



Ref: OKPI/BSE/2025-26/072

Dated: 13th January, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001

Scrip Code: 526415

Sub: Newspaper Publication -Unaudited Financial Results (Standalone and Consolidated) for the Quarter ended 31st December, 2025.

Dear Sir,

Pursuant to the provisions of Regulation 47 read with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copies of the newspaper publication of Unaudited Financial Results (Standalone and Consolidated) for the quarter ended 31st December, 2025 published in “The Financial Express” & “Jansatta” on 13th January, 2026.

Kindly take the same on your record.

Thanking You,

Yours faithfully,

For OK Play India Limited

Rajan Handa
Managing Director
DIN: 00194590

OK PLAY INDIA LIMITED

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profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.

PROPOSED LISTING: TUESDAY, JANUARY 13, 2026*

The Issue was being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), 40% of the Anchor Investor Portion, within the limits specified shall be reserved as follows: i) 33.33% shall be reserved for domestic Mutual Funds and ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. Further, 5.00% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Issue was made available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue was made available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion was made available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion was made available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion was allocated to Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. For details, see "Issue Procedure" beginning on page 275 of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before January 13, 2026*

*Subject to the receipt of listing and trading approval from the BSE ("BSE SME").

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on January 05, 2026. The Company received a total of 8 Anchor Investor Application Forms from 8 Anchor Investors for 19,84,000 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was Rs. 16,07,04,000. Out of the total 8 Anchor Investor Application Forms, Nil Anchor Investor Application Forms were received from Domestic Mutual Funds (applying through Nil Schemes) for Nil Equity Shares. A total of 10,22,400 Equity Shares were allocated under the Anchor Investor Portion at Rs 81 per Equity Share (including a share premium of Rs 71.00 per Equity Share) aggregating to Rs. 8,28,14,400.00/-.

The Issue (excluding Anchor Investors Portion) received 401,308 Applications for 1,991,100,800 Equity Shares (before technical rejections) resulting in 772.46 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Category	Number of Applications	Number of Equity Shares Applied	Equity Shares Reserved as Per Prospectus	No. of times Subscribed (Times)	Amount (Rs)
Individual Investor	327,007	1,046,454,400	1,200,000	872.05	84,752,604,800.00
Non-Institutional Investors (More than ₹ 0.2 million and upto ₹ 1 million)	28693	146604800	171,200	856.34	11,870,048,000.00
Non-Institutional Investors (above ₹ 1 million)	45495	612947200	342,400	1,790.15	49,648,545,600.00
Qualified Institutional Bidders (excluding Anchor Investors)	112	184,913,600	683,200	270.66	14,978,001,600.00
Market Maker	1	180800	180,800	1.00	14,644,800.00
Total	401,308	1,991,100,800	2,577,600	772.46	161,263,844,800.00

Final Demand

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	76	3,176,000	0.15	3,176,000	0.15
2	77	492,800	0.02	3,668,800	0.17
3	78	670,400	0.03	4,339,200	0.20
4	79	1,067,200	0.05	5,406,400	0.25
5	80	2,288,000	0.11	7,694,400	0.36
6	81	2,143,241,600	99.64	2,150,936,000	100.00
	Total	2,150,936,000	100.00		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited on January 09, 2026

1) Allotment to Individual Investors (After Technical Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 81/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 850,14400 times. The total number of Equity Shares Allotted in this category is 1,200,000 Equity Shares to 375 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sl. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/allotted
1	3,200	318,804	100	1,020,172,800	100.00	3,200	7: 5951	1,200,000
	TOTAL	318,804	100	1,020,172,800	100.00			1,200,000

2) Allotment to Non-Institutional Investors- Above Rs. 10 Lakhs and Upto Rs. 10 Lakhs (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 81/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 841,67290 times. The total number of Equity Shares Allotted in this category is 171,200 Equity Shares to 35 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of Shares Allotted per Applicant	Ration of allottees to applicants	Total No. of shares allocated/allotted
1	4800	25,655	90.96	123,144,000	85.46	4,800	32: 25655	153,600
2	6400	1,235	4.38	7,904,000	5.49	4,800	2: 1235	9,600
3	8000	340	1.21	2,720,000	1.89	4,800	0: 340	0
4	9600	364	1.29	3,494,400	2.43	4,800	0: 364	0
5	11200	610	2.16	6,832,000	4.74	4,800	1: 610	4,800
	Total	28,204	100.00	14,094,400	100.00			171,200

Please Note: 1 lot of 1600 shares have been allocated to all the Successful allottees from Categories 6400 to 11200 in the ratio of 2:3

3) Allotment to Non-Institutional Investors- Above Rs. 10 Lakhs (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 81/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 1780,28972 times. The total number of Equity Shares Allotted in this category is 342,400 Equity Shares to 71 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of Equity Shares Allotted per Applicant	Ration of allottees to applicants	Total No. of shares allocated / allotted
1	12800	42,939	94.90	549,619,200	90.16	4,800	68: 42939	326,400
2	14400	856	1.89	12,326,400	2.02	4,800	1: 856	4,800
3	16000	524	1.16	8,384,000	1.38	4,800	1: 524	4,800
4	17600	99	0.22	1,742,400	0.29	4,800	0: 99	0
5	19200	98	0.22	1,881,600	0.31	4,800	0: 98	0
6	20800	47	0.10	977,600	0.16	4,800	0: 47	0
7	22400	43	0.10	963,200	0.16	4,800	0: 43	0
8	24000	77	0.17	1,848,000	0.30	4,800	0: 77	0
9	25600	177	0.39	4,531,200	0.74	4,800	0: 177	0
10	27200	20	0.04	544,000	0.09	4,800	0: 20	0
11	28800	28	0.06	806,400	0.13	4,800	0: 28	0
12	30400	16	0.04	486,400	0.08	4,800	0: 16	0
13	32000	38	0.08	1,216,000	0.20	4,800	0: 38	0
14	33600	15	0.03	504,000	0.08	4,800	0: 15	0
15	35200	8	0.02	281,600	0.05	4,800	0: 8	0
16	36800	18	0.04	662,400	0.11	4,800	0: 18	0

The Board of Directors of our Company at its meeting held on January 09, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before January 09, 2026 and payment to non-Syndicate brokers have been issued on January 12, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before January 12, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE Limited and the trading of the Equity Shares is expected to commence on January 13, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated January 9, 2026 ("Prospectus").

