

SAPTAK CHEM AND BUSINESS LIMITED

Regd. Office: 6th Floor, B – Wing, B. D. Patel House, Naranpura, Ahmedabad 380009, Contact No.: + 919426839146; Website: www.saptakchem.com
Email id: munakchem1980@gmail.com CIN: L24299GJ1980PLC101976

13th January, 2026

To,
The General Manager-Listing
Corporate Relationship Department
The BSE Limited
Ground Floor, PJ Towers,
Dalal Street, Mumbai-400001

Scrip Code: 506906

Dear Sir/Madam,

Sub: Outcome of the meeting of the Board of Directors held on Tuesday, January 13, 2026
Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulation, 2015.

With reference and in continuation to our announcement dated June 25, 2025, and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) and, we wish to inform you that in terms of special Resolution passed by the Members of the Company at their Extra-ordinary General meeting held on November 12, 2025 and in accordance with the In-principal Approval, granted by the BSE Limited on December 30, 2025, the Meeting of Committee of Directors (“Board”) of the Company held today i.e. Tuesday, January 13, 2026 has approved the following:

1. The allotment of 40,00,000 (Forty Lakhs) Convertible Equity Warrants on Preferential Basis to the allottee under non-promoter category at an issue price of ₹ 10.50/- per warrant on preferential basis in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 (“SEBI ICDR Regulations”) to the below mentioned allottee:

Sr. No.	Name of the Proposed Allottee	Total Warrants	Category (Promoter/ Non - Promoter)	Issue Price	No. of securities to be allotted
1	Deepak Kharwad HUF	5,00,000	Non-Promoter, Others	10.50/-	5,00,000
2	Jayshree Jain	5,00,000	Non-Promoter, Individual	10.50/-	5,00,000
3	Anju Akshay Shah	5,00,000	Non-Promoter, Individual	10.50/-	5,00,000
4	Akshay Shah HUF	5,00,000	Non-Promoter, Others	10.50/-	5,00,000
5	Ankush Agarwal HUF	5,00,000	Non-Promoter, Others	10.50/-	5,00,000

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Sr. No.	Name of the Proposed Allottee	Total Warrants	Category (Promoter/ Non - Promoter)	Issue Price	No. of securities to be allotted
6	Bhavesh Vora HUF	5,00,000	Non-Promoter, Others	10.50/-	5,00,000
7	HMM Consultancy LLP	5,00,000	Non-Promoter, Others	10.50/-	5,00,000
8	Paresh Giri	5,00,000	Non-Promoter, Individual	10.50/-	5,00,000
Total		40,00,000			40,00,000

Further, we would like to confirm that the Company has received from the Allottee mentioned above, Twenty-Five Percent of consideration amount aggregating to ₹1,05,00,000 (Rupees One Crore Five Lakhs Only) as required under the SEBI ICDR Regulations.

Since, the Company has allotted the warrants, presently there is no change in the paid-up share capital of the Company.

Each warrant, so allotted, is convertible into one fully paid-up equity share of the Company having face value of ₹ 10/- (Rupee Ten only) each in accordance with the provisions of SEBI ICDR Regulations, on payment of the balance consideration of ₹ 10.50/- per warrant ("Warrant Exercise Price"), aggregating to ₹ 3,15,00,000 (Rupees Three Crore Fifteen Lakhs and Fifty Thousand Only) being Seventy-Five Percent of the aggregate consideration from the Allotees mentioned above pursuant to exercise of conversion option against each such warrant, within Eighteen months from the date of allotment of the warrants.

The Board Meeting commenced at 3.30 p.m. and concluded at 4.30 p.m.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Saptak Chem and Business Limited

Jubin Premji Gada
Director
DIN: 10820579

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Annexure- A

SN	Particulars	Details
1	Types of Securities proposed to be issued	Convertible equity warrants carrying a right to subscribe 1 (one) Equity Share per warrant.
2	Types of Issuances	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (Approximately)	<p>40,00,000 (Forty Lakh) Convertible Equity Warrants (hereinafter referred to as "Warrants") on preferential basis ("Preferential Offer") to the Public category as mentioned below ("Warrant Holder" / "Proposed Allottee") for cash consideration at a price of Rs.10.50/-, aggregating upto Rs.4,20,00,000/- (Rupees Four Crore Twenty Lakhs Only).</p> <p>The price of the warrants has been determined in accordance with the ICDR Regulations. The preferential issue will be undertaken for cash consideration.</p> <p>An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s).</p> <p>The price of the warrants and the number of Equity Shares to be allotted on conversion of warrants shall be subject to appropriate adjustments as permitted under applicable laws.</p>
4	Name of the Investors	As per Schedule -I
5	Post allotment of securities- outcome of the subscription	<p>The equity shares are proposed to be allotted to Public (Non- Promoter). Details of the shareholding of Investors in the Company, prior to and after the proposed Preferential Issue, are as under:</p> <p><i>As per Schedule - I</i></p>
6	Issue Price	Rs.10.50/- (Ten Rupees Fifty Paisa Only) per warrant
7	Number of Investor	8
8	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument;	The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants.

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SN	Particulars	Details
		In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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Schedule – I

Sr. No.	Name of Shareholder	Pre issue shareholding		Post issue shareholding	
		No. of equity shares held	Percentage	No. of shares Post capital	Percentage of total holding (post diluted)
1	Deepak Kharwad HUF	0	0.00	5,00,000	9.86
2	Jayshree Jain	0	0.00	5,00,000	9.86
3	Anju Akshay Shah	0	0.00	5,00,000	9.86
4	Akshay Shah HUF	0	0.00	5,00,000	9.86
5	Drishya Advisory LLP	0	0.00	5,00,000	9.86
6	Anil Jain HUF	0	0.00	5,00,000	9.86
7	HMM Consultancy LLP	0	0.00	5,00,000	9.86
8	Paresh Giri	0	0.00	5,00,000	9.86
Total		0	0.00	40,00,000	78.85