



MOHIT INDUSTRIES LIMITED

AN ISO 9001:2015 CERTIFIED COMPANY

February 13, 2026

To,
BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

To,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex, Bandra (E)
Mumbai- 400051

Script Code: 531453

Symbol: MOHITIND

Subject: Outcome of the Board Meeting pursuant to Regulation 30, 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Dear Sir / Madam,

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. on February 13, 2026 has, *inter-alia*, considered and approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and period ended December 31, 2025, along with Limited Review Report thereon.

The Board meeting commenced at 04.30 PM and concluded at 05.00 PM today.

The above Board Meeting Outcome and financial results will be available on website of the company at www.mohitindustries.com.

You are requested to kindly take the same on records.

Thanking you.

Yours faithfully
For Mohit Industries Limited

Narayan Sitaram Saboo
Managing Director & CFO
DIN: 00223324

Encl: As above

CIN NO.: L17119GJ1991PLC015074

Office No. 908, 9th Floor, Rajhans Montessa, Dumas Road, Magdalla, Surat-395007
(Ph.): +91-261-2463262, 2463263

Email: contact@mohitindustries.com Visit us: www.mohitindustries.com

MOHIT INDUSTRIES LIMITED

CIN: L17119GJ1991PLC015074

Regd. Office: 908, 9th Floor, Rajhans Montessa, Dumas Road, Magdalla, Chouryasi, Surat, 395007 Gujarat, India
Ph: (0261) 2463261/62/63 Email : contact@mohitindustries.com

Statement of Unaudited Standalone Financial Result for the nine months & quarter ended on 31st December 2025

(₹ in Lacs)

| Particulars | Quarter Ended | | | Nine Months Ended | | Year Ended |
|---|----------------|----------------|-----------------|-------------------|-----------------|------------------|
| | 31.12.2025 | 30.09.2025 | 31.12.2024 | 31.12.2025 | 31.12.2024 | 31.03.2025 |
| | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| INCOME | | | | | | |
| I Revenue From Operations | 3628.86 | 3453.60 | 2,957.89 | 10306.95 | 7,646.50 | 11239.58 |
| II Other Income | 105.05 | (4.72) | 91.65 | 150.33 | 191.91 | 184.48 |
| Total Income (I+II) | 3733.91 | 3448.88 | 3,049.54 | 10457.28 | 7,838.41 | 11424.06 |
| EXPENSES | | | | | | |
| Cost of materials consumed | 2773.55 | 2530.50 | 2,388.87 | 7678.43 | 5,955.25 | 8800.08 |
| Purchases of Stock-in-Trade | - | - | - | - | - | - |
| Changes in inventories of finished goods, Stock-in-Trade and work-in-progress | 118.00 | 102.82 | (18.37) | 235.74 | 106.87 | (7.36) |
| Employee benefits expense | 254.99 | 212.95 | 206.89 | 661.66 | 544.93 | 756.34 |
| Finance costs | 99.25 | 100.37 | 88.98 | 301.44 | 247.10 | 346.17 |
| Depreciation and amortization expense | 39.70 | 39.63 | 30.97 | 118.96 | 91.41 | 121.04 |
| Other expenses | 487.95 | 482.77 | 454.89 | 1578.50 | 1,159.01 | 1736.02 |
| Total expenses (IV) | 3773.44 | 3469.04 | 3,152.24 | 10574.73 | 8,104.57 | 11752.29 |
| V Profit/(loss) before exceptional items and tax (I-IV) | (39.53) | (20.16) | (102.70) | (117.45) | (266.16) | (328.23) |
| VI Exceptional Items & Prior- Period Items | - | - | - | - | - | - |
| VII Profit/(loss) before tax (V-VI) | (39.53) | (20.16) | (102.70) | (117.45) | (266.16) | (328.23) |
| Tax expense: | | | | | | |
| VIII (1) Current tax | - | - | - | - | - | - |
| (2) Deferred tax | (9.95) | (5.08) | (45.53) | (29.56) | (65.75) | (82.13) |
| IX Profit (Loss) for the period from continuing operations (VII-VIII) | (29.58) | (15.09) | (57.17) | (87.89) | (200.41) | (246.10) |
| X Profit/(loss) from discontinued operations | - | - | - | - | - | - |
| XI Tax expense of discontinued operations | - | - | - | - | - | - |
| XII Profit/(loss) from Discontinued operations (after tax) (X-XI) | - | - | - | - | - | - |
| XIII Profit/(loss) for the period (IX+XII) | (29.58) | (15.09) | (57.17) | (87.89) | (200.41) | (246.10) |
| XIV Other Comprehensive Income | | | | | | |
| A (i) Items that will not be reclassified to profit or loss | 550.19 | (84.34) | (338.68) | 471.92 | 127.68 | (871.85) |
| (ii) Income tax relating to items that will not be reclassified to profit or loss | - | - | - | - | - | - |
| B (i) Items that will be reclassified to profit or loss | - | - | - | - | - | - |
| (ii) Income tax relating to items that will be reclassified to profit or loss | - | - | - | - | - | - |
| XV Total Comprehensive Income for the period (XIII+XIV) (Comprising Profit (Loss) and Other Comprehensive Income for the period) | 520.61 | (99.43) | (395.85) | 384.03 | (72.73) | (1117.95) |
| XVI Paid up Share Capital of the Company (Face Value of Rs.10/share) | 1415.76 | 1415.76 | 1415.76 | 1415.76 | 1415.76 | 1415.76 |
| XVII Other Equity | - | - | - | - | - | 1964.83 |
| XVI Earnings per equity share (for continuing operation): | | | | | | |
| (1) Basic | (0.21) | (0.11) | (0.40) | (0.62) | (1.42) | (1.74) |
| (2) Diluted | (0.21) | (0.11) | (0.40) | (0.62) | (1.42) | (1.74) |
| XVII Earnings per equity share (for discontinued operation): | | | | | | |
| (1) Basic | - | - | - | - | - | - |
| (2) Diluted | - | - | - | - | - | - |
| XVIII Earnings per equity share (for discontinued & continuing operations) | | | | | | |
| (1) Basic | (0.21) | (0.11) | (0.40) | (0.62) | (1.42) | (1.74) |
| (2) Diluted | (0.21) | (0.11) | (0.40) | (0.62) | (1.42) | (1.74) |

NOTES:-

- The above Unaudited Standalone Financial Results for the Quarter ended on 31st December, 2025 were reviewed by the Audit Committee and thereafter approved at the meeting of the Board of Directors of the Company held on 13th February, 2026
- The Company's Management, pursuant to Ind AS 108- Operating Segments, has concluded that the company has only one reportable segment i.e Textile. Accordingly, Segment wise disclosures requirement is not applicable to Company.
- With reference to auditor's qualification in limited review report dated 13th February 2026, the board is of the opinion that the Provision for Post Employment Benefits and other long term employee benefits are determined on the basis of actuarial Valuation Method & technique prescribed in the Ind-AS. The company has decided to pay the Post Employment Benefits and other long term employee benefits as and when they become due as the amount is negligible and is not going to make any impact on the financial Position of the company. Considering the size of the company and negligible liability, the company has not made provisions for Post employment benefits and other long term employee benefits under Defined benefits plan.
- The Company's profitability during the nine-month period was positively supported by various strategic cost-optimization measures. Increased reliance on solar power generation has contributed to a reduction in overall energy expenses. During the second quarter, adverse weather conditions temporarily impacted generation, restricting utilisation to approximately 65% of installed capacity. However, generation levels have improved in the current quarter and are expected to further normalise in the coming quarter. Accordingly, operational performance and profitability are anticipated to improve going forward.
- Additionally, the recent change in BIS guidelines has removed our raw material from the mandatory compliance list, enabling the Company to increase imports at more competitive prices. This flexibility in sourcing is expected to further reduce raw material costs and support improved profitability in the coming periods.
- Financial Results for all the period have been prepared and presented in accordance with recognition and measurement principles of Ind- AS 34 "Interim Financial Reporting".
- Figures of Previous Period have been Regrouped/Reclassified wherever necessary to facilitate comparison.

As per our Limited review report attached
For RAJENDRA SHARMA & ASSOCIATES
Chartered Accountants
Firm Registration No.: 108390W

(Rajendra Patelal Sharma)
Partner
M. No. 044393
Place: Surat
Date: 13th February 2026



FOR MOHIT INDUSTRIES LIMITED

Narayan Saboo

Narayan Saboo
(Managing Director & CFO)
DIN: 00223324



INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

To,
Board of Directors of
MOHIT INDUSTRIES LIMITED

1. We have reviewed the accompanying statement of Standalone Unaudited Financial Results ('the Statement') of **MOHIT INDUSTRIES LIMITED** ('the Company') for the quarter and nine months ended December 31, 2025, which are included in the accompanying 'Unaudited Standalone Financial Results for the Quarter and Nine Months Ended December 31, 2025 (the "Statement")'. The Statement has been prepared by the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015"), which has been initialed by us for identification purposes.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. *Based on information provided to us by the management, the company has not provided for Post Employment Benefits and other long term employee benefits under Defined Benefit Plans on accrual basis but provides the same as and when they become due for payment. This method of accounting of Post Employment Benefits and other long term employee benefits under Defined Benefit Plans is in deviation with Ind AS – 19 on Employee Benefits. As there is no actuarial report or basis of calculation available with the management of such Post Employment Benefits and other long term employee benefits, the quantum of deviation cannot be ascertained. If the company had followed the method accounting as per Ind AS – 19, then employee benefit expense would have increased and correspondingly Profit for the period would have reduced.*



MOHIT INDUSTRIES LIMITED

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Ph: (0261) 2463261/62/63 Email : contact@mohitindustries.com

Statement of Unaudited Consolidated Financial Result for the Nine Months & Quarter ended on 31st December 2025

(₹ in Lacs)

| Particulars | Quarter Ended | | | Nine Months Ended | | Year Ended |
|---|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
| | 31.12.2025 (Unaudited) | 30.09.2025 (Unaudited) | 31.12.2024 (Unaudited) | 31.12.2025 (Unaudited) | 31.12.2024 (Unaudited) | 31.03.2025 (Audited) |
| INCOME | | | | | | |
| I Revenue From Operations | 3628.86 | 3453.60 | 2,957.88 | 10306.95 | 7,646.50 | 11239.58 |
| II Other Income | 105.05 | (4.72) | 91.65 | 150.33 | 181.91 | 184.48 |
| Total Income (I+II) | 3733.91 | 3448.88 | 3,049.54 | 10457.28 | 7,828.41 | 11424.06 |
| EXPENSES | | | | | | |
| IV Cost of materials consumed | 2773.55 | 2530.50 | 2,368.87 | 7678.43 | 5,955.25 | 8799.39 |
| Purchases of Stock-in-Trade | - | - | - | - | - | - |
| Changes in inventories of finished goods, Stock-in-Trade and work-in-progress | 118.00 | 102.82 | -18.37 | 235.74 | 106.87 | (7.36) |
| Employee benefits expense | 254.99 | 212.95 | 206.89 | 661.66 | 544.93 | 756.34 |
| Finance costs | 99.25 | 100.37 | 69.42 | 301.44 | 247.10 | 346.17 |
| Depreciation and amortization expense | 39.70 | 39.63 | 30.97 | 118.96 | 91.41 | 121.04 |
| Other expenses | 487.95 | 482.77 | 454.30 | 1578.50 | 1,159.01 | 1736.70 |
| Total expenses (IV) | 3773.44 | 3469.04 | 3,152.59 | 10574.73 | 8,104.57 | 11752.29 |
| V Profit/(loss) before exceptional items and tax (I- IV) | (39.53) | (20.16) | (103.05) | (117.45) | (266.16) | (328.23) |
| VI Exceptional Items | - | - | - | - | - | - |
| VII Profit/(loss) before & Prior Period Items tax (V+VI) | (39.53) | (20.16) | (103.05) | (117.45) | (266.16) | (328.23) |
| VIII Prior Period Items | - | - | - | - | - | - |
| IX Profit / (Loss) Before Tax | (39.53) | (20.16) | (103.05) | (117.45) | (266.16) | (328.23) |
| X Tax expense | - | - | - | - | - | - |
| (1) Current tax | - | - | - | - | - | - |
| (2) Deferred tax | (9.95) | (5.08) | (45.53) | (29.56) | (65.75) | (82.13) |
| XI Profit (Loss) for the period from continuing operations (IX-X) | (29.58) | (15.09) | (57.52) | (87.89) | (200.41) | (246.10) |
| Profit/(loss) from discontinued operations | - | - | - | - | - | - |
| Tax expense of discontinued operations | - | - | - | - | - | - |
| Profit/(loss) from discontinued operations (after tax) | - | - | - | - | - | - |
| Profit/(loss) for the period after tax | (29.58) | (15.09) | (57.52) | (87.89) | (200.41) | (246.10) |
| XII Share of Profit/(Loss) of Associates | 1.24 | 0.85 | 0.42 | 2.48 | 0.05 | 3.38 |
| XIII Profit/(loss) for the period (XI+XII) | (28.34) | (14.24) | (57.10) | (85.41) | (200.36) | (242.72) |
| Profit/(Loss) attributable to Non Controlling Interest | - | - | - | - | - | - |
| Profit/(Loss) attributable to Owners of the Parent | (28.34) | (14.24) | (57.10) | (85.41) | (200.36) | (242.72) |
| XIV Other Comprehensive Income | | | | | | |
| A (i) Items that will not be reclassified to profit or loss | - | - | - | - | - | - |
| Equity Instruments valued at Fair Value Through OCI | 550.19 | (84.34) | (338.66) | 471.92 | 127.68 | (871.85) |
| Share in OCI Of Associates | 3793.23 | (1289.01) | (2,282.46) | 2847.80 | 1,440.73 | (8598.00) |
| (ii) Income tax relating to items that will not be reclassified to profit or loss | - | - | - | - | - | - |
| B (i) Items that will be reclassified to profit or loss | - | - | - | - | - | - |
| (ii) Income tax relating to items that will be reclassified to profit or loss | - | - | - | - | - | - |
| XV Total Comprehensive Income for the period (XIII+XIV) (Comprising Profit (Loss) and Other Comprehensive Income for the period) | 4315.08 | (1387.59) | (2,678.24) | 3234.31 | 1,368.04 | (9712.58) |
| Total Comprehensive Income attributable to | - | - | - | - | - | - |
| (1) Non-controlling Interest | - | - | - | - | - | - |
| (2) Owners of the Parent | 4315.08 | (1387.59) | (2,678.24) | 3234.31 | 1,368.04 | (9712.58) |
| XVI Paid up share capital of the Company (Face Value of Rs.10/share) | 1415.76 | 1415.76 | 1,415.76 | 1415.76 | 01 | 1415.76 |
| XVII Other Equity | | | | | | 16185.83 |
| XVI Earnings per equity share (for continuing operation) | | | | | | |
| (1) Basic | (0.20) | (0.10) | (0.40) | (0.60) | (1.42) | (1.71) |
| (2) Diluted | (0.20) | (0.10) | (0.40) | (0.60) | (1.42) | (1.71) |
| XVII Earnings per equity share (for discontinued operation) | | | | | | |
| (1) Basic | - | - | - | - | - | - |
| (2) Diluted | - | - | - | - | - | - |
| XVIII Earnings per equity share (for discontinued & continuing operations) | | | | | | |
| (1) Basic | (0.20) | (0.10) | (0.40) | (0.60) | (1.42) | (1.71) |
| (2) Diluted | (0.20) | (0.10) | (0.40) | (0.60) | (1.42) | (1.71) |

NOTES:-

- The above Unaudited Consolidated Financial Results for the Quarter ended on 31st December 2025 were reviewed by the Audit Committee and thereafter approved at the meeting of the Board of Directors of the Company held on 13th February 2026
- The Company's Management, pursuant to Ind AS 108- Operating Segments, has concluded that the company has only one reportable segment i.e Textile. Accordingly, Segment wise disclosures requirement is not applicable to Company.
- The above Financial Results include the following Subsidiary and Associates
(i) Mohit Overseas Limited (Associate Company) - 49.25% (ii) Mohit Yarns Limited (Associate Company) - 49.48%
- With reference to auditor's qualification in limited review report dated 13th February, 2026 the board is of the opinion that the Provision for Post Employment Benefits and other long term employee benefits are determined on the basis of actuarial Valuation Method & technique prescribed in the Ind-AS. The company has decided to pay the Post Employment Benefits and other long term employee benefits as and when they become due as the amount is negligible and is not going to make any impact on the financial Position of the company. Considering the size of the company and negligible liability, the company has not made provisions for Post employment benefits and other long term employee benefits under Defined benefits plan.
- The Company's profitability during the nine-month period was positively supported by various strategic cost-optimization measures. Increased reliance on solar power generation has contributed to a reduction in overall energy expenses. During the second quarter, adverse weather conditions temporarily impacted generation, restricting utilisation to approximately 65% of installed capacity. However, generation levels have improved in the current quarter and are expected to further normalise in the coming quarter. Accordingly, operational performance and profitability are anticipated to improve going forward.
- Additionally, the recent change in BIS guidelines has removed our raw material from the mandatory compliance list, enabling the Company to increase imports at more competitive prices. This flexibility in sourcing is expected to further reduce raw material costs and support improved profitability in the coming periods.
- Financial Results for all the period have been prepared and presented in accordance with recognition and measurement principles of Ind- AS 34 "Interim Financial Reporting".
- Figures of Previous Period have been Regrouped/Reclassified wherever necessary to facilitate comparison.

As per our Limited review report attached
For RAJENDRA SHARMA & ASSOCIATES
Chartered Accountants
Firm Registration No.: 108390W

(Rajendra Kantil Sharma)
Partner
M. No. 044393
Place: Surat
Date: 13th February 2026



FOR MOHIT INDUSTRIES LIMITED

Narayan Saboo

Narayan Saboo
(Managing Director & CFO)
DIN: 00223324



INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

To,
Board of Directors of
MOHIT INDUSTRIES LIMITED

1. We have reviewed the accompanying statement of Consolidated Unaudited Financial Results ('the Statement') of **MOHIT INDUSTRIES LIMITED** ('the Company'), and its share in profit of its associates for the quarter and nine months ended December 31, 2025 which are included in 'Unaudited Consolidated Financial Results for the Quarter and Nine Months Ended December 31, 2025 (the "Statement")', being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, which has been initialed by us for identification purposes.
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. This statement includes the results of the following entity:
 - Mohit Overseas Limited (Associate)
 - Mohit Yarns Limited (Associate)



RAJENDRA SHARMA & ASSOCIATES**(CHARTERED ACCOUNTANTS)****SURAT****311, INTERNATIONAL FINANCE CENTER,
NR. VESU FIRE STATION, VIP ROAD, VESU,****Ph: +91 8849328053,****Email: rajtosh3032@gmail.com****Mob: 9825793891, 9426777024**

5. *Based on information provided to us by the management, the company has not provided for Post Employment Benefits and other long term employee benefits under Defined Benefit Plans on accrual basis but provides the same as and when they become due for payment. This method of accounting of Post Employment Benefits and other long term employee benefits under Defined Benefit Plans is in deviation with Ind AS – 19 on Employee Benefits. As there is no actuarial report or basis of calculation available with the management of such Post Employment Benefits and other long term employee benefits, the quantum of deviation cannot be ascertained. If the company had followed the method accounting as per Ind AS – 19, then employee benefit expense would have increased and correspondingly Profit for the period would have reduced.*
6. Based on our review of the Statement conducted as above, with the exception of the matter described in the preceding paragraph no. 4, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For RAJENDRA SHARMA & ASSOCIATES**Chartered Accountants****Firm Registration No. 108390W****(RAJENDRA RATANLAL SHARMA)****PARTNER****Membership No. : 044393****UDIN: 26044393HFINEUE8472****Surat, 13th February, 2026**