

TAPOVAN PAPER AND BOARD MILLS LTD

NATH HOUSE, NATH ROAD AURANGABAD.

CIN NO -U21010MH1987PLC043655

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Date: January 13, 2026

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 BSE Scrip Code: 537291	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 NSE Symbol: NATHBIOGEN
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Ref: Nath-Bio Genes (India) Limited

Sub: Disclosure u/r 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to the Scheme of Arrangement and Amalgamation u/s 230 to 232 of the Companies Act, 2013 of Jeevan Farms Private Limited ('Transferor Company-I') and Nath Securities Limited ('Transferor Company-II') and Paresh Farms Private Limited ('Transferor Company-III') and Prabha Farms Private Limited ('Transferor Company-IV') and Wexford Trading Company Private Limited ('Transferor Company-V') with Tapovan Paper and Board Mills Limited ('Transferee Company') and their respective shareholders and Creditors ("Scheme"), which was sanctioned and approved by the Hon'ble National Company Law Tribunal, Mumbai Bench, Court-V vide its order dated 26.11.2025 communicated on 19.12.2025; We, Tapovan Paper and Board Mills Limited, on behalf of the 2 transferor companies namely, 1. Paresh Farms Private Limited and 2. Prabha Farms Private Limited, (collectively "2 Transferor Companies") which cease to exist, hereby declare that 75,645 Equity Shares of Nath Bio-Genes (India) Limited representing 0.40% of the total paid-up equity share capital of the Target Company held by the 2 Transferor Companies vest in Tapovan Paper and Board Mills Limited on the Effective Date, being the date of filing of Form INC-28 with the Registrar of Companies. The actual transfer shall be effected in due course of time.


Further, the aforesaid acquisition, being pursuant to transfer of shares amongst the existing promoter group, does not result in any change in the aggregate shareholding of the promoter and promoter group of Nath Bio-Genes (India) Limited.

Accordingly, please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure "A".

Please take it on your record and acknowledge receipt of the same.

Thanking you,

For and behalf of 2 Transferor Companies
Tapovan Paper and Board Mills Limited, Transferee Company


Shrirang Agrawal
Director

Encl: a/a

CC:

To,

The Compliance Officer,

Nath Bio-Genes (India) Limited

Nath House, Nath Road, P.B No- 318,
Aurangabad, Maharashtra, 431005

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

1	Name of the Target Company (TC)	Nath Bio-Genes (India) Limited ("NBGIL"/"Target Company")		
2	Name(s) of the acquirer and Persons acting in Concert (PACs) with the acquirer	<u>Acquirer:</u>		
		Tapovan Paper and Board Mills Limited		
		<u>Transferor Companies:#</u>		
		Prabha Farms Private Limited		
		Paresh Farms Private Limited		
3	Whether the Acquirer belongs to Promoter / Promoter Group	Yes		
4	Names(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5	Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC(**)
Before the acquisition/disposal under consideration, holding of:				
a)	Shares carrying voting rights			
	<u>Acquirer:</u>			
	Tapovan Paper and Board Mills Limited	0	0.00%	0.00%
	<u>Transferor Companies:#</u>			
	Prabha Farms Private Limited	75271	0.40%	0.40%
	Paresh Farms Private Limited	374	0.00%	0.00%
	<u>Other Promoter and Promoter Group</u>	8589257	45.20%	45.20%
b)	Shares in the nature of encumbrance (Pledge/ lien/ non-disposal undertaking/ others)	0	0.00%	0.00%
c)	Voting Rights (VR) otherwise than by equity shares	0	0.00%	0.00%
d)	Warrants (convertible into equal number of equity shares)/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
e)	Total (a+b+c+d)	8664902	45.60%	45.60%
Details of acquisition/sale-Transfer pursuant to Amalgamation				
a)	Shares carrying voting rights acquired/sold transfer pursuant to Amalgamation			
	<u>Acquirer:</u>			
	Tapovan Paper and Board Mills Limited	75645	0.40%	0.40%
	<u>Transferor Companies:#</u>			
	Prabha Farms Private Limited	-75271	-0.40%	-0.40%
	Paresh Farms Private Limited	-374	0.00%	0.00%
	<u>Other Promoter and Promoter Group</u>	0	0.00%	0.00%
b)	Voting Rights (VR) acquired/ sold otherwise than by equity shares	0	0.00%	0.00%
c)	Warrants (convertible into equal number of equity shares)/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d)	Shares encumbered/ invoked/ released by the acquirer	0	0.00%	0.00%
e)	Total (a+b+c+/-d)	0	0.00%	0.00%

After the acquisition/sale-transfer pursuant to Amalgamation, holding of				
a)	Shares carrying voting rights			
	Acquirer:			
	Tapovan Paper and Board Mills Limited	75645	0.40%	0.40%
	Transferor Companies:#			
	Prabha Farms Private Limited	0	0.00%	0.00%
	Paresh Farms Private Limited	0	0.00%	0.00%
	Other Promoter and Promoter Group	8589257	45.20%	45.20%
b)	Shares encumbered with the acquirer	0	0.00%	0.00%
c)	Voting Rights (VR) otherwise than by shares	0	0.00%	0.00%
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
e)	Total (a+b+c+d)	8664902	45.60%	45.60%
6	Mode of acquisition/ sale (e.g. open market / off market/ public issue/ rights issue/ preferential allotment/ interse transfer etc).	Scheme of Arrangement and Amalgamation (Refer Note 1)		
7	Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares whichever is applicable	Friday, January 9, 2026		
8	Equity Share Capital/ total voting capital of the target company before the said acquisition/sale	Rs. 19,00,40,000 divided into 1,90,04,000 Equity Shares of Rs. 10/- each		
9	Equity Share Capital/ total voting capital of the target company after the said acquisition/sale	Rs. 19,00,40,000 divided into 1,90,04,000 Equity Shares of Rs. 10/- each		
10	Total diluted share/ voting capital of the TC after the said acquisition/ sale.	Rs. 19,00,40,000 divided into 1,90,04,000 Equity Shares of Rs. 10/- each		

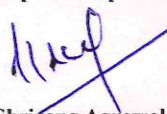
Cease to exist consequent to Amalgamation with Tapovan Paper and Board Mills Limited

Note 1 Pursuant to the Scheme of Arrangement and Amalgamation u/s 230 to 232 of the Companies Act, 2013 of Jeevan Farms Private Limited ('Transferor Company-I') and Nath Securities Limited ('Transferor Company-II') and Paresh Farms Private Limited ('Transferor Company-III') and Prabha Farms Private Limited ('Transferor Company-IV') and Wexford Trading Company Private Limited ('Transferor Company-V') with Tapovan Paper and Board Mills Limited ('Transferee Company') and their respective shareholders and Creditors ("Scheme"), which was sanctioned and approved by the Hon'ble National Company Law Tribunal, Mumbai Bench, Court-V vide its order dated 26.11.2025 communicated on 19.12.2025; We, Tapovan Paper and Board Mills Limited, on behalf of the 2 transferor companies namely, 1. Paresh Farms Private Limited and 2. Prabha Farms Private Limited, (collectively "2 Transferor Companies") which cease to exist, hereby declare that 75,645 Equity Shares of Nath Bio-Genes (India) Limited representing 0.40% of the total paid-up equity share capital of the Target Company held by the 2 Transferor Companies vest in Tapovan Paper and Board Mills Limited on the Effective Date, being the date of filing of Form INC-28 with the Registrar of Companies. The actual transfer shall be effected in due course of time.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and behalf of 2 Transferor Companies
Tapovan Paper and Board Mills Limited, Transferee Company


Shrirang Agrawal
Director

Place: Aurangabad

Date: Tuesday, January 13, 2026