



K M CAPITAL LIMITED

Regd. Office : 405 Skylark 60, Nehru Place, New Delhi - 110019
Website : www.kmcapital.in, Mail : kmcapitaltd@gmail.com
Call at : +91-011-40532002

Date: 13.02.2017

To,
The Listing Manager
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Subject: Outcome of Board Meeting held on 13.02.2017 under Regulation 30

Dear Sir,

This is to inform you that **M/s K M Capital Limited**, at its Board Meeting held on 13th February, 2017 at 11:30 AM which was concluded at 1:00 PM, has approved the Un-Audited Financial results along with the Limited Review Report for the Quarter ended on 31st Deceml er, 2016 and the same is enclosed herewith.

Kindly acknowledge the receipt of the same.

Thanking you

Yours Truly

For K M Capital Limited

A handwritten signature in black ink, appearing to read 'Mohan Yadav', written over a horizontal line.

Mohan Yadav

Company Secretary

Cc:

1. Calcutta Stock Exchange Limited.
2. Ahmedabad Stock Exchange Limited.

K M CAPITAL LIMITED

CIN No.: U65910DL1992PLC048421

Registered office : 405 Skylark Building 60, Nehru Place, New Delhi -110019

PARTICULARS	Unaudited Financial Results for the quarter ended 31.12.2016 (Rs. In Lacs)				UPTO YEAR ENDED 31.12.2016	31.12.2015	YEAR ENDED 31.03.2016
	QUARTER ENDED 31.12.2016	QUARTER ENDED 30.09.2016	QUARTER ENDED 31.12.2015	QUARTER ENDED 31.12.2015			
PART - I							
Income From Operation							
a) Net Sales/ Income from operation	0.00	0.00	-4.62	0.00	-4.62	0.00	0.00
b) other income from operation	0.00	0.00	0.00	0.08	0.00	0.08	-5.85
Total Income	0.00	0.00	-4.62	0.08	-4.62	0.08	5.85
Expenses							
a) Cost of Goods Sold	0.00	0.00	0.00	0.00	0.00	0.00	0.00
b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00	0.00
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00	0.00
d) Employee benefits expense	0.47	0.70	0.75	1.92	1.90	1.90	2.50
e) Depreciation and amortisation expense	0.00	0.00	0.00	0.00	0.00	0.00	0.61
f) Listing Fee	0.00	0.00	0.00	0.00	0.02	0.00	0.00
g) Bank Charges	0.00	0.00	0.00	0.00	0.00	0.00	0.00
h) Listing Fee	0.00	0.00	0.00	0.00	0.00	0.00	0.00
i) Other expenses	3.98	8.72	3.07	20.09	7.74	7.74	22.97
TOTAL EXPENSES	4.45	9.42	3.83	22.01	9.66	26.11	26.11
Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	-4.45	-9.42	-8.44	13.03	-20.13	0.00	-26.10
Other Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	-4.45	-9.42	-8.44	13.03	-20.13	0.00	-26.10
Finance Cost	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	-4.45	-9.42	-8.44	13.03	-20.13	0.00	-26.10
Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Profit / (Loss) from ordinary activities before tax (7 + 8)	-4.45	-9.42	-8.44	13.03	-20.13	0.00	-26.10
Tax Expense	0.00	0.00	0.00	0.00	0.00	0.00	-8.06
Net Profit / (Loss) from ordinary activities after tax (9 + 10)	-4.45	-9.42	-8.44	13.03	-20.13	0.00	-18.04

FOR K M CAPITAL LIMITED

Anil Kumar
Director

Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Net Profit / (Loss) for the period (11 + 12)	-4.45	-9.42	-8.44	13.03	-20.13	-18.04			
Share of profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00	0.00			
Minority interest *	0.00	0.00	0.00	0.00	0.00	0.00			
Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	-4.45	-9.42	-8.44	13.03	-20.13	-18.04			
Paid-up equity share capital	370.89	370.89	370.89	370.89	370.89	370.89			
Face Value of the Share shall be indicated)	10.00	10.00	10.00	10.00	10.00	10.00			
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	0.00			
Earnings per share (before extraordinary items) (not annualised):									
(a) Basic	0.01	-0.25	-0.23	-0.36	-0.54	-0.49			
(b) Diluted	0.01	-0.25	-0.23	-0.36	-0.54	-0.49			
Earnings per share (after extraordinary items)									
(of Rs. /- each) (not annualised):									
(a) Basic	-0.21	-0.25	-0.23	-67.00	-0.54	-0.49			
(b) Diluted	-0.21	-0.25	-0.23	-0.67	-0.54	-0.49			

For KM CAPITAL LIMITED

Anilgoussel
Director

PART - II									
DETAIL OF PUBLIC AND PROMOTER SHARE HOLDING									
PARTICULARS OF SHAREHOLDING	QUARTER ENDED	QUARTER ENDED	QUARTER ENDED	UPTO YEAR ENDED	UPTO YEAR ENDED	YEAR ENDED			
	31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015	31.12.2016	31.12.2015	31.03.2016	
Public shareholding				Unaudited		Unaudited		Audited	
Number of Shares	2,518,900	2,518,900	2,518,900	2,518,900	2,518,900	2,518,900	2,518,900	2,518,900	
Percentage of Shareholding	67.92	67.92	67.92	67.92	67.92	67.92	67.92	67.92	
Promoter and Promoter group Shareholding									
(a) Pledged/ Encumbered									
Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	
Percentage of Shareholding (to the total Shareholding of Promoter and Promoter Group of the company)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	
(b) Non-Encumbered									
Number of Shares	1,190,000	1,190,000	1,190,000	1,190,000	1,190,000	1,190,000	1,190,000	1,190,000	
Percentage of Shareholding (to the total Shareholding of Promoter and Promoter Group of the company)	32	32	32	32	32	32	32	32	
Percentage of Shareholding (to the total share of the company)	100	100	100	100	100	100	100	100	

PARTICULARS	QUARTER ENDED 31.12.2016		
	INVESTOR COMPLAINTS		
Pending at the beginning of the Quarter	NIL		
Received during the Quarter	NIL		
Disposed of during the Quarter	NIL		
Remaining unresolved at the Quarter	NIL		

Notes:

The above results have been taken on record on 13th February, 2017
 The operation of the Company is considered as a single segment, hence segment reporting as defined in accounting Standard 17 is not applicable.
 There were no investor complaints received by the Company during the quarter ended 31.12.2016
 There were no investor complaints pending at the beginning and end of the Quarter.
 Previous year/quarter figures has been regrouped/re-arranged wherever found necessary.

Date : February 13th, 2017
 Place : New Delhi

For and on behalf of
 For K M Capital
For KUMHED PITAL LIMITED
 SD/-
 Anil Kumar Aggarwal
 Director
 DIN: 05786468
Anil Kumar Aggarwal
 Director

Chartered Accountants

405, Roots Tower, Plot No. 7, District Centre, Laxmi Nagar, Delhi - 110092, Ph. : 011-43042405

Limited Review Report


Review Report to
The Board Of Directors
K M Capital Limited

We have reviewed the accompanying statement of unaudited financial results of **K M Capital Limited** for the quarter and half year ended 31ST December, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For VBR & Associates
Regn. No. 013174N
Chartered Accountants


(Vijay Bansal)
Partner
M. No.088744
Place New Delhi
Date: 13.02.2017

