

January 13, 2026

To

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 <i>Scrip Code: 535648</i>	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 <i>Trading Symbol: JUSTDIAL</i>	Metropolitan Stock Exchange of India Limited Building A, Unit 205A, 2 nd Floor, Piramal Agastya Corporate Park, L.B.S Road, Kurla (West), Mumbai - 400 070 <i>Trading Symbol: JUSTDIAL</i>
---	---	---

Dear Sir/Madam,

Sub.: Press Release - Unaudited Financial Results for the third quarter and nine months ended December 31, 2025

Press Release of the Company in respect of Unaudited Financial Results of the Company for the third quarter and nine months ended December 31, 2025 is enclosed herewith.

The Unaudited Financial Results for the third quarter and nine months ended December 31, 2025, approved by the Board of Directors and the Press Release thereon will also be available on the Company's website www.justdial.com.

This is for information and records.

Thanking you,

Yours truly,

For Just Dial Limited

Manan Udani
Company Secretary and Compliance Officer

Encl: as above

Just Dial Limited

CIN NO: L74140MH1993PLC150054

Registered & Corporate Office : Palm Court Building M, 501/B, 5th Floor, New Link Road, Besides Goregaon Sports Complex, Malad West, Mumbai - 400064

Tel. : 022-28884060 • E-mail : investors@justdial.com

Mumbai, Delhi, Kolkata, Chennai, Bangalore, Pune, Hyderabad, Ahmedabad, Coimbatore, Jaipur and Chandigarh

☎ 088888-88888 | www.justdial.com

JUST DIAL ANNOUNCES RESULTS FOR QUARTER ENDED DECEMBER 31, 2025

Mumbai, India – January 13, 2026: Just Dial Limited (BSE: 535648, NSE: JUSTDIAL), India's leading local search engine company, today announced its financial and operating results for its third quarter ended December 31, 2025. Following are the key highlights:

- **3Q-FY26 Revenue stood at ₹ 305.7 Crores, up 6.4% YoY**
- **EBITDA Margin at healthy 31.2%; EBITDA stood at ₹ 95.2 Crores, up 10.0% YoY**
- **Operating PBT stood at ₹ 82.1 Crores, up 14.4% YoY**
- **Net Profit stood at ₹ 118.0 Crores**
- **Traffic (Quarterly Unique Visitors) in 3Q-FY26 stood at 184.5 million users**
- **Cash and Investments stood at ₹ 5,703.0 Crores as on December 31, 2025**

Financial Highlights for Fiscal 2026 Third Quarter (3Q-FY26)

- **Operating Revenue & EBITDA:** Operating Revenue stood at ₹ 305.7 Crores, up 6.4% YoY. Operating EBITDA stood at ₹ 95.2 Crores, with healthy EBITDA margin of 31.2%. EBITDA Margin witnessed 101 bps YoY growth. Advertising spends stood at ~₹ 9.5 Crores during the quarter.
- **Other Income** stood at ₹ 84.6 Crores, up 9.3% YoY and 15.5% QoQ, due to higher treasury levels.
- **Profit Before Taxes** stood at ₹ 145.6 Crores, down 2.4% YoY owing to one-time exceptional expense of ₹ 21.1 Crores booked on account of past service cost arising due to implementation of new labour code.
- **Net Profit** stood at ₹ 118.0 Crores, down 10.2% YoY. ETR stood at a normalised level of 19.0% for 3Q FY26 versus lower ETR of 12.0% for FY25 (due to reversal of deferred tax on part of treasury moving from short-term to long term bucket in FY25).
- **Deferred Revenue** stood at ₹ 521.9 Crores, up 2.9% YoY.
- **Cash and Investments** stood at ₹ 5,703.0 Crores as on December 31, 2025 compared to ₹ 5,062.7 Crores as on December 31, 2024 and ₹ 5,569.7 Crores as on September 30, 2025.

Just Dial Limited

CIN NO: L74140MH1993PLC150054

Registered & Corporate Office : Palm Court Building M, 501/B, 5th Floor, New Link Road, Besides Goregaon Sports Complex, Malad West, Mumbai - 400064

Tel. : 022-28884060 • E-mail : investors@justdial.com

Mumbai, Delhi, Kolkata, Chennai, Bangalore, Pune, Hyderabad, Ahmedabad, Coimbatore, Jaipur and Chandigarh

☎ 088888-88888 | www.justdial.com

Business Highlights for Fiscal 2026 Third Quarter (3Q-FY26)

- **Total Traffic (Unique Visitors)** for the quarter stood at 184.5 million, down 3.5% YoY and up 6.6% QoQ. 86.2% traffic originated on Mobile platforms, 11.0% on Desktop/ PC and 2.8% on our Voice platform.
- **Total Active Listings** stood at 52.8 million as on December 31, 2025, an increase of 11.1% YoY and 3.1% QoQ. 1,583,120 listings were added (net) to the database during the quarter. Out of total listings, 37.3 million listings were geocoded as on December 31, 2025, up 17.3% YoY. Total Images in listings stood at 250.0 million, up 15.7% YoY and 4.6% QoQ.
- **Total Ratings & Reviews** stood at 155.7 million at the end of quarter, up 2.9% YoY.
- **Active Paid Campaigns** at the end of quarter stood at 629,180 up 4.7% YoY and 0.8% QoQ

Mr. Shwetank Dixit, Chief Growth Officer, Just Dial, commented:

"In the quarter gone by, we continued to evolve Justdial into a more intelligent, AI and automation-led platform. A key area of progress during the quarter was our move towards agentic AI, enabling the automation of critical workflows, including AI-driven analysis of user calls to businesses to identify genuine category-level intent and automatically create qualified leads, along with AI deployment across backend operations and sales functions.

Looking ahead, we plan to roll out agentic AI voice and chat interfaces to support data verification and customer support, while also embedding AI within our search experience to enable more conversational discovery.

Together, these initiatives are simplifying how businesses manage their digital presence while making local discovery faster and more intuitive for our users".

JUST DIAL LTD - 3Q FY26 (Quarter ended December 31, 2025) PERFORMANCE SUMMARY						
Metric	Unit	3Q FY26	3Q FY25	YoY change	2Q FY26	QoQ change
Operating Revenue	(₹ million)	3,057	2,873	6.4%	3,031	0.9%
Operating EBITDA	(₹ million)	952	866	10.0%	871	9.4%
Operating EBITDA Margin	%	31.2%	30.1%	101 bps	28.7%	243 bps
Operating PBT	(₹ million)	821	718	14.4%	737	11.4%
Other Income	(₹ million)	846	774	9.3%	733	15.5%
Exceptional Item (New Labour Code Impact)	(₹ million)	211	-	n.a.	-	n.a.
Profit Before Taxes	(₹ million)	1,456	1,492	-2.4%	1,470	-0.9%

Just Dial Limited

CIN NO: L74140MH1993PLC150054

Registered & Corporate Office : Palm Court Building M, 501/B, 5th Floor, New Link Road, Besides Goregaon Sports Complex, Malad West, Mumbai - 400064

Tel : 022-28884060 • E-mail : investors@justdial.com

Mumbai, Delhi, Kolkata, Chennai, Bangalore, Pune, Hyderabad, Ahmedabad, Coimbatore, Jaipur and Chandigarh

☎ 088888-88888 | www.justdial.com

Net Profit	(₹ million)	1,180	1,313	-10.2%	1,194	-1.2%
Net Profit Margin	%	30.2%	36.0%	-579 bps	31.7%	-151 bps
Unearned Revenue (period end)	(₹ million)	5,219	5,072	2.9%	5,260	-0.8%
Cash & Investments (period end)	(₹ million)	57,030	50,627	12.6%	55,697	2.4%
Unique Visitors^	(million)	184.5	191.2	-3.5%	197.7	-6.6%
- Mobile	(million)	159.1	164.4	-3.2%	172.5	-7.8%
- Desktop/ PC	(million)	20.2	21.4	-5.6%	19.7	2.7%
- Voice	(million)	5.2	5.4	-3.3%	5.5	-5.1%
- Mobile	% share	86.2%	86.0%	25 bps	87.3%	-104 bps
- Desktop/ PC	% share	11.0%	11.2%	-25 bps	10.0%	100 bps
- Voice	% share	2.8%	2.8%	1 bps	2.7%	5 bps
Total Listings (period end)	(million)	52.8	47.5	11.1%	51.2	3.1%
Net Listings Addition		1,583,120	1,290,820	22.6%	1,519,607	4.2%
Total Images in Listings (period end)	(million)	250.0	216.0	15.7%	239.0	4.6%
Listings with Geocodes (period end)	(million)	37.3	31.8	17.3%	35.9	3.9%
Ratings & Reviews (period end)	(million)	155.7	151.4	2.9%	154.7	0.7%
Paid campaigns (period end)		629,180	601,080	4.7%	623,970	0.8%
Total App Downloads (period end)	(million)	42.2	39.0	8.2%	41.4	2.0%
- Android	(million)	37.3	34.4	8.2%	36.5	2.1%
- iOS	(million)	4.1	3.8	9.5%	4.0	2.3%
- Others	(million)	0.8	0.8	0.0%	0.8	0.0%
App Downloads per day		7,317	6,935	5.5%	8,145	-10.2%
Total Employees (period end)		12,731	12,676	0.4%	12,811	-0.6%
- Sales Employees (period end)		10,135	9,765	3.8%	10,077	0.6%

Note:

1. ^ Unique visitors are aggregated across various mediums – Voice, Desktop/ PC, Mobile; these may not necessarily be mutually exclusive.
2. Net Profit Margin is calculated as Net Profit (Profit After Taxes) as a percentage of Total Revenue (Operating Revenue + Other Income) for the period.
3. Effective November 21, 2025, the new labour code on Social Security, 2020, amended the definition of "wages" for gratuity calculations and expanded coverage to fixed-term employees. Under Ind AS 19, the revision to gratuity benefit resulting from new labour codes are considered as plan amendments and are treated as past service costs. Consequently, the Company has recognized a one-time, past service cost of ₹210.8 million on account of aforesaid revision as Exceptional item in the Statement of Profit and Loss for the quarter and nine months ended December 31, 2025.

Just Dial Limited

CIN NO: L74140MH1993PLC150054

Registered & Corporate Office : Palm Court Building M, 501/B, 5th Floor, New Link Road, Besides Goregaon Sports Complex, Malad West, Mumbai - 400064

Tel. : 022-28884060 • E-mail : investors@justdial.com

Mumbai, Delhi, Kolkata, Chennai, Bangalore, Pune, Hyderabad, Ahmedabad, Coimbatore, Jaipur and Chandigarh

☎ 088888-88888 | www.justdial.com

About Just Dial Limited

Just Dial Limited provides local search related services to users in India through multiple platforms such as desktop and mobile website (<https://www.justdial.com>), mobile apps (Android & iOS), and over the telephone (Voice, pan India number 88888-88888). Justdial's latest version of JD App, is an All-in-One App, replete with features like Map-aided Search, Live TV, Videos, Stock quotes, etc to make the life of the consumer infinitely smoother & more engaging.

The Company has launched its B2B marketplace platform, JD Mart. JD Mart platform, available at <https://www.jdmart.com> and via apps on Play Store and App Store, is aimed at enabling millions of India's manufacturers, distributors, wholesalers, retailers to become internet-ready in post-COVID era, get new customers and sell their products online. The platform offers digital product catalogues to businesses and aims at digitalising India's businesses, especially MSMEs, across categories. Buyers can discover quality vendors offering a wide selection of products to choose from, spread across millions of categories to suit all B2B needs.

Justdial has also initiated transaction-oriented services for its users. These services aim at making several day-to-day tasks conveniently actionable and accessible to users from one App. With this step, Justdial is transitioning from being purely a provider of local search and related information to being a direct/ indirect enabler of such transactions. Justdial has also recently launched an end-to-end business management solution for SMEs, through which it intends to transition thousands of SMEs to efficiently run business online and have their adequate online presence via their own website, mobile site. Apart from this, Justdial has also launched JD Pay, a unique solution for quick digital payments for its users and vendors.

Just Dial Limited

CIN NO: L74140MH1993PLC150054

Registered & Corporate Office : Palm Court Building M, 501/B, 5th Floor, New Link Road, Besides Goregaon Sports Complex, Malad West, Mumbai - 400064

Tel. : 022-28884060 • E-mail : investors@justdial.com

Mumbai, Delhi, Kolkata, Chennai, Bangalore, Pune, Hyderabad, Ahmedabad, Coimbatore, Jaipur and Chandigarh

☎ 088888-88888 | www.justdial.com