AYOKI MERCHANTILE LIMITED

REGD OFFICE ADDRESS: Laxmi Commercial Centre, Room No.405, 4th Floor, Senapati Bapat Marg, Dadar (west), Mumbai 400 028, CIN: L17120MH1985PLC034972

Email ayokimerchantile@gmail.com www.ayokimerchantile.com

To
The Deputy General Manager
Corporate Relationship Dept
Bombay Stock Exchange Ltd (BSE)
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai -400001

Dear Sir/Madam,

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Scrip Code: 512063

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that activities in relation to both physical and electronic share transfer facility are maintained during the period October 1, 2017 to March 31, 2018 (both days inclusive) by the Company's Registrar and Share Transfer Agent, viz., Purva Sharegistry (India) Pvt. Ltd having office at Unit no. 9 Shiv Shakti Ind. Estt.J. R. Boricha marg Opp. Kasturba Hospital Lane Lower Parel (E) Mumbai 400 011, which is registered as Registrar & Share Transfer Agent in Category-I with the Securities and Exchange Board of India vide Registration Number: INR000001112.

Thanking you,

Yours truly,

For AYOKI MERCHANTILE LIMITED

Compliance Officer

For PURVA SHAREGISTRY (INDIA) PVT. LIMITED

Date: 02.04.2018

Deepali Dhuri (Compliance Officer)