form in CDSL:



Total No. of Shares	Percentage of Issued Capital
33,37,687	30.90%

## 13. Held in Dematerialized form in NSDL:

Total No. of Shares	Percentage of Issued Capital
74,27,813	68.78%

## 14. Held in physical form:

Total No. of Shares	Percentage of Issued Capital
34,500	0.32%

## 15. Total No. of Shares:

Total No. of Shares	Percentage of Issued Capital
1,08,00,000	100%

## 16. Reasons for Difference if any: Not applicable

## 17. Certifying the details of change in share capital during the quarter under consideration as per the table below:

Particulars *	No. of shares	Applied/ not applied for listing	Listed on stock exchanges[specify changes]	Whether intimated to CDSL	Whether intimated to CDSL	pending for SE[specify names]
NA	NA	NA	NA	NA	NA	NA

\*Rights, bonus, preferential issue, ESOP's, Amalgamation, Conversion, buyback, capital Reduction, Forfeiture, any other [to specify]

## 18. Register of Members is updated : Yes

## 19. Reference of previous Quarter with regard to excess dematerialized shares, if any:

Not applicable

## 20. Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why? : Not applicable



21. Mention the total No. of requests, if any, confirmed after 21 days and the Total no. of requests beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NA
Pending for more than 21 days	NIL	NIL	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the company:

Mrs. Amita Raut

Telephone No.: 022 61898000

23. Name, Address, Telephone, Fax No., Registration No. of the Auditor:

Name : Sarvaiya & Co. Company Secretaries, Mumbai

Address : Office No. 6, Charkop Kudal CHS, Opp Haryana Bhawan, Sector -4, Charkop, Kandivali (West), Mumbai - 400068

Tel. No. : + 91-022-28674281

Mobile No. : + 91 9967552238

E-Mail : [dharmesh@sarvaiyaco.in](mailto:dharmesh@sarvaiyaco.in)

Mem. No. : 46848

C.O.P. No. : 17136

24. Appointment of common agency for share registry work: Yes

Universal Capital Securities Private Limited

(formerly known as Mondkar Computers Private Limited)

21, Shakti Niwas, Mahakali Caves Road, Opp. Satya

Sai Baba Temple, Andheri (East), Mumbai- 400 093.

25. Any other detail that the Auditor may like to provide [Eg. BIFR Company, Delisting form Stock Exchange, Company Change its name, etc.]: Not applicable

Place : Mumbai

Date : 10/01/2020

Mem. No. : 46848

C.O.P. No. : 17136

UDIN : A046848B000039005



FOR SARVAIYA & CO.

(DHARMESH SARVAIYA)  
Proprietor