

संदर्भ क्र. Ref. No.: HO:IRC:AB:2025-26:380

दिनांक Date: 13.01.2026

Scrip Code: BANKINDIA	Scrip Code : 532149
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, <u>Mumbai 400 051.</u>	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, <u>Mumbai 400 001.</u>

Dear Sir/Madam,

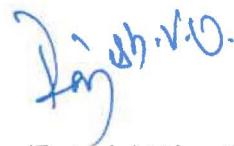
Reconciliation of Share Capital Audit Report

In compliance of Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018, we are attaching herewith the Reconciliation of Share Capital Audit Report of the Bank for the quarter ended 31st December, 2025 issued by M/s Pradeep Purwar & Associates, practicing Company Secretary Firm.

Thanking you,

भवदीय Yours faithfully,





(Rajesh V Upadhyा)
कंपनी सचिव Company Secretary

Classification: Public



To,
Board of Directors
Bank of India
Star House, Bandra- Kurla Complex,
Mumbai - 400 051

CERTIFICATE

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents being maintained by **Bank of India** and **Bigshare Services Private Limited**, its Registrar and Share Transfer Agents for issuing this certificate, in accordance with the circular D&CC / FITTC / CIR-16 / 2002 dated 31st December 2002 issued by the Securities and Exchange Board of India and in terms of Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018 (erstwhile Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996).

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify that **Bank of India** and its Registrar have complied with all the requirements as prescribed in the aforesaid SEBI Regulations and the Reconciliation of Share Capital Audit Report for the quarter ended **31st December, 2025** is annexed hereto (in the format prescribed by the stock exchanges).

For Pradeep Purwar & Associates
Company Secretaries
[Unique Identification No. S2003MH071600]
[PR: 5965/2024]

Pradeep Digitally signed by
Kumar Pradeep Kumar
Purwar Purwar
 Date: 2026.01.13
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Pradeep Kumar Purwar
Proprietor
CoP No.: 5918, FCS No. 5769

Place: Thane
Date: 13th January, 2026

To,
The Board of Directors
Bank of India
Star House, Bandra-Kurla Complex,
Mumbai - 400 051

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 31st December, 2025
2. ISIN : INE084A01016
3. Face Value : INR 10/-
4. Name of the Bank : Bank of India
5. Registered Office Address : C-5, "G" Block, Star House,
8th Floor (East Wing),
Bandra Kurla Complex,
Mumbai - 400 051
6. Correspondence Address: : C-5, "G" Block, Star House,
8th Floor (East Wing),
Bandra Kurla Complex,
Mumbai - 400 051
7. Telephone & Fax No. : Phone No. : 022 – 6668 4490
Fax No. : 022 – 6668 4491
8. Email Address : headoffice.share@bankofindia.bank.in
9. Name of the stock exchange where bank's securities are listed : (i) BSE Limited (BSE)
(ii) National Stock Exchange of India Limited (NSE)

Particulars	Number of Shares	% of Total Issued Capital
10. Issued Capital	*# 4,55,38,44,966	100.00
11. Listed Capital (Exchange-wise) (BSE) (NSE) (as per Bank's records)	4,55,26,67,866	99.97
12. Held in dematerialised form in CDSL	3,47,90,14,979	76.39
13. Held in dematerialised form in NSDL	1,06,10,43,333	23.30
14. Physical	1,26,09,554	0.28
15: Total No. of Shares (12+13+14)	4,55,26,67,866	99.97

* 3,34,08,61,720 Equity Shares of the Bank are held by Central Government and are not tradable

Includes 11,77,100 Equity Shares forfeited by the Bank

16. Reason for difference if any, between (11& 15) : NA

Difference between (10 & 15) : 11,77,100 Equity Shares

Difference between (10 & 11) : 11,77,100 Equity Shares

The Bank had on 29th March 2003, forfeited 11,85,300 Equity Shares. Out of the aforesaid shares, annulment of forfeiture of 8,200 equity shares was done till 31st December, 2025. 11,77,100 Equity Shares have not been listed on the Stock Exchanges.

17. Certifying the details of changes in share capital during quarter under consideration as per Table below:

Particulars	No of shares	Applied / Not Applied for listing	Listed on Stock Exchange s (Specify Names)	Whether intimate d to CDSL	Whether Intimate d to NSDL	In-principle approval Pending for SE (Specify Names)
Not Applicable						

18. Register of Members is updated (Yes / No) : Yes

If not, updated up to which date : Not Applicable

19. Reference of previous quarter with regards to excess dematerialized shares, if any.
Not Applicable

20. Has the bank resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why?
Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No of Demat requests	No of requests	No of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22. Name, Telephone & Fax No. of the : Mr. Rajesh V. Upadhyा

Compliance Officer of the Co.

Company Secretary and Compliance Officer

Phone No. : 022 - 6668 4492
Fax No. : 022 - 6668 4491

23. Name, Address, Tel & Fax No
Regn. No. of the Auditor

Pradeep Purwar & Associates
Company Secretaries
Office # 405, Omega Business Park,
Plot # A-271 and A-298, Road #33,
Wagle Estate, Thane (W) – 400 604
CoP No.: 5918

24. Appointment of common agency for share registry work: Yes
if yes (name & address)

Bigshare Services Private Limited

SEBI Regn No. INR 000001385
Office No.S6-2, 6" Floor, Pinnacle Business Park,
Next to Ahura Centre, Mahakali Caves Road,
Andheri (East), Mumbai - 400 093
Board No. : 022 62638200
Fax No: 022 62638299

25. Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, bank changed its name etc.) : None

For Pradeep Purwar & Associates
Company Secretaries
[Unique Identification No. S2003MH071600]
[PR: 5965/2024]

Pradeep Kumar Purwar
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Pradeep Kumar Purwar
Date: 2026.01.13
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**Pradeep Kumar Purwar
Proprietor
CoP No.: 5918, FCS No.: 5769
UDIN: F005769A000000875**

Place: Thane
Date: 13th January, 2026