

June 13, 2025

To
BSE Limited
Listing Department
P.J Tower, Dalal Street
Mumbai – 400001

To
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Stock Symbol -540047

Stock Symbol –DBL

Sub: Outcome of the meeting - Conversion of Warrants and Allotment of Equity Shares.

Dear Sir / Madam,

This is in furtherance to the intimation given by the Company on December 21, 2023, with regard to the allotment of 1,62,29,862 convertible warrants to Alpha Alternatives Financial Services Private Limited, Helium Services LLP, Quanterra Strategies LLP and Spectrum Edge LLP by way of a preferential allotment on a private placement basis.

In accordance with Regulation 30 read with Schedule III of the Listing Regulations, we wish to inform you that the Warrants Committee of the Board of Directors of the Company (“**Committee**”) at its meeting held on June 13, 2025 considered and approved the allotment of 1,53,90,510 equity shares of the Company having face value of Rs. 10/- each against receipt of the balance subscription amount of Rs. 246.03 /- per warrant (i.e. 75% of the issue price), pursuant to the exercise and conversion of 1,53,90,510 convertible warrants in compliance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 (“**ICDR Regulations**”), and the terms of allotment of the warrants

Pursuant to the above allotment, the issued, subscribed and paid-up capital of the Company shall be as under:

(INR)

Particulars	Pre Allotment		Allotment		Post Allotment	
	Number of Shares	Value (face value of Rs. 10/- each)	Number of Shares	Value (face value of Rs. 10/- each)	Number of Shares	Value (face value of Rs. 10/- each)
Equity Share Capital						
Issued Capital	14,62,14,971	1,46,21,49,710	1,53,90,510	15,39,05,100	16,16,05,481	1,61,60,54,810
Subscribed and Paid-up Capital	14,62,14,971	1,46,21,49,710	1,53,90,510	15,39,05,100	16,16,05,481	1,61,60,54,810

The new equity shares so allotted shall rank pari passu with the existing equity shares of the Company in all respects, including the payment of dividend and voting rights. Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (**"SEBI Disclosure Circular"**), the detailed disclosure in respect of the allotment of equity shares pursuant to conversion of warrants as set out below at **Annexure-A**.

The meeting of Warrants Committee commenced on 11.30 AM and concluded at 12.15 PM.

Further, as per Company's Code of conduct of Prevention of insider trading and pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended from time to time, the trading window for dealing in the securities of the Company for all insiders, designated persons and their immediate relatives, connected persons, fiduciaries and intermediaries shall be closed till 48 hours from the date the said information generally made available with the public.

Kindly take the same on your record.

With regards
For Dilip Buildcon Limited

Abhishek Shrivastava
Company Secretary
Encl: A/a

Regd. Office :

Plot No. 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)
Ph. : 0755-4029999, Fax : 0755-4029998

E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.com



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

Annexure A

S.no	Particulars	Details										
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Fully paid-up equity shares										
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment on private placement basis upon Conversion of Warrants into Equity Shares.										
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	1,53,90,510 equity shares of the Company of face value Rs. 10/- each, pursuant to conversion of 1,53,90,510 warrants, against which the initial Rs.82.02 per warrant (i.e. 25% of the issue price), consideration was received at the time of warrant allotment i.e. Rs. 1,26,23,29,630.20 and the balance subscription amount of Rs. 246.03 /- per warrant (i.e. 75% of the issue price), aggregating to Rs. 3,78,65,27,175.30/-										
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):											
5.	Names of the investors	<table border="1"><thead><tr><th>Names of Investors</th><th>No. of Shares Allotted</th></tr></thead><tbody><tr><td>Alpha Alternatives Financial Services Private Limited</td><td>16,24,611</td></tr><tr><td>Helium Services LLP</td><td>1,13,56,030</td></tr><tr><td>Quanterra Strategies LLP</td><td>24,09,869</td></tr><tr><td>Total</td><td>1,53,90,510</td></tr></tbody></table>	Names of Investors	No. of Shares Allotted	Alpha Alternatives Financial Services Private Limited	16,24,611	Helium Services LLP	1,13,56,030	Quanterra Strategies LLP	24,09,869	Total	1,53,90,510
Names of Investors	No. of Shares Allotted											
Alpha Alternatives Financial Services Private Limited	16,24,611											
Helium Services LLP	1,13,56,030											
Quanterra Strategies LLP	24,09,869											
Total	1,53,90,510											
6.	Post allotment of securities - outcome of the subscription	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased from Rs. 1,46,21,49,710 to Rs. 1,61,60,54,810 and other details in the manner as set out above.										
7.	Number of investors	3 (Three)										
8.	Issue price/ allotted price (in case of convertibles)	Rs. 328.05/- Per warrant including premium of Rs.,318.05 per warrant										
9.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Out of 1,62,29,862 warrants issued, the Company has converted 15,390,510 warrants into equity shares of face value of Rs. 10 Each and after conversion 8,39,352 warrants are balance for conversion.										



ISO 9001:2015
CIN No. L45201MP2006PLC018689

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