



REGD. OFFICE & WORKS: Plot No. 2, G.I.D.C. Estate, Palej, Dist. Bharuch – 392 220, Gujarat, India.

Visit us on : www.steelcogujarat.com E-mail : sglbaroda@gmail.com CIN No.: L27110GJ1989PLC011748 ,

LEI No. 894500QXPSPYLV4LU325 , GST No. 24AADCS0880L2Z7

13th January, 2026

BSE Limited

Corporate Relationship Department

1st Floor, New Trading Ring,

Rotunda Building,

P.J. Towers, Dalal Street

Mumbai – 400001

Scrip Code: 500399

ISIN: INE629B01032

Sub: Outcome of the Board Meeting held on Tuesday, January 13th, 2026 pursuant to Regulation 30 and other regulations applicable, if any of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('LODR')

Dear Sir/Madam,

Pursuant to Regulation 30 and other regulations applicable, of SEBI LODR 2015, ("SEBI listing regulations") and Chapter V and Annexure 18 of the master circular issued by the Securities and Exchange Board of India ("SEBI") bearing reference number SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 on "Master circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by listed entities" ("SEBI LODR Master Circular"), we would like to inform you that the Board of Directors of the Company at its meeting held on Tuesday, 13th January, 2026, has inter-alia:

1. considered and approved the fundraising by way of the issuance of fully-paid up equity shares of the Company having face value of Rs. 10/- each to its eligible shareholders as on the record date (to be notified later) on a right basis ('Rights issue'), for a maximum amount up to Rs. 15,00,00,000 (Rs. Fifteen Crores Only) (the "Issue"), subject to receipt of regulatory/necessary approvals, as applicable and in accordance with applicable provisions of the Companies Act, 2013, as amended, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR)

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Regulations”), as amended, and other applicable laws and subject to necessary approvals as may be required.

Further, the Board has constituted a ‘Rights Issue Committee’ to decide other terms and conditions of the Issue, including but not limited to the issue of the combination of eligible securities, issue size, issue price, rights entitlement ratio, record date, timing, terms and schedule of payment, which will be determined in due course by the Committee’, in accordance with applicable laws, subject to receipt of necessary approvals, as may be required.

2. noted the resignation of Mr. Anshoo Raj Khare as Whole-time Director of the Company.
3. appointment of Mr. Shankar R Bharadhwaj as Nominee Director representing Debenture Trustee i.e. Vistra ITCL (India) Limited.

The details as required under the SEBI LODR Regulations read with Chapter V and Annexure 18 of the SEBI LODR Master Circular i.e. details to be provided while disclosing events given in part A of schedule III of the LODR with respect to appointment and resignation of Directors is enclosed as "Annexure A, B and C" to this letter.

The Board Meeting commenced at 3 p.m. and concluded at 7.00 p.m.

We request you to take the above information on record.

**Thanking you,
Yours faithfully,**

For Steelco Gujarat Limited

**Bhavisha Dubber
Company Secretary and Compliance Officer
(Membership No.: ACS 78760)**

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ANNEXURE- A

Details as required to be disclosed under Regulation 30 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

In case of Issuance of Securities:

Sr. No	Particulars	Details
1.	Type of securities proposed to be issued	Fully paid-up Equity Shares
2.	Type of issuance	Rights Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued.	Up to Rs. Fifteen crores

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ANNEXURE- B

Sr. No.	Details of events that need to be provided	Relevant Particulars
1.	Name of the Director	Mr. Anshoo Raj Khare
2.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Resignation with effect from 13 th January, 2026
3.	Date of appointment/ re-appointment/ cessation	13 th January, 2026

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ANNEXURE-C

Sr. No.	Details of events that need to be provided	Relevant Particulars
1.	Name of the Director	Mr. Shankar R Bharadhwaj
2.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Appointment with effect from 13 th January, 2026
3.	Date of appointment /re-appointment/ cessation	13 th January, 2026
4.	Term of appointment/re-appointment	He shall not be liable to retire by rotation and shall hold office until the obligations of the Company and/ or the Obligors (as defined in the Deed) in respect of the Debentures have been irrevocably and fully paid and settled to the satisfaction of the Debenture Trustee/ the holders of the Debentures.
5.	Brief Profile	Mr. Shankar R Bharadhwaj is a Chartered Accountant, Law Graduate (LL. B) with basic graduation in Science (Specialization Physics) and has worked in India and overseas. He has over 25 years' experience in the financial sector with exposure to Corporate Finance, MIS, Internal Audit, Planning, Corporate & Plant Level Accounting, Audits, Corporate Planning & Commercials, Stress Assets Management and Statutory Compliances.
6.	Disclosure of relationships between directors	Not Applicable

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