

Date: January 13, 2026

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai 400 051, India
NSE Symbol: MONEYBOXX

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001, India
Scrip Code: 538446

Dear Sir/Madam,

Subject: Outcome of Board Meeting

In furtherance to our intimation(s) dated January 06, 2026, and January 08, 2026, we hereby inform you that the Board of Directors, in their meeting held today i.e. **Tuesday, January 13, 2026**, has, inter-alia, considered and approved the following matters:

1. Issuance of maximum up to **57,00,000 (Fifty-Seven Lakh Only)** Equity Shares of face value of Rs. 10/- (Rs. Ten Only) each, on a preferential basis ("Preferential Issue") to persons belonging to Promoter, Promoter Group and Non-Promoter Category subject to approval of the shareholders of the Company and such other regulatory /statutory approvals, as may be required in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, and other applicable laws, at an issue price of Rs. 76/- per Equity Share (including premium of Rs. 66/- per Equity Share) calculated in terms of SEBI ICDR Regulations aggregating up to **Rs. 43,32,00,000** (Rupees Forty-Three Crore and Thirty-Two Lakh Only).
2. Convening of an Extra-Ordinary General Meeting of the Members of the Company through Video Conferencing (VC)/Other Audio-Visual Means (OAVM) on **Wednesday, February 11, 2026**, along with notice convening the meeting, to be issued and dispatched to the members in due course, for seeking their approval on the above cited matter.

The relevant date in terms of provision of SEBI ICDR Regulations for determining the floor price of the Preferential Issue is **Monday, January 12, 2026**.

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed as **Annexure-1**.

The meeting commenced at 03:00 P.M. ended at 03:40 P.M.

Kindly take the above information on your record.

For Moneyboxx Finance Limited

Lalit Sharma
Company Secretary

ANNEXURE-1

(Details w.r.t. SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023)

S.no	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares
2.	Type of Issuance	Preferential Issue of Equity Shares in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws.
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	Up to a maximum of 57,00,000 (Fifty-Seven Lakh Only) Equity Shares of face value of Rs. 10/- each and at an issue price of Rs. 76/- per Equity Share (including premium of Rs. 66/- per Equity Share) aggregating up to Rs. 43,32,00,000 (Rupees Forty-Three Crore Thirty-Two Lakh Only) which includes 37,62,00,000 (Thirty-Seven Crore and Sixty Two Lakh Only) as premium.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the Stock Exchange(s):	
	i. Name of Investor(s)	Enclosed as Annexure-2
	ii. Post allotment of securities: - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Outcome of the subscription and number of investors- Enclosed as Annexure-2 Issue Price- Rs. 76 per Equity Share (including premium of Rs. 66/- per Equity Share) calculated in terms of SEBI ICDR Regulations.
	iii. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Annexure-2

S.no	Name of proposed allottee	Category	Total no. of shares to be allotted	Total subscription amount to be received	Pre-Issue Shareholding		Post- Issue Shareholding	
					No.	%	No.	%
1.	Mr. Deepak Aggarwal	Promoter	14,25,000	10,83,00,000	11,70,000	1.79	25,95,000	3.65
2.	Mr. Mayur Modi	Promoter	14,25,000	10,83,00,000	11,70,000	1.79	25,95,000	3.65
3.	Ms. Priyanka Gupta	Promoter Group	5,00,000	3,80,00,000	-	0.00	5,00,000	0.70
4.	Mr. Govind Gupta	Promoter Group	1,50,000	1,14,00,000	-	0.00	1,50,000	0.21
5.	Mr. Avadesh Gupta	Non-Promoter	2,50,000	1,90,00,000	2,58,000	0.39	5,08,000	0.71
6.	Ms. Astha Gupta	Non-Promoter	2,00,000	1,52,00,000	50,000	0.08	2,50,000	0.35
7.	Avadesh Gupta HUF	Non-Promoter	2,00,000	1,52,00,000	1,00,000	0.15	3,00,000	0.42
8.	Mr. Swadesh Gupta	Non-Promoter	2,00,000	1,52,00,000	7,64,224	1.17	9,64,224	1.36
9.	Ms. Preeti Gupta	Non-Promoter	2,00,000	1,52,00,000	7,57,000	1.16	9,57,000	1.35
10.	Swadesh Gupta HUF	Non-Promoter	2,00,000	1,52,00,000	1,18,940	0.18	3,18,940	0.45
11.	Hukam Chand Gupta Sons HUF	Non-Promoter	50,000	38,00,000	0	0.00	50,000	0.07
12.	Manan Goel	Non-Promoter	3,00,000	2,28,00,000	0	0.00	3,00,000	0.42
13.	Sanskriti Goel	Non-Promoter	3,00,000	2,28,00,000	0	0.00	3,00,000	0.42
14.	Alankriti Goel	Non-Promoter	3,00,000	2,28,00,000	0	0.00	3,00,000	0.42
	Total		57,00,000	43,32,00,000				