SKIL Infrastructure Limited

CIN-L36911MH1983PLC178299

Company under CIRP, Hon'ble NCLT, Mumbai, Order dated 1st February 2024

Clo. Headway Resolution and Insolvency Services Pvt. Ltd. 708, Raheja Centre, 7th Floor, Nariman Point, Mumbai - 400021 Email: cirpskil@gmail.com Cell: +917718851633; Tel: +912266107430 (B)

Date: 13th February 2025

To,

The Manager,	The Manager,
National Stock Exchange of India Ltd.,	Listing Department,
Exchange Plaza, C-1, Block G,	BSE Ltd.
Bandra Kurla Complex,	P J Towers, Dalai Street,
Bandra (E), Mumbai - 400 051	Mumbai -400 001, India
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NSE Symbol: SKIL	BSE Scrip Code: 539861

<u>Subject: Non-submission of the financial statements for the quarter ended December under the Regulation of 33 of SEBI (LODR) Regulation, 2015</u>

Dear Sir/Mam,

We would like to inform you that SKIL Infrastructure Limited (CD) is currently under Corporate Insolvency Resolution Process (CIRP) following admission of an application under Section 7 of the Insolvency and Bankruptcy Code, 2016 (IBC), by the Hon'ble National Company Law Tribunal, Mumbai Bench, vide order dated February 1, 2024, and the undersigned is appointed as the Interim Resolution Professional ("IRP").

We would like to bring your attention that as the company is currently under Corporate Insolvency Resolution Process (CIRP), the filing process has been delayed due to the ongoing proceedings. Therefore, the IRP is unable to publish the financial result for the quarter ended December, 2024.

The IRP is diligently working to obtain the financial statement for quarter ended December 2024, from the suspended management. Upon receiving these details, the IRP will comply with the provisions of Regulations 33 of SEBI (LODR), 2015.

We hereby further submit that post initiation of CIRP, the IRP has already filed the Standalone Financial Statements along with Audit Report for the quarter and the year ended 31st March 2024.

Therefore, we request to your good office to consider this clarification letter for condonation of the delay on account of the above stated facts and circumstance.

Thanking you, Yours sincerely,

Purusottam Behera Interim Resolution Professional

IBBI Registration No. IBBI/IPA-002/IP-N00940/2019-20/12993 (AFA Valid till 31st December 2025) 708, Raheja Centre, 7th Floor, Nariman Point, Mumbai - 400021

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