

DHENU BUILDCON INFRA LIMITED

B-17, SHREE SIDDHIVINAYAK PLAZA, PLOT NO: 31, OFF LINK ROAD,
ANDHERI (WEST), MUMBAI-400053, Mob: +91-9891095232
CIN: L10100MH1909PLC000300
E-mail: dhenubuildcon@gmail.com, Website: www.dhenubuildconinfra.com

Date: August 13, 2025

To,
**The Department of Corporate
Service BSE Limited
Phiroze Jeejeebhoy
Towers, Dalal Street,
Mumbai-400001**

SCRIP CODE - DHENUBUILD (501945) EQ - ISIN - INE758D01027

**SUB:- OUTCOME OF BOARD MEETING & UN-AUDITED FINANCIAL RESULTS ALONGWITH
LIMITED REVIEW REPORTS FOR QUARTER ENDED AS ON JUNE 30,2025.**

The Board of Directors of Dhenu Buildcon Infra Limited (the "Company") at its meeting held today i.e. on Wednesday, August 13, 2025, at its registered office has inter alia considered, approved and taken on record the Un-Audited financial results of the Company for the quarter ended June 30, 2025 along with Limited Review Report from auditor thereon

In compliance with Regulation 33 and other applicable regulations of the SEBI (Listing Regulations and Disclosure Requirements), Regulations 2015, please find enclosed herewith the following:

1. Un-Audited Financial Results for the Quarter Ended June 30, 2025.
2. Limited Review Report issued by the Statutory Auditors on Un-Audited Financial Results of the Company for the quarter ended June 30, 2025.

The Trading Window for the Company's shares, which is closed from July 01,2025 shall reopen on August 16,2025, i.e., 48 hours after the announcement of the Financial Results said.

The meeting commenced at 01:25 p.m. and concluded at 02:20 p.m.

Yours faithfully,

For Dhenu Buildcon Infra Limited

**Kalpesh Bhanushali
Additional Director
DIN: 11200720**

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH JUNE, 2025 - NBFC COMPLIANT

(₹ IN LAC)

| | Particulars | Three Months Ended | | | Year Ended |
|-------|---|------------------------------|------------------------------|------------------------------|------------------------------|
| | | CURRENT QUARTER | PREVIOUS QUARTER | CORRESPONDING QUARTER | YEAR TO DATE |
| | | 01.04.2025 to 30.06.2025 (₹) | 01.01.2025 to 31.03.2025 (₹) | 01.04.2024 to 30.06.2024 (₹) | 01.04.2024 to 31.03.2025 (₹) |
| | | Unaudited | Audited | Unaudited | Audited |
| | Income: | | | | |
| I | Revenue from operations | - | - | - | - |
| | Interest Income | 30.67 | 0.56 | - | 0.67 |
| | Other Income : | | | | |
| | Dividend Income | - | - | - | - |
| II | Other income | - | - | - | - |
| III | Total Income | 30.67 | 0.56 | - | 0.67 |
| IV | Expenses | | | | |
| | Cost of Materials consumed | - | - | - | - |
| | Purchase of stock-in-trade | - | - | - | - |
| | Changes in inventories of finished goods work-in-progress and Stock-in-Trade | - | - | - | - |
| | Employee benefits expense | 0.17 | 0.60 | 0.72 | 2.76 |
| | Finance costs | - | 2.35 | 0.11 | 2.45 |
| | Depreciation and amortisation expense | - | - | - | - |
| | Other expenses | 0.27 | 0.35 | 4.52 | 35.01 |
| | Total expenses | 0.43 | 3.30 | 5.35 | 40.22 |
| | Total expenses | 0.43 | 3.30 | 5.35 | 40.22 |
| V | Profit/(loss) before exceptional items and tax (I-IV) | 30.23 | (2.74) | (5.35) | (39.55) |
| VI | Exceptional Items | - | - | - | - |
| VII | Profit/(loss) after extraordinary items and before tax(V-VI) | 30.23 | (2.74) | (5.35) | (39.55) |
| VIII | Extra ordinary item | - | - | - | - |
| IX | Profit Before Tax (VII-VIII) | 30.23 | (2.74) | (5.35) | (39.55) |
| X | Tax expense: | | | | |
| | (1) Current tax | - | - | - | - |
| | (3) Deferred tax | - | - | - | - |
| | (4) Other Items | - | - | - | - |
| | Total tax expenses | - | - | - | - |
| XI | Profit (Loss) for the period from continuing operations (VII-VIII) | 30.23 | (2.74) | (5.35) | (39.55) |
| XII | Profit/(loss) from discontinued operations | - | - | - | - |
| XIII | Tax expense of discontinued operations | - | - | - | - |
| XIV | Profit/(loss) from Discontinued operations (after tax) (XII-XIII) | - | - | - | - |
| XV | Profit/(loss) for the period (XI+XIV) | 30.23 | (2.74) | (5.35) | (39.55) |
| XVI | Other Comprehensive Income | | | | |
| | A (i) Items that will not be reclassified to profit or loss | - | - | - | - |
| | (ii) Income tax relating to items that will not be re- classified to profit or loss | - | - | - | - |
| | B (i) Items that will be reclassified to profit or loss | - | - | - | - |
| | (ii) Income tax relating to items that will be reclassified to profit or loss | - | - | - | - |
| XV | Total Comprehensive Income for the period (XV+XVI)(Comprising Profit (Loss) and Other Comprehensive Income for the period) | 30.23 | (2.74) | (5.35) | (39.55) |
| XVI | Paid up equity share capital (Face value Rs. 1/- per share) | 183.00 | 183.00 | 183.00 | 183.00 |
| | Other Equity | | | | |
| XVII | Earnings per equity share (for continuing operation): | | | | |
| | (1) Basic | 0.17 | (0.01) | (0.03) | (0.22) |
| | (2) Diluted | 0.17 | (0.01) | (0.03) | (0.22) |
| XVIII | Earnings per equity share (for discontinued operation): | | | | |
| | (1) Basic | - | - | - | - |
| | (2) Diluted | - | - | - | - |
| | See accompanying note to the financial results | | | | |

Notes :

- (1) The above unaudited financial results for the quarter ended 30th June 2025 has been reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on 13-08-2025.
- (2) Figures for the previous period have been regrouped wherever considered necessary so as to confirm to the classification of the current period.

For and on behalf of board of directors of
Dhenu Buildcon Infra Ltd

KALPESH BHANUSHALI
ADDITIONAL DIRECTOR
DIN:- 11200720

Date : 13.08.2025
Place: Mumbai

Partners :

CA *P. Subramaniam*
B. Com., FCA.

CA *S. Ganesh*
B. Com., FCA.

Independent Auditor's Review Report on the First Quarter ended Unaudited Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
Dhenu Buildcon Infra Limited**

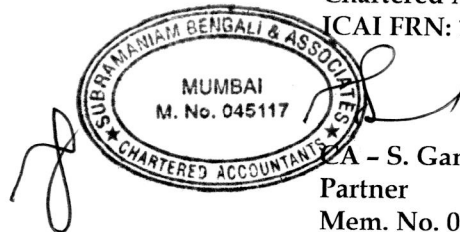
1. We have reviewed the accompanying statement of unaudited financial results of Dhenu Buildcon Infra Limited (the "Company") for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Subramaniam Bengali & Associates
Chartered Accountant
ICAI FRN: 127499W



S. Ganesh
Partner

Mem. No. 045117

UDIN No.: 25045117BMTIQBE5491

Place : Mumbai

Date : 18/07/2025