

April 13th, 2023

The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051
Scrip Code : 534312	Scrip Code: MTEDUCARE

Sub: Submission of Compliance Certificate under Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to provisions of Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Compliance Certificate for the half year ended March 31, 2023.

Kindly take the same on record.

Thanking you,

For, MT Educare Limited (In CIRP)

ASHWIN

BHAVANJI SHAH

Digitally signed by ASHWIN BHAVANJI SHAH
DN: cn=Personal,
2.5.4.20=7632c77effbe5c2c487a8d2843cae906b8f040ee2a5
db34424cda816c12395, postalCode=400601,
o=Maharashtra,
serialNumber=1f2d243948b24a583ced6dc19f5069ae052e85
524876d5b13ed9c7913c9a6b8, cn=ASHWIN BHAVANJI SHAH
Date: 2023.04.13 16:03:06 +05'30'

(Ashwin Bhavanji Shah)

Interim Resolution Professional

AFA Valid Upto 19-Mar-2024

IP Reg. No: IBBI/IPA-001/IP/P-02648/2021-22/14054

Email ID: mteducare.cirp@gmail.com

Contact No: 9769468909

Note: Pursuant to the Order dated 16th December, 2022 of the Hon'ble National Company Law Tribunal, Mumbai ("NCLT Order"), Corporate Insolvency Resolution Process ("CIR Process") has been initiated against the Company in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016, ("Code") and related rules and regulations issued thereunder with effect from 16th December, 2022 (Corporate Insolvency Resolution Process Commencement Date). Mr. Ashwin Bhavanji Shah has been appointed as Interim Resolution Professional ("IRP") in terms of the NCLT Order.

001, Gautam Dhara CHS, Edulji Road, Charai, Thane -400601

ashwin@caashwinshah.com

April 13th, 2023

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.

National Stock Exchange of India
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai 400 051

Dear Sirs,

**Subject: Compliance Certificate - Regulation 7 (3) of Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015.**

As per the requirement of Regulation 7(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that all activities in relation to both physical and electronic share transfer facility during the period April 1, 2022 to March 31, 2023 (both days inclusive) are maintained by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Pvt. Ltd a Category-I, Registrar & Share Transfer Agent (RTA), registered with the Securities and Exchange Board of India (SEBI) vide Registration Number: INR000004058..

Thanking you,

For MT Educare Limited

RAVINDR
A ASHOK
MISHRA

Ravindra Mishra
Company Secretary

For Link Intime India Pvt. Ltd

ASHOK
SOMAPPA
SHETTY

Name
Designation

Digitally signed by ASHOK SOMAPPA SHETTY
DN: c=IN, o=Personal,
pseudoym=ID8555444AF355DDF082987B
6CC18508826A88,
2.5.4.20=04a8001a480b3700325d06350670b2
85800c31a869984c2b0c113b2555
postalCode=421202, st=Maharashtra,
serialNumber=033403C0F0RCEAD70B20A0
4F4D14E5AEAC091745E9F70E18BA7908B6AA
3AD4, cn=ASHOK SOMAPPA SHETTY
Date: 2023.04.13 13:05:04 +05'30'

