



# Frontier Springs Ltd.

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CIN No. : L17119UP1981PLC005212

February 13, 2026

To  
The BSE Limited  
Corporate Relationship Department  
1<sup>st</sup> Floor, New Trading Wing  
Rotunda Building, PJ Towers  
Dalal Street Fort, Mumbai-400001  
Phone: - 022-22723121, 22722037  
(Script Code: - 522195)

**Subject: Press Release: Un-Audited Financial Results for the quarter ended December 31,2025**

Dear Sir/Madam

Please find attached Press Release on the Un-Audited Financial Results for the quarter ended December 31,2025.

The above information is also available on the website of the company at [www.frontiersprings.co.in](http://www.frontiersprings.co.in)

Kindly take the above on record and oblige.

Thanking You  
Yours Faithfully,  
For Frontier Springs Limited

Dhruv Bhasin  
(Company Secretary & Compliance Officer)

Encl's: As above

Kanpur, February 13, 2026

**FRONTIER SPRINGS, ONE OF INDIA'S LEADING PLAYER IN COIL SPRINGS, FORGING & AIR SPRINGS, ANNOUNCED ITS FINANCIAL RESULTS FOR Q3 & 9MFY26**

**For Quarter ended December 31, 2025**

REVENUE FROM OPERATIONS

**₹81.43 Cr**

⬆️ 39.75% Y-O-Y

EBITDA

**₹20.27 Cr**

⬆️ 62.53% Y-O-Y

PAT

**₹14.28 Cr**

⬆️ 63.55% Y-O-Y

**For Nine Month ended December 31, 2025**

REVENUE FROM OPERATIONS

**₹239.52 Cr**

⬆️ 48.53% Y-O-Y

EBITDA

**₹62.77 Cr**

⬆️ 90.72% Y-O-Y

PAT

**₹44.73 Cr**

⬆️ 94.46% Y-O-Y

Commenting on the performance, **Kapil Bhatia**, Managing Director, said:

"Frontier Springs Limited delivered another strong performance in Q3FY26, with sustained demand across all business verticals. The Company continues to operate with a healthy order book and remains firmly on track to achieve its stated gross revenue guidance of approximately ₹375 crores for FY26.

On the profitability front, margins witnessed a marginal compression during the quarter, primarily due to the increase in steel prices, which constitute a key raw material for our products. Despite this cost pressure, overall operational performance remained stable.

In the Air Springs segment, progress on the Failure Indication and Brake Application (FIBA) system continues as planned. We expect to receive RDSO approval by Q1FY26. Subject to approval, the Company will be categorised as a developmental vendor and will commence trial supplies in the subsequent financial year.

With enhanced budgetary allocations towards railways in the recent Union Budget, the demand outlook for our products remains encouraging. Backed by expanding capacities, product diversification and a strong industry tailwind, Frontier Springs remains confident of achieving ₹500 crores in gross revenues in FY27 and sustaining its growth trajectory."

## Financial Highlights

| PARTICULARS                            | Q3FY26       | Q2FY26       | Q3FY25       | Q-o-Q         | Y-o-Y         | 9MFY26        | 9MFY25        | Y-o-Y         |
|--|--------------|--------------|--------------|---------------|---------------|---------------|---------------|---------------|
| Revenue From Operations                | 81.43        | 82.74        | 58.27        | -1.58%        | 39.75%        | 239.52        | 161.26        | 48.53%        |
| Other Income                           | 0.07         | 0.17         | 0.06         | -55.27%       | 26.32%        | 0.84          | 0.85          | -1.15%        |
| <b>Total Income</b>                    | <b>81.51</b> | <b>82.91</b> | <b>58.33</b> | <b>-1.49%</b> | <b>39.74%</b> | <b>240.36</b> | <b>162.11</b> | <b>48.27%</b> |
| Total Operating Expenses               | 61.23        | 60.83        | 45.85        | 0.66%         | 33.54%        | 177.58        | 129.20        | 37.45%        |
| EBITDA                                 | 20.27        | 22.07        | 12.47        | -8.16%        | 62.53%        | 62.77         | 32.91         | 90.72%        |
| EBITDA Margin (%)                      | 24.90%       | 26.68%       | 21.41%       | -178 bps      | 349 bps       | 26.21%        | 20.41%        | 580 bps       |
| Finance Cost                           | 0.08         | 0.06         | 0.06         | 33.12%        | 35.46%        | 0.21          | 0.15          | 40.03%        |
| Depreciation And Amortisation Expenses | 1.11         | 1.09         | 1.01         | 1.69%         | 10.20%        | 3.24          | 2.98          | 8.51%         |
| Profit Before Tax                      | 19.15        | 21.08        | 11.46        | -9.16%        | 67.09%        | 60.16         | 30.63         | 96.43%        |
| <b>Profit After Tax</b>                | <b>14.28</b> | <b>15.71</b> | <b>8.73</b>  | <b>-9.09%</b> | <b>63.55%</b> | <b>44.73</b>  | <b>23.00</b>  | <b>94.46%</b> |

## About Frontier Springs Limited

Founded in 1981, Frontier Springs began its journey as a manufacturer of Leaf Springs and Laminated Bearing Springs for Automobiles and Railways. Today, the company primarily produces Hot Coiled Compression Springs and forging items, catering especially to the needs of Wagon, Locomotives, and Carriage sectors. Registered with RDSO since 1990, Frontier Springs is a trusted supplier to the Indian Railways.

Frontier Springs' manufacturing prowess is spread across two state-of-the-art facilities located in Kanpur, Uttar Pradesh, and Poanta Sahib, Himachal Pradesh. The company's portfolio has witnessed significant diversification, now encompassing forging items from 100 gm to 20 Kg and a specialised Spring Division that addresses the needs of both national and international heavy engineering sectors. Recently, the Company made a strategic foray into the production of Air Springs, marking a significant expansion in its product portfolio.

## For further details, please get in touch

### Dhruv Bhasin

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### Abhishek Mehra

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### Safe Harbour

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