



January 13, 2026

To,
The Manager
BSE Ltd.
25th floor, P.J. Towers,
Dalal Street, Mumbai – 400 001

SUBJECT: INTIMATION UNDER REGULATION 30 AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (SEBI LODR, 2015)

Scrip Code: 532102

Dear Sir/Madam,

We would like to inform that the Company has entered into an agreement dated **12th January, 2026** with Priyadarshini Polysacks Limited & Pristine Industries Limited to avail unsecured financial assistance.

In accordance with requirement of regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para B (5) of Part A of Schedule III and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the detailed disclosure is enclosed as **Annexure – A**.

We request you to kindly take the same on record.

Thanking You,

Yours faithfully,

For SBEC Sugar Limited

**Anil Kumar Goel
Chief Financial Officer**

Encl: As above



Annexure-A

Sr. No.	Particulars	Disclosures
1	Name(s) of the Parties with whom the agreement is entered	Priyadarshini Polysacks Limited
2	Purpose of entering into the agreement	To avail financial assistance from Priyadarshini Polysacks Limited.
3	Size of the agreement	The loan period shall be the closing date as per the repayment schedule i.e. 30.11.2026 and The financial assistance of Rs. 10,00,00,000 (Ten Crores) has been availed from the Priyadarshini Polysacks Limited.
4	Shareholding, if any, in the entity with whom the agreement is executed.	No
5	Significant terms of the agreement (in brief), special rights like right to appoint directors, first right to share subscription in case of issue of shares, right to restrict change in capital structure etc.	N.A.
6	Whether, the said parties are related to the promoter/ promoter group/ group companies in any manner. If yes, nature of relationship	No
7	Whether the transaction would fall within related party transaction? If yes, whether the same is done at "arms' length"	No, it does not fall into related party transaction.
8	In case of issuance of shares to the parties, details of issue price, class of shares issued	N.A.



9	In case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement / sanction letter, details of security provided to the lenders for such loan	Detail of Lender	Priyadarshini Polysacks Limited
		Nature of loan	Financial Assistance (Unsecured)
		Date of Agreement	12 th January, 2026
		Details of the security provided to the lenders	No security has been provided by the SBEC Sugar Limited.
10	Any other disclosures related to such agreements, viz. details of the nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	N.A.	
11	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): (i) Name of the parties to the agreement (ii) Nature of the agreement (iii) Date of execution of the agreement (iv) Details of the amendment and impact thereof or reasons of termination and impact thereof	N.A.	



Annexure-A

Sr. No.	Particulars	Disclosures
1	Name(s) of the Parties with whom the agreement is entered	Pristine Industries Limited
2	Purpose of entering into the agreement	To avail financial assistance from Pristine Industries Limited.
3	Size of the agreement	The loan period shall be the closing date as per the repayment schedule i.e. 31.07.2026 and The financial assistance of Rs. 5,00,00,000 (Five Crores) has been availed from the Pristine Industries Limited.
4	Shareholding, if any, in the entity with whom the agreement is executed.	No
5	Significant terms of the agreement (in brief), special rights like right to appoint directors, first right to share subscription in case of issue of shares, right to restrict change in capital structure etc.	N.A.
6	Whether, the said parties are related to the promoter/ promoter group/ group companies in any manner. If yes, nature of relationship	No
7	Whether the transaction would fall within related party transaction? If yes, whether the same is done at "arms' length"	No, it does not fall into related party transaction.
8	In case of issuance of shares to the parties, details of issue price, class of shares issued	N.A.



9	In case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement / sanction letter, details of security provided to the lenders for such loan	Detail of Lender	Pristine Industries Limited
		Nature of loan	Financial Assistance (Unsecured)
		Date of Agreement	12 th January, 2026.
		Details of the security provided to the lenders	No security has been provided by the SBEC Sugar Limited.
10	Any other disclosures related to such agreements, viz. details of the nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	N.A.	
11	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): <ul style="list-style-type: none"> (i) Name of the parties to the agreement (ii) Nature of the agreement (iii) Date of execution of the agreement (iv) Details of the amendment and impact thereof or reasons of termination and impact thereof 	N.A.	