



MODERN DAIRIES LTD.

Corporate Office : 98-99, Sub City Centre, Sector 34, Chandigarh -160 022 (INDIA)
Tel. : +91-172-2609001, 2609002, Fax : +91-172-2609000
E-mail : info@moderndairies.com, CIN : L74899HR1992PLC032998

Regd. Office & Works : PB No. 3, 136 KM, G.T. Road, Karnal - 132 001 (Haryana)

Ref: MDL/SECT/BSE/901
Date: 13.05.2025

M/s. BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

Sub: Intimation of the receipt of Trading approval from BSE Limited for Trading of 23,00,000 (Twenty Three Lakhs) Equity Shares issued pursuant to conversion of Warrants

Scrip Name: Modern Dairies Limited; Scrip Code: 519287

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 and in furtherance to our earlier letter dated 20.03.2025 for allotment of 23,00,000 (Twenty Three Lakhs) Equity Shares pursuant to conversion of Warrants to Promoters and Promoter Group on a preferential basis in accordance with all applicable rules and regulations of SEBI and Companies Act, 2013 in this regard.

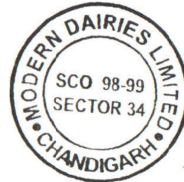
We wish to inform that BSE Limited vide letter dated 12th May, 2025 having reference no. LOD / PREF / SV / 101/ 2025-2026 has granted trading approval for the trading of above said 23,00,000 Equity Shares of Rs. 10/- each issued at a premium of Rs. 40/- per share.

You are requested to kindly take the same in your record.

Thanking you

Yours truly,

For **MODERN DAIRIES LIMITED**



COMPANY SECRETARY

Encl: As above