

August 13, 2025

The Manager,
Dept. of Corporate Services
B S E Limited
25th Floor, P. J. Towers, Dalal Street,
Fort, Mumbai - 400 001
[BSE Code: 532768]

The Manager,
Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai -400051
[NSE Symbol: FIEMIND]

Dear Sir,

Sub: Outcome of the Board Meeting – Financial Results

Ref: SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations).

We would like to submit that in the Board Meeting of the Company held today i.e. on August 13, 2025 (commenced at 2.30 p.m. and concluded at 4:10 p.m.), the Board of Directors of the Company, have inter-alia, considered and approved the following matter(s):

Un-audited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2025.

Pursuant to Regulation 33 read with Regulation 30 and Schedule III [Part A Para A, sub-para 4(h)] and any other applicable provision(s) of the Listing Regulations, Board of Directors have considered and approved the Un-audited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2025, as reviewed and recommended by the Audit Committee. The Statutory Auditors conducted Limited Review on above results.

In this regard, please find enclosed the following:

1. Un-audited Financial Results (Standalone) for the quarter ended June 30, 2025.
2. Un-audited Financial Results (Consolidated) for the quarter ended June 30, 2025.
3. Limited Review Reports by the Auditors of the Company on above Results.
4. Results highlights for the quarter ended June 30, 2025.

In compliance with Regulation 47(1) of the Listing Regulations, the company will publish the Un-audited Financial Results (Consolidated) in the newspapers in the prescribed format along with (1) Turnover (2) Profit before tax and (3) Profit after tax on standalone basis, also with a QR code and the details of webpage where complete financial results are accessible to the investors.

Thanking you,
For Fiem Industries Limited



Arvind K. Chauhan
Company Secretary

Encls: A/a



FIEM INDUSTRIES LIMITED

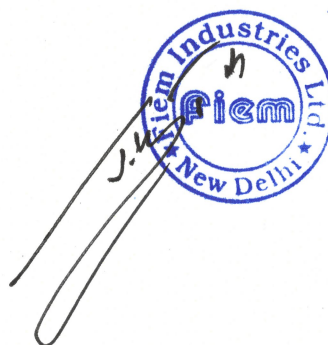
Regd. Office : Unit No. 1A & 1C, First Floor, Commercial Towers, Hotel JW Marriott, Aerocity,
New Delhi-110037 Tel. : +91-9821795327/28/29/30 E-mail : fiemaerocity@fiemindustries.com
Website : http://www.fiemindustries.com CIN : L36999DL1989PLC034928

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

SL. No.	Particulars	QUARTER ENDED			(Rs. in lakhs)
		30.06.25 (Unaudited)	31.03.25 (Audited)	30.06.24 (Unaudited)	31.03.25 (Audited)
1	Income				
	a) Net Sales	64,906.67	63,380.35	57,360.88	240,495.64
	b) Other Operating Income	925.73	527.06	408.58	1,724.38
	Revenue from Operations	65,832.40	63,907.41	57,769.46	242,220.02
	Other Income	586.19	532.18	334.27	1,611.36
	Total Income	66,418.59	64,439.59	58,103.73	243,831.38
2	Expenses				
	a) Cost of materials consumed	40,421.12	38,954.47	35,754.78	150,227.46
	b) Purchases of stock-in-trade	118.87	120.91	180.95	613.33
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(375.50)	420.52	(244.66)	(582.58)
	d) Employee benefits expense	8,835.18	8,162.96	8,062.03	32,744.77
	e) Finance Costs	37.00	38.86	38.42	154.33
	f) Depreciation and amortization expense	1,710.32	1,662.83	1,502.22	6,389.88
	g) Other expenses	8,096.98	7,867.75	6,139.58	27,143.78
	Total Expenses	58,843.97	57,228.30	51,433.32	216,690.97
3	Profit/ (Loss) before exceptional items and Tax (1-2)	7,574.62	7,211.29	6,670.41	27,140.41
4	Exceptional Items - Gain/(Loss) (See Note 4)	-	374.95	-	374.95
5	Profit/ (Loss) before Tax (3+4)	7,574.62	7,586.24	6,670.41	27,515.36
6	Tax expense	1,969.24	1,816.82	1,750.84	7,101.56
7	Net Profit/(Loss) for the period (5-6)	5,605.38	5,769.42	4,919.57	20,413.80
8	Other comprehensive Income (net of Income tax)				
	a) Items that will not be reclassified to Profit or loss				
	- Remeasurement of defined benefit Liability/ asset	(65.07)	(62.53)	(145.15)	(194.43)
	- Income tax related to items that will not be reclassified to profit or loss	16.38	15.74	36.53	48.93
	Total Items that will not be reclassified to Profit or loss (net of income tax)	(48.69)	(46.79)	(108.62)	(145.50)
	b) Items that will be reclassified to Profit or loss	-	-	-	-
	Total Other Comprehensive Income (net of income tax) (a+b)	(48.69)	(46.79)	(108.62)	(145.50)
9	Total Comprehensive Income for the period (7+8)	5,556.69	5,722.63	4,810.95	20,268.30
10	Paid up Equity Share Capital (face value Rs 10 per share)	2,631.97	2,631.97	2,631.97	2,631.97
11	Other Equity (Reserves excluding Revaluation Reserves)				100,917.00
12	Earnings Per Share (EPS) (Not annualised) (Face Value of Rs 10 per share)				
	a) Basic - Rs.	21.30	21.92	18.69	77.56
	b) Diluted - Rs.	21.30	21.92	18.69	77.56

NOTES

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on August 13, 2025. The statutory Auditors of the company have carried out Limited Review of the above results.
- These results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act 2013 read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
- Update on Fire incident (Unit-7)**
Part of one building of Unit-7 situated at Plot No. 1915, Phase -V, Rai Industrial Estate, Sonipat-131029 (Haryana) caught fire in June, 2023. The carrying value of inventories of Rs 2583.74 Lakhs (including GST reversals) and carrying value of property plant and equipment of Rs 2552.72 Lakhs (including GST reversal) was written off in the statement of profit and loss. The company has a valid insurance policy which adequately covers the losses for the inventories and reinstatement value of property plant and equipment. The recoverable amount pertaining to the loss of the inventory as stated above and loss to the extent of carrying amount of the property plant and equipment have been shown as receivable. The loss is under evaluation by the Insurance company and the outcome of the claim is subject to final assessment in due course of time. During the financial year 2024-25, the Company has received interim / ad-hoc payments of Rs 50 Crore (Rupees Fifty Crores) from the insurer.
The final entries would be recorded in the books of accounts on the finalization of the claim by the insurer.





FIEM INDUSTRIES LIMITED

Regd. Office : Unit No. 1A & 1C, First Floor, Commercial Towers, Hotel JW Marriott, Aerocity, New Delhi-110037 Tel. : +91-9821795327/28/29/30 E-mail : fiemaerocity@fiemindustries.com
Website : http://www.fiemindustries.com CIN : L36999DL1989PLC034928

LIGHT UP THE WORLD

4 Exceptional Income Last Quarter - Arbitration Order against Fire Insurance short claim

A fire incident had occurred on January 25, 2018 at one block of unit-5, situated at Hosur Tamil Nadu. The claim was short assessed by the insurer amounting to Rs 314.00 lakhs due to application of the under-insurance clause. The Company preferred a writ against the short assessment with the Hon'ble High Court of Delhi. Hon'ble retired Supreme Court Judge was appointed as a sole arbitrator by the court vide order dated November 9,2022. The Arbitration proceeding were concluded vide order dated November 30,2024 wherein the claim of Rs 306.08 Lakhs, was accepted along with interest/other expenses of Rs 68.87 Lakhs totalling to Rs 374.95

5 The Company is engaged in the business of manufacturing and supply of auto components comprising of automotive lighting and signaling equipments, rear view mirrors, plastic molded parts and sheet metal components for motorized vehicles, and LED luminaries for indoor and outdoor applications and integrated passenger information systems with LED Display etc.

- As per Ind AS108 Operating Segment, the Company has identified two reportable segments, as described below :

- "Automotive Segment" comprising of automotive lighting and signaling equipment, rear view mirrors, plastic moulded and other automotive parts.
- "Others Segment" comprising of LED Luminaries i.e. indoor and outdoor lighting products, display panels and LED integrated Passenger Information Systems etc.

STANDALONE SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED JUNE 30, 2025

S. No.	Particulars	QUARTER ENDED			YEAR ENDED
		30.06.25 (Unaudited)	31.03.25 (Audited)	30.06.24 (Unaudited)	31.03.25 (Audited)
I	Segment Revenue (Sales and Other operating income)				
	a) Automotive Segment	65,650.49	63,748.75	57,553.32	241,622.46
	b) Others Segment	181.91	158.66	216.14	597.56
	Total	65,832.40	63,907.41	57,769.46	242,220.02
	Less - Inter Segment Revenue	-	-	-	-
	Total Income from Operations	65,832.40	63,907.41	57,769.46	242,220.02
II	Segment Results (Profit/(Loss) before tax and interest from each Segment)				
	a) Automotive Segment	8,203.91	8,322.35	7,269.15	30,086.45
	b) Others Segment	(3.22)	(11.20)	(3.93)	(43.36)
	Total Segment Results	8,200.69	8,311.15	7,265.22	30,043.09
	Less:				
	i) Finance Costs	37.00	38.86	38.42	154.33
	ii) Other Un-allocable Expenditure net off Un-allocable Income	589.07	686.05	556.39	2,373.40
	Total Profit/(Loss) before tax from ordinary activities	7,574.62	7,586.24	6,670.41	27,515.36
III	Segment Assets				
	a) Automotive Segment	111,575.39	108,399.55	103,699.38	108,399.55
	b) Others Segment	838.84	1,093.82	1,326.96	1,093.82
	Unallocable Corporate Assets	37,124.38	32,324.22	26,156.87	32,324.22
	Total Segment Assets	149,538.61	141,817.59	131,183.21	141,817.59
	Segment Liabilities				
	a) Automotive Segment	34,931.06	33,279.17	32,054.46	33,279.17
	b) Others Segment	78.56	114.77	196.48	114.77
	Unallocable Corporate Liabilities	5,423.33	4,874.68	5,576.70	4,874.68
	Total Segment Liabilities	40,432.95	38,268.62	37,827.64	38,268.62
	CAPITAL EMPLOYED (Segment Assets Less Segment Liabilities)				
a) Automotive Segment	76,644.33	75,120.38	71,644.92	75,120.38	
b) Others Segment	760.28	979.05	1,130.48	979.05	
Unallocable Corporate Assets Less Liabilities	31,701.05	27,449.54	20,580.17	27,449.54	
	TOTAL CAPITAL EMPLOYED	109,105.66	103,548.97	93,355.57	103,548.97

6 Provision for Taxation includes current tax expense and deferred tax expense.

7 Previous period's figures have been regrouped/ rearranged wherever necessary, to make them comparable.

8 These results for the Quarter ended June 30, 2025 are available on the website of the Company (www.fiemindustries.com) and website of the Stock Exchanges viz. BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com).



By order of the Board
For FIEM INDUSTRIES LIMITED

J.K. Jain
Chairman & Managing Director
DIN-00013356

Place- Gurugram
Date- August 13, 2025



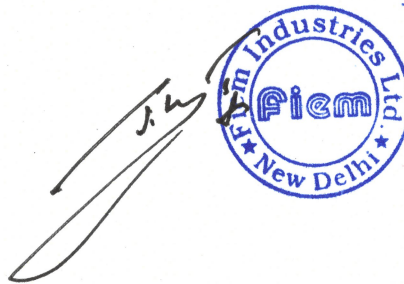
STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

(Rs. in lakhs)

SL. No.	Particulars	QUARTER ENDED			YEAR ENDED
		30.06.25 (Unaudited)	31.03.25 (Audited)	30.06.24 (Unaudited)	31.03.25 (Audited)
1	Income				
	a) Net Sales	64,963.87	63,415.36	57,361.78	240,536.78
	b) Other Operating Income	925.84	527.07	408.58	1,724.38
	Revenue from Operations	65,889.71	63,942.43	57,770.36	242,261.16
	Other Income	586.36	532.21	334.55	1,611.68
	Total Income	66,476.07	64,474.64	58,104.91	243,872.85
2	Expenses				
	a) Cost of materials consumed	40,421.12	38,954.47	35,754.78	150,227.46
	b) Purchases of stock-in-trade	128.42	111.11	180.95	603.53
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(375.50)	420.52	(244.66)	(582.58)
	d) Employee benefits expense	9,044.91	8,363.91	8,248.72	33,498.31
	e) Finance Costs	37.00	38.86	38.42	154.33
	f) Depreciation and amortization expense	1,720.72	1,672.71	1,510.33	6,426.17
	g) Other expenses	7,722.48	7,555.97	5,975.10	26,294.78
	Total Expenses	58,699.15	57,117.56	51,463.63	216,622.00
3	Profit/ (Loss) before exceptional items and Tax (1-2)	7,776.92	7,357.08	6,641.27	27,250.85
4	Exceptional Items - Gain/(Loss) (See Note 4)	-	374.95	-	374.95
5	Profit/ (Loss) before Tax (3+4)	7,776.92	7,732.03	6,641.27	27,625.80
6	Tax expense	2,024.54	1,843.86	1,752.24	7,129.31
7	Net Profit/(Loss) for the period (5-6)	5,752.38	5,888.17	4,889.04	20,496.49
8	Share of Profit/(Loss) of associates	(0.39)	(3.53)	0.09	(4.49)
9	Net Profit/(Loss) for the Period after Share of Profit/(Loss) of Associates / Joint Ventures (7+8)	5,751.99	5,884.64	4,889.13	20,492.00
10	Other comprehensive Income (net of Income tax)				
	a) Items that will not be reclassified to Profit or loss				
	- Remeasurement of defined benefit Liability/ asset	(65.07)	(62.53)	(145.15)	(194.43)
	- Income tax related to items that will not be reclassified to profit or loss	16.38	15.74	36.53	48.93
	Total Items that will not be reclassified to Profit or loss (net of income tax)	(48.69)	(46.79)	(108.62)	(145.50)
	b) Items that will be reclassified to Profit or loss	-	-	-	-
	Total Other Comprehensive Income (net of income tax) (a+b)	(48.69)	(46.79)	(108.62)	(145.50)
11	Total Comprehensive Income for the period (9+10)	5,703.30	5,837.85	4,780.51	20,346.50
12	Paid up Equity Share Capital (face value Rs 10 per share)	2,631.97	2,631.97	2,631.97	2,631.97
13	Other Equity (Reserves excluding Revaluation Reserves)				101,187.08
14	Earnings Per Share (EPS) (Not annualised)				
	(Face Value of Rs 10 per share)				
	a) Basic - Rs.	21.85	22.36	18.58	77.86
	b) Diluted - Rs.	21.85	22.36	18.58	77.86

NOTES

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on August 13, 2025. The statutory Auditors of the company have carried out Limited Review of the above results.
- These results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act 2013 read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
- Update on Fire incident (Unit-7)**
Part of one building of Unit-7 situated at Plot No. 1915, Phase -V, Rai Industrial Estate, Sonipat-131029 (Haryana) caught fire in June, 2023. The carrying value of inventories of Rs 2583.74 Lakhs (including GST reversals) and carrying value of property plant and equipment of Rs 2552.72 Lakhs (including GST reversal) was written off in the statement of profit and loss. The company has a valid insurance policy which adequately covers the losses for the inventories and reinstatement value of property plant and equipment. The recoverable amount pertaining to the loss of the inventory as stated above and loss to the extent of carrying amount of the property plant and equipment have been shown as receivable. The loss is under evaluation by the Insurance company and the outcome of the claim is subject to final assessment in due course of time. During the financial year 2024-25, the Company has received interim / ad-hoc payments of Rs 50 Crore (Rupees Fifty Crores) from the insurer.
The final entries would be recorded in the books of accounts on the finalization of the claim by the insurer.





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4 Exceptional Income Last Quarter - Arbitration Order against Fire Insurance short claim

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5 The Consolidated financial results include results of the following companies :

Name of the Company	Country of Incorporation	Percentage shareholding of the company
1) Fiem Industries Japan Co., Ltd.	Japan	100%
2) Fiem Research and Technology S.r.l.	Italy	100%
3) Fiem Kyowa (HK) Mould Company Ltd.	Hong Kong	50%

6 The Company is engaged in the business of manufacturing and supply of auto components comprising of automotive lighting and signaling equipments, rear view mirrors, plastic molded parts and sheet metal components for motorized vehicles, and LED luminaries for indoor and outdoor applications and integrated passenger information systems with LED Display etc.

- As per Ind AS108 Operating Segment, the Company has identified two reportable segments, as described below :

- a) "Automotive Segment" comprising of automotive lighting and signaling equipment, rear view mirrors, plastic moulded and other automotive parts.
b) "Others Segment" comprising of LED Luminaries i.e. indoor and outdoor lighting products, display panels and LED integrated Passenger Information Systems etc.

CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED JUNE 30, 2025

S. No.	Particulars	QUARTER ENDED			YEAR ENDED
		30.06.25 (Unaudited)	31.03.25 (Audited)	30.06.24 (Unaudited)	31.03.25 (Audited)
I	Segment Revenue (Sales and Other operating income)				
	a) Automotive Segment	65,707.80	63,783.77	57,554.22	241,663.61
	b) Others Segment	181.91	158.66	216.14	597.56
	Total	65,889.71	63,942.43	57,770.36	242,261.16
	Less - Inter Segment Revenue	-	-	-	-
	Total Income from Operations	65,889.71	63,942.43	57,770.36	242,261.16
II	Segment Results (Profit/(Loss) before tax and interest from each Segment)				
	a) Automotive Segment	8,406.21	8,468.14	7,240.02	30,196.88
	b) Others Segment	(3.22)	(11.20)	(3.93)	(43.36)
	Total Segment Results	8,402.99	8,456.94	7,236.08	30,153.52
	Less:				
	i) Finance Costs	37.00	38.86	38.42	154.33
	ii) Other Un-allocable Expenditure net off Un-allocable Income	589.07	686.05	556.39	2,373.39
	Total Profit/(Loss) before tax from ordinary activities	7,776.92	7,732.03	6,641.27	27,625.80
III	Segment Assets				
	a) Automotive Segment	111,760.97	108,496.48	103,553.43	108,496.48
	b) Others Segment	838.84	1,093.82	1,326.96	1,093.82
	Unallocable Corporate Assets	37,626.79	32,786.01	26,608.12	32,786.01
	Total Segment Assets	150,226.60	142,376.31	131,488.52	142,376.31
	Segment Liabilities				
	a) Automotive Segment	35,076.86	33,561.15	32,242.35	33,561.15
	b) Others Segment	78.56	114.77	196.48	114.77
	Unallocable Corporate Liabilities	5,480.85	4,881.34	5,578.09	4,881.34
	Total Segment Liabilities	40,636.27	38,557.26	38,016.92	38,557.26
	CAPITAL EMPLOYED (Segment Assets Less Segment Liabilities)				
	a) Automotive Segment	76,684.11	74,935.33	71,311.08	74,935.33
	b) Others Segment	760.28	979.05	1,130.48	979.05
	Unallocable Corporate Assets Less Liabilities	32,145.94	27,904.67	21,030.03	27,904.67
	TOTAL CAPITAL EMPLOYED	109,590.33	103,819.05	93,471.60	103,819.05

7 Provision for Taxation includes current tax expense and deferred tax expense.

8 Previous period's figures have been regrouped/ rearranged wherever necessary, to make them comparable.

9 These results for the Quarter ended June 30, 2025 are available on the website of the Company (www.fiemindustries.com) and website of the Stock Exchanges viz. BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com).



By order of the Board
For FIEM INDUSTRIES LIMITED

J.K. Jain
Chairman & Managing Director
DIN-00013356

Place- Gurugram
Date- August 13, 2025



ANIL S GUPTA & ASSOCIATES

CHARTERED ACCOUNTANTS

201, VIKRAM TOWER, 16, RAJENDRA PLACE, NEW DELHI - 110008

TEL. : 257 28146, 415 38344

INDEPENDENT AUDITOR'S REVIEW REPORT ON QUARTERLY UNAUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

Review report to

The Board of Directors

FIEM INDUSTRIES LIMITED

Unit No 1A & 1C, First floor, Commercial Tower

Hotel JW Marriott, Aerocity, New Delhi-110037

1. We have reviewed the accompanying statement of standalone unaudited financial results of Fiem Industries Limited ("the Company") for the quarter ended 30th June 2025 (the "statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Anil S. Gupta & Associates
Chartered Accountants

Firm Registration Number 004061N



Anil Kumar Gupta

Anil Kumar Gupta
Partner

Membership No. 083159)

UDIN 25083159BMJCKF8350

Date: 13/08/2025

Place: Gurugram (HR.)

ANIL S GUPTA & ASSOCIATES

CHARTERED ACCOUNTANTS

201, VIKRAM TOWER, 16, RAJENDRA PLACE, NEW DELHI - 110008

TEL. : 257 28146, 415 38344

INDEPENDENT AUDITOR'S REVIEW REPORT ON QUARTERLY UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

Review report to
The Board of Directors
FIEM INDUSTRIES LIMITED
Unit No 1A & 1C, First floor, Commercial Tower
Hotel JW Marriott, Aerocity, New Delhi-110037

1. We have reviewed the accompanying statement of consolidated unaudited financial results of Fiem Industries Limited ("the Parent") and its subsidiaries (the parent and its subsidiaries together referred to as 'the Group'), its share of the net profit/(loss) after tax and total comprehensive income/loss of its joint ventures for the quarter ended 30th June 2025 (the "statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI(Listing Obligation and Disclosure Requirements) Regulations 2015, as amended.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

S. No.	Name of the Company	Country of Incorporation	Percentage shareholding	Consolidated as
1	Fiem Industries Japan Co., Ltd.	Japan	100%	Subsidiary
2	Fiem Research and Technology S.r.l.	Italy	100%	Subsidiary
3	Fiem Kyowa (HK) Mould Company Ltd.	Hongkong	50%	Joint venture



5. Based on our review conducted and procedures performed as stated in paragraph 3 above and in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. Other matters

The consolidated unaudited financial results includes interim financial result of One (1) foreign Joint Venture which reflect total net loss of Rs 0.39 lakhs and Two (2) Subsidiaries which reflects total Net Profit of Rs 147.00 lakhs for the quarter ended 30th June 2025, which are certified by the management of the company. According to the information and explanations given to us by the Management, these financial results are not material to the Group. Our conclusion on the Statement is not modified in respect of our reliance on the financial results certified by the Management.

Date: 13/08/2025
Place: Gurugram (HR.)



For Anil S. Gupta & Associates
Chartered Accountants
Firm Registration Number 004061N

Anil Kumar Gupta

Anil Kumar Gupta
Partner

(Membership No. 083159)
UDIN 25083159BMJCKE4076

FIEM INDUSTRIES LTD.

Results Highlights Standalone: Q1FY26

Financial Results comparison (Standalone) Q1FY26 Vs Q1FY25:

- 13.16% growth in Total Sales in Q1FY26 as compared to Q1FY25. Total Sales during Q1FY26 is Rs 649.07 Crore as compared to Rs 573.61 Crore in Q1FY25.
- In “Automotive segment” the growth is 13.27% in Q1FY26 as compared to Q1FY25. Sales of “Automotive segment” during Q1 FY26 is Rs 647.26 Crore as compared to Rs 571.45 Crore in Q1FY25.
- 13.92% growth in PAT in Q1FY26 as compared to Q1FY25. PAT during Q1FY26 is Rs 56.05 Crore as compared to PAT of Rs 49.20 Crore in Q1FY25.

Financial Results Comparison (Standalone) Q1FY26 Vs Q4FY25:

- 2.41 % growth in Total Sales in Q1FY26 as compared to Q4FY25. Total Sales during Q1FY26 is Rs 649.07 Crore as compared to Rs 633.80 crore in Q4FY25.
- In “Automotive segment” the growth is 2.36% in Q1FY26 as compared to Q4FY25. Sales of “Automotive segment” during Q1FY26 is Rs 647.26 Crore as compared to Rs 632.33 Crore in Q4FY25.
- PAT during Q1FY26 is Rs 56.05 Crore as compared to PAT of Rs 57.69 Crore in Q4FY25.

