To,
The Board of Directors
U P Hotels Limited
1101, Surya Kiran Building,
19, Kasturba Gandhi Marg, New Delhi-110001

Sub: Compliance Certificate in terms of Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

We have examined the relevant Registers, Papers and Documents that were considered necessary of U P Hotels Limited, a Company registered under the Companies Act, 1956 having registered office at 1101, Surya Kiran Building, 19, Kasturba Gandhi Marg, New Delhi-110001, produced before us at the office of their Registrar & Share Transfer Agents 'Skyline Financial Services Pvt. Ltd.', having Registered and Corporate Office at D-153A, 1st Floor, Okhla Industrial Area, Phase- I, New Delhi-110020 for the purpose of issuing the certificate under Regulations 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 required to be filed with Stock Exchanges.

Based on our examination and explanations furnished to us, which to the best of our knowledge and belief were necessary for the purpose of our certification, we hereby certify that as on 31st March, 2023, the Company has received a request for transposition of shares and all the said shares were registered within the prescribed time. The requests received for issue of duplicate share certificate have been considered and given effect in the register of members and all the certificates were issued within the prescribed time. The Company has received requests for demat of shares and all the said request were registered/rejected within the prescribed time. Further, the Company has not received any request for transmission, transfer, split, and rematerialization, sub-division and consolidation, by shareholders of company as on 31st March 2023.

Thanking You.

For, Ganesh Sharma & Associates
(Company Secretaries)

Ganesh Sharma & Associates * Company Secretaries * New Delhi C.P. No.: 16085 M.N.: A43348

(Ganesh Dutt Sharma)
Practicing Company Secretary
M. No.: 43348
UDIN: [redacted]