

Date: 13th February, 2026

To,
The General Manager,
Corporate Relationship Department,
BSE Limited,
Phiroz Jeejeebhoy Tower,
Dalal Street, Mumbai — 400001,
Maharashtra, India

Reference: ISIN - INE368A01021; Scrip Code- 500389; Symbol- SILVERLINE

Subject: Intimation of Board Meeting to Consider Strategic Investment Proposal of INR 800 Million at a Valuation of INR 4Billion.

Dear Sir / Madam,

Pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that a meeting of the Board of Directors of Silverline Technologies Limited is scheduled to be held on 18th February 2026, inter alia, to consider and evaluate the following:

1. A non-binding Letter of Intent received from Trueledger Technologies FZE, expressing interest in acquiring up to 20% equity participation in the Company, without specifying a consideration amount;
2. A proposal by the management of the Company to offer up to 20% equity participation at an aggregate consideration of ₹800 Million, implying a potential post-money valuation of approximately ₹4 Billion, subject to regulatory compliance and approvals;
3. Raising of funds through issuance of equity shares or other permissible securities on a preferential basis in accordance with the Companies Act, 2013 and SEBI (ICDR) Regulations;
4. Appointment of an independent SEBI-registered Registered Valuer and other professional advisors to evaluate and support the proposed valuation and transaction structuring;
5. Any other matter incidental or ancillary thereto.

The above proposal is subject to:

- * Deliberation and approval of the Board of Directors;
- * Independent valuation and pricing determination in accordance with SEBI (ICDR) Regulations;
- * Shareholder approval, if required;
- * Applicable statutory and regulatory compliances.

It is clarified that no binding agreement has been executed as of the date of this intimation and the matter remains under consideration.

Further disclosures shall be made in accordance with applicable regulations upon conclusion of the Board Meeting.

Kindly take the above information on record.

Thanking You,
Yours Faithfully,
For Silverline Technologies Limited

Yakinkumar Bansilal Joshi
Managing Director & CFO
DIN No- 10745009