

Date: February 13, 2026

To, The Manager Listing Department BSE Limited (BSE) Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 Scrip Code: 544235	To, The Manager Listing Department National Stock Exchange of India Limited (NSE) Exchange Plaza, 5th Floor Plot No. C/1, G-Block Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol: ORIENTTECH
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Subject: Outcome of the Board Meeting held today i.e. Friday, February 13, 2026.

Dear Sir/Ma'am,

Pursuant to Regulation 30 and 33 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('SEBI Listing Regulations') we hereby inform you that the Board of Directors of Orient Technologies Limited ('the Company') at its meeting held today, i.e., February 13, 2026 which commenced at 04:30 P.M. (IST) and concluded at 07:15 P.M. (IST) have inter alia considered and approved the following:

i. Approval of Unaudited Consolidated and Standalone Financial Results of the Company for the quarter and nine months ended December 31, 2025, along with the Limited Review Report.

Approved the Unaudited Consolidated and Standalone Financial Results of the Company for the quarter and nine months ended December 31, 2025, along with the Limited Review Report issued by the Statutory Auditors is given as Annexure A.

The financial results have been uploaded on the website of BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and on the website of the Company at <https://www.orientindia.in/investor-relations>.

ii. Approval of Postal Ballot Notice for extension of utilization of proceeds of the Public Issue.

Approved the Postal Ballot Notice dated February 13, 2026 for seeking consent of the Members of the Company for the extension of the timeline for utilization of the proceeds of the Public Issue, as disclosed in the Company's Prospectus dated August 26, 2024 up to March 31, 2027.

iii. Resignation of Mr. Shrihari Kishor Bhat, Chief Executive Officer (Key Managerial Personnel) of the Company, effective from the close of business hours of April 29, 2026.

We hereby inform you that Mr. Shrihari Kishor Bhat, Chief Executive Officer (Key Managerial Personnel) of the Company, has resigned from the services of the Company, effective from the close of business hours of April 29, 2026.



iv. Appointment of Ms. Renuka Patel as the Interim Company Secretary and Compliance Officer (being Key Managerial Personnel) of the Company with effect from February 13, 2026.

We hereby inform you that Ms. Renuka Patel (Mem. No.76081), qualified Company Secretary, has been appointed as the Interim Company Secretary and Compliance Officer of the Company.

The details as required under Regulation 30 read with Part A of Schedule III of the SEBI Listing Regulations and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 for Item no. iii is enclosed herewith as **Annexure B** and for Item no. iv is enclosed herewith as **Annexure C**.

This is for your information and record.

**For ORIENT TECHNOLOGIES LIMITED
(formerly known as Orient Technologies Private Limited)**

**Ajay Baliram Sawant
Chairman and Managing Director
DIN:00111001**



Limited Review Report on unaudited standalone financial results of Orient Technologies Limited for the quarter ended December 31, 2025 and year to date results for the period from April 1, 2025 to December 31, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To the Board of Directors of
Orient Technologies Limited**

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Orient Technologies Limited (“the Company”) for the quarter ended December 31, 2025 and year-to-date results for the period from April 1, 2025 to December 31, 2025 (“the Statement”)
2. This Statement, which is the responsibility of the Company’s management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “Interim Financial Reporting” (“Ind AS 34”), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 “Review of Interim Financial Information Performed by the Independent Auditor of the Entity”, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Limited Review Report on unaudited standalone financial results of Orient Technologies Limited for the quarter ended December 31, 2025, and year to date results for the period from April 1, 2025 to December 31, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kirtane & Pandit LLP

Chartered Accountants

Firm Registration No.105215W/W100057



Sandeep Patil

Partner

Membership No.: 125497

UDIN: 26125497GCVDOUW1446



Mumbai

Date : 13th February 2026



Orient Technologies Limited
(Formerly known as Orient Technologies Private Limited)
Corporate Identification Number: L64200MH1997PLC109219

Registered Office: Off No-502, 5th Floor, Akruti Star, Central Road, MIDC, Opp. Akruti Point Central, Andheri (East), Mumbai – 400 093
Corporate Office: 602, Akruti Center Point, MIDC Central Road, Andheri (East), Mumbai Maharashtra – 400 093
E-mail: complianceofficer@orientindia.net; **Website:** www.orientindia.in; **Tel:** +91 22 4292 8777

Statement of Unaudited Standalone Financial Results for the quarter and nine months period ended December 31, 2025

(All amounts in Indian Rupees in lakhs, except earnings per share)

Particulars	Quarter ended			Nine months period ended		Year ended
	December 31, 2025 (Unaudited)	September 30, 2025 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2025 (Unaudited)	December 31, 2024 (Unaudited)	March 31, 2025 (Audited)
1. Income						
a) Revenue from operations	19,823.03	27,280.46	20,685.63	68,359.76	57,884.75	83,953.06
b) Other income	109.12	131.32	257.43	432.64	496.69	675.60
Total Income	19,932.15	27,411.78	20,943.06	68,792.40	58,381.44	84,628.66
2. Expenses						
a) Purchase of stock-in-trade and direct expenses	17,573.18	22,316.54	17,315.01	58,190.04	47,737.44	70,115.90
b) Changes in inventories of stock-in-trade	(141.75)	651.85	(106.43)	(50.59)	188.78	72.19
c) Employee benefit expenses	1,449.55	1,395.89	1,266.26	4,227.70	3,513.30	4,862.27
d) Finance costs	146.79	81.15	55.60	304.03	110.01	121.58
e) Depreciation and amortisation expense	296.32	212.56	130.04	737.22	323.07	511.79
f) Other expenses	748.76	851.08	572.96	2,193.86	1,609.61	2,143.23
Total Expenses	20,072.84	25,509.07	19,233.44	65,602.26	53,482.21	77,827.01
3. Profit/ (Loss) before exceptional item and tax for the period / year (1-2)	(140.69)	1,902.71	1,709.62	3,190.14	4,899.23	6,801.65
4. Exceptional Item [Debit/ (Credit)] (refer note 4)	1,923.53	-	-	1,923.53	-	-
5. Profit/ (Loss) before tax for the period (3-4)	(2,064.22)	1,902.71	1,709.62	1,266.61	4,899.23	6,801.65
6. Tax expense						
a) Current tax [(Debit/ (Credit)]	(526.82)	496.89	432.21	372.92	1,195.36	1,794.76
b) Tax pertaining to earlier periods [Debit/ (Credit)]	(0.03)	(0.02)	8.30	(2.40)	8.30	13.58
c) Deferred tax [Debit/ (Credit)]	(41.77)	(11.53)	3.50	(28.36)	(4.35)	(50.34)
Total Tax expense [Debit/ (Credit)]	(568.62)	485.34	444.01	342.16	1,199.31	1,758.00
7. Profit/ (Loss) after tax for the period / year (5-6)	(1,495.60)	1,417.37	1,265.61	924.45	3,699.92	5,043.65
8. Other Comprehensive Income (OCI)						
(a) Item that will not be reclassified to profit or loss						
Re-measurement gain / (loss) on defined benefit plans	28.90	17.22	5.83	63.33	17.49	62.59
Income tax relating to items that will not be reclassified to profit or loss	(7.28)	(4.33)	(1.47)	(15.94)	(4.40)	(15.75)
Total Other Comprehensive Income (OCI)	21.62	12.89	4.36	47.39	13.09	46.84
9. Total Comprehensive Income/ (Loss) for the period / year (7+8)	(1,473.98)	1,430.26	1,269.97	971.84	3,713.01	5,090.49
10. Paid up Equity Share Capital (Face value Rs 10 per share)	4,164.17	4,164.17	4,164.17	4,164.17	4,164.17	4,164.17
11. Other equity						28,803.90
12. Earnings/ (Loss) Per Share (EPS) (Face value Rs. 10 per share) (EPS for the interim periods are not annualised)						
(a) Basic	(3.27)	3.09	3.01	2.02	8.81	11.61
(b) Diluted	(3.27)	3.09	3.01	2.02	8.81	11.61



M/s Kirtane & Pandit LLP

For Identification Purpose

Notes to Statement of Unaudited Standalone Financial Results for the quarter and nine months period ended December 31, 2025

With effect from April 1, 2025, the Company has changed its internal organisation structure and the basis on which the Chief Operating Decision Maker (CODM) reviews financial information for performance assessment. Previously, the Company reported 3 segments - a) IT Infrastructure Products and Services, b) Cloud and Data Management and c) ITES Services.

Now, based on the revised performance assessment, the CODM has identified 2 reportable segments -

a) IT Infrastructure Solutions

b) IT Infrastructure and Application Services

The Comparative segment information has been restated accordingly. This change has no impact on the total revenue, profit after tax or net assets of the Company. Disclosures as per Indian Accounting Standards (Ind-AS 108) "Operating Segment" has been disclosed herewith -

Particulars	Quarter ended			Nine months period ended		Year ended March 31, 2025 (Audited)
	December 31, 2025 (Unaudited)	September 30, 2025 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2025 (Unaudited)	December 31, 2024 (Unaudited)	
Revenue from operations						
IT Infrastructure Solution	9,963.71	13,867.63	11,948.87	32,862.39	35,399.68	50,442.92
IT Infrastructure and Application Services	9,859.32	13,412.83	8,736.76	35,497.37	22,485.07	33,510.14
Total Revenue from operations	19,823.03	27,280.46	20,685.63	68,359.76	57,884.75	83,953.06
Expenses						
Cost of goods sold						
IT Infrastructure Solution	9,217.41	12,081.23	11,085.15	29,092.21	31,393.65	45,669.09
IT Infrastructure and Application Services	8,214.01	10,887.16	6,123.43	29,047.24	16,532.57	24,519.00
Total Expenses	17,431.42	22,968.39	17,208.58	58,139.45	47,926.22	70,188.09
Segment Results						
IT Infrastructure Solution	746.30	1,786.40	863.72	3,770.18	4,006.03	4,773.83
IT Infrastructure and Application Services	1,645.31	2,525.67	2,613.33	6,450.13	5,952.50	8,991.14
Sub-total	2,391.61	4,312.07	3,477.05	10,220.31	9,958.53	13,784.97
Unallocated corporate expenses (net of unallocated income)	2,089.19	2,115.65	1,581.79	5,988.92	4,626.22	6,329.95
Finance costs	146.79	81.15	55.60	304.03	110.01	121.58
Depreciation and amortisation expense	296.32	212.56	130.04	737.22	323.07	511.79
Profit/ (Loss) before exceptional item and tax for the period / year	(140.69)	1,902.71	1,709.62	3,190.14	4,899.23	6,801.65
Exceptional item [Debit/ (Credit)] (refer note 4)	1,923.53	-	-	1,923.53	-	-
Profit/ (Loss) before tax for the period / year	(2,064.22)	1,902.71	1,709.62	1,266.61	4,899.23	6,801.65
Tax expenses [Debit/ (Credit)]	(463.10)	485.34	444.01	447.68	1,199.31	1,758.00
Profit/ (Loss) after tax for the period / year	(1,601.12)	1,417.37	1,265.61	818.93	3,699.92	5,043.65

* Segment assets and liabilities - The assets and liabilities used in the Company's business are not identified with any of the operating segments, as these are used interchangeably between the reportable segments. The management of the company believes that it is currently not practicable to provide segment disclosures relating to total assets and total liabilities.

- 1 The unaudited standalone financial results for the quarter and nine months ended December 31, 2025, were reviewed by the Audit Committee and thereafter approved by the Board of Directors of the Company held on February 13, 2026. The statutory auditors of the Company have conducted a "Limited Review" of the results in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). The statutory auditors have expressed an unmodified conclusion on the above unaudited financial results.
- 2 The unaudited standalone financial results of the Company have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Sec 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing obligation and disclosure requirements) Regulations 2015 (the "Regulations").
- 3 In accordance with Ind AS 108 — 'Operating Segments,' the Company has presented segment information in the Consolidated Financial Results. As a matter of voluntary disclosure and to ensure comparability with previous periods where consolidated results were not applicable, the Company has also provided segment information in the Standalone Financial Results for the quarter and nine months ended December 31, 2025.
- 4 a On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and disclosed the incremental impact of these changes on the basis of legal opinion obtained and the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has presented such incremental impact under Exceptional Item in the unaudited standalone financial results for the quarter and nine months period ended December 31, 2025. The incremental impact consisting of gratuity of Rs.334.97 lakhs and long-term compensated absences of Rs 73.47 lakhs primarily arises due to change in wage definition. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- b During the quarter ended December 31, 2025, the Company has experienced the loss of a major customer for whom significant cloud-based marketplace support cost and associated committed costs had been incurred. These costs were specifically attributable to the customer's operations and were expected to be amortized over the customer's revenue cycles. As the customer relationship has been discontinued during the current quarter and no future economic benefits are expected to be realized from these costs, the Company has charged off the unamortized balance of Rs. 1515.09 lakhs to the Statement of Unaudited Standalone Financial Results for the quarter and nine months period ended December 31, 2025. Given the materiality and the specific, non-recurring nature, this amount is presented as an Exceptional Item.
- 5 During the quarter ended December 31, 2025, the Company acquired stakes in companies as below:
 - Red Hut Innovation Technology Pvt Ltd: 100% equity stake
 - AIT Internet Services Private Limited: 46% equity stake
 - Athena IT & Telecom Private Limited: 46% equity stake

The aggregate consideration for these acquisitions is Rs.751.67 Lakhs in accordance with Ind AS 27, these investments are recognized at cost.



M/s Kirtane & Pandit LLP

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6 The Company has issued Bonus shares in the ratio of 1:10 i.e. 1 (One) fully paid-up equity share of Rs 10/- each for every 10 (Ten) fully paid-up equity shares of Rs 10/- each held by the eligible shareholders as on the Record date of January 5, 2026.

7 The net proceeds from the IPO were INR 10,792.60 lakhs (net of issue expenses). Details of utilization of Net IPO proceeds is as under:

Particulars	Objects of the Issue as per Prospectus	Utilised up to December 31, 2025	Unutilised Amount as on December 31, 2025
Acquisition of office premise at Navi Mumbai	1,034.80	1,034.80	-
Funding our Capital Expenditure requirements	7,965.00	1,841.40	6,123.60
General corporate purposes	1,792.80	1,792.80	-
Total net proceeds	10,792.60	4,669.00	6,123.60

Out of the total unutilised gross proceeds from IPO representing company's share as at December 31, 2025, Rs 6500 lakhs are temporarily invested in fixed deposits and Rs.58 lakhs is held in IPO Public Escrow and Monitoring accounts.

8 The Board took note of the resignation application of Mr. Shrihari Bhat, Chief Executive Officer of the Company on February 13, 2026. Accordingly, he is serving his notice period. The Board of Directors has accepted his resignation and placed on record its appreciation for his valuable contribution and dedicated services rendered during his tenure as a Key Managerial Personnel of the Company.

9 The Board of Directors, at its meeting held on February 13, 2026, has appointed Ms. Renuka Patel as the Interim Company Secretary and Compliance Officer of the Company with immediate effect.

10 The result for the quarter and nine months ended December 31, 2025 are available on the Company website, and on Bombay Stock Exchange Website and National Stock Exchange Website.

11 Figures for previous quarter/period have been regrouped/recasted wherever required to make them comparable.

For Orient Technologies Limited


Ajay Balram Sewart
Chairman & Managing Director
(DIN: 00111001)
Mumbai
Date: February 13, 2026



M/s Kirtane & Pandit LLP

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Limited Review Report on unaudited consolidated financial results of Orient Technologies Limited for the quarter ended December 31, 2025 and year to date results for the period from April 1, 2025 to December 31, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To the Board of Directors of
Orient Technologies Limited**

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of **Orient Technologies Limited** (hereinafter referred to as "the Holding Company"), and its subsidiary (the Holding Company and its subsidiary together referred to as "the Group") and its share of the net profit/(loss) after tax and total comprehensive income/(loss) of its associates for the quarter ended December 31, 2025 and year to date results for the period from April 1, 2025 to December 31, 2025 ("the Statement"), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review

Limited Review Report on unaudited consolidated financial results of Orient Technologies Limited for the quarter ended December 31, 2025 and year to date results for the period from April 1, 2025 to December 31, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr. No.	Name of Entity	Relationship
1	Orient Technologies Limited	Holding Company
1	Red Hut Innovation Technologies Pvt Ltd	Subsidiary
2	AIT Internet Services Private Limited	Associate
3	Athena IT & Telecom Private Limited	Associate

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial information of one subsidiary included in the Statement, whose interim financial information (before consolidation adjustments) reflects total revenues of Rs.202.73 lakhs and Rs. 202.73 lakhs, total net profit after tax of Rs 43.94 lakhs and Rs. 43.94 lakhs, and total comprehensive income of Rs. 43.94 lakhs and Rs. 43.94 lakhs, for the quarter ended December 31, 2025 and for the period from April 1, 2025 to December 31, 2025 respectively, as considered in the Statement. This interim financial information has been reviewed by other auditors whose reports have been furnished to us by the Management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this

Limited Review Report on unaudited consolidated financial results of Orient Technologies Limited for the quarter ended December 31, 2025 and year to date results for the period from April 1, 2025 to December 31, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

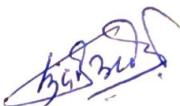
subsidiary, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matter with respect to our reliance on the work done by and the reports of the other auditors.

7. The Statement also includes the Group's share of loss after tax and total comprehensive loss of Rs.12.52 Lakhs and Rs. 12.52 Lakhs for the quarter ended December 31, 2025 and for the period from April 1, 2025 to December 31, 2025 respectively, as considered in the Statement, in respect of two associates. These interim financial results are based on financial information which has not been reviewed by us or by their respective auditors and has been furnished to us by the Holding Company's management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these associates, is based solely on such unreviewed interim financial information. According to the information and explanations given to us by the Holding Company's management, these interim financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of our reliance on the interim financial information certified by the Board of Directors of Holding Company.

For Kirtane & Pandit LLP
Chartered Accountants
Firm Registration No.105215W/W100057



Sandeep Patil

Partner

Membership No.: 125497

UDIN: 26125497FRNGQL4810

Mumbai



Date : 13th February 2026



Orient Technologies Limited
(Formerly known as Orient Technologies Private Limited)
Corporate Identification Number: L64200MH1997PLC109219

Registered Office: Off No-502, 5th Floor, Akruti Star, Central Road, MIDC, Opp. Akruti Point Central, Andheri (East), Mumbai – 400 093.
Corporate Office: 602, Akruti Center Point, MIDC Central Road, Andheri (East), Mumbai Maharashtra – 400 093

E-mail: complianceofficer@orientindia.net; **Website:** www.orientindia.in; **Tel:** +91 22 4292 8777

Statement of Unaudited Consolidated Financial Results for the quarter and nine months period ended December 31, 2025			
Particulars	(All amounts in Indian Rupees in lakhs, except earnings per share)		
	Quarter ended	Nine months period ended	
	December 31, 2025 (Unaudited)	December 31, 2025 (Unaudited)	
1. Income			
a) Revenue from operations	20,010.30	68,547.03	
b) Other Income	109.12	432.64	
Total Income	20,119.42	68,979.67	
2. Expenses			
a) Purchase of stock-in-trade and direct expenses	17,596.16	58,213.02	
b) Changes in inventories of stock-in-trade	(141.76)	(50.59)	
c) Employee benefit expenses	1,499.46	4,277.61	
d) Finance costs	148.71	305.95	
e) Depreciation and amortisation expense	327.28	768.18	
f) Other expenses	770.98	2,216.08	
Total Expenses	20,200.83	65,730.25	
3. Profit/ (Loss) before exceptional item and tax for the period / year (1-2)	(81.41)	3,249.42	
4. Exceptional item [Debit/ (Credit)] (refer note 3)	1,923.53	1,923.53	
5. Profit/ (Loss) before tax for the period (3-4)	(2,004.94)	1,325.89	
6. Tax expense			
a) Current tax [(Debit/ (Credit)]	(511.48)	388.26	
b) Tax pertaining to earlier periods [Debit/ (Credit)]	(0.03)	(2.40)	
c) Deferred tax [Debit/ (Credit)]	(41.77)	(28.36)	
Total Tax expense [Debit/ (Credit)]	(553.28)	357.50	
7. Profit/ (Loss) after tax before share of profit/ (loss) of associates (5-6)	(1,451.66)	968.39	
a) Share of profit/ (loss) of associates (net of tax)	(12.52)	(12.52)	
8. Profit for the period / year	(1,464.18)	955.87	
9. Other Comprehensive Income (OCI)			
(a) Item that will not be reclassified to profit or loss			
Re-measurement gain / (loss) on defined benefit plans	28.90	63.33	
Income tax relating to items that will not be reclassified to profit or loss	(7.28)	(15.94)	
Total Other Comprehensive Income (OCI)	21.62	47.39	
10. Total Comprehensive Income/ (Loss) for the period / year (8+9)	(1,442.56)	1,003.26	
11. Net profit/ (loss) attributable to			
a) Owners of the Holding Company	(1,464.18)	955.87	
b) Non-controlling interest	-	-	
12. Other comprehensive income attributable to			
a) Owners of the Holding Company	21.62	47.39	
b) Non-controlling interest	-	-	
13. Total comprehensive income/ (loss) attributable to			
a) Owners of the Holding Company	(1,442.56)	1,003.26	
b) Non-controlling interest	-	-	
14. Paid up Equity Share Capital (Face value Rs 10 per share)	4,164.17	4,164.17	
15. Other equity			
16. Earnings/ (Loss) Per Share (EPS) (Face value Rs. 10 per share) (EPS for the Interim periods are not annualised)			
(a) Basic	(3.20)	2.09	
(b) Diluted	(3.20)	2.09	



M/s Kirtane & Pandit LLP

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Notes to Statement of Unaudited Consolidated Financial Results for the quarter and nine months period ended December 31, 2025:

With effect from April 1, 2025, the Group has changed its internal organisation structure and the basis on which the Chief Operating Decision Maker (CODM) reviews financial information for performance assessment. Previously, the Group reported 3 segments - a) IT Infrastructure Products and Services, b) Cloud and Data Management and c) ITES Services.

Now, based on the revised performance assessment, the CODM has identified 2 reportable segments -

a) IT Infrastructure Solutions

b) IT Infrastructure and Application Services

Disclosures as per Indian Accounting Standards (Ind-AS 108) "Operating Segment" has been disclosed herewith -

(All amounts in Indian Rupees in lakhs)

Particulars	Quarter ended (refer note 4) Dec. 31, 2025 (Unaudited)	Nine months period ended (refer note 4) December 31, 2025 (Unaudited)
Revenue from operations		
IT Infrastructure Solution	9,963.71	32,862.39
IT Infrastructure and Application Services	10,046.59	35,684.64
Total Revenue from operations	20,010.30	68,547.03
Expenses		
Cost of goods sold		
IT Infrastructure Solution	9,217.41	29,092.21
IT Infrastructure and Application Services	8,236.99	29,070.22
Total Expenses	17,454.40	58,162.43
Segment Results		
IT Infrastructure Solution	746.30	3,770.18
IT Infrastructure and Application Services	1,809.60	6,614.42
Sub-total	2,555.90	10,384.60
Unallocated corporate expenses (net of unallocated income)	2,161.32	6,061.05
Finance costs	148.71	305.95
Depreciation and amortisation expense	327.28	768.18
Profit/ (Loss) before exceptional item and tax for the period / year	(81.41)	3,249.42
Exceptional item [Debit/ (Credit)] (refer note 3)	1,923.53	1,923.53
Profit/ (Loss) before tax for the period / year	(2,004.94)	1,325.89
Tax expenses [Debit/ (Credit)]	(447.76)	463.02
Profit/ (Loss) after tax for the period / year	(1,557.17)	862.87

* Segment assets and liabilities - The assets and liabilities used in the Group's business are not identified with any of the operating segments, as these are used interchangeably between the reportable segments. The management of the Group believes that it is currently not practicable to provide segment disclosures relating to total assets and total liabilities.

- 1 The unaudited consolidated financial results for the quarter and nine months ended December 31, 2025, were reviewed by the Audit Committee and thereafter approved by the Board of Directors of the Holding Company held on February 13, 2026. The statutory auditors of the Holding Company have conducted a "Limited Review" of the results in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). The statutory auditors have expressed an unmodified conclusion on the above unaudited financial results.
- 2 The unaudited consolidated financial results of the Group have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Sec 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing obligation and disclosure requirements) Regulations 2015 (the "Regulations").
- 3 a On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Group has assessed and disclosed the incremental impact of these changes on the basis of legal opinion obtained and the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Group has presented such incremental impact under Exceptional item in the unaudited consolidated financial results for the quarter and nine months period ended December 31, 2025. The incremental impact consisting of gratuity of Rs 334.97 lakhs and long-term compensated absences of Rs 73.47 lakhs primarily arises due to change in wage definition. The Group continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed



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b During the quarter ended December 31, 2025, the Holding Company has experienced the loss of a major customer for whom significant cloud-based marketplace support cost and associated committed costs had been incurred. These costs were specifically attributable to the customer's operations and were expected to be amortized over the customer's revenue cycles. As the customer relationship has been discontinued during the current quarter and no future economic benefits are expected to be realized from these costs, the Holding Company has charged off the unamortized balance of Rs. 1515.09 lakhs to the Statement of Unaudited consolidated Financial Results for the quarter and nine months period ended December 31, 2025. Given the materiality and the specific, non-recurring nature, this amount is presented as an Exceptional Item.

4 a During the quarter ended December 31, 2025, the Holding Company acquired a controlling interest in subsidiary company and significant influence in two associate companies. Consequently, the Group has prepared Consolidated Financial Results for the first time for the quarter and nine months ended December 31, 2025.

Since the requirement for consolidation was not applicable to the Group during the previous quarter and the corresponding nine-month period ended December 31, 2024, the comparative figures for those periods have not been provided. The current period's consolidated figures are, therefore, not comparable with any prior period reported

b During the quarter ended 31st December 2025, the Holding Company acquired stakes in companies as below:

Subsidiary:

The Holding Company acquired a 100% equity stake in Red Hut Innovation Technology Pvt Ltd for a total consideration of Rs. 568.09 lakhs effective 1st November, 2025. Accordingly, its results have been consolidated on a line-by-line basis from the date of acquisition.

Associates:

The Holding Company acquired a 46% equity stake in AIT Internet Services Private Limited and a 46% equity stake in Athena IT & Telecom Private Limited effective 1st December, 2025 for a total consideration of Rs. 110.03 lakhs and Rs. 73.55 lakhs respectively. These investments have been accounted for using the Equity Method.

The purchase price allocation for these acquisitions has been recorded as per Ind AS 103.

5 The Holding Company has issued Bonus shares in the ratio of 1:10 i.e. 1 (One) fully paid-up equity share of Rs. 10/- each for every 10 (Ten) fully paid-up equity shares of Rs. 10/- each held by the eligible shareholders as on the Record date of January 5, 2026.

6 The net proceeds from the IPO were INR 10,792.60 lakhs (net of issue expenses). Details of utilization of Net IPO proceeds is as under:

(INR in lakhs)

Particulars	Objects of the issue as per Prospectus	Utilised up to December 31, 2025	Unutilised Amount as on December 31, 2025
Acquisition of office premise at Navi Mumbai	1,034.80	1,034.80	-
Funding our Capital Expenditure requirements	7,965.00	1,841.40	6,123.60
General corporate purposes	1,792.80	1,792.80	-
Total net proceeds	10,792.60	4,669.00	6,123.60

Out of the total unutilised gross proceeds from IPO representing Holding company's share as at December 31, 2025, Rs 6500 lakhs are temporarily invested in fixed deposits and Rs. 58 lakhs is held in IPO Public Escrow and Monitoring accounts.

7 The Board took note of the resignation application of Mr. Shrihari Bhat, Chief Executive Officer of the Holding Company on February 13, 2026. Accordingly, he is serving his notice period. The Board of Directors of Holding Company has accepted his resignation and placed on record its appreciation for his valuable contribution and dedicated services rendered during his tenure as a Key Managerial Personnel of the Holding Company.

8 The Board of Directors of the Holding Company, at its meeting held on February 13, 2026, has appointed Ms. Renuka Patel as the Interim Company Secretary and Compliance Officer of the Holding Company with immediate effect.

9 The result for the quarter and nine months ended December 31, 2025 are available on the Holding Company's website, and on Bombay Stock Exchange Website and National Stock Exchange Website.

For Orient Technologies Limited


 Ajay Baliram Sawant
 Chairman & Managing Director
 (DIN : 00111001)
 Mumbai
 Date: February 13, 2026



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ANNEXURE B

**Disclosure of details as required under Regulation 30 of SEBI Listing Regulations
read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated
November 11, 2024.**

Sr. No	Particulars	Details
1	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Mr. Shrihari Kishor Bhat has tendered his resignation from the post of Chief Executive Officer of the Company.
2	Date of appointment/re-appointment/cessation & term of appointment/re-appointment	April 29, 2026
3	Brief profile (in case of appointment)	Not Applicable
4	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable



ANNEXURE C

Disclosure of details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr. No	Particulars	Details
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Ms. Renuka Patel (Mem. No.76081) is appointed as the Interim Company Secretary and Compliance Officer (being Key Managerial Personnel) of the Company w.e.f. February 13, 2026.
2.	Date of appointment/re-appointment/cessation (as applicable) & terms of appointment/re-appointment;	<p>Date of appointment: Appointed as the Interim Company Secretary and Compliance Officer (being Key Managerial Personnel) of the Company w.e.f. February 13, 2026.</p> <p>Terms of appointment: As recommended by the Nomination & Remuneration Committee and agreed by the Board of Directors.</p>
3.	Brief profile (in case of appointment);	<p>Ms. Renuka Patel is a qualified Company Secretary and a commerce graduate with experience in corporate governance and listed-company compliance. She began her career with Orient Technologies Limited as an Assistant Company Secretary, where she played an active role during the company's IPO, managing pre- and post-listing regulatory requirements.</p> <p>Ms. Renuka has hands-on experience in SEBI (LODR) and PIT compliances, stock exchange filings, Board and Committee support, corporate actions, and statutory submissions. She regularly liaises with SEBI, Stock Exchanges, ROC, and Depositories, with a strong focus on strengthening governance practices and ensuring timely regulatory compliance.</p>
4.	Disclosure of relationship between the Directors and KMP	Ms. Renuka Patel is not related to any Directors or Key Managerial Personnel of the Company.



To: Ajay Sawant - Orient
Subject: RE: Resignation from the Position of Chief Executive Officer

From: Shrihari Bhat - Orient <shriharibhat@orientindia.net>

Date: 30 January 2026 at 10:34:06 AM IST

To: Ajay Sawant - Orient <ajaysawant@orientindia.net>, Umesh Shah - Orient <umeshshah@orientindia.net>, Jayesh Shah - Orient <JayeshShah@orientindia.net>, Ujjwal Mhatre - Orient <ujjwalmhatre@orientindia.net>

Subject: Resignation from the Position of Chief Executive Officer

CLASSIFICATION: [Internal Sender]

Dear Ajay,

Thanks for your time this morning. In line with our discussion, I write to formally resign from the position of Chief Executive Officer of Orient Technologies Ltd., in accordance with the terms of my appointment letter. As stipulated, my notice period is 90 days, and my resignation will accordingly take effect upon completion of this period, or on such earlier date as may be mutually agreed.

I joined Orient Technologies as an Advisor on 1 April 2024 and took on the role of CEO on 1 January 2025. The journey has been both meaningful and fulfilling. I am deeply grateful for the trust and confidence placed in me and for the opportunity to work closely with the Directors and the wider leadership team.

I take pride in having been part of several important milestones in the Company's journey, most notably the successful IPO in August 2024, and in contributing to the foundation for the next phase of growth.

I would like to place on record my sincere appreciation for the support, guidance, and collaboration extended to me during my association with Orient. I wish the Company and the entire Orient family continued success and growth in the years ahead.

I remain fully committed to ensuring a smooth and seamless transition and will extend my complete cooperation during the notice period.

Thanks & Regards,



Shrihari Bhat
Chief Executive Officer
Orient Technologies Limited

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Andheri East, Mumbai MH 400093



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