

February 13, 2025

To,
The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

To,
Metropolitan Stock Exchange of India Ltd.
(Formerly known as “MCX Stock Exchange Limited”)
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park, L.B.S Road,
Kurla West, Mumbai - 400 070

BSE Scrip Code: 539697**MSEI Scrip Code: HILIKS****Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Ma'am,

With reference to our earlier intimations dated (a) June 21, 2024, with respect to allotment of 48,00,000 convertible warrants, at an issue price of Rs. 37/- per warrant; and (b) October 10, 2024 for allotment of 18,00,000 equity shares on conversion of warrants; and (c) December 13, 2024 for allotment of 7,20,000 equity shares on conversion of warrants, we wish to inform you that the Board of Directors in their meeting held on 13th February, 2025 considered and approved conversion of 3,00,000 (Three Lakh) warrants into 3,00,000 (Three Lakh) equity shares at an issue price of Rs. 37/- (including a premium of Rs. 27/-) each, to the persons belonging to Non Promoter Category, on preferential basis, upon receipt of amount aggregating to Rs. 83,25,000/- (Rupees Eighty Three Lakh Twenty Five Thousand only) (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Following are the details of the allottees:

S. No	Name of allottees	Category (Promoter- Non Promoter)	No. of warrants held (prior to conversion)	No. of warrants applied for conversion	No. of Equity Shares allotted	Amount received being 75% of the issue price per Warrant (in Rs.)
1.	Mr. Venkatasurya Satyanarayana Raju Alluru	Non Promoter	2,00,000	2,00,000	2,00,000	55,50,000/-
2.	Mr. Deepak Girdhardas Rathi	Non Promoter	1,00,000	1,00,000	1,00,000	27,75,000/-
Total			3,00,000	3,00,000	3,00,000	83,25,000/-

Consequent to this conversion of warrants/allotment of Equity Shares, 19,80,000 warrants remain pending for conversion and the warrant holders are entitled to get their warrants converted into Equity Shares of the Company by paying remaining 75% of issue price within 18 months from the date of warrant allotment.

HILIKS TECHNOLOGIES LIMITED**CIN: L72100MH1985PLC282717**

Regd. Off.: A 704, 7th Floor Bonanza Building, Sahar Plaza Complex, M.V Road, JB Nagar Marol, JB Nagar Metro Station, Andheri East Mumbai 400059 Maharashtra Contact No. +91 7799169999.

Website: <http://hiliks.com//> Email ID: anubhavindustrial@gmail.com

HILIKS TECHNOLOGIES LIMITED

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 8,82,00,000/- consisting of 88,20,000 fully paid-up equity shares of Rs. 10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure I**.

This is for your information and record.

Thanking you,
Yours' Faithfully

For Hiliks Technologies Limited

Sandeep Copparapu
Whole Time Director
DIN: 08306534

HILIKS TECHNOLOGIES LIMITED

CIN: L72100MH1985PLC282717

Regd. Off.: A 704, 7th Floor Bonanza Building, Sahar Plaza Complex, M.V Road, JB Nagar Marol, JB Nagar Metro Station, Andheri East Mumbai 400059 Maharashtra Contact No. +91 7799169999.

Website: <http://hiliks.com//> Email ID: anubhavindustrial@gmail.com

HILIKS TECHNOLOGIES LIMITED

Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

S. No.	Particulars	Description																						
1.	Type of securities proposed to be Issued	Equity Shares of face value of Rs. 10/- (Rupees Ten only) each pursuant to conversion of warrants																						
2.	Type of issuance	Preferential Allotment																						
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 3,00,000 (Three Lakh) Equity Shares at an issue price of Rs. 37/- each (including a premium of Rs. 27/- each), against conversion for equal number of Warrants upon receipt of balance amount of Rs. 27.75/- per warrant (being 75% of the issue price per warrant) aggregating to Rs. 83,25,000/- (Eighty Three Lakh Twenty Five Thousand only).																						
4.	Additional information in case of preferential issue:																							
a)	Name of the Investor(s)	1. Mr. Venkatasurya Satyanarayana Raju Alluru 2. Mr. Deepak Girdhardas Rathi																						
b)	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles)	<table><tr><th rowspan="2">Name of Proposed Allottee</th><th colspan="2">Pre-issue Shareholding</th><th rowspan="2">No. of shares to be issued</th><th colspan="2">Post-issue Shareholding</th></tr><tr><th>No of Equity Shares</th><th>% of Holdings</th><th>No of Equity Shares</th><th>% of holdings</th></tr><tr><td>Mr. Venkatasurya Satyanarayana Raju Alluru</td><td>500</td><td>0.006</td><td>2,00,000</td><td>2,00,500</td><td>2.27</td></tr><tr><td>Mr. Deepak Girdhardas Rathi</td><td>544</td><td>0.007</td><td>1,00,000</td><td>1,00,544</td><td>1.13</td></tr></table>	Name of Proposed Allottee	Pre-issue Shareholding		No. of shares to be issued	Post-issue Shareholding		No of Equity Shares	% of Holdings	No of Equity Shares	% of holdings	Mr. Venkatasurya Satyanarayana Raju Alluru	500	0.006	2,00,000	2,00,500	2.27	Mr. Deepak Girdhardas Rathi	544	0.007	1,00,000	1,00,544	1.13
Name of Proposed Allottee	Pre-issue Shareholding			No. of shares to be issued	Post-issue Shareholding																			
	No of Equity Shares	% of Holdings	No of Equity Shares		% of holdings																			
Mr. Venkatasurya Satyanarayana Raju Alluru	500	0.006	2,00,000	2,00,500	2.27																			
Mr. Deepak Girdhardas Rathi	544	0.007	1,00,000	1,00,544	1.13																			
c)	Issue Price	Rs. 37/- per share																						
d)	Number of investors	2 (Two)																						
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	3,00,000 Equity Shares have been allotted on receipt of balance amount Rs. 27.75 per warrant (being 75% of the issue price per warrant)																						

HILIKS TECHNOLOGIES LIMITED

CIN: L72100MH1985PLC282717

Regd. Off.: A 704, 7th Floor Bonanza Building, Sahar Plaza Complex, M.V Road, JB Nagar Marol, JB Nagar Metro Station, Andheri East Mumbai 400059 Maharashtra Contact No. +91 7799169999.

Website: <http://hiliks.com//> Email ID: anubhavindustrial@gmail.com