



January 13, 2026

To, BSE Limited Corporate Relationship Department 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 544321	To, National Stock Exchange of India Exchange Plaza, Plot No. C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai -400051 NSE Symbol: VENTIVE
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Dear Sir/Madam,

Subject: Further Investment in Soham Leisure Ventures Private Limited (Hilton Goa Resort) [Allotment of Optionally Convertible Debentures ("OCD")] to Ventive Hospitality Limited (the Company).

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

In continuation of our earlier intimation dated September 25, 2025 and October 16, 2025 regarding the acquisition of a 76% equity stake in Soham Leisure Ventures Private Limited (which operates Hilton Goa Resort), and November 18, 2025 for allotment of 1,10,50,000 Optionally Convertible Debentures and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Schedule III thereof, we wish to inform you that:

- The Company has invested ₹25,00,00,000/- (Rupees Twenty-Five Crores only) towards subscription of 25,00,000 Optionally Convertible Debentures (OCDs) of face value ₹100 each, for cash at par.
- The confirmation of allotment for the said OCDs was received on January 13, 2026.

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed herewith as **Annexure-I**.

VENTIVE HOSPITALITY LIMITED

Regd Off: 2nd Floor, Tower 'D', Tech Park One, Yerwada, Pune - 411 006
cs@ventivehospitality.com | www.ventivehospitality.com | CIN-L45201PN2002PLC143638

Tel.: +9120 6906 1900 | Fax: +9120 6906 1901

(Formerly known as VENTIVE HOSPITALITY PRIVATE LIMITED) | (Formerly known as ICC REALTY (INDIA) PRIVATE LIMITED)



Kindly take the same on record.

Thanking you
Yours faithfully,

For Ventive Hospitality Limited

Pradip Bhatambrekar
Company Secretary and Compliance Officer
Membership Number: A25111

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ANNEXURE I

Disclosure under Para (A) Part (A) of Schedule III to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sr. No.	Particulars	Details
1	Name of the target entity, details in brief of such as size, turnover etc.	<p>Name: Soham Leisure Ventures Private Limited. (SOHAM)</p> <p>Authorised Capital: ₹30,00,00,000 divided into 30,00,000 Equity shares of ₹100 each.</p> <p>Paid up Capital: ₹29,55,99,900 divided into 29,55,999 Equity shares of ₹100 each.</p> <p>Turnover: as on 31.03.2025 ₹49.92 Crores (Rupees Forty Nine Crores Ninety-Two Lacs only)</p>
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	<ul style="list-style-type: none"> The Company has already acquired a 76% equity stake in Soham Leisure Ventures Private Limited (which operates Hilton Goa Resort), effective October 16, 2025. Soham Leisure Ventures Private Limited is a related party, being a subsidiary of the Company. Further, the Company has invested ₹110,50,00,000 (Rupees One Hundred Ten Crores and Fifty Lakhs only) towards subscription of 1,10,50,000 Optionally Convertible Debentures (OCDs) of face value ₹100 each, for cash at par. The

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		<p>confirmation of allotment for the said OCDs was received on November 18, 2025 and was intimated to the stock exchange.</p> <ul style="list-style-type: none"> • Further, the Company has invested ₹25,00,00,000/- (Rupees Twenty-Five Crores only) towards subscription of 25,00,000 Optionally Convertible Debentures (OCDs) of face value ₹100 each, for cash at par. • The confirmation of allotment for the said OCDs was received on January 13, 2026. • The subscription of OCDs has been done at a face value of ₹100 per OCD. • None of the promoters, promoter group, or group companies have any interest in Soham Leisure Ventures Private Limited apart from what is expressly stated above.
3	Industry to which the entity being acquired belongs;	Hospitality Industry.
4	Objects and Impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main inline of business of the listed entity);	Not Applicable.

5	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable.								
6	Indicative time period for Completion of acquisition	The subscription and allotment of OCD's.								
7	Nature of consideration - whether cash consideration or share swap and details of the same.	Acquisition of 25,00,000 Optionally Convertible Debentures (OCDs) of Face Value of ₹100/- each for cash at par aggregating to ₹25,00,00,000/- (Rupees Twenty Five Crores only)								
8	Cost of acquisition or the price at which the shares are acquired	Total cost of acquisition for allotment of the current OCDs is ₹ 25,00,00,000/- (Rupees Twenty Five Crores only)								
9	Percentage of shareholding / control acquired and / or number of shares acquired.	Not Applicable.								
10	Brief background about the entity acquired in terms of products/line of business is acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (brief)	<p>Soham Leisure Ventures Private Limited was incorporated on 2nd August 2011. The company is engaged in hospitality business.</p> <p>The Last Three Years Turnover of the Company is as Follows:</p> <table><tr><th>Year</th><th>Turnover (Amounts in INR Crores)</th></tr><tr><td>2024-25</td><td>49.92/-</td></tr><tr><td>2023-24</td><td>48.56/-</td></tr><tr><td>2022-23</td><td>33.41/-</td></tr></table> <p>The Company has operations in Goa.</p>	Year	Turnover (Amounts in INR Crores)	2024-25	49.92/-	2023-24	48.56/-	2022-23	33.41/-
Year	Turnover (Amounts in INR Crores)									
2024-25	49.92/-									
2023-24	48.56/-									
2022-23	33.41/-									