



GLOBAL OFFSHORETM SERVICES LTD.

Regd. Office : 3rd Floor, Prospect Chambers, D. N. Road, Fort, Mumbai - 400001. Tel. +91 22 35481800
CIN No.: L61100MH1976PLC019229

Ref.: GOSL/2025/018

May 13, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Scrip Code : 501848

Dear Sirs,

Sub: Receipt of Listing Approval for issuance and allotment of 37,09,650 Equity Shares on preferential basis and 6,37,500 Equity Shares upon conversion of Warrants, aggregating to 43,47,150 Equity Shares of Rs.10/ each.

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby intimate that the Company has received Listing Approval for 37,09,650 Equity Shares of Rs.10/- each issued at premium of Rs.82/- per share bearing Distinctive Numbers from 26291294 to 30000943 issued to Non-Promoter on preferential basis and 6,37,500 Equity Shares of Rs.10/- each issued at a premium of Rs.82/- bearing Distinctive Numbers from 30000944 to 30638443 issued to Promoter and Non-Promoter on Preferential basis pursuant to conversion of Warrants.

Thanking you,

Yours faithfully,
for **GLOBAL OFFSHORE SERVICES LIMITED**

A.C. CHANDARANA
COMPANY SECRETARY &
PRESIDENT - LEGAL & ADMIN.

