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13<sup>th</sup> February, 2026

<b>National Stock Exchange of India Ltd.</b> Listing Department Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Company Symbol : ICIL	<b>BSE Limited</b> Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code No. : 521016
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**Subject: Press Release on Q3 & 9M FY26 Results**

Dear Sir/Madam,

Please find enclosed herewith a copy of Press Release dated 13<sup>th</sup> February, 2026 on Q3 & 9M FY26 Results.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For **Indo Count Industries Limited**

**Satnam Saini**  
**Company Secretary & GM- Legal**

Encl.: A/a

**Indo Count Industries Ltd**

Corporate Office : 301, Arcadia, Behind NCPA, Nariman Point, Mumbai – 400021, Maharashtra, India. T: 91 22 4341 9500  
Regd. Office: Office No. 1, Plot No. 266, Village Alte, Kumbhoj Road, Taluka Hatkanagale, Dist. Kolhapur - 416109, Maharashtra, India; T: 0230-246 3100  
CIN: L72200PN1988PLC068972; Email: info@indocount.com, Website: www.indocount.com



# Indo Count Industries Limited

**Mumbai, February 13<sup>th</sup> 2026**

Indo Count Industries Limited (BSE: 521016) (NSE: ICIL), announced its un-audited financial results for the quarter ended 31<sup>st</sup> December 2025.

## PERFORMANCE HIGHLIGHTS

- Achieved S&P Global ESG Score of 78 out of 100 and now ranks in the top 3 percentile globally within Textile, Apparel & Luxury Goods industry in ESG performance.
- New business (Utility bedding and USA Brand business) recorded revenue of Rs. 210 Crs in Q3FY26; achieving run rate of ~\$100Mn (annualized).
- Commenced commercial operation of new greenfield pillow manufacturing facility in USA from January 2026.
- Honoured with the TEXPROCIL Export Award 2023–24, winning the Gold Trophy for the Highest Exports of Bed Sheets/Bed Linen in the Cotton Made-ups category for the 6th consecutive time.

Volumes	Revenue	Adj. EBITDA <sup>^</sup>	PAT
24.8 Mn Mtrs	Rs. 1,074 Crs	Rs. 112 Crs	Rs. 24 Crs

<sup>^</sup>Adjusted for one-time impact of Rs. 9.2 crores towards new labour code

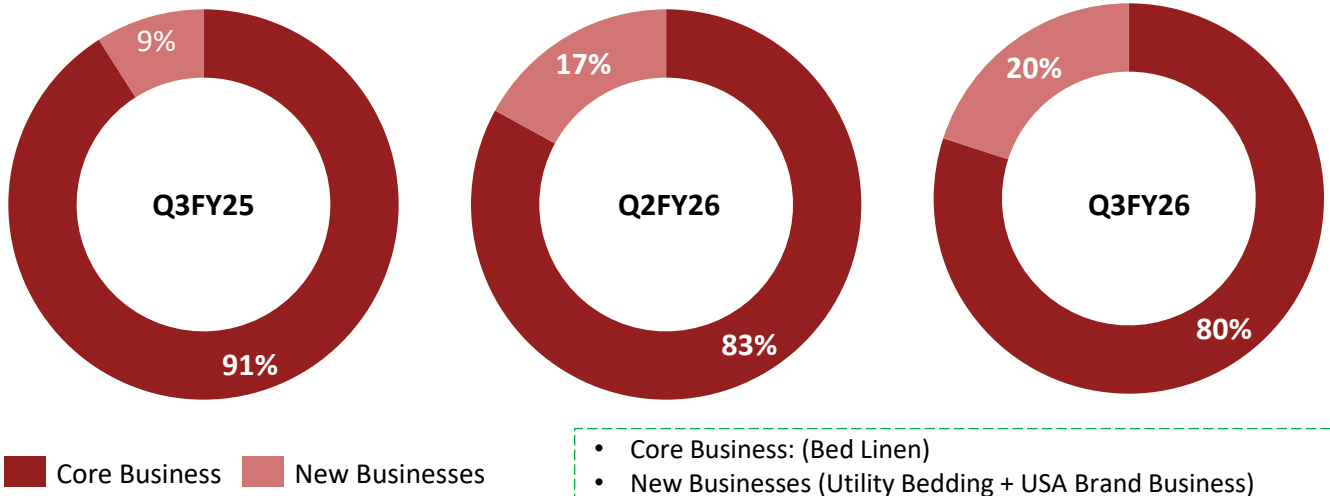
**Commenting on the results Mr. Anil Kumar Jain, Executive Chairman said,** “The year started off on a positive note marking a significant milestone with the conclusion of trade deals with EU and the United States, a transformative development for the Indian textile sector.

*With the EU-FTA, textile exports to EU will be duty free, placing India on a level playing field and strengthening the country’s growth prospects in the region. The trade deal with USA removes tariff uncertainty and provides long-term visibility.*

*With tariff uncertainty easing and our new USA greenfield facility commencing operations, we expect improved momentum across both core and new businesses. Additionally, trade deals are likely to open up meaningful opportunities in non-USA markets. We remain confident of achieving our long-term vision of doubling revenues with a balanced mix of businesses and geographies.”*



## Consolidated Revenue Breakup (%)



**S&P Global ESG Score sharply rose to 78** from the score of 45 over the last two years, above the **industry average of 35**.

**Company now ranks in the top 3 percentile globally within Textile, Apparel & Luxury Goods industry in ESG performance.**

New business (Utility bedding and USA Brand business) continued to show positive trajectory and market acceptance.

**Recorded revenue of Rs. 210 Crs in Q3FY26 (up by ~16% on QoQ basis), achieving run rate of ~\$100Mn (annualized).**

Commenced commercial operation of our new **greenfield pillow manufacturing facility** in USA from January 2026.

This is our **Third Manufacturing Facility** in the USA which adds to build up of a nationwide manufacturing network that enables faster response times, greater operational flexibility, and improved customer service.

Honoured with the **TEXPROCIL Export Award 2023–24, winning the Gold Trophy for the Highest Exports of Bed Sheets/Bed Linen in the Cotton Made-ups category for the 6<sup>th</sup> consecutive year** — a recognition of our leadership in consistent export performance.

Non-USA core business contributed **~30%** to the overall revenue mix, ensuring continued focus on geographical diversification.

Domestic business contributed **2.25%** to overall revenues.



# Indo Count Industries Limited



## Volumes

- Sales Volume for Q3 FY26 stood at **24.8 Mn Mtrs**

## CONSOLIDATED FINANCIAL PERFORMANCE

Particulars (Rs. Crs.)	Q3 FY26	Q3 FY25*	YoY%	Q2 FY26	QoQ
Total Income	1,074	1,168	-8.0%	1,082	-0.7%
EBITDA	102	162	-36.7%	123	-16.8%
EBITDA Margin (%)	9.5%	13.9%		11.4%	
Adj. EBITDA	112 <sup>^</sup>	162	-31.1%	123	-9.3%
Adj. EBITDA Margin (%)	10.4% <sup>^</sup>	13.9%		11.4%	
Depreciation	39	32		39	
Finance Cost	30	36		32	
PBT	33	95	-64.7%	52	-35.7%
Tax	9	24		13	
PAT	24	71	-65.5%	39	-37.4%
EPS (Rs.)	1.23	3.57		1.97	

## Comments:

### QoQ:

- No substantial impact on volumes, despite operating under the 50% tariff regime.
- Core business revenues were impacted due to U.S. tariff but was offset by growth in New Businesses, resulting in stable overall performance.
- Adjusted EBITDA declined by ~9%, with margin contracting by 100 bps to 10.4%, largely reflecting the full-quarter impact of the tariff.

### YoY

- Performance is not comparable, as the last year same period was not impacted by the U.S. tariff.
- Volumes declined 10.5%.
- New Business revenue doubled.
- Adjusted EBITDA declined by ~31%, with margin contracting by 348 bps to 10.4%, primarily on account of under-absorption of fixed costs due to lower volumes, the impact of the U.S. tariff and incubation costs associated with the new business.

## New Businesses:

- Revenue contribution by new business grew to 20% in Q3FY26 from 17% in Q2FY26, reflecting steady improvement in offtake.



# Indo Count Industries Limited

## About Indo Count Industries Ltd.

Established in 1988, Indo Count Industries has evolved to become one of the world's leading home textile companies. Today, it ranks among the top three global manufacturers of bed linen in US and stands as a key manufacturer and exporter from India, offering a wide range of products including bed sheets, bed linen, utility bedding, pillowcases, fashion and institutional bedding, comforters, quilts, and decorative pillows. The company has state-of-the-art manufacturing facilities with a total annual capacity of 153 million meters in Maharashtra and Gujarat.

Acquired the legacy brand 'Wamsutta' a well-established U.S. national heritage 175+ years old brand, known for its wide range of products including bed, bath, rugs, window treatments, and more. Also added several licensed brands to strengthen value-added business positioning across Fashion, Utility, and Institutional Bedding segments in the U.S. market. To further reinforce presence in the Utility bedding segment, ICIL has invested in manufacturing facilities in USA.

ICIL has achieved a score of 78 in the S&P Global ESG Score for the year 2025, ranked amongst top 3% globally within the global Textile, Apparel and Luxury Goods industry peers in the ESG rankings. The company has also received multiple awards from various organizations in recognition of its unwavering commitment to sustainability and social responsibility.

ICRA's credit rating is ICRA AA- (Double A minus; Outlook Stable) for Company's Long Term Bank Facilities and ICRA A1+ (A one plus) for Short Term Bank facilities.

CARE Ratings credit rating is CARE AA- (Double A minus; Outlook: Stable) for Company's Long-Term Bank Facilities and CARE A1+ (A One plus) for Short Term Bank Facilities.

## Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances.

Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact



Complete Comfort

**SGA** Strategic Growth Advisors

### Company :

CIN: L72200PN1988PLC068972

**K. Muralidharan,**  
Group Chief Financial Officer  
[k.muralidharan@indocount.com](mailto:k.muralidharan@indocount.com)

**Mr. Manish Bhatia,**  
Chief Financial Officer  
[manish.bhatia@indocount.com](mailto:manish.bhatia@indocount.com)  
[www.indocount.com](http://www.indocount.com)

### Investor Relations Advisors :

CIN: U74140MH2010PTC20428

**Ms. Neha Shroff**  
[neha.shroff@sgapl.net](mailto:neha.shroff@sgapl.net)  
+91 7738073466

**Mr. Sudarshan Dhekane**  
[Sudarshan.dhekane@sgapl.net](mailto:Sudarshan.dhekane@sgapl.net)  
+91 9137013450  
[www.sgapl.net](http://www.sgapl.net)